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## Current Population Survey 2017 Annual Social and Economic (ASEC) Supplement

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## **ABSTRACT**

Current Population Survey, 2017 Annual Social and Economic (ASEC) Supplement [machine-readable data file] / conducted by the Bureau of the Census for the Bureau of Labor Statistics. — Washington: U.S. Census Bureau [producer and distributor], 2017.

#### TYPE OF FILE

Microdata; unit of observation is individuals, families, and households.

#### UNIVERSE DESCRIPTION

The universe is the civilian noninstitutional population of the United States living in housing units and members of the Armed Forces living in civilian housing units on a military base or in a household not on a military base. A probability sample is used in selecting housing units.

#### SUBJECT-MATTER DESCRIPTION

This Annual Social and Economic (ASEC) Supplement provides the usual monthly labor force data, but in addition, provides supplemental data on work experience, income, noncash benefits, and migration. Comprehensive work experience information is given on the employment status, occupation, and industry of persons 15 years old and over. Additional data for persons 15 years old and older are available concerning weeks worked and hours per week worked, reason not working full time, total income and income components. Data on employment and income refer to the preceding year, although demographic data refer to the time of the survey.

This file also contains data covering nine noncash income sources: food stamps, school lunch program, employer-provided group health insurance plan, employer-provided pension plan, personal health insurance, Medicaid, Medicare, or military health care, and energy assistance. Characteristics such as age, sex, race, household relationship, and Hispanic origin are shown for each person in the household enumerated.

### **GEOGRAPHIC COVERAGE**

States, regions and divisions are identified in their entirety. Within confidentiality restrictions; indicators are provided for 278 selected core-based statistical areas (CBSA), 30 selected combined

statistical areas (CSA), 217 counties, and 76 central cities in multi-central city core-based statistical areas or combined statistical areas. Also within confidentiality restrictions, indicators are provided for metropolitan/nonmetropolitan, central city/balance metropolitan, and CBSA size.

#### TECHNICAL DESCRIPTION

File Structure: Hierarchical.

File Size:

Record Type	Record Number	Record Size
Household	95,006	1,076 Characters
Family	81,330	1,076 Characters
Person	185,914	1,076 Characters
Total	362,250	1,076 Characters

#### REFERENCE MATERIAL

Current Population Survey, 2017 ASEC Technical Documentation. The documentation includes this abstract, pertinent information about the file, a glossary, code lists, and a data dictionary.

For information about the Current Population Survey and other Census Bureau data products, be sure to visit our online Question & Answer Center on the Census Bureau's home page at <a href="http://www.census.gov/">http://www.census.gov/</a> where you can search our knowledge base and submit questions.

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### **RELATED PRINTED REPORTS**

Data from the ASEC Current Population Survey's file are published most frequently in the Current Population Reports P-20 and P-60 series. These reports are available from the Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. They also are available on the INTERNET at <a href="http://www.census.gov">http://www.census.gov</a>. Forthcoming reports will be cited in *Census and You*, the *Monthly Product Announcement* (MPA), and the *Bureau of the Census Catalog and Guide*.

## HISTORICAL FILE INFORMATION

A public use edition of the Current Population Survey, ASEC file, formerly known as the March file is available for 1976, 1978, and 1979. For 1980, 1984, and 1988 two files are available for each year. The first 1980 file contains estimates based on 1970 population counts and should be used for historical comparisons ending in 1980. The reweighted 1980 file contains estimates based on results of the 1980 census and should be used for comparisons between 1981 and 1984.

In 1984, the Bureau of the Census introduced a step into the second stage weighting procedure to control individual weights to independent estimates of the Hispanic population. Since this introduction caused a major disruption in the Hispanic estimates, two data files were created. The first file, without the Hispanic controls should be used for comparing estimates for years prior to 1984 and the second file should be used for comparison with 1985 and later files

From March 1989 forward, March data are processed using the rewrite system. The rewrite system includes revised procedures to match supplement records to basic CPS records; revised weighting procedures; revised demographic and family edits; revised imputation procedures; and more income detail on the file.

For March 1988 there are two files: the regular Annual Demographic File and the Annual Demographic Rewrite File. The rewrite file has been prepared to allow historical comparison of data from the rewrite processing system implemented between 1988 and 1989. It is recommended that the rewrite file be used when comparing data collected from the March Annual Demographic Supplement from 1988 forward. Use the regular file, released in 1988, when comparing data from 1988 and prior years.

This is not to say, however, that comparisons cannot be made between years before and after 1988. When such analyses are done, for example between 1986 through 1989, data users must consider that similarities or differences between the data may be caused or effected by the rewritten system. Thus, comparing estimates from the 1988 rewrite files and the 1988 regular file will reveal the extent of any differences caused by the processing system changes though not the specific change. The magnitude of the difference can then be applied to the estimates from 1986 and 1989 to reveal whether any real differences exist. There were several revisions made to the processing programs; therefore, it is difficult to determine which specific revision effected the differences or similarities in the data.

Some non-March data also are available from 1968 to present. For information about the Current Population Survey and other Census Bureau data products, be sure to visit our online Question & Answer Center on the Census Bureau's home page at <a href="http://www.census.gov/">http://www.census.gov/</a> where you can search our knowledge base and submit questions.

### **FILE AVAILABILITY**

The file will be available on the internet through the FERRET System through the CPS main page at <a href="http://www.census.gov/cps">http://www.census.gov/cps</a>. Click on DataWeb FTP Page for direct downloads, or perform partial downloads from the DataFerret tool.

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## **OVERVIEW**

## **Current Population Survey**

#### Introduction

The Current Population Survey (CPS) is the source of the official Government statistics on employment and unemployment. The CPS has been conducted monthly for over 50 years. Currently, we interview about 54,000 households monthly, scientifically selected on the basis of area of residence to represent the Nation as a whole, individual States, and other specified areas. Each household is interviewed once a month for four consecutive months one year, and again for the corresponding time period a year later. This technique enables us to obtain month-to-month and year-to-year comparisons at a reasonable cost while minimizing the inconvenience to any one household.

Although the main purpose of the survey is to collect information on the employment situation, a very important secondary purpose is to collect information on the demographic status of the population, information such as age, sex, race, marital status, educational attainment, and family structure. From time to time additional questions are included on such important subjects as health, education, income, and previous work experience. The statistics resulting from these questions serve to update similar information collected once every 10 years through the decennial census, and are used by Government policymakers and legislators as important indicators of our Nation's economic situation and for planning and evaluating many Government programs.

The CPS provides current estimates of the economic status and activities of the population of the United States. Because it is not possible to develop one or two overall figures (such as the number of unemployed) that would adequately describe the labor market, the CPS is designed to provide a large amount of detailed and supplementary data. Such data are made available to meet a wide variety of needs on the part of users of labor market information.

Thus, the CPS is the only source of monthly estimates of total employment (both farm and nonfarm);

nonfarm self-employed persons, domestics, and unpaid workers in nonfarm family enterprises; wage and salary employees; and, finally, estimates of total unemployment.

It provides the only available distribution of workers by the number of hours worked (as distinguished from aggregate or average hours for an industry), permitting separate analyses of part-time workers, workers on overtime, etc. The survey is also the only comprehensive current source of information on the occupation of workers and the industries in which they work. Information is available from the survey not only for persons currently in the labor force but also for those who are outside the labor force. The characteristics of such persons, whether married women with or without young children, disabled persons, students, older retired workers, etc., can be determined. Information on their current desire for work, their past work experience, and their intentions for job seeking are also available.

The Annual Social and Economic (ASEC) Supplement formerly known as the Annual Demographic File, contains the basic monthly demographic and labor force data described above, plus additional data on work experience, income, noncash benefits, and migration.

## **CPS Sample**

The CPS sample is based on the civilian noninstitutional population of the United States. The sample is located in 826 sample areas comprising 1,328 counties and independent cities with coverage in every State and in the District of Columbia.

In all, some 74,000 housing units or other living quarters are assigned for interview each month; about

54,000 of them containing approximately 106,000 persons 15 years old and over are interviewed. Also included are demographic data for approximately 25,000 children 0-14 years old and 450 Armed Forces members living with civilians either on or off base within these households. The remainder of the assigned housing units are found to be vacant, converted to nonresidential use, contain persons with residence elsewhere, or are not interviewed because the residents are not found at home after repeated calls, are temporarily absent, or are unavailable for other reasons. Approximately 20,000 noninterview households are present each month. The resulting file size is approximately 150,000 records. Each year in the ASEC supplement, data are collected for Armed Forces members residing with their families in civilian housing units or on a military base. The Armed Forces members, however, are not asked the monthly labor force questions. In addition, the ASEC is supplemented with a sample of Hispanic households identified the previous November. This results in the addition of about 6,500 households (5,500 interviewed). The inclusion of the additional sample of Hispanic households began in 1976.

In 2002, the ASEC incorporated a significant sample expansion. The sample was expanded primarily to improve state estimates of children's health insurance coverage. This sample expansion, known as the CHIP sample, has three components: 1) Asking the ASEC Supplement questions of one-quarter of the February and April CPS samples, that is, of the households not also included in the March sample; 2) Interviewing selected sample households from the preceding November CPS sample during he February-April period using the ASEC Supplement; and 3) Increasing the monthly CPS sample in states with high sampling errors for uninsured children. This sample increase results in the addition of about 19,000 households to the ASEC. Adding together the regular sample (72,500), plus the Hispanic sample (6,500), plus the CHIP sample (19,000), we arrive at the total sample size for the ASEC of about 98,000 households.

The 2014 CPS ASEC included redesigned questions for income and health insurance coverage. All of the approximately 98,000 addresses were eligible to receive the improved set of health insurance coverage questions. The improved income questions were implemented to a subsample of these 98,000 addresses using a probability split panel design. Approximately

68,000 addresses were eligible to receive a set of income questions similar to those used in the 2013 CPS ASEC and the remaining 30,000 addresses were eligible to receive the redesigned income questions

The 2017 CPS ASEC sample size was reduced by 5,000 households, from the normal 99,000 to 94,000 households. These 5,000 households were interviewed using a separate ASEC questionnaire which replaced the health insurance coverage questions with the ones that were used in the 2013 CPS ASEC. Otherwise, the separate ASEC questionnaire was identical to the 2017 CPS ASEC.

A more precise explanation regarding the CPS sample design is provided in Technical Paper 63RV, *The Current Population Survey: Design and Methodology*.

For a more detailed discussion about the basic labor force data gathered on a monthly basis in the CPS survey, see the Bureau of Labor Statistics Report No. 463 and the Current Population Report P-23, No. 62, issued jointly by the Bureau of Labor Statistics and the Bureau of the Census in October, 1976, and entitled Concepts and Methods Used In Labor Statistics derived from the Current Population Survey.

#### Questionnaire

Questionnaire facsimiles of the 2017 ASEC Supplement are shown in Appendix D in this documentation.

# **Revisions to the March CPS Processing System**

Between 1988 and 1989 a new computer processing system was introduced for the March Current Population Survey. This processing system rewrite was long overdue; the system in use before this year was first introduced in March 1976 and was never fully updated to reflect the numerous questionnaire changes that had taken place since that time. In addition, the programs used to process the CPS file were written in a computer language that is being phased out of use at the Census Bureau. While the March 1989 file is the first to reflect this new processing system, the March 1988 file was reprocessed based on these new procedures in order

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to: 1) better evaluate the new processing procedures, and 2) allow year-to-year comparisons to be made between income years 1987 and 1988 using a consistent processing system.

While the following section deals mainly with modifications to the March imputation procedures and their subsequent effect on income and poverty rates, it should be pointed out that all of the processing programs were rewritten in 1989, so that not only are the files from 1989 forward based on a somewhat different imputation system, but also reflect a rewritten weighting system, data acceptance program, family relationship edits, and new procedures to match income supplement records to the monthly CPS file. As a result, it is difficult to ascertain whether differences (especially those based on relatively small bases) are the result of imputation or other processing differences between the original and revised files.

Since the Census Bureau began imputing the missing income data on the CPS in 1962, there have been three major revisions to the processing system (in 1967, 1976, and 1988). Through all of these revisions, the basic strategy used in making imputations has remained the same. This approach, commonly referred to as "hot deck" imputation, assigns missing responses to sample persons with information from matched sample persons with similar demographic and economic information who answered these questions.

Under the new March processing system, there were three main modifications to the income imputation programs:

- The edits and imputations were expanded to reflect the full detail of the March income questionnaire. The original processing system was still based on a less detailed CPS income questionnaire that had not been in use since 1980.
- 2. Under the revised processing procedures, entire sets of March income and noncash benefits data were imputed to supplement noninterviews from the same interviewed person. Under the original processing procedures, earnings, unearned income, and noncash benefits were imputed in separate stages during the processing system. Thus, the new processing system imputes

- noninterviews more efficiently and is better able to preserve the correlation between earnings, unearned income, and noncash benefits.
- 3. Both the old and new processing systems employ what are called "statistical matches" to link sample cases with reported data to those requiring imputation for missing responses. In the original processing system, under certain circumstances, reported data were removed and replaced with imputed data during the statistical matching process. Under the new system, reported data are never removed. This was accomplished by expanding the number of statistical matches in the income imputation system.

### **File Structure**

There is a household record for each household or group quarters. The household record is followed by one of three possible structures:

- A. If the household contains related persons and is not a group quarters household:
  - 1. The family record appears next followed by person records for members of the family who are not also members of a related subfamily. The person records would be ordered: family householder, spouse of family householder, children in the family, and other relatives of the family householder.
  - 2. The above records may be followed by one or more related subfamily records, each related subfamily record being followed immediately by person records for members of that related subfamily. The person records would be ordered: reference person of the related subfamily, spouse of subfamily reference person, and children of subfamily reference person.
  - 3. The above records may be followed by one or more unrelated subfamily records, each unrelated subfamily record being

followed immediately by person records for members of that unrelated subfamily. The person records would be ordered: unrelated subfamily reference person, spouse of subfamily reference person, and children of subfamily reference person.

- 4. The above records may be followed by one or more persons living with nonrelatives family records, each to be followed by the person record for the unrelated individual it represents. (See Figure 1, page 2-5.)
- B. If the household contains a householder with no relatives and is not a group quarters household:
  - 1. The family record for the nonfamily householder is followed immediately by the person record for that nonfamily householder.
  - 2. These records may be followed by one or more unrelated subfamily records, each unrelated subfamily record being followed immediately by the person records for members of that unrelated subfamily.
  - 3. These records may be followed by one or more family records for persons living with nonrelatives, each person living with nonrelatives family record being followed immediately by the person record for that person living with nonrelatives. (See Figure 2, page 2-6.)
- C. If the household is Group Quarters:
  - 1. The family record for persons living with nonrelatives is followed immediately by the person record for that person living with nonrelatives.
  - 2. These records may be followed by one or more unrelated subfamily records, each unrelated subfamily record being followed immediately by the person records for members of that unrelated family.

# Relationship of Current Population Survey Files to Publications

Each month, a significant amount of information about the labor force is published by the Bureau of Labor Statistics in the Employment and Earnings and Monthly Labor Review Reports.

As mentioned previously, the CPS also serves as a vehicle for supplemental inquiries on subjects other than employment which are periodically added to the questionnaire. From the basic and supplemental data the Bureau of the Census issues four series of publications under the general title Current Population Reports:

- P-20 Population Characteristics
- P-23 Special Studies
- P-27 Farm Population
- P-60 Consumer Income

Of particular interest to users of the ASEC microdata file would be those reports based on information collected in the ASEC. These reports include the following titles:

- P-20 Population Profile of the United States: (Year)
- P-20 Household and Family Characteristics: March (Year)
- P-20 Households, Families, Marital Status, and Living Arrangements: March (Year)
- P-20 Geographical Mobility (Years)
- P-20 Educational Attainment in the United States (Years)
- P-20 Persons of Hispanic Origin in the United States (Year)
- P-60 Money Income and Poverty Status of Families and Persons in the United States: (Year)
- P-60 Characteristics of the Population Below the Poverty Level: (Year)
- P-60 Characteristics of Households Receiving Selected Noncash Benefits: (Year)

All Current Population Reports may be obtained by subscription from the U.S. Government Printing Office. Subscriptions are available as follows: Population Characteristics, Special Studies, Farm Population, and Consumer Income series (P-20, P-23,

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P-27, P-60) combined, \$71 per year (sold as a package only); Population Estimates and Projections (P-25), \$25 per year. Single issues may be ordered separately; ordering information and prices are in the *Bureau of the Census Catalog* and *Guide*, in *Census and You*, and the *Monthly Product Announcement* (MPA).

## Figure 1. Illustration of Record Sequence for Households Containing a Family.

Household Record
Family Record

Person 1 (Householder) Record Person 2 (Spouse) Record

.

Person n (Family Member)

Family (Related Subfamily Record)

Person 1 (Related Subfamily Reference Person) Record

Person 2 (Spouse) Record

•

Person n (Related Subfamily Member) Record

Family (Unrelated Subfamily) Record

Person 1 (Unrelated Subfamily Reference Person) Record

Person 2 (Spouse) Record

•

Person n (Unrelated Subfamily Member) Record

Family (Persons Living With Nonrelatives) Record

Person 1 (Person Living With Nonrelatives) Record

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# Figure 2. Illustration of Record Sequence for Households Containing a Nonfamily Householder.

## Figure 3. Illustration of Record Sequence for Group Quarters.

## **Geographic Limitations**

One set of estimates that can be produced from CPS microdata files should be treated with caution. These are estimates for individual metropolitan areas. Although estimates for the larger areas such as New York, Los Angeles, and so forth, should be fairly accurate and valid for a multitude of uses, estimates for the smaller metropolitan areas (those with populations under 500,000) should be used with caution because of the relatively large sampling variability associated with these estimates. For these areas, estimates comparing percent distributions and ratios will provide data with less sampling variability than estimates of levels will.

It should be kept in mind that the sample design and methods of weighting CPS data are geared towards producing estimates for the entire nation.

Consequently, data for states are not as reliable as national data, and the file will lose some of its utility in certain applications. For further discussion of such considerations, the user should consult *The Current Population Survey: Design and Methodology* (Technical Paper 63RV, U.S. Bureau of the Census).

The nature of the work done by each individual investigator using the microdata file will determine to what extent his/her requirements for precision will allow using some of the smaller geographic areas identified on the file.

## Weights

For all CPS data files a single weight is prepared and used to compute the monthly labor force status estimates. An additional weight was prepared for the earnings universe which roughly corresponds to wage and salary workers in the two outgoing rotations. This is explained below in the section on earnings data. However, the difference in content of the CPS ASEC Supplement requires the presentation of additional weights: a household weight, a family weight, and a supplement weight. In this section we briefly describe the construction and use of these weights. Chapter 5 of Technical paper 40, The Current Population Survey: Design and Methodology provides documentation of the weighting procedures for the CPS both with and without supplement questions.

The final weight, which is the product of several adjustments, is used to produce population estimates for the various items covered in the regular monthly CPS. This weight is constructed from the basic weight for each person, which represents the probability of selection for the survey. The basic weight is adjusted for special sampling situations and failure to obtain interviews from eligible households (noninterview adjustment). A two-stage ratio estimation procedure adjusts the sample population to the known distribution of the entire population. This two-stage ratio estimation process produces factors which are applied to the basic weight (after the special weighting and noninterview adjustments are made) and results in the final weight associated with each record. In summary, the final weight is the product of: (1) the basic weight, (2) adjustments for special weighting, (3) noninterview adjustment, (4) first stage ratio adjustment factor, and (5) second stage ratio adjustment factor. This final weight should be used when producing estimates from the basic CPS data.

Differences in the questionnaire, sample and data uses for the CPS ASEC Supplement result in the need for additional adjustment procedures to produce the ASEC Supplement weight. The sample for the CPS ASEC Supplement is expanded to include male members of the Armed Forces who are living in civilian housing or with the family on a military base, as well as additional Hispanic households which are not included in the monthly labor force estimates.

The expanded sample and the need to have a husband and wife receive the same weight has resulted in a weighting system which produces the supplement weight. The supplement weight should be used for producing estimates from ASEC Supplement data.

Finally, household and family weights are the weights assigned from the householder or reference person after all adjustments have been made and should be used when tabulating estimates of families-households.

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## **Earnings Data**

Beginning in 1982, usual hourly and weekly earnings data appear on the ASEC Supplement file (formerly known as the Annual Demographic File) for that portion of the population roughly corresponding to wage and salary workers (self-employed persons in incorporated businesses are excluded, although they are normally included with the wage and salary population). These data are now collected on a monthly basis in the two outgoing rotation groups as part of the basic CPS labor force interview.

Since the intent of the regular collection of earnings data was to initiate a family earnings data series, all persons in the two outgoing rotations receive an "earnings weight," even if they are not eligible for the earnings item. The earnings weight is a simple ratioestimation to the person's labor force status by age, race, and sex. When tabulating estimates of earnings based on basic CPS data, use the earnings weight.

Further information on this earnings series is contained in *Technical Description of the Quarterly Data on Weekly Earnings from the Current Population Survey,* BLS Report #601, July 1980. This report is available on request from the U.S. Department of Labor, Bureau of Labor Statistics, Washington, D.C. 20212. Attention: Office of Inquiries and Correspondence.

NOTE: For 1982 and 1983, usual weekly earnings are not present for individuals who were not paid on an hourly basis.

## MATCHING OF MARCH CPS FILES

There are two basic limitations in linking the March CPS files across years. First, only fifty percent of the sample is included in two consecutive years. Second, the residents within the eligible housing units may have changed or appeared as noninterview records in one or both years. The result is a matched sample of considerably less than the upper limit of fifty percent. The basic procedures and variables used to link two or more March CPS files are outlined below.

**Sample Selection** 

The first step in matching year t with year t+1 is to select from year t those housing units with a "month in sample" value of 1 through 4, and from year t+1 those

units with a "month in sample" value of 5 through 8.

This will identify the sample subset eligible for matching. Within this subset, housing units in year t, month 1 will match only with units in year t+1, month 5, etc.

### **Matching Housing Units**

Using one or more variables, it is possible to uniquely identify each housing unit in each sample rotation. However, because of changes in CPS procedures, the available information for matching housing units is not always identical. Below are the variables available for matching March CPS files.

Years: 1968-1971

Variables: Random Cluster Code (F6-10) and Serial Number (F11-14)

Years: 1971-1972

Changes in CPS clustering procedures and the accompanying change of household identification numbers prevent matching 1971 and 1972 March CPS files.

Years: 1972-1973

The 1972 file uses 1960 random cluster codes while the 1973 file uses 1970 random cluster

codes, thus precluding the matching of records.

Years: 1973-1975

Variables: Random Cluster Code (F7-11). Segment Number (F12-16), and Serial Number (F217-218)

Years: 1975-1976

Variables: 1975: Random Cluster Code (F7-11) Segment Number (F12-16), and Serial Number

(F217-218)

1976: Random Cluster Code (H35-39), Segment Number (H40-43), and Serial Number

(H44-45)

Years: 1976-1977

Matching is not possible because variables required for matching are in a different format

each year.

Years: 1977-1985

Variable: Household Identification Number (H18-29)

Years: 1985-1986

Matching is not possible because the 1986 file is based entirely on the 1980 census design

sample.

Years: 1986-1993

Variable: Household Identification Number (H18-29)

Years: 1994-1995

(See CPS, March 1995 User Note 1)

Years: 1995-1996

Matching is not possible because the March 1996 file is based entirely on the

1990 Census design sample.

Years: 1996-2017\*

Variable: Household Identification Number (H344-358)

## Matching to the 2014 CPS File

Although the information presented above allows matching of housing units across years, it is possible that the residents of the housing unit have changed. Consequently, it is necessary to perform additional matches to insure resident comparability. The specific variables used to match residents will vary according to the needs of the project but it is more efficient to arrange the matching in a hierarchical sequence. For example, matching on sex, race and line number should precede matching on age or household relationship. The user should carefully work through the possible changes in household structure that might result in an inappropriate rejection of a household. For example, a husband-wife family in year t that experienced a divorce and became a female-headed household in year t+1 would fail the test for matching sex of head. Clearly, the more criteria used in matching records will result in greater accuracy, but will also increase the expense and result in fewer matches.

## \*Matching to the 2014 March CPS File

The Census Bureau disseminated two public use data files based on the 2014 CPS ASEC. The 2014 CPS ASEC data collection utilized a probability split panel design to test a redesigned set of income questions. Of the approximately 98,000 addresses in the 2014 CPS ASEC production sample, a subsample of about 30,000 addresses was randomly assigned to be eligible to receive the redesigned income questions. The remaining sample (approximately 68,000 addresses) was eligible to receive the set of ASEC income questions used in previous years, referred to here as the traditional income questions.

Estimates based on the portion of the sample that received the redesigned income questions are the most appropriate for comparing estimates from ASEC 2014 with ASEC 2015 and beyond. For more information about the split panel approach for the 2014 ASEC, see <a href="http://www.census.gov/hhes/www/poverty/data/incpovhlth/2013/Split-sample-note.doc">http://www.census.gov/hhes/www/poverty/data/incpovhlth/2013/Split-sample-note.doc</a>.

## HOW TO USE THE DATA DICTIONARY

The Data Dictionary describes the contents and record layout of the public-use computer tape file. The first line of each data item description gives the data name, size of the data field, relative begin position of the field, and the range of the values.

The next few lines contain descriptive text and any applicable notes. Categorical value codes and labels are given where needed. Comment notes marked by an (\*) are provided throughout. Comments should be removed from the machine-readable version of the data dictionary before using it to help access the data file.

**Data**. Alphabetic, numeric, and the special character (-). No other special characters are used. It may be a mnemonic such as "H-HHTYPE" or "HFIN-YN", or a sequential identifier such as "MIG-MTR1" or "SUR-SC1". Data item names are unique throughout the entire file (all 3 record types).

**Size**. Numeric. The size of a data item is given in characters. Indication of implied decimal places is provided in notes.

**Begin**. Numeric. Contains the location in the data record of the first character position of the data item field.

**Category Value**. Numeric. Contains the range of values for the given data item.

The first line of each data item description begins with the character "D" (left-justified, two characters). The "D" flag indicates lines in the data dictionary containing the name, size, and begin position of each data item. This information (in machine-readable form) can be used to help access the data file. The

line beginning with the character "U" describes the universe for that item. Lines containing categorical value codes and labels follow next and begin with the character "V". The special character (.) denotes the start of the value labels. Two examples of data item descriptions follow:

```
Type of household U All
                                (1:3)
                 .Interview
.Type A non-interview
.Type B/C non-interview
V
V
V
D
  MI G-MTR1
                         222
                                (01:09)
                . Nonmover
V
             02
                 . Metro to metro
                . Metro to non-metro
V V V V V
             04 . Non-metro to metro
                 . Non-metro to non-metro
             05
             06 . Abroad to metro
             07 .
                  Abroad to non-metro
                 . Not in universe (Children . under 1 year old)
                 . Not identifiable
```

# How to Distinguish Supplement Variables from Monthly Variables

Monthly variables have a prefix and trailer as follows:

- 1. H-, HG-, or H1 for household record variables.
- 2. A-, AX, PE, PR or PX for person record variables.
- 3. The family record contains no monthly variables.

Supplement variables are all one string or they have a suffix. For example HFIN-YN is a supplement variable on the household record.

## Machine-Readable Data Dictionary Layout

Data dictionary lines are 46 characters. The character on the first position determines the type of lines. Each variable may have the following lines:

- 1. COMMENTS ("\*") lines
- 2. DATA DICTIONARY ("D"); line and DATA DESCRIPTION
- 3. UNIVERSE ("U") lines
- 4. VALUE DESCRIPTION lines
- 5. One blank line at the end

### **FORMAT**

## "\*" Line ) Comments

- a. "\*" in the first position indicates that this is a comment line. This line can appear any place in the dictionary. It will be used for short comments or to nullify any value codes.
- b. "\*\*" in the first two positions is also comments but it has additional meaning. It indicates this is a block of comments which will be applied to several variables.

## "D" Line ) Data Dictionary

This line contains the following information:

ID	"D"	COL.	1- 1
NAME	Variable name	COL.	3-10
SIZE	Size of data field	COL.	14-15
BEGIN	Begin position of data field	COL.	19-22
CATEGORY VALUE	Range of values in parentheses	COL.	26-46

Text describing the variable will follow this "D" line. Use COL. 6-4 and repeat as many lines as necessary.

### "U" Line ) Universe Definition

This line contains the universe definition. Use COL. 3-46 and repeat as many lines as necessary.

ID	" U "	COL.	1- 1
DESCRIPTION	Universe description	COL.	3-46

(For continuation use COL. 3-46 and repeat as many lines as necessary.)

### "V" Line ) Value Definition

ID	" V "	COL.	1- 1
VALUE	Value code-right justified	COL.	3-12
	" "	COL.	14
DESCRIPTION	Value description	COL.	15-46

(Repeat COL. 14-46 format for continued value description.)

## **DIFFERENCES**

## Differences Between the 2017 and 2016 ASEC Files

1. The following Basic CPS variables were added this year:

Variable	Record Type	Position	Length
PECERT1	Person	121	2
PECERT2	Person	123	2
PECERT3	Person	125	2
PXCERT1	Person	847	2
PXCERT2	Person	849	2
PXCERT3	Person	851	2

The first three represent questions in Basic CPS that ask if you have any professional certifications, if they were issued by the government, and if they are required for your job.

The last three are the allocation flag.

See the data dictionary for more information.

2. Value 24 for item PEINUSYR (location 93 on the person record) has been updated. Its description is now "2014-2017".

DIFFERENCES 5-1

## **Description of Method for Topcoding Income and Related Variables**

The 2017 ASEC public use data file uses a method that swaps values between sample cases having incomes above a determined topcode value. This method of topcoding preserves the distribution of values above the topcode while maintaining adequate disclosure avoidance.

The technique used for swapping values is termed "rank proximity swapping". Once the topcode has been established, some persons with value above the topcode cutoff are sorted by those values from lowest to highest (values equal to the specified topcode are included in the universe of those requiring topcoding). Next, the values above the topcode are systematically swapped between sample persons. The swapping occurs within a bounded interval. This bounded interval assures that the values swapped are in "proximity" to each other, yet providing a sufficiently large group of persons from which the swap partners are selected. The Rank Proximity Swapping tables below show the topcode cutoff amount for the various sources.

The use of swapping techniques is accompanied by the procedure to round the swapped amounts. All topcoded amounts included on the public use must be rounded to two significant digits (i.e. \$987,654=\$990,000; \$12,345=\$12,000; \$9,870=\$9,900; rounded values will never exceed the maximum value on the file, i.e. \$999,999=\$999,999).

Included in the tables below are four variables, with their threshold cutoff amounts, added to the file in 2011 as part of the supplemental poverty measure.

5-2 DIFFERENCES

## **Rank Proximity Swapping**

**Threshold Amounts for Earnings and Income Fields** 

Income Source	Swap Threshold <sup>1</sup>
ERN_VAL	\$300,000
WS_VAL	\$55,000
SE_VAL	\$100,000
FRM_VAL	\$45,000
SUR_VAL1	\$65,000
SUR_VAL2	\$65,000
DIS_VAL1	\$48,800
DIS_VAL2	n/a
RET_VAL1	\$69,600
RET_VAL2	\$69,600
INT_VAL	\$50,827
DIV_VAL	\$34,000
RNT_VAL	\$60,000
ED_VAL	\$40,000
CSP_VAL	\$18,200
FIN_VAL	\$42,000
OI_VAL	\$50,000
CHSP_VAL	\$24,000

## **Threshold Amounts for SPM Fields**

Income Source	Swap Threshold <sup>1</sup>
CARE_VAL	\$22,000
PHIP_VAL	\$15,000
PMED_VAL	\$10,000
POTC_VAL	\$2,000

DIFFERENCES 5-3

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<sup>&</sup>lt;sup>1</sup> Values swapped are equal to, and above, this value.

## **Masking of Income Affects Recode Variables**

All combined income recodes on the data file are created <u>after swapping</u> (or masking) is performed. This means, for example, that one's total income amount may include a masked amount among the income sources in the calculation. Therefore, the total income amount may seem high when analyzing family poverty ratios. Be careful when analyzing poverty data where masked income amounts appear.

5-4 DIFFERENCES

## **DATA DICTIONARY INDEX**

## 2017 Annual Social and Economic (ASEC) Supplement

## **Household Record**

Household Record Item	Mnemonic	Location
Allocation flags for basic CPS	H1LIVQRT	297
Allocation flags for basic CPS	H1TELAVL	300
Allocation flags for basic CPS	H1TELHHD	299
Allocation flags for basic CPS	H1TELINT	301
Allocation flags for basic CPS	H1TENURE	295
Allocation flags for supplement household items	I_CAREVAL	399
Allocation flags for supplement household items	I_HENGAS	318
Allocation flags for supplement household items	I_HENGVA	319
Allocation flags for supplement household items	I_HFDVAL	315
Allocation flags for supplement household items	I_HFLUNC	310
Allocation flags for supplement household items	I_HFLUNN	311
Allocation flags for supplement household items	I_HFOODM	317
Allocation flags for supplement household items	I_HFOODN	316
Allocation flags for supplement household items	I_HFOODS	314
Allocation flags for supplement household items	I_HHOTLU	308
Allocation flags for supplement household items	I_HHOTNO	309
Allocation flags for supplement household items	I_HLOREN	313
Allocation flags for supplement household items	I_HPUBLI	312
Allocation flags for supplement household items	I_HUNITS	359
Allocation flags for supplement household items	I_PROPVAL	377
Child care paid while working, amount	CARE_VAL	393
Child care paid while working, anyone	HRPAIDCC	367
Child support income	HCSPVAL	217
Child support payments	HCSP_YN	216
Children receiving free lunch	HFLUNNO	73
Children receiving free or reduced price lunches	HFLUNCH	72
Consolidated Statistical Area (CSA)	GTCSA	56
Control Card Family Income	HEFAMINC	10
Disability benefits	HDIS_YN	168
Disability income	HDISVAL	169
Dividend income	HDIVVAL	193
Dividend payments	HDIV_YN	192
Education assistance income	HEDVAL	209
Educational assistance benefits	HED_YN	208

Household Record Item	Mnemonic	Location
Energy assistance benefits	HENGAST	85
Energy assistance income	HENGVAL	86
Families in household	HNUMFAM	23
Farm income	HFRVAL	107
Farm self-employment	HINC_FR	106
Financial assistance income	HFINVAL	233
Financial assistance payments	HFIN_YN	232
FIPS County Code	GTCO	49
FIPS State Code	GESTFIPS	42
Food stamps recipients	HFOODSP	76
Food stamps value	HFDVAL	387
Food stamps, children covered	HFOODNO	77
Food stamps, months covered	HFOODMO	79
Health insurance, anyone in Household	HHI_YN	277
Home equity, return to	HOUSRET	337
Hot lunch eaten by children at school	HHOTLUN	70
Hot lunch, number of children who ate at school	HHOTNO	71
Household earnings, total value	HEARNVAL	256
Household identification number, First part of	H_IDNUM1	344
Household identification number, Second part of	H_IDNUM2	320
Household income	HOIVAL	241
Household income percentiles	HTOP5PCT	281
Household income percentiles, national rank	HPCTCUT	282
Household income, total	HHINC	272
Household number	H_HHNUM	30
Household record	HRECORD	1
Household respondent line number	H_RESPNM	12
Household sequence number	H_SEQ	2
Household status	HHSTATUS	278
Household type	H_TYPE	25
Household type	HRHTYPE	342
Housing unit type	H_TYPEBC	33
Income payments, other	HOI_YN	240
Income, value of other types	HOTHVAL	264
Individual Principal City Code	GTINDVPC	54
Interest income	HINTVAL	185
Interest payments, recode	HINT_YN	184
Living quarters type	H_LIVQRT	31
March supplement household weight	HSUP_WGT	287
Medicaid, anyone in HHLD covered by	HMCAID	275

Household Record Item	Mnemonic	Location
Medicare, anyone in HHLD covered by	HMCARE	274
Metropolitan Area (CBSA) Size Code	GTCBSASZ	55
Metropolitan CBSA FIPS Code	GTCBSA	44
Metropolitan Status	GTMETSTA	53
Month in sample	H_MIS	29
Month of survey	H_MONTH	26
Mortgage presence	HPRES_MORT	400
Number of persons in household	H_NUMPER	21
Number of units in this structure	HUNITS	9
Own business self-employment	HINC_SE	98
Persons in household age 5 to 18	НН5ТО18	68
Persons in household under age 15	HUNDER15	60
Persons in household under age 18	HUNDER18	279
Persons receiving WIC	HRNUMWIC	383
Principal City/Balance Status	GTCBSAST	52
Property taxes, annual	PROP_TAX	332
Property value, estimated	HPROP_VAL	368
Public assistance	HPAW_YN	145
Public assistance income	HPAWVAL	146
Public housing project	HPUBLIC	74
Record type indicator	HHPOS	7
Reduced rent, Federal, State, or local government paid part of cost	HLORENT	75
Region	GEREG	39
Rental income	HRNTVAL	201
Rental payments	HRNT_YN	200
Retirement income	HRETVAL	177
Retirement payments	HRET_YN	176
Self employment income	HSEVAL	99
Social Security income	HSSVAL	131
Social Security payments	HSS_YN	130
Supplemental Security benefits	HSSI_YN	138
Supplemental Security income	HSSIVAL	139
Survivor benefits	HSUR_YN	160
Survivor income	HSURVAL	161
Telephone available	H_TELAVL	37
Telephone in household	H_TELHHD	36
Telephone interview acceptable	H_TELINT	38
Tenure	H_TENURE	35
Topcode flag for household items	TCARE_VAL	392
Topcode flag for HPROP-VAL	THPROP_VAL	376

Household Record Item	Mnemonic	Location
Total household income, recode	HTOTVAL	248
Type of household	H_HHTYPE	20
Unemployment compensation	HINC_UC	114
Unemployment compensation income	HUCVAL	115
VA or military health care	HCHAMP	276
Veterans payments income	HVET_YN	152
Veterans payments income	HVETVAL	153
Wage and salary	HINC_WS	90
Wages and salaries value	HWSVAL	91
WIC program benefits, anyone	HRWICYN	386
Workers compensation	HINC_WC	122
Worker's compensation income	HWCVAL	123
Year of survey	H_YEAR	14

## **Family Record**

Family Record Item	Mnemonic	Location
Allocation flags for family variables	I_FHIPVAL	299
Child support payments	FINC_CSP	173
Child support value	FCSPVAL	174
Disability income	FDISVAL	126
Disability payments	FINC_DIS	125
Dividend income	FDIVVAL	150
Dividend payments	FINC_DIV	149
Education benefits	FINC_ED	165
Education income	FEDVAL	166
Family earnings, total value	FEARNVAL	213
Family income - other	FOIVAL	198
Family income, total other	FOTHVAL	221
Family market value of food stamps	F_MV_FS	243
Family market value of school lunch	F_MV_SL	248
Family record	FRECORD	1
Family spending on medical care (excluding over-the-counter)	FMED_VAL	292
Family spending on over-the-counter medical care	FOTC_VAL	286
Family spouse index in persons record	FSPOUIDX	19
Family type	FTYPE	10
Farm income	FFRVAL	64
Farm self-employment	FINC_FR	63
Financial assistance income	FFINVAL	190
Financial assistance payments	FINC_FIN	189
Household sequence number	FH_SEQ	2
Householder or reference person weight	FSUP_WGT	233
Income percentiles	FPCTCUT	30
Index of last family member, excludes subfamily in primary family	FMLASIDX	23
Index of last family member, includes subfamily in primary family	FLASTIDX	21
Index to persons record of family husband	FHUSBIDX	17
Index to persons record of family reference person	FHEADIDX	13
Index to persons record of family wife	FWIFEIDX	15
Interest income	FINTVAL	142
Interest payments	FINC_INT	141
Kind of family	FKIND	9
Low income cutoff dollar amount	FPOVCUT	32
Low income cutoff dollar amount of related subfamily	FRSPPCT	42
Number of persons in family	FPERSONS	11

Family Record Item	Mnemonic	Location
Other income payments	FINC_OI	197
Own business self-employment	FINC_SE	55
Own children in family under 6	FOWNU6	25
Own never married children under 18	FOWNU18	27
Public assistance family income	FPAWVAL	103
Public assistance or welfare benefits	FINC_PAW	102
Ratio of family income to low-income level	FAMLIS	37
Ratio of family income to low-income level	POVLL	38
Ratio of related subfamily income to low-income level	FRSPOV	40
Record type and sequence indicator	FFPOS	7
Record type and sequence indicator	FFPOSOLD	241
Related persons in family under 18	FRELU18	29
Related persons in family under 6	FRELU6	28
Rental family income	FRNTVAL	158
Rental payments	FINC_RNT	157
Retirement family income	FRETVAL	134
Retirement payments	FINC_RET	133
Self employment income	FSEVAL	56
Social Security benefits	FINC_SS	87
Social Security family income family income	FSSVAL	88
Spanish origin of reference person or spouse	FSPANISH	231
Supplemental Security benefits	FINC_SSI	95
Supplemental Security family income	FSSIVAL	96
Survivor family income	FSURVAL	118
Survivor's payments	FINC_SUR	117
Total family income	FTOT_R	229
Total family income	FTOTVAL	205
Total family payment for health insurance premiums	FHIP_VAL	272
Total family spending on medical out of pocket costs	FMOOP	279
Unemployment compensation	FINC_UC	71
Unemployment compensation family income	FUCVAL	72
Veteran payments family income	FVETVAL	110
Veterans benefits	FINC_VET	109
Wage and salary	FINC_WS	47
Wages and salaries family income	FWSVAL	48
Workers compensation	FINC_WC	79
Worker's compensation family income	FWCVAL	80

6-6 INDEX (Family Record)

## **Person Record**

Person Record Item	Mnemonic	Location
Absent from work last week, reason	A_WHYABS	166
Adjusted gross income	AGI	755
AFDC or some other type of assistance received	PAW_TYP	442
Age	A_AGE	19
Age allocation flag	AXAGE	854
Age recode, persons 15+ years	AGE1	44
Allocation flag for Basic CPS	AXCLSWKR	902
Allocation flag for Basic CPS	AXENRLW	908
Allocation flag for Basic CPS	AXFTPT	910
Allocation flag for Basic CPS	AXHGA	858
Allocation flag for Basic CPS	AXHRLYWK	905
Allocation flag for Basic CPS	AXHRS	899
Allocation flag for Basic CPS	AXHSCOL	909
Allocation flag for Basic CPS	AXLFSR	911
Allocation flag for Basic CPS	AXMARITL	855
Allocation flag for Basic CPS	AXNLFLJ	903
Allocation flag for Basic CPS	AXPAYABS	901
Allocation flag for Basic CPS	AXUNCOV	907
Allocation flag for Basic CPS	AXUNMEM	906
Allocation flag for Basic CPS	AXUSLHRS	904
Allocation flag for Basic CPS	AXWHYABS	900
Allocation flag for PECERT1	PXCERT1	847
Allocation flag for PECERT2	PXCERT2	849
Allocation flag for PECERT3	PXCERT3	851
Allocation flag for March supplement	I_CHELSEWYN	1029
Allocation flag for March supplement	I_CHSPVAL	1027
Allocation flag for March supplement	I_CHSPYN	1028
Allocation flag for March supplement	I_CSPVAL	996
Allocation flag for March supplement	I_CSPYN	995
Allocation flag for March supplement	I_DISCS	976
Allocation flag for March supplement	I_DISHP	975
Allocation flag for March supplement	I_DISSC1	977
Allocation flag for March supplement	I_DISSC2	978
Allocation flag for March supplement	I_DISVL1	979
Allocation flag for March supplement	I_DISVL2	980
Allocation flag for March supplement	I_DISYN	938

Person Record Item	Mnemonic	Location
Allocation flag for March supplement	I_DIVVAL	988
Allocation flag for March supplement	I_DIVYN	987
Allocation flag for March supplement	I_EDTYP1	992
Allocation flag for March supplement	I_EDTYP2	993
Allocation flag for March supplement	I_EDYN	991
Allocation flag for March supplement	I_ERNSRC	940
Allocation flag for March supplement	I_ERNVAL	941
Allocation flag for March supplement	I_ERNYN	939
Allocation flag for March supplement	I_FINVAL	1000
Allocation flag for March supplement	I_FINYN	999
Allocation flag for March supplement	I_FRMVAL	948
Allocation flag for March supplement	I_FRMYN	947
Allocation flag for March supplement	I_HRCHK	925
Allocation flag for March supplement	I_HRSWK	924
Allocation flag for March supplement	I_INDUS	930
Allocation flag for March supplement	I_INTVAL	986
Allocation flag for March supplement	I_INTYN	985
Allocation flag for March supplement	I_LJCW	929
Allocation flag for March supplement	I_LKSTR	921
Allocation flag for March supplement	I_LKWEEK	920
Allocation flag for March supplement	I_LOSEWK	919
Allocation flag for March supplement	I_NOEMP	932
Allocation flag for March supplement	I_NWLKWK	915
Allocation flag for March supplement	I_NWLOOK	914
Allocation flag for March supplement	I_OCCUP	931
Allocation flag for March supplement	I_OEDVAL	994
Allocation flag for March supplement	I_OIVAL	1001
Allocation flag for March supplement	I_PAWMO	964
Allocation flag for March supplement	I_PAWTYP	963
Allocation flag for March supplement	I_PAWVAL	965
Allocation flag for March supplement	I_PAWYN	961
Allocation flag for March supplement	I_PCHIP	1021
Allocation flag for March supplement	I_PENINC	1023
Allocation flag for March supplement	I_PENPLA	1022
Allocation flag for March supplement	I_PHIPVAL	1024
Allocation flag for March supplement	I_PHMEMP	923
Allocation flag for March supplement	I_PMEDVAL	1026
Allocation flag for March supplement	I_POTCVAL	1025

Person Record Item	Mnemonic	Location
Allocation flag for March supplement	I_PTRSN	928
Allocation flag for March supplement	I_PTWKS	927
Allocation flag for March supplement	I_PTYN	926
Allocation flag for March supplement	I_PYRSN	922
Allocation flag for March supplement	I_RETSC1	982
Allocation flag for March supplement	I_RETSC2	942
Allocation flag for March supplement	I_RETVL1	983
Allocation flag for March supplement	I_RETVL2	984
Allocation flag for March supplement	I_RETYN	981
Allocation flag for March supplement	I_RNTVAL	990
Allocation flag for March supplement	I_RNTYN	989
Allocation flag for March supplement	I_RSNNOT	916
Allocation flag for March supplement	I_SEVAL	946
Allocation flag for March supplement	I_SEYN	945
Allocation flag for March supplement	I_SSIVAL	959
Allocation flag for March supplement	I_SSIYN	957
Allocation flag for March supplement	I_SSVAL	955
Allocation flag for March supplement	I_SSYN	954
Allocation flag for March supplement	I_SURSC1	971
Allocation flag for March supplement	I_SURSC2	972
Allocation flag for March supplement	I_SURVL1	973
Allocation flag for March supplement	I_SURVL2	974
Allocation flag for March supplement	I_SURYN	970
Allocation flag for March supplement	I_UCVAL	950
Allocation flag for March supplement	I_UCYN	949
Allocation flag for March supplement	I_VETQVA	968
Allocation flag for March supplement	I_VETTYP	967
Allocation flag for March supplement	I_VETVAL	969
Allocation flag for March supplement	I_VETYN	966
Allocation flag for March supplement	I_WCTYP	952
Allocation flag for March supplement	I_WCVAL	953
Allocation flag for March supplement	I_WCYN	951
Allocation flag for March supplement	I_WKCHK	918
Allocation flag for March supplement	I_WKSWK	917
Allocation flag for March supplement	I_WORKYN	912
Allocation flag for March supplement	I_WSVAL	944
Allocation flag for March supplement	I_WSYN	943
Allocation flag for March supplement	I_WTEMP	913

Person Record Item	Mnemonic	Location
Allocation flag for March supplement	IAHIPER	1019
Allocation flag for March supplement	IAHITYP	1020
Allocation flag for PAIDCCYN	PAIDCYNA	801
Allocation flag for PEAFEVER	PXAFEVER	873
Allocation flag for PEAFWHN1-4	PXAFWHN1	875
Allocation flag for PEFNTVTY	PXFNTVTY	893
Allocation flag for PEINUSYR	PXINUSYR	895
Allocation flag for PEMNTVTY	PXMNTVTY	891
Allocation flag for PENATVTY	PXNATVTY	889
Allocation flag for PRDTRACE	PXRACE1	859
Allocation flag for RESNSS1-2	RESNSSA	956
Allocation flag for RESNSSI1-2	RESNSSIA	960
Allocation flag for SSIKIDYN	SSIKDYNA	962
Allocation flag for SSKIDYN	SSKIDYNA	958
Allocation flag for WICYN	WICYNA	1002
Attending or enrolled in a high school, college or university	A ENRLW	197
Certification: Do you have one?	PECERT1	121
Certification: Issued by federal, state, or local gov't?	PECERT2	123
Certification: Is it required for your job?	PECERT3	125
Child covered by health insurance	СН НІ	710
Child covered by medicare/medicaid	CH_MC	709
Child covered by state's CHIP	PCHIP	706
Child needed care while parent worked	PAIDCCYN	800
Child outside the household	CHELSEW_YN	832
Child support paid amount	CHSP_VAL	826
Child support paid, topcoded flag	TCHSP_VAL	1073
Child support payments received	CSP_YN	554
Child support payments value	CSP_VAL	555
Child support payments, topcoded flag	TCSP_VAL	1066
Child support required to be paid	CHSP_YN	831
Child tax credit	CTC_CRD	726
Child tax credit, additional	ACTC_CRD	740
Citizenship	PRCITSHP	95
Civilian labor force	A_CIVLF	205
Class of worker	A_CLSWKR	176
Class of worker	LJCW	291
Class of worker recode-job 1	PRCOW1	217
Country of birth	PENATVTY	84

Person Record Item	Mnemonic	Location
Covered by (medicaid/local name)	CAID	669
Covered by a private plan purchased directly	PRIV	659
Covered by a union or employee association contract	A_UNCOV	196
Covered by any other kind of health insurance	ОТН	672
Covered by any plan (where previously reported no coverage)	AHIPER	693
Covered by CHAMPVA	OTYP_2	674
Covered by employer or union a health plan (dependent)	DEPHI	652
Covered by employer or union health plan (policyholder)	HI	650
Covered by Indian health	OTYP_4	676
Covered by medicare	CARE	668
Covered by other	OTYP_5	677
Covered by other type of health insurance (medicare, medicaid,)	OTHSTPER	678
Covered by private plan not related to employment (dependent)	DEPRIV	661
Covered by the health plan of someone not in this house	OUT	667
Covered by TRICARE or military health care	OTYP_1	673
Covered by VA or military health care	СНАМР	641
Covered by VA or military health care	OTYP_3	675
Current earnings - Hourly pay, value topcoded	A_HERNTF	1051
Current earnings - Weekly pay, value topcoded	A_WERNTF	1050
Demographics allocation flag for PECOHAB	РХСОНАВ	863
Demographics allocation flag for PEDADTYP	PXDADTYP	871
Demographics allocation flag for PELNDAD	PXLNDAD	867
Demographics allocation flag for PELNMOM	PXLNMOM	865
Demographics allocation flag for PEMOMTYP	PXMOMTYP	869
Demographics line number of cohabiting Partner	РЕСОНАВ	50
Demographics line number of Father	PELNDAD	54
Demographics line number of Mother	PELNMOM	52
Demographics type of Father	PEDADTYP	58
Demographics type of Mother	PEMOMTYP	56
Dependency status pointer	DEP_STAT	734
Detailed Asian Subgroup	PRDASIAN	119
Detailed Hispanic recode	PRDTHSP	32
Detailed industry recode	A_DTIND	209
Detailed occupation recode	A_DTOCC	213
Detailed reason for part-time	PRPTREA	222
Didemployer or union pay for all, part, or none of premium?	PAID	657
Did you ever serve on active duty in the U.S. Armed Forces?	PEAFEVER	60
Disability allocation flag	PXDISDRS	885

Person Record Item	Mnemonic	Location
Disability allocation flag	PXDISEAR	877
Disability allocation flag	PXDISEYE	879
Disability allocation flag	PXDISOUT	887
Disability allocation flag	PXDISPHY	883
Disability allocation flag	PXDISREM	881
Disability flag, any disability	PRDISFLG	82
Disability income amount, source 1	DIS_VAL1	490
Disability income amount, source 2	DIS_VAL2	495
Disability income other than Social Security or Veterans benefits	DIS_YN	485
Disability income, other, source 2	DIS_SC2	488
Disability income, source 1, topcoded flag	TDISVAL1	1058
Disability income, source 2, topcoded flag	TDISVAL2	1059
Disability income, total	DSAB_VAL	500
Disability, doctor visits, shopping alone	PEDISOUT	80
Disability, dressing or bathing	PEDISDRS	78
Disability, hearing	PEDISEAR	70
Disability, remembering	PEDISREM	74
Disability, seeing	PEDISEYE	72
Disability, walking, climbing stairs	PEDISPHY	76
Discouraged worker recode	PRDISC	224
Dividend income, topcoded flag	TDIV_VAL	1063
Dividends received	DIV_YN	531
Does want a regular job now, either F/T or P/T	A_WANTJB	182
Duration of unemployment	A_WKSLK	177
Earn income tax credit	EIT_CRED	736
Earner Status Recode	EARNER	280
Earnings before deductions, value	ERN_VAL	355
Earnings eligibility flag	PRERELG	183
Earnings from employer or self-employment, value topcoded	TCERNVAL	1052
Earnings from longest job	ERN_YN	352
Earnings, total value	PEARNVAL	588
Earnings/not in labor force weight	A_ERNLWT	147
Education assistance, topcoded flag	TED_VAL	1065
Educational assistance	ED_YN	545
Educational assistance, government	OED_TYP1	546
Educational assistance, other	OED_TYP3	548
Educational assistance, scholarships, grants etc.	OED_TYP2	547
Educational assistance, total value	ED_VAL	549

Person Record Item	Mnemonic	Location
Educational attainment	A_HGA	25
Employer contribution for health insurance	EMCONTRB	646
Employer or union plan covered someone outside the household	HIOUT	658
Expanded relationship categories	PERRP	17
Expanded relationship code	A_EXPRRP	15
Experienced labor force employment status	A_EXPLF	203
Family number	A_FAMNUM	33
Family relationship	A_FAMREL	36
Family relationship, primary and unrelated subfamily only	FAMREL	39
Family type	A_FAMTYP	35
Farm self employment income, value topcoded	TCFFMVAL	1055
Farm self-employment	FRMOTR	393
Farm self-employment earnings value	FRM_VAL	402
Farm self-employment earnings, total value	FRSE_VAL	395
Farm self-employment, own in ERN_YN or FRMOTR	FRSE_YN	394
Father's country of birth	PEFNTVTY	90
Federal income tax liability, after all credits	FEDTAX_AC	777
Federal income tax liability, before credits	FEDTAX_BC	770
Federal retirement payroll deduction	FED_RET	749
Final weight	A_FNLWGT	139
Financial assistance	FIN_YN	566
Financial assistance income amount	FIN_VAL	567
Financial assistance, topcoded flag	TFIN_VAL	1068
First policyholder of private insurance plan	PILIN1	662
Full time labor force	A_FTLF	206
Full/part-time status	A_WKSTAT	202
Full/part-time work status	PRWKSTAT	220
Full/part-time worker	WEXP	275
Group health insurance, including dependents	COV_GH	707
Health insurance plan coverage in own name	HIOWN	643
Health insurance plan offered through employer or union	HIEMP	644
Health insurance plan type	HITYP	651
Health insurance plan type (where previously no coverage reported)	AHITYP1	694
Health insurance plan type (where previously no coverage reported)	AHITYP2	696
Health insurance plan type (where previously no coverage reported)	AHITYP3	698
Health insurance plan type (where previously no coverage reported)	AHITYP4	700
Health insurance plan type (where previously no coverage reported)	AHITYP5	702
Health insurance plan type (where previously no coverage reported)	AHITYP6	704

Person Record Item	Mnemonic	Location
Health insurance premium, topcoded flag	TPHIP_VAL	1070
Health insurance premiums	PHIP_VAL	809
Health plan portion paid by employer or union	HIPAID	645
Health problem or a disability which prevents working	DIS_HP	483
High school/college enrollment	A_HSCOL	198
Hispanic origin	PXHSPNON	861
Hourly earnings	A_HRSPAY	187
Hourly earnings allocation variable	PRHERNAL	898
Hours per week usually worked at all jobs	PEHRUSLT	228
Hours worked last week at all jobs	A_HRS1	163
Hours worked per week	HRSWK	268
Household and family status, detailed	HHDFMX	41
Household sequence number	PH SEQ	2
Household summary, detailed	HHDREL	38
Imputation flag	I MIG3	937
Imputation flag, main reason for moving	I NXTRES	933
Imputation item: CAID	I CAID	1012
Imputation item: CARE	I CARE	1011
Imputation item: DEPHI	I DEPHI	1004
Imputation item: DEPRIV	I DEPRIV	1008
Imputation item: HEA	I_HEA	1018
Imputation item: HI	I_HI	1003
Imputation item: HIOUT	I_HIOUT	1006
Imputation item: MON	I_MON	1013
Imputation item: oth	I_OTH	1014
Imputation item: OTHSTPER	I_OSTPER	1016
Imputation item: OUT	I_OUT	1010
Imputation item: PAID	I_PAID	1005
Imputation item: POUT	I_POUT	1009
Imputation item: PRIV	I_PRIV	1007
Imputation items: OTHSTYP1,, OTHSTYP6	I_OSTYP	1017
Imputation items: OTYP_1,, OTYP_5	I OTYP	1015
Income received, other	OI_YN	574
Income sources, other	OI_OFF	572
Income, other (amount)	OI_VAL	575
Income, other persons total value	POTHVAL	596
Indian Heath Service coverage recode	IHSFLG	692
Individual class of worker on first job	PEIO1COW	215

Person Record Item	Mnemonic	Location
Industry	PEIOIND	168
Industry of longest job	INDUSTRY	292
Industry of longest job by detailed groups	WEIND	287
Industry of longest job by major industry group	WEMIND	289
Interest income received, amount+	INT_VAL	526
Interest income, topcoded flag	TINT_VAL	1062
Interest received	INT_YN	525
Interviewer check item, no. of hours	HRCHECK	270
Interviewer check item, no. of weeks	WKCHECK	260
Interviewer check item, worked last year	WRK_CK	252
Is enrolled in school as a full-time or part-time student	A_FTPT	199
Is paid by the hour on this job?	A_HRLYWK	186
Labor force by time worked or lost	A_WKSCH	204
Labor force status recode	A_LFSR	200
Last work for pay at a regular job or business, either F/T	A_NLFLJ	181
Line number	A_LINENO	11
Line number of policyholder by employer or union health ins	HILIN1	653
Line number of policyholder by employer or union health ins	HILIN2	655
Longest job class of worker	WECLW	282
Longest job class of worker recode	CLWK	281
Looking for work	NWLOOK	254
Low-income level of persons recode	PERLIS	606
Major industry code	A_MJIND	207
Major occupation code	A_MJOCC	211
March supplement final weight	MARSUPWT	155
Marginal tax rate	MARG_TAX	724
Marital status	A_MARITL	21
Medicaid coverage	MCAID	635
Medical expenditures	PMED_VAL	820
Medical expenditures, over-the-counter	POTC_VAL	815
Medical expenditures, over-the-counter, topcoded flag	TPOTC_VAL	1071
Medical expenditures, topcoded flag	TPMED_VAL	1072
Medical out of pocket expenditures	MOOP	802
Medicare coverage	MCARE	629
Member of labor union/employee association	A_UNMEM	195
MIGSAME Imputation flag	I_MIG1	934
MIG-ST imputation flag	I_MIG2	935
Money earned from other work	ERN OTR	354

Person Record Item	Mnemonic	Location
Monthly labor force recode	PEMLR	218
Months covered by medicaid (or local name)	MON	670
Mother's country of birth	PEMNTVTY	87
MSA status description of residence last year	MIG_CBST	323
NLF activity in school or not in school	PRNLFSCH	227
Nonfarm self employment income, value topcoded	TCSEVAL	1054
Not looking for work reason	PYRSN	266
Number of employers	PHMEMPRS	267
Occupation	OCCUP	296
Occupation	PEIOOCC	172
Occupation of longest job	POCCU2	283
Occupation of longest job by major groups	WEMOCG	285
Other income value topcoded	TOI_VAL	1069
Other type of health insurance (medicare, medicaid, champs,)	OTHSTYP1	679
Other type of health insurance (medicare, medicaid, champs,)	OTHSTYP2	681
Other type of health insurance (medicare, medicaid, champs,)	OTHSTYP3	683
Other type of health insurance (medicare, medicaid, champs,)	OTHSTYP4	685
Other type of health insurance (medicare, medicaid, champs,)	OTHSTYP5	687
Other type of health insurance (medicare, medicaid, champs,)	OTHSTYP6	689
Other wage and salary earnings	WAGEOTR	362
Own business self-employment	SEMP_YN	379
Own business self-employment earnings amount, other work	SE_VAL	387
Own business self-employment earnings, total value	SEMP_VAL	380
Own business self-employment, other work	SEOTR	378
Parent(s) present	PARENT	43
Parent's line number	A_PARENT	13
Pension or retirement income other than Social Sec. or Veterans benefits	RET_YN	506
Pension plan participant	PENINCL	732
Pension plan provided by employer or union	PENPLAN	731
Person income, total	PTOT_R	604
Person income, total	PTOTVAL	580
Person match, 665	FL_665	118
Person record	PRECORD	1
Persons who work for employer, total number of	NOEMP	300
Poverty universe	POV_UNIV	607
Primary family relationship	A_PFREL	37
Private health insurance plan coverage	HI_YN	642
Private health insurance plan type	PRITYP	660

Person Record Item	Mnemonic	Location
Private health insurance, including dependents	COV_HI	708
Private plan covered someone outside the household	POUT	666
Public assistance or welfare value received	PAW_VAL	445
Public assistance received	PAW_YN	441
Race	PRDTRACE	27
Reason for absence from work	PEABSRSN	225
Reason for not working	RSNNOTW	257
Reason for unemployment	PRUNTYPE	219
Receiving wages or salary for time off	A_PAYABS	167
Recode - CBSA status of residence 1 year ago	MIG_DSCP	328
Recode - Census division of current residence	GEDIV	329
Recode - Census division of previous residence	MIG_DIV	330
Recode - FIPS state code of previous residence	MIG_ST	326
Recode - Region of previous residence	MIG_REG	325
Recode migration	MIG_MTR1	332
Recode migration	MIG_MTR3	334
Recode migration	MIG_MTR4	335
Record type and sequence indicator	PPPOS	7
Record type and sequence indicator	PPPOSOLD	9
Relationship to reference person allocation flag for basic CPS	AXRRP	853
Rent income amount	RNT_VAL	540
Rent income received	RNT_YN	539
Rent income, topcoded flag	TRNT_VAL	1064
Retire or leave a job for health reasons	DIS_CS	484
Retirement income amount, type 1	RET_VAL1	509
Retirement income amount, type 2	RET_VAL2	514
Retirement income received, total amount	RTM_VAL	519
Retirement income source, type 1	RET_SC1	507
Retirement income, other source, type 2	RET_SC2	508
Retirement income, source 1, topcoded flag	TRETVAL1	1060
Retirement income, source 2, topcoded flag	TRETVAL2	1061
Second policyholder of private insurance plan	PILIN2	664
Sequence number pointer to family record	PF_SEQ	48
Sequence number pointer to own family record in household	PHF_SEQ	46
Sex	A_SEX	24
Sex allocation flag for basic CPS	AXSEX	857
Social Security income, reason 1	RESNSS1	429
Social Security income, reason 2	RESNSS2	430

Person Record Item	Mnemonic	Location
Social Security payments received	SS_YN	423
Social Security payments received, value	SS_VAL	424
Social Security payments, months received	PAW_MON	443
Social Security retirement payroll	FICA	744
Social Security, child received	SSKIDYN	431
Source of earnings from longest job	ERN_SRCE	353
Source of income, disability income, source 1	DIS_SC1	486
Spanish, Hispanic, or Latino	PEHSPNON	31
Spouse's line number	A_SPOUSE	22
Spouse's line number allocation flag for basic CPS	AXSPOUSE	856
State income tax liability, after all credits	STATETAX_AC	790
State income tax liability, before credits	STATETAX_BC	784
Status of person identifier	P_STAT	29
Stock dividends value	DIV_VAL	533
Supplemental Security income amount received	SSI_VAL	433
Supplemental Security income received	SSI_YN	432
Supplemental Security income, child received	SSIKIDYN	440
Supplemental Security income, reason 1	RESNSSI1	438
Supplemental Security income, reason 2	RESNSSI2	439
Supplemental unemployment benefits received	SUBUC	409
Survivor's benefits other than Social Security or Veterans benefits	SUR_YN	462
Survivor's income received, total	SRVS_VAL	477
Survivor's income, source 1	SUR_SC1	463
Survivor's income, source 1 amount	SUR_VAL1	467
Survivors income, source 1, topcoded flag	TSURVAL1	1056
Survivor's income, source 2	SUR_SC2	465
Survivor's income, source 2 amount	SUR_VAL2	472
Survivors income, source 2, topcoded flag	TSURVAL2	1057
Tax filer status	FILESTAT	733
Taxable income amount	TAX_INC	763
Temporary, part-time, or seasonal work	WTEMP	253
Total wage and salary earnings value	WSAL_VAL	364
Type of person record recode	PRPERTYP	30
Unemployment compensation benefits received	UC_YN	408
Unemployment compensation benefits value	UC_VAL	411
Unemployment, reason	A_UNTYPE	201
Union unemployment or strike benefits received	STRKUC	410
Unique Person identifier	PERIDNUM	96

Person Record Item	Mnemonic	Location
Usual hrs worked per week	A_USLHRS	184
VA annual income questionnaire requirement	VET_QVA	456
Veterans payments income	VET_VAL	457
Veterans payments received	VET_YN	450
Veterans payments, type 1	VET_TYP1	451
Veterans payments, type 2	VET_TYP2	452
Veterans payments, type 3	VET_TYP3	453
Veterans payments, type 4	VET_TYP4	454
Veterans payments, type 5	VET_TYP5	455
Wage and salary earnings in ERN_YN or WAGEOTR	WSAL_YN	363
Wage and salary earnings, other, amount	WS_VAL	371
Wage and salary income, value topcoded	TCWSVAL	1053
Was living in this house (apt.) 1 year ago; on March 1, 20?	MIGSAME	324
Weekly earnings - hourly workers (gross)	A_GRSWK	191
Weekly earnings allocation variable	PRWERNAL	897
Weeks looking for job	WEUEMP	279
Weeks looking for work	LKWEEKS	263
Weeks looking for work in one stretch	LKSTRCH	265
Weeks looking for work on layoff	NWLKWK	255
Weeks lost from work	LOSEWKS	261
Weeks nonworker looked for job	WELKNW	278
Weeks worked	WKSWORK	258
Weeks worked last year	WEWKRS	277
Weeks worked less than 35 hours	PTWEEKS	272
Weeks worked, remaining	LKNONE	262
What was main reason for moving?	NXTRES	321
When did last work?	A_WHENLJ	180
When did you serve	PEAFWHN4	68
When did you serve?	PEAFWHN2	64
When did you serve?	PEAFWHN3	66
When did you serve?	PEAFWHN1	62
WIC benefits received	WICYN	608
Work expenses	PRSWKXPNS	796
Worked 35 hours or more a week at job	A_USLFT	165
Worked at job or business during year	WORKYN	251
Worked less than 35 hours	PTYN	271
Worked less than 35 hours per week, reason	PTRSN	274
Worker's compensation payments received	WC_YN	416

Person Record Item	Mnemonic	Location
Worker's compensation payments, type	WC_TYPE	417
Worker's compensation payments, value	WC_VAL	418
Would you say's health in general is:	HEA	691
Year of entry to the U.S.	PEINUSYR	93

## DATA DICTIONARY ALPHABETICAL VARIABLE LISTING

### 2017 Annual Social and Economic (ASEC) Supplement

#### **Household Record**

Mnemonic	Household Record Item	Location
CARE_VAL	Child care paid while working, amount	393
GEREG	Region	39
GESTFIPS	FIPS State Code	42
GTCBSA	Metropolitan CBSA FIPS Code	44
GTCBSAST	Principal City/Balance Status	52
GTCBSASZ	Metropolitan Area (CBSA) Size Code	55
GTCO	FIPS County Code	49
GTCSA	Consolidated Statistical Area (CSA)	56
GTINDVPC	Individual Principal City Code	54
GTMETSTA	Metropolitan Status	53
H_HHNUM	Household number	30
Н_ННТҮРЕ	Type of household	20
H_IDNUM1	Household identification number, First part of	344
H_IDNUM2	Household identification number, Second part of	320
H_LIVQRT	Living quarters type	31
H_MIS	Month in sample	29
H_MONTH	Month of survey	26
H_NUMPER	Number of persons in household	21
H_RESPNM	Household respondent line number	12
H_SEQ	Household sequence number	2
H_TELAVL	Telephone available	37
H_TELHHD	Telephone in household	36
H_TELINT	Telephone interview acceptable	38
H_TENURE	Tenure	35
H_TYPE	Household type	25
H_TYPEBC	Housing unit type	33
H_YEAR	Year of survey	14
H1LIVQRT	Allocation flags for basic CPS	297
H1TELAVL	Allocation flags for basic CPS	300
H1TELHHD	Allocation flags for basic CPS	299
H1TELINT	Allocation flags for basic CPS	301
H1TENURE	Allocation flags for basic CPS	295

Mnemonic	Household Record Item	Location
HCHAMP	VA or military health care	276
HCSP_YN	Child support payments	216
HCSPVAL	Child support income	217
HDIS_YN	Disability benefits	168
HDISVAL	Disability income	169
HDIV_YN	Dividend payments	192
HDIVVAL	Dividend income	193
HEARNVAL	Household earnings, total value	256
HED_YN	Educational assistance benefits	208
HEDVAL	Education assistance income	209
HEFAMINC	Control Card Family Income	10
HENGAST	Energy assistance benefits	85
HENGVAL	Energy assistance income	86
HFDVAL	Food stamps value	387
HFIN YN	Financial assistance payments	232
HFINVAL	Financial assistance income	233
HFLUNCH	Children receiving free or reduced price lunches	72
HFLUNNO	Children receiving free lunch	73
HFOODMO	Food stamps, months covered	79
HFOODNO	Food stamps, children covered	77
HFOODSP	Food stamps recipients	76
HFRVAL	Farm income	107
НН5ТО18	Persons in household age 5 to 18	68
HHI YN	Health insurance, anyone in Household	277
HHINC	Household income, total	272
HHOTLUN	Hot lunch eaten by children at school	70
HHOTNO	Hot lunch, number of children who ate at school	71
HHPOS	Record type indicator	7
HHSTATUS	Household status	278
HINC_FR	Farm self-employment	106
HINC_SE	Own business self-employment	98
HINC_UC	Unemployment compensation	114
HINC_WC	Workers compensation	122
HINC_WS	Wage and salary	90
HINT_YN	Interest payments, recode	184
HINTVAL	Interest income	185
HLORENT	Reduced rent, Federal, State, or local government paid part of cost	75
HMCAID	Medicaid, anyone in HHLD covered by	275

Mnemonic	Household Record Item	Location
HMCARE	Medicare, anyone in HHLD covered by	274
HNUMFAM	Families in household	23
HOI_YN	Income payments, other	240
HOIVAL	Household income	241
HOTHVAL	Income, value of other types	264
HOUSRET	Home equity, return to	337
HPAW_YN	Public assistance	145
HPAWVAL	Public assistance income	146
HPCTCUT	Household income percentiles, national rank	282
HPRES_MORT	Mortgage presence	400
HPROP_VAL	Property value, estimated	368
HPUBLIC	Public housing project	74
HRECORD	Household record	1
HRET_YN	Retirement payments	176
HRETVAL	Retirement income	177
HRHTYPE	Household type	342
HRNT_YN	Rental payments	200
HRNTVAL	Rental income	201
HRNUMWIC	Persons receiving WIC	383
HRPAIDCC	Child care paid while working, anyone	367
HRWICYN	WIC program benefits, anyone	386
HSEVAL	Self employment income	99
HSS_YN	Social Security payments	130
HSSI_YN	Supplemental Security benefits	138
HSSIVAL	Supplemental Security income	139
HSSVAL	Social Security income	131
HSUP_WGT	March supplement household weight	287
HSUR_YN	Survivor benefits	160
HSURVAL	Survivor income	161
HTOP5PCT	Household income percentiles	281
HTOTVAL	Total household income, recode	248
HUCVAL	Unemployment compensation income	115
HUNDER15	Persons in household under age 15	60
HUNDER18	Persons in household under age 18	279
HUNITS	Number of units in this structure	9
HVET_YN	Veterans payments income	152
HVETVAL	Veterans payments income	153
HWCVAL	Worker's compensation income	123

Mnemonic	Household Record Item	Location
HWSVAL	Wages and salaries value	91
I_CAREVAL	Allocation flags for supplement household items	399
I_HENGAS	Allocation flags for supplement household items	318
I_HENGVA	Allocation flags for supplement household items	319
I_HFDVAL	Allocation flags for supplement household items	315
I_HFLUNC	Allocation flags for supplement household items	310
I_HFLUNN	Allocation flags for supplement household items	311
I_HFOODM	Allocation flags for supplement household items	317
I_HFOODN	Allocation flags for supplement household items	316
I_HFOODS	Allocation flags for supplement household items	314
I_HHOTLU	Allocation flags for supplement household items	308
I_HHOTNO	Allocation flags for supplement household items	309
I_HLOREN	Allocation flags for supplement household items	313
I_HPUBLI	Allocation flags for supplement household items	312
I_HUNITS	Allocation flags for supplement household items	359
I_PROPVAL	Allocation flags for supplement household items	377
PROP_TAX	Property taxes, annual	332
TCARE_VAL	Topcode flag for household items	392
THPROP_VAL	Topcode flag for HPROP-VAL	376

## Family Record

Mnemonic	Family Record Item	Location
F_MV_FS	Family market value of food stamps	243
F_MV_SL	Family market value of school lunch	248
FAMLIS	Ratio of family income to low-income level	37
FCSPVAL	Child support value	174
FDISVAL	Disability income	126
FDIVVAL	Dividend income	150
FEARNVAL	Family earnings, total value	213
FEDVAL	Education income	166
FFINVAL	Financial assistance income	190
FFPOS	Record type and sequence indicator	7
FFPOSOLD	Record type and sequence indicator	241
FFRVAL	Farm income	64
FH_SEQ	Household sequence number	2
FHEADIDX	Index to persons record of family reference person	13
FHIP_VAL	Total family payment for health insurance premiums	272
FHUSBIDX	Index to persons record of family husband	17
FINC_CSP	Child support payments	173
FINC_DIS	Disability payments	125
FINC_DIV	Dividend payments	149
FINC_ED	Education benefits	165
FINC_FIN	Financial assistance payments	189
FINC_FR	Farm self-employment	63
FINC_INT	Interest payments	141
FINC_OI	Other income payments	197
FINC_PAW	Public assistance or welfare benefits	102
FINC_RET	Retirement payments	133
FINC_RNT	Rental payments	157
FINC_SE	Own business self-employment	55
FINC_SS	Social Security benefits	87
FINC_SSI	Supplemental Security benefits	95
FINC_SUR	Survivor's payments	117
FINC_UC	Unemployment compensation	71
FINC_VET	Veterans benefits	109
FINC_WC	Workers compensation	79
FINC_WS	Wage and salary	47
FINTVAL	Interest income	142

Mnemonic	Family Record Item	Location
FKIND	Kind of family	9
FLASTIDX	Index of last family member, includes subfamily in primary family	21
FMED_VAL	Family spending on medical care (excluding over-the-counter)	292
FMLASIDX	Index of last family member, excludes subfamily in primary family	23
FMOOP	Total family spending on medical out of pocket costs	279
FOIVAL	Family income - other	198
FOTC_VAL	Family spending on over-the-counter medical care	286
FOTHVAL	Family income, total other	221
FOWNU18	Own never married children under 18	27
FOWNU6	Own children in family under 6	25
FPAWVAL	Public assistance family income	103
FPCTCUT	Income percentiles	30
FPERSONS	Number of persons in family	11
FPOVCUT	Low income cutoff dollar amount	32
FRECORD	Family record	1
FRELU18	Related persons in family under 18	29
FRELU6	Related persons in family under 6	28
FRETVAL	Retirement family income	134
FRNTVAL	Rental family income	158
FRSPOV	Ratio of related subfamily income to low-income level	40
FRSPPCT	Low income cutoff dollar amount of related subfamily	42
FSEVAL	Self employment income	56
FSPANISH	Spanish origin of reference person or spouse	231
FSPOUIDX	Family spouse index in persons record	19
FSSIVAL	Supplemental Security family income	96
FSSVAL	Social Security family income family income	88
FSUP_WGT	Householder or reference person weight	233
FSURVAL	Survivor family income	118
FTOT_R	Total family income	229
FTOTVAL	Total family income	205
FTYPE	Family type	10
FUCVAL	Unemployment compensation family income	72
FVETVAL	Veteran payments family income	110
FWCVAL	Worker's compensation family income	80
FWIFEIDX	Index to persons record of family wife	15
FWSVAL	Wages and salaries family income	48
I_FHIPVAL	Allocation flags for family variables	299
POVLL	Ratio of family income to low-income level	38

#### **Person Record**

Mnemonic	Person Record Item	Location
A_AGE	Age	19
A_CIVLF	Civilian labor force	205
A_CLSWKR	Class of worker	176
A_DTIND	Detailed industry recode	209
A_DTOCC	Detailed occupation recode	213
A_ENRLW	Attending or enrolled in a high school, college or university	197
A_ERNLWT	Earnings/not in labor force weight	147
A_EXPLF	Experienced labor force employment status	203
A_EXPRRP	Expanded relationship code	15
A_FAMNUM	Family number	33
A_FAMREL	Family relationship	36
A_FAMTYP	Family type	35
A_FNLWGT	Final weight	139
A_FTLF	Full time labor force	206
A_FTPT	Is enrolled in school as a full-time or part-time student	199
A_GRSWK	Weekly earnings - hourly workers (gross)	191
A_HERNTF	Current earnings - Hourly pay, value topcoded	1051
A_HGA	Educational attainment	25
A_HRLYWK	Is paid by the hour on this job?	186
A_HRS1	Hours worked last week at all jobs	163
A_HRSPAY	Hourly earnings	187
A_HSCOL	High school/college enrollment	198
A_LFSR	Labor force status recode	200
A_LINENO	Line number	11
A_MARITL	Marital status	21
A_MJIND	Major industry code	207
A_MJOCC	Major occupation code	211
A_NLFLJ	Last work for pay at a regular job or business, either F/T	181
A_PARENT	Parent's line number	13
A_PAYABS	Receiving wages or salary for time off	167
A_PFREL	Primary family relationship	37
A_SEX	Sex	24
A_SPOUSE	Spouse's line number	22
A_UNCOV	Covered by a union or employee association contract	196
A_UNMEM	Member of labor union/employee association	195
A_UNTYPE	Unemployment, reason	201
A_USLFT	Worked 35 hours or more a week at job	165

Mnemonic	Person Record Item	Location
A_USLHRS	Usual hrs worked per week	184
A_WANTJB	Does want a regular job now, either F/T or P/T	182
A_WERNTF	Current earnings - Weekly pay, value topcoded	1050
A_WHENLJ	When did last work?	180
A_WHYABS	Absent from work last week, reason	166
A_WKSCH	Labor force by time worked or lost	204
A_WKSLK	Duration of unemployment	177
A_WKSTAT	Full/part-time status	202
ACTC_CRD	Child tax credit, additional	740
AGE1	Age recode, persons 15+ years	44
AGI	Adjusted gross income	755
AHIPER	Covered by any plan (where previously reported no coverage)	693
AHITYP1	Health insurance plan type (where previously no coverage reported)	694
AHITYP2	Health insurance plan type (where previously no coverage reported)	696
AHITYP3	Health insurance plan type (where previously no coverage reported)	698
AHITYP4	Health insurance plan type (where previously no coverage reported)	700
AHITYP5	Health insurance plan type (where previously no coverage reported)	702
AHITYP6	Health insurance plan type (where previously no coverage reported)	704
AXAGE	Age allocation flag	854
AXCLSWKR	Allocation flag for basic CPS	902
AXENRLW	Allocation flag for basic CPS	908
AXFTPT	Allocation flag for basic CPS	910
AXHGA	Allocation flag for basic CPS	858
AXHRLYWK	Allocation flag for basic CPS	905
AXHRS	Allocation flag for basic CPS	899
AXHSCOL	Allocation flag for basic CPS	909
AXLFSR	Allocation flag for basic CPS	911
AXMARITL	Allocation flag for basic CPS	855
AXNLFLJ	Allocation flag for basic CPS	903
AXPAYABS	Allocation flag for basic CPS	901
AXRRP	Relationship to reference person allocation flag for basic CPS	853
AXSEX	Sex allocation flag for basic CPS	857
AXSPOUSE	Spouse's line number allocation flag for basic CPS	856
AXUNCOV	Allocation flag for basic CPS	907
AXUNMEM	Allocation flag for basic CPS	906
AXUSLHRS	Allocation flag for basic CPS	904
AXWHYABS	Allocation flag for basic CPS	900
CAID	Covered by (medicaid/local name)	669

Mnemonic	Person Record Item	Location
CARE	Covered by medicare	668
CH_HI	Child covered by health insurance	710
CH_MC	Child covered by medicare/medicaid	709
СНАМР	Covered by VA or military health care	641
CHELSEW_YN	Child outside the household	832
CHSP_VAL	Child support paid amount	826
CHSP_YN	Child support required to be paid	831
CLWK	Longest job class of worker recode	281
COV_GH	Group health insurance, including dependents	707
COV_HI	Private health insurance, including dependents	708
CSP_VAL	Child support payments value	555
CSP_YN	Child support payments received	554
CTC_CRD	Child tax credit	726
DEP_STAT	Dependency status pointer	734
DEPHI	Covered by employer or union a health plan (dependent)	652
DEPRIV	Covered by private plan not related to employment (dependent)	661
DIS_CS	Retire or leave a job for health reasons	484
DIS HP	Health problem or a disability which prevents working	483
DIS_SC1	Source of income, disability income, source 1	486
DIS SC2	Disability income, other, source 2	488
DIS_VAL1	Disability income amount, source 1	490
DIS_VAL2	Disability income amount, source 2	495
DIS_YN	Disability income other than Social Security or Veterans benefits	485
DIV_VAL	Stock dividends value	533
DIV_YN	Dividends received	531
DSAB VAL	Disability income, total	500
EARNER	Earner Status Recode	280
ED_VAL	Educational assistance, total value	549
ED_YN	Educational assistance	545
EIT_CRED	Earn income tax credit	736
EMCONTRB	Employer contribution for health insurance	646
ERN_OTR	Money earned from other work	354
ERN SRCE	Source of earnings from longest job	353
ERN_VAL	Earnings before deductions, value	355
ERN_YN	Earnings from longest job	352
FAMREL	Family relationship, primary and unrelated subfamily only	39
FED_RET	Federal retirement payroll deduction	749
FEDTAX_AC	Federal income tax liability, after all credits	777

Mnemonic	Person Record Item	Location
FEDTAX_BC	Federal income tax liability, before credits	770
FICA	Social Security retirement payroll	744
FILESTAT	Tax filer status	733
FIN_VAL	Financial assistance income amount	567
FIN_YN	Financial assistance	566
FL_665	Person match, 665	118
FRM_VAL	Farm self-employment earnings value	402
FRMOTR	Farm self-employment	393
FRSE_VAL	Farm self-employment earnings, total value	395
FRSE_YN	Farm self-employment, own in ERN_YN or FRMOTR	394
GEDIV	Recode - Census division of current residence	329
HEA	Would you say's health in general is:	691
HHDFMX	Household and family status, detailed	41
HHDREL	Household summary, detailed	38
НІ	Covered by employer or union health plan (policyholder)	650
HI YN	Private health insurance plan coverage	642
HIEMP	Health insurance plan offered through employer or union	644
HILIN1	Line number of policyholder by employer or union health ins	653
HILIN2	Line number of policyholder by employer or union health ins	655
HIOUT	Employer or union plan covered someone outside the household	658
HIOWN	Health insurance plan coverage in own name	643
HIPAID	Health plan portion paid by employer or union	645
HITYP	Health insurance plan type	651
HRCHECK	Interviewer check item, no. of hours	270
HRSWK	Hours worked per week	268
I CAID	Imputation item: CAID	1012
I CARE	Imputation item: CARE	1011
I CHELSEWYN	Allocation flag for March supplement	1029
I CHSPVAL	Allocation flag for March supplement	1027
I CHSPYN	Allocation flag for March supplement	1028
I CSPVAL	Allocation flag for March supplement	996
I CSPYN	Allocation flag for March supplement	995
I DEPHI	Imputation item: DEPHI	1004
I_DEPRIV	Imputation item: DEPRIV	1008
I DISCS	Allocation flag for March supplement	976
I DISHP	Allocation flag for March supplement	975
I_DISSC1	Allocation flag for March supplement	977
I DISSC2	Allocation flag for March supplement	978

Mnemonic	Person Record Item	Location
I_DISVL1	Allocation flag for March supplement	979
I_DISVL2	Allocation flag for March supplement	980
I_DISYN	Allocation flag for March supplement	938
I_DIVVAL	Allocation flag for March supplement	988
I_DIVYN	Allocation flag for March supplement	987
I_EDTYP1	Allocation flag for March supplement	992
I_EDTYP2	Allocation flag for March supplement	993
I_EDYN	Allocation flag for March supplement	991
I_ERNSRC	Allocation flag for March supplement	940
I_ERNVAL	Allocation flag for March supplement	941
I_ERNYN	Allocation flag for March supplement	939
I FINVAL	Allocation flag for March supplement	1000
I_FINYN	Allocation flag for March supplement	999
I_FRMVAL	Allocation flag for March supplement	948
I FRMYN	Allocation flag for March supplement	947
I HEA	Imputation item: HEA	1018
I HI	Imputation item: HI	1003
I HIOUT	Imputation item: HIOUT	1006
I_HRCHK	Allocation flag for March supplement	925
I HRSWK	Allocation flag for March supplement	924
I INDUS	Allocation flag for March supplement	930
I_INTVAL	Allocation flag for March supplement	986
I_INTYN	Allocation flag for March supplement	985
I_LJCW	Allocation flag for March supplement	929
I_LKSTR	Allocation flag for March supplement	921
I_LKWEEK	Allocation flag for March supplement	920
I_LOSEWK	Allocation flag for March supplement	919
I_MIG1	MIGSAME Imputation flag	934
I_MIG2	MIG-ST imputation flag	935
I_MIG3	Imputation flag	937
I_MON	Imputation item: MON	1013
I_NOEMP	Allocation flag for March supplement	932
I_NWLKWK	Allocation flag for March supplement	915
I_NWLOOK	Allocation flag for March supplement	914
I_NXTRES	Imputation flag, main reason for moving	933
I_OCCUP	Allocation flag for March supplement	931
I_OEDVAL	Allocation flag for March supplement	994
I_OIVAL	Allocation flag for March supplement	1001

Mnemonic	Person Record Item	Location
I_OSTPER	Imputation item: OTHSTPER	1016
I_OSTYP	Imputation items: OTHSTYP1,, OTHSTYP6	1017
I_OTH	Imputation item: oth	1014
I_OTYP	Imputation items: OTYP_1,, OTYP_5	1015
I_OUT	Imputation item: OUT	1010
I_PAID	Imputation item: PAID	1005
I_PAWMO	Allocation flag for March supplement	964
I_PAWTYP	Allocation flag for March supplement	963
I_PAWVAL	Allocation flag for March supplement	965
I_PAWYN	Allocation flag for March supplement	961
I_PCHIP	Allocation flag for March supplement	1021
I_PENINC	Allocation flag for March supplement	1023
I_PENPLA	Allocation flag for March supplement	1022
I_PHIPVAL	Allocation flag for March supplement	1024
I_PHMEMP	Allocation flag for March supplement	923
I_PMEDVAL	Allocation flag for March supplement	1026
I_POTCVAL	Allocation flag for March supplement	1025
I_POUT	Imputation item: POUT	1009
I_PRIV	Imputation item: PRIV	1007
I_PTRSN	Allocation flag for March supplement	928
I_PTWKS	Allocation flag for March supplement	927
I_PTYN	Allocation flag for March supplement	926
I_PYRSN	Allocation flag for March supplement	922
I_RETSC1	Allocation flag for March supplement	982
I_RETSC2	Allocation flag for March supplement	942
I_RETVL1	Allocation flag for March supplement	983
I_RETVL2	Allocation flag for March supplement	984
I_RETYN	Allocation flag for March supplement	981
I_RNTVAL	Allocation flag for March supplement	990
I_RNTYN	Allocation flag for March supplement	989
I_RSNNOT	Allocation flag for March supplement	916
I_SEVAL	Allocation flag for March supplement	946
I_SEYN	Allocation flag for March supplement	945
I_SSIVAL	Allocation flag for March supplement	959
I_SSIYN	Allocation flag for March supplement	957
I_SSVAL	Allocation flag for March supplement	955
I_SSYN	Allocation flag for March supplement	954
I_SURSC1	Allocation flag for March supplement	971

Mnemonic	Person Record Item	Location
I_SURSC2	Allocation flag for March supplement	972
I_SURVL1	Allocation flag for March supplement	973
I_SURVL2	Allocation flag for March supplement	974
I_SURYN	Allocation flag for March supplement	970
I_UCVAL	Allocation flag for March supplement	950
I_UCYN	Allocation flag for March supplement	949
I_VETQVA	Allocation flag for March supplement	968
I_VETTYP	Allocation flag for March supplement	967
I_VETVAL	Allocation flag for March supplement	969
I_VETYN	Allocation flag for March supplement	966
I_WCTYP	Allocation flag for March supplement	952
I_WCVAL	Allocation flag for March supplement	953
I_WCYN	Allocation flag for March supplement	951
I_WKCHK	Allocation flag for March supplement	918
I_WKSWK	Allocation flag for March supplement	917
I WORKYN	Allocation flag for March supplement	912
I WSVAL	Allocation flag for March supplement	944
I WSYN	Allocation flag for March supplement	943
I_WTEMP	Allocation flag for March supplement	913
IAHIPER	Allocation flag for March supplement	1019
IAHITYP	Allocation flag for March supplement	1020
IHSFLG	Indian Heath Service coverage recode	692
INDUSTRY	Industry of longest job	292
INT_VAL	Interest income received, amount+	526
INT_YN	Interest received	525
LJCW	Class of worker	291
LKNONE	Weeks worked, remaining	262
LKSTRCH	Weeks looking for work in one stretch	265
LKWEEKS	Weeks looking for work	263
LOSEWKS	Weeks lost from work	261
MARG_TAX	Marginal tax rate	724
MARSUPWT	March supplement final weight	155
MCAID	Medicaid coverage	635
MCARE	Medicare coverage	629
MIG_CBST	MSA status description of residence last year	323
MIG_DIV	Recode - Census division of previous residence	330
MIG_DSCP	Recode - CBSA status of residence 1 year ago	328
MIG_MTR1	Recode migration	332

Mnemonic	Person Record Item	Location
MIG_MTR3	Recode migration	334
MIG_MTR4	Recode migration	335
MIG_REG	Recode - Region of previous residence	325
MIG_ST	Recode - FIPS state code of previous residence	326
MIGSAME	Was living in this house (apt.) 1 year ago; on March 1, 20?	324
MON	Months covered by medicaid (or local name)	670
MOOP	Medical out of pocket expenditures	802
NOEMP	Persons who work for employer, total number of	300
NWLKWK	Weeks looking for work on layoff	255
NWLOOK	Looking for work	254
NXTRES	What was main reason for moving?	321
OCCUP	Occupation	296
OED_TYP1	Educational assistance, government	546
OED TYP2	Educational assistance, scholarships, grants etc.	547
OED TYP3	Educational assistance, other	548
OI OFF	Income sources, other	572
OI VAL	Income, other (amount)	575
OI YN	Income received, other	574
OTH	Covered by any other kind of health insurance	672
OTHSTPER	Covered by other type of health insurance (medicare, medicaid,)	678
OTHSTYP1	Other type of health insurance (medicare, medicaid, champs,)	679
OTHSTYP2	Other type of health insurance (medicare, medicaid, champs,)	681
OTHSTYP3	Other type of health insurance (medicare, medicaid, champs,)	683
OTHSTYP4	Other type of health insurance (medicare, medicaid, champs,)	685
OTHSTYP5	Other type of health insurance (medicare, medicaid, champs,)	687
OTHSTYP6	Other type of health insurance (medicare, medicaid, champs,)	689
OTYP 1	Covered by TRICARE or military health care	673
OTYP 2	Covered by CHAMPVA	674
OTYP 3	Covered by VA or military health care	675
OTYP_4	Covered by Indian health	676
OTYP_5	Covered by other	677
OUT	Covered by the health plan of someone not in this house	667
P STAT	Status of person identifier	29
PAID	Didemployer or union pay for all, part, or none of premium?	657
PAIDCCYN	Child needed care while parent worked	800
PAIDCYNA	Allocation flag for PAIDCCYN	801
PARENT	Parent(s) present	43
PAW MON	Social Security payments, months received	443

Mnemonic	Person Record Item	Location
PAW_TYP	AFDC or some other type of assistance received	442
PAW_VAL	Public assistance or welfare value received	445
PAW_YN	Public assistance received	441
PCHIP	Child covered by state's CHIP	706
PEABSRSN	Reason for absence from work	225
PEAFEVER	Did you ever serve on active duty in the U.S. Armed Forces?	60
PEAFWHN1	When did you serve?	62
PEAFWHN2	When did you serve?	64
PEAFWHN3	When did you serve?	66
PEAFWHN4	When did you serve	68
PEARNVAL	Earnings, total value	588
PECERT1	Certification: Do you have one?	121
PECERT2	Certification: Issued by federal, state, or local gov't?	123
PECERT3	Certification: Is it required for your job?	125
РЕСОНАВ	Demographics line number of cohabiting Partner	50
PEDADTYP	Demographics type of Father	58
PEDISDRS	Disability, dressing or bathing	78
PEDISEAR	Disability, hearing	70
PEDISEYE	Disability, seeing	72
PEDISOUT	Disability, doctor visits, shopping alone	80
PEDISPHY	Disability, walking, climbing stairs	76
PEDISREM	Disability, remembering	74
PEFNTVTY	Father's country of birth	90
PEHRUSLT	Hours per week usually worked at all jobs	228
PEHSPNON	Spanish, Hispanic, or Latino	31
PEINUSYR	Year of entry to the U.S.	93
PEIO1COW	Individual class of worker on first job	215
PEIOIND	Industry	168
PEIOOCC	Occupation	172
PELNDAD	Demographics line number of Father	54
PELNMOM	Demographics line number of Mother	52
PEMLR	Monthly labor force recode	218
PEMNTVTY	Mother's country of birth	87
PEMOMTYP	Demographics type of Mother	56
PENATVTY	Country of birth	84
PENINCL	Pension plan participant	732
PENPLAN	Pension plan provided by employer or union	731
PERIDNUM	Unique Person identifier	96

Mnemonic	Person Record Item	Location
PERLIS	Low-income level of persons recode	606
PERRP	Expanded relationship categories	17
PF_SEQ	Sequence number pointer to family record	48
PH_SEQ	Household sequence number	2
PHF_SEQ	Sequence number pointer to own family record in household	46
PHIP_VAL	Health insurance premiums	809
PHMEMPRS	Number of employers	267
PILIN1	First policyholder of private insurance plan	662
PILIN2	Second policyholder of private insurance plan	664
PMED_VAL	Medical expenditures	820
POCCU2	Occupation of longest job	283
POTC_VAL	Medical expenditures, over-the-counter	815
POTHVAL	Income, other persons total value	596
POUT	Private plan covered someone outside the household	666
POV_UNIV	Poverty universe	607
PPPOS	Record type and sequence indicator	7
PPPOSOLD	Record type and sequence indicator	9
PRCITSHP	Citizenship	95
PRCOW1	Class of worker recode-job 1	217
PRDASIAN	Detailed Asian Subgroup	119
PRDISC	Discouraged worker recode	224
PRDISFLG	Disability flag, any disability	82
PRDTHSP	Detailed Hispanic recode	32
PRDTRACE	Race	27
PRECORD	Person record	1
PRERELG	Earnings eligibility flag	183
PRHERNAL	Hourly earnings allocation variable	898
PRITYP	Private health insurance plan type	660
PRIV	Covered by a private plan purchased directly	659
PRNLFSCH	NLF activity in school or not in school	227
PRPERTYP	Type of person record recode	30
PRPTREA	Detailed reason for part-time	222
PRSWKXPNS	Work expenses	796
PRUNTYPE	Reason for unemployment	219
PRWERNAL	Weekly earnings allocation variable	897
PRWKSTAT	Full/part-time work status	220
PTOT_R	Person income, total	604
PTOTVAL	Person income, total	580

Mnemonic	Person Record Item	Location
PTRSN	Worked less than 35 hours per week, reason	274
PTWEEKS	Weeks worked less than 35 hours	272
PTYN	Worked less than 35 hours	271
PXAFEVER	Allocation flag for PEAFEVER	873
PXAFWHN1	Allocation flag for PEAFWHN1-4	875
PXCERT1	Allocation flag for PECERT1	847
PXCERT2	Allocation flag for PECERT2	849
PXCERT3	Allocation flag for PECERT3	851
РХСОНАВ	Demographics allocation flag for PECOHAB	863
PXDADTYP	Demographics allocation flag for PEDADTYP	871
PXDISDRS	Disability allocation flag	885
PXDISEAR	Disability allocation flag	877
PXDISEYE	Disability allocation flag	879
PXDISOUT	Disability allocation flag	887
PXDISPHY	Disability allocation flag	883
PXDISREM	Disability allocation flag	881
PXFNTVTY	Allocation flag for PEFNTVTY	893
PXHSPNON	Hispanic origin	861
PXINUSYR	Allocation flag for PEINUSYR	895
PXLNDAD	Demographics allocation flag for PELNDAD	867
PXLNMOM	Demographics allocation flag for PELNMOM	865
PXMNTVTY	Allocation flag for PEMNTVTY	891
PXMOMTYP	Demographics allocation flag for PEMOMTYP	869
PXNATVTY	Allocation flag for PENATVTY	889
PXRACE1	Allocation flag for PRDTRACE	859
PYRSN	Not looking for work reason	266
RESNSS2	Social Security income, reason 2	430
RESNSSA	Allocation flag for RESNSS1-2	956
RESNSS1	Social Security income, reason 1	429
RESNSSI1	Supplemental Security income, reason 1	438
RESNSSI2	Supplemental Security income, reason 2	439
RESNSSIA	Allocation flag for RESNSSI1-2	960
RET_SC1	Retirement income source, type 1	507
RET_SC2	Retirement income, other source, type 2	508
RET_VAL1	Retirement income amount, type 1	509
RET_VAL2	Retirement income amount, type 2	514
RET_YN	Pension or retirement income other than Social Sec. or Veterans benefits	506
RNT_VAL	Rent income amount	540

Mnemonic	Person Record Item	Location
RNT_YN	Rent income received	539
RSNNOTW	Reason for not working	257
RTM_VAL	Retirement income received, total amount	519
SE_VAL	Own business self-employment earnings amount, other work	387
SEMP_VAL	Own business self-employment earnings, total value	380
SEMP_YN	Own business self-employment	379
SEOTR	Own business self-employment, other work	378
SRVS_VAL	Survivor's income received, total	477
SS_VAL	Social Security payments received, value	424
SS_YN	Social Security payments received	423
SSI_VAL	Supplemental Security income amount received	433
SSI_YN	Supplemental Security income received	432
SSIKDYNA	Allocation flag for SSIKIDYN	962
SSIKIDYN	Supplemental Security income, child received	440
SSKIDYN	Social Security, child received	431
SSKIDYNA	Allocation flag for SSKIDYN	958
STATETAX_AC	State income tax liability, after all credits	790
STATETAX_BC	State income tax liability, before credits	784
STRKUC	Union unemployment or strike benefits received	410
SUBUC	Supplemental unemployment benefits received	409
SUR_SC1	Survivor's income, source 1	463
SUR_SC2	Survivor's income, source 2	465
SUR_VAL1	Survivor's income, source 1 amount	467
SUR_VAL2	Survivor's income, source 2 amount	472
SUR_YN	Survivor's benefits other than Social Security or Veterans benefits	462
TAX_INC	Taxable income amount	763
TCERNVAL	Earnings from employer or self-employment, value topcoded	1052
TCFFMVAL	Farm self employment income, value topcoded	1055
TCHSP_VAL	Child support paid, topcoded flag	1073
TCSEVAL	Nonfarm self employment income, value topcoded	1054
TCSP_VAL	Child support payments, topcoded flag	1066
TCWSVAL	Wage and salary income, value topcoded	1053
TDISVAL1	Disability income, source 1, topcoded flag	1058
TDISVAL2	Disability income, source 2, topcoded flag	1059
TDIV_VAL	Dividend income, topcoded flag	1063
TED_VAL	Education assistance, topcoded flag	1065
TFIN_VAL	Financial assistance, topcoded flag	1068
TINT_VAL	Interest income, topcoded flag	1062

Mnemonic	Person Record Item	Location
TOI_VAL	Other income value topcoded	1069
TPHIP_VAL	Health insurance premium, topcoded flag	1070
TPMED_VAL	Medical expenditures, topcoded flag	1072
TPOTC_VAL	Medical expenditures, over-the-counter, topcoded flag	1071
TRETVAL1	Retirement income, source 1, topcoded flag	1060
TRETVAL2	Retirement income, source 2, topcoded flag	1061
TRNT_VAL	Rent income, topcoded flag	1064
TSURVAL1	Survivors income, source 1, topcoded flag	1056
TSURVAL2	Survivors income, source 2, topcoded flag	1057
UC_VAL	Unemployment compensation benefits value	411
UC_YN	Unemployment compensation benefits received	408
VET_QVA	VA annual income questionnaire requirement	456
VET_TYP1	Veterans payments, type 1	451
VET_TYP2	Veterans payments, type 2	452
VET_TYP3	Veterans payments, type 3	453
VET_TYP4	Veterans payments, type 4	454
VET_TYP5	Veterans payments, type 5	455
VET_VAL	Veterans payments income	457
VET_YN	Veterans payments received	450
WAGEOTR	Other wage and salary earnings	362
WC_TYPE	Worker's compensation payments, type	417
WC_VAL	Worker's compensation payments, value	418
WC_YN	Worker's compensation payments received	416
WECLW	Longest job class of worker	282
WEIND	Industry of longest job by detailed groups	287
WELKNW	Weeks nonworker looked for job	278
WEMIND	Industry of longest job by major industry group	289
WEMOCG	Occupation of longest job by major groups	285
WEUEMP	Weeks looking for job	279
WEWKRS	Weeks worked last year	277
WEXP	Full/part-time worker	275
WICYN	WIC benefits received	608
WICYNA	Allocation flag for WICYN	1002
WKCHECK	Interviewer check item, no. of weeks	260
WKSWORK	Weeks worked	258
WORKYN	Worked at job or business during year	251
WRK_CK	Interviewer check item, worked last year	252
WS_VAL	Wage and salary earnings, other, amount	371

Mnemonic	Person Record Item	Location
WSAL_VAL	Total wage and salary earnings value	364
WSAL_YN	Wage and salary earnings in ERN_YN or WAGEOTR	363
WTEMP	Temporary, part-time, or seasonal work	253

# 2017 ANNUAL SOCIAL AND ECONOMIC (ASEC) SUPPLEMENT DATA DICTIONARY

#### HOUSEHOLD RECORD

```
DATA
               SIZE
                        BEGIN RANGE
                                                                                    SIZE BEGIN RANGE
                                                                   DATA
D HRECORD
                            1 (1:1)
                                                                   D FILLER
                                                                                               18
U All households
                                                                          Filler
              1 .Household record
                                                                   D H_HHTYPE
                                                                                      1
                                                                                               20
                                                                                                     (1:3)
                                                                           Type of household
                            2 (00001:99999)
      Household sequence number
V All households
                                                                   ٧
                                                                                   1 .Interview
        00001- .Household sequence number
                                                                                   2 .Type A non-interview3 .Type B/C non-interview
                                                                   ٧
        99999
                                                                   V
      os 2 7 (00:00)
Trailer portion of unique household ID.
                                                                          NUMPER 2 21 (00:39)
Number of persons in household
D HHPOS
                                                                   D H_NUMPER
      00 for HH record. Same function in family record is field FFPOS (01-39). Same function in person record is PPPOS
                                                                    U H_HHTYPE = 1
                                                                                 00 .Noninterview household
                                                                   V
                                                                   ٧
                                                                             01-39 .Number of persons in HHLD
       (41-79).
                                                                          JMFAM 2 23 (00:39)
Number of families in household
                                                                   D HNUMFAM
      ITS 1 9 (1:5)
Item 78 - How many units in the
D HUNITS
                                                                   U H_HHTYPE = 1
      structure
                                                                                00 .Noninterview household
U H HHTYPE = 1
                                                                             01-39 .Number of families in HHLD
                                                                   V
               1 .1 Unit
               2 .2 Units
3 .3 - 4 Units
4 .5 - 9 Units
                                                                   D H_TYPE
                                                                                               25 (0:9)
                                                                          Household type
                                                                      H_HHTYPE = 1
               5 .10+ Units
                                                                   V
                                                                                   0 .Non-interview household
                                                                   ٧
                                                                                   1 .Husband/wife primary family
D HEFAMINC
                  2
                           10 (-1:16)
                                                                                      .(neither husband or wife in
                                                                   ٧
     Family income

NOTE: If a nonfamily household, income includes only that of householder.
                                                                                      .Armed Forces)
                                                                   ٧
                                                                                   2 .Husband/wife primary family .(husband and/or wife in
                                                                   ٧
U All households
                                                                   ٧
                                                                                      .Armed Forces)
             -1 .Not in universe
                                                                                   3 .Unmarried civilian male
                                                                   ٧
             01 .Less than $5,000
02 .$5,000 to $7,499
                                                                                   .primary family householder
4 .Unmarried civilian female
.primary family householder
5 .Primary family household -
                                                                   v
                                                                   ٧
             03 .$7,500 to $9,999
04 .$10,000 to $12,499
05 .$12,500 to $14,999
06 .$15,000 to $19,999
                                                                   ٧
                                                                                   .reference person in
.Armed Forces and unmarried
6 .Civilian male nonfamily
                                                                   ٧
                                                                   ٧
             07 .$20,000 to $24,999
08 .$25,000 to $29,999
09 .$30,000 to $34,999
                                                                   ٧
                                                                   v
                                                                                      .householder
                                                                                     .Civilian female nonfamily
             10 .$35,000 to $39,999
11 .$40,000 to $49,999
12 .$50,000 to $59,999
                                                                                      .householder
                                                                   ٧
                                                                                     .Nonfamily householder
.household-reference person in
             13 .$60,000 to $74,999
                                                                   ٧
                                                                                      .Armed Forces
             14 .$75,000 to $99,999
15 .$100,000 to $149,999
16 .$150,000 and over
                                                                                   9 .Group quarters
                                                                   D H_MONTH
                                                                                               26 (01:12)
                                                                          Month of survey
                           12 (0:99)
D H RESPNM
                                                                    U All households
     Line number of household respondent
                                                                                 03 .March
             -1 .Not in universe (non-interview)
             00 .Blank or impossible
V
                                                                   D FILLER
                                                                                       1
                                                                                               28
         01-99 .Line number
                                                                          Filler
                           14 (0:2999)
D H_YEAR
                                                                   D H_MIS
                                                                                      1
                                                                                               29
                                                                                                     (1:8)
      Year of survey
                                                                          Month in sample
U All households
                                                                      All households
v 1999-2999 .
                                                                                1-8 .Month in sample
                                                                   D H_HHNUM
                                                                                               30 (0:8)
                                                                          Household number
                                                                   U All households
```

.combination with the CBSA

```
************
         12 .12 Months
                                                   Source of Income
                                              D FILLER
             4
                   81
    Filler
                                                   NC_FR 1 106 (0:2)
Recode - Farm self-employment
                   85
                      (0:2)
D HENGAST
                                              D HINC_FR
    Item 93 - The gov't has an energy
                                              U H_HHTYPE = 1
    assistance program, which helps pay
    heating and cooling costs. This assistance can be received directly by the household or it can be paid directly
                                              ٧
                                                         0 .Not in universe
                                              ٧
                                                         1 .Yes
                                              ٧
                                                         2 .No
    to the electric company, gas company, or fuel dealer. In 20.., has this
                                              D HFRVAL
                                                                 107 (-389961:3899961)
    household received energy assistance
from the federal, state, or local
                                                   Recode - HHLD income - Farm income
                                              U HINC_FR = 1
                                                   0000000 .None or not in universe
Neg Amt .Income (loss)
    government?
U H_H TYPE = 1
                                              ٧
          O .Not in universe
                                                   Pos Amt .Income
          1 .Yes
V
                                               *************
          2 .No
                                                   Source of Income
                  86 (0000:1999)
                                              Unemployment Compensation
D HENGVAL
    Item 94 - Altogether, how much energy
    assistance has been received in 20..?
                                                           1
U HENGAST = 1
                                              D HINC_UC
                                                                114 (0:2)
  0000 .Not in universe 0001-1999 .Energy assistance
                                                   Recode - Unemployment compensation
                                                   benefits
                                               U H_HHTYPE = 1
**********
                                                         0 .Not in universe
                                              V
Household Income Recipiency and Values
                                              ٧
                                                         1 .Yes
                                              ٧
                                                         2 .No
**********
                                                                 115 (0000000:3899961)
                                               D HUCVAL
                                                   Recode - HHLD income - Unemployment
    Source of Income
    Wages and Salaries
                                                   compensation
*******************
                                              U HINC_UC = 1
                                                   0\overline{0}000000 .None or not in universe
                                              V
                  90 (0:2)
                                                           .Dollar amount
D HINC_WS
    Recode - Wage and Salary
U H_HHTYPE = 1
                                               **********
          0 .Not in universe
                                                   Source of Income
V
                                               Worker's Compensation
V
          1 .Yes
          2 .No
                   91 (0000000:3899961)
                                              D HINC_WC
                                                                122 (0:2)
                                                   Recode - Worker's compensation
    Recode - HHLD income - Wages and
    Salaries
                                                H_HHTYPE = 1
                                                         0 .Not in universe
U HINC_WS = 1
                                              ٧
    0\overline{0}00000 . None or not in universe
                                              ٧
                                                         1 .Yes
            .Dollar amount
                                              ٧
*********
                                              D HWCVAL
                                                                 123 (0000000:3899961)
                                                   Recode - HHLD income - Worker's
    Source of Income
Self-Employment (Nonfarm)
                                                   compensation
                                               U HINC_WC = 1
                                                   0\overline{0}00000 . None or not in universe
                                              V
D HINC_SE
             1
                  98 (0:2)
                                              ٧
                                                           .Dollar amount
U H_HHTYPE = 1
                                               ************
    Recode - Own business self-employment
          0 .Not in universe
                                                   Source of Income
                                              1 .Yes
V
                  99 (-389961:3899961)
                                                                130 (0:2)
D HSEVAL
                                              D HSS_YN
    Recode - HHLD income - self employment
                                                   Recode - Social Security payments
                                              U H_HHTYPE = 1
    income
                                              ٧
                                                         0 .Not in universe
    0000000 .None or not in universe
                                                         1 .Yes
                                              V
V
    Neg Amt .Income (loss)
Pos Amt .Income
                                              V
                                                         2 .No
                                                                 131 (0000000:1169961)
                                              D HSSVAL
                                                   Recode - HHLD income - Social Security
                                              U HSS_YN = 1
```

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE
V 0000000	.None or not in universe .Dollar amount	V 000000 V	O .None or not in universe .Dollar amount
Source	**************************************	Source Disabi	**************************************
U H_HHTYPE = V 0 V 1	- Supplemental Security benefits	U H_HHTYPE V V	- Disability benefits
	- HHLD incomè - Supplementál y income 1	U HDIS_YN = V 000000 V	- HHLD income - Disability income 1 0 .None or not in universe .Dollar amount
Source	**************************************	Source Retire	**************************************
Recode U H_HHTYPE = V 0 V 1	1 145 (0:2) - Public Assistance 1 .Not in universe .Yes .No	V V V D HRETVAL	= 1 - Retirement payments 0 .Not in universe 1 .Yes 2 .No 7 177 (0000000:3899961)
	- HHLD incomè - Public nce income 1	income U HRET_YN = V 000000 V	
********** Source Veteran	**************************************	Intere	of Income st ***********************************
Recode U H_HHTYPE = V 0 V 1	.Not in universe .Yes	U H_HHTYPE V V V	O .Not in universe 1 .Yes 2 .No
D HVETVAL Recode U HVET_YN =	- HHLD incomè - Veteran Payments	U HINT_YN = V 000000 V *******	- HHLD income - Interest income 1 0 .None or not in universe .Dollar amount
Source Survivo	**************************************	Divide	of Income nds ************
D HSUR_YN Recode U H_HHTYPE = V 0 V 1	**************************************	U H_HHTYPE V V	e - Dividend payments
D HSURVAL	7 161 (0000000:3899961) - HHLD income - survivor income	U HDIV_YN =	- HHLD income - dividend income

```
.Dollar amount
                                                   Recode - HHLD income - Financial
                                                   assistance income
***********
                                               U HFIN_YN = 1
    Source of Income
                                                   0000000 .None or not in universe
                                                           .Dollar amount
     Rents
*******
                                               **********
                                                   Source of Income
D HRNT_YN
             1
                  200 (0:2)
    Recode - Rental payments
                                               Other Income
U H_HHTYPE = 1
          0 .Not in universe
V
          1 .Yes
                                               D HOI_YN
                                                            1
                                                                 240 (0:2)
                                                   Other income payments
          2 .No
                                               U H_HHTYPE = 1
                  201 (-389961:3899961)
                                                         O .Not in universe
D HRNTVAL
                                               ٧
    Recode - HHLD income - Rent income
                                               ٧
                                                         1 .Yes
 HRNT_YN = 1
                                               ٧
                                                         2 .No
    0000000 .None or not in universe
   Negative .Dollar amount
                                               D HOIVAL
                                                                 241 (0000000:3899961)
   Positive .Dollar amount
                                                   Recode - HHLD income - Other income
                                                HOI_YN = 1
*********
                                               V
                                                   0000000 .None or not in universe
     Source of Income
                                                           .Dollar amount
    Education
********
                                               **********
                                                   Summary Household Income Recodes
                                               **********
                 208 (0:2)
D HED_YN
     Recode - Educational assistance
     benefits
                                               D HTOTVAL
                                                            8
                                                                 248 (-389961:23399766)
                                                   Recode - Total household income
U H_HHTYPE = 1
          O .Not in universe
                                                H_HHTYPE = 1
V
                                                   00000000 None or not in universe
V
          1 .Yes
                                               V
                                                   Neg Amt .Income (loss)
Pos Amt .Income
          2 .No
D HEDVAL
                  209 (0000000:3899961)
                                               V
    Recode - HHLD income - Education income
                                                                 256 (-389961:11699883)
U HED_YN = 1
                                               D HEARNVAL
                                                   Recode - Total household earnings
     \overline{0}000000 .None or not in universe
                                                 HINC_WS, HINC_SE or HINC_FR = 1
            .Dollar amount
                                                   00000000 .None or not in universe
                                               V
***********
                                               ٧
                                                   Neg Amt .Income (loss)
Pos Amt .Income
     Source of Income
    Child Support
***************
                                                                 264 (-389961:11699883)
                                               D HOTHVAL
                                                   All other types of income except
D HCSP_YN
            1
                  216 (0:2)
                                                    HEARNVAL
                                                   Recode - Total other household income 00000000 .None or not in universe
     Recode - Child support payments
U H_HHTYPE = 1
          O .Not in universe
٧
                                               ٧
                                                   Neg Amt .Income (loss)
                                               V
٧
          1 .Yes
                                                   Pos Amt .Income
                                               D HHTNC
                                                                 272 (00:41)
D HCSPVAL
                  217 (0000000:3899961)
                                               U H_HHTYPE = 1
     Recode - HHLD income - child support
                                                    Recode -total household income
U HCSP_YN = 1
                                                        00 .Not in universe
                                               V
     0000000 .None or not in universe
                                                        01 .Under $2,500
                                               ٧
                                                        02 .$2,500 to $4,999
03 .$5,000 to $7,499
04 .$7,500 to $9,999
            .Dollar amount
                                               ٧
V
                                               ٧
D FILLER
                  224
                                               ٧
                                                           .$10,000 to $12,499
    Filler
                                               ٧
                                                        05
                                                           .$12,500 to $14,999
.$15,000 to $17,499
                                               ٧
*********
                                               ٧
                                                        07
                                                           .$17,500 to $19,999
.$20,000 to $22,499
.$22,500 to $24,999
     Source of Income
                                               ٧
                                                        80
    Financial Assistance
                                               ٧
                                                        09
**********
                                               ٧
                                                        10
                                               ٧
                                                           .$25,000 to $27,499
                                                           .$27,500 to $29,999
.$30,000 to $32,499
.$32,500 to $34,999
                                               ٧
                  232 (0:2)
D HFIN_YN
                                                        12
             1
     Recode - Financial assistance payments
                                               ٧
                                                        13
U H_HHTYPE = 1
                                               ٧
                                               ٧
                                                           .$35,000 to $37,499
          0 .Not in universe
٧
          1 .Yes
2 .No
                                               ٧
                                                           .$37,500 to $39,999
                                                           .$40,000 to $42,499
                                               ٧
                                                        17
                                                           .$42,500 to $44,999
D HETNVAL
             7
                  233 (0000000:3899961)
                                                           .$45,000 to $47,499
```

```
DATA
             SIZE BEGIN RANGE
                                                  DATA
                                                               SIZE BEGIN RANGE
          20 .$47,500 to $49,999
21 .$50,000 to $52,499
22 .$52,500 to $54,999
                                                   U H_HHTYPE = 1
                                                             00 .None
V
                                                   V
                                                          01-39 .Number persons under 18
                                                   ٧
             .$55,000 to $57,499
          24 .$57,500 to $59,999
25 .$60,000 to $62,499
                                                        DP5PCT 1 281 (0:2)
Recode - Household income percentiles
                                                   D HTOP5PCT
             .$62,500 to $64,999
                                                   U H_HHTYPE = 1
          26
             .$65,000 to $67,499
          27
                                                   ٧
                                                              0 .Not in universe (group
             .$67,500 to $69,999
.$70,000 to $72,499
                                                                 .quarters)
          28
                                                   ٧
          29
                                                   ٧
                                                                .In top 5 percent
          30
             .$72,500 to $74,999
                                                               2 .Not in top 5 percent
             .$75,000 to $77,499
.$77,500 to $79,999
.$80,000 to $82,499
          31
                                                                       282 (00:20)
                                                   D HPCTCUT
                                                        Recode - HHLD income percentiles -
          33
             .$82,500 to $84,999
.$85,000 to $87,499
.$87,500 to $89,999
          34
                                                        National rank
          35
                                                   U H_HHTYPE = 1
                                                             00 .Not in universe (group
          36
                                                   V
                                                             .quarters)
01 .Lowest 5 percent
02 .Second 5 percent
          37
             .$90,000 to $92,499
                                                   ٧
          38 .$92,500 to $94,999
39 .$95,000 to $97,499
                                                   ٧
                                                   ٧
             .$97,500 to $99,999
                                                   ٧
          41 .$100,000 and over
                                                             20 .Top 5 percent
***********
                                                   D FILLER
                                                                 3
                                                                       284
     Edited Health Insurance
                                                        Filler
**********
                                                   **********
                  274 (0:2)
                                                        March Supplement Household Weight
     Anyone in HHLD covered by Medicare
U H_HHTYPE = 1
           0 .Not in universe
                                                   D HSUP_WGT 8
                                                                      287 (00000000:99999999)
٧
                                                        Final weight (2 implied decimal places)
V
           1 .Yes
                                                   U H_HHTYPE = 1
           2 .No
                                                   *******
              1
                  275 (0:2)
     Anyone in HHLD covered by Medicaid
                                                        Allocation flags for basic CPS
U H_HHTYPE = 1
           0 .Not in universe
           1 .Yes
2 .No
                                                                 1
                                                                      295 (0:4)
V
                                                   D H1TENURE
                                                              0 .No change
                                                   ٧
                                                              1 .Value to blank
                                                   V
D HCHAMP
                   276 (0:2)
                                                              4 .Allocated
    VA or military health care
                                                                 1
                                                                      296
U H_HHTYPE = 1
                                                   D FILLER
           0 .Not in universe
                                                        Filler
           1 .Yes
2 .No
V
V
                                                   D H1LIVQRT
                                                                 1
                                                                      297 (0:7)
                                                   ٧
                                                              0 .No change
                   277 (0:2)
                                                              4 .Allocated
              1
                                                   V
     Anyone in HHLD have health insurance
                                                              7 .Blank to NA - no error
U H_HHTYPE = 1
           O .Not in universe
                                                   D FILLER
                                                                 1
                                                                       298
                                                        Filler
           1 .Yes

    No

                                                                 1
                                                                      299 (0:4)
                                                   D H1TELHHD
***********
                                                              0 .No change
                                                   V
                                                              1 .Value to blank
    Household Recodes
                                                   ٧
**********
                                                   ٧
                                                              4 .Allocated
                   278 (0:3)
                                                                       300 (0:4)
D HHSTATUS
                                                   D H1TELAVL
     Recode - Household status
                                                              0 .No change
                                                   V
                                                              1 .Value to blank
U H_TYPE = 1:8
                                                   ٧
                                                               4 .Allocated
           O .Not in universe (group
                                                   ٧
             .quarters)
             .Primary family
                                                   D H1TELINT
                                                                      301 (0:4)
           2 .Nonfamily householder living
                                                              0 .No change
              .alone
                                                              1 .Value to blank
           3 .Nonfamily householder living
                                                              4 .Allocated
             .with nonrelatives
                   279 (00:39)
D HUNDER18
     Recode - Number of persons in HHLD
     under age 18
```

D FILLER 7 325 Filler

processing \* \*\*\*\*\*\*\*

361 (0:2)

362 (0:16)

NEW HOUSEHOLD WELFARE REFORM ITEMS

1

2

D FILLER

D FILLER

Filler

Filler

U ALL

DATA	SIZE BEGIN	RANGE	DATA	SIZE BEGIN RANGE
D FILLER Filler	1 364	(0:2)	D FILLER Fille	
D FILLER Filler	2 365	(0:16)	D HRWICYN	
FOR THE CHILDRE (INCLUD EXCLUDE ELEMENT V 0	U/ANYONE IN CARE OF (YON) WHILE THE FORESCHOOL KINDERGARTE ARY SCHOOL)	THIS HOUSEHOLD) PAY DUR/THEIR) (CHILD/ EY WORKED LAST YEAR? AND NURSERY SCHOOL; EN OR GRADE/	ANYON WOMEN PROGR V V V	E IN THIS HOUSEHOLD) ON WIC, THE , INFANTS, AND CHILDREN NUTRITION AM? 0 .NIU 1 .YES 2 .NO 5 387 (00000:24999)
V 1 V 2	.YES		Item of th	90 - What was the (monthly) value
**********  EDITED  SUPPLEM  ***********  D HPROP_VAL  ESTIMAT  U H_TENURE =  V 000000001  V 09999999  D THPROP_VAL  Topcode  U H_HHTYPE =  V 0  V 1  D I_PROPVAL  Allocat	HOUSEHOLD VAENT EDITS ***********  8	(0:1) PROP_VAL ed (0:1)	U HFOODSP V 0001-99  D TCARE_VA Topco V V  D CARE_VAL Annua house U HRP V -1 V 1-9999  D I_CAREVA Alloc V	00 .Not in universe 99 .Food stamps value  L 1 392 (0:1) de flag for CARE_VAL 0 .No change 1 .Topcoded 6 393 (-1:999999) l amount paid for child care by hold members AIDCC=1 ,0 .Not in universe 99 .Amount in dollars  L 1 399 (0:1) ation flag for CARE_VAL 0 .No change 1 .Allocated
U H_HHTYPE = V 0 V 1 D FILLER Filler	.No allocat .Allocated	tion	Prese	RT 1 400 (0:2) nce of home mortgage (respondent rs yes to hmort_yn or hsmort_yn) 0. Not in universe 1. Yes 2. No
		N THE HOUSEHOLD	D FILLER	676 401

#### **FAMILY RECORD**

D FRECORD 1 1 (2:2) U All families	V 01-39 .Index (roster position) for V .spouse
V 2 .Family record	
	D FLASTIDX 2 21 (01:39)
D FH_SEQ 5 2 (00001:99999)	Index to person record of last
Household sequence number	member of family. All persons from
Matches H_SEQ for same household	FHEADIDX thru FLASTIDX are members of
U All families	this family. (Primary family
	includes related subfamily members
v 00001-99999.Household sequence number	includes related subfamily members.)
2 - (01 20)	U All families
D FFPOS 2 7 (01:39)	v 01-39 .Index (roster position) for
Unique family identifier	v .last family member
This field plus FH_SEQ results in a	
unique family number for the file.	D FMLASIDX 2 23 (01:39)
Same function in household record is	Index to person record of last
field ннроs (00).	member of family. All persons from
Same function in person record is PPPOS	FHEADIDX thru FMLASIDX are
(41-79).	members of this family. (Primary
U All`families	family excludes subfamily members.)
V 01-39 .Index for	U All families
V .family identifier	V 01-39 .Index (roster position) for
	V .last family member
D FKIND 1 9 (1:3)	
Kind of family	
U All families	D FOWNU6 1 25 (0:6)
V 1 .Husband-wife family V 2 .Male reference person V 3 .Female reference person	Own children in family under 6
V 2 .Male reference person	V 0 .None, not in universe
V 3 .Female reference person	v 1 .1
	V 2.2
D FTYPE 1 10 (1:5)	V
Family type	V 6 .6+
u All familias	
V 1 .Primary family	D FILLER 1 26
V 2 .Nonfamily householder	Filler
V 1.Primary family V 2.Nonfamily householder V 3.Related subfamily V 4.Unrelated subfamily V 5.Secondary individual	
V 4 .Unrelated subtamily	D FOWNU18 1 27 (0:9)
V 5 .Secondary individual	Number of own never married children
D FPERSONS 2 11 (01:39)	under 18
Number of persons in family	Primary family includes own children in related subfamily even if the child
Primary families include related	is the head of the subfamily.
subfamily members	U All families
U All families	V 0 .None, not in universe
V 01-39 .Number of persons	V 1.1
V 01 33 .Number of persons	V 1.1 V
D FHEADIDX 2 13 (01:39)	v 9.9 or more
Index to person record of family head	
U All families	D FRELU6 1 28 (0:6)
V 01-39 .Index (roster position) for	Related persons in family under 6
V .reference person	U All families
	V 0 .None, not in universe
D FWIFEIDX 2 15 (00:39)	.,
	v 1.1
Index to person record of family wife	v 2.2
<pre>Index to person record of family wife U F_KIND = 1</pre>	V 2 .2 V
Index to person record of family wife U F_KIND = 1 V 00 .No wife	v 2 .2
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for	V 2 .2 V V 6 .6+
Index to person record of family wife U F_KIND = 1 V 00 .No wife	V 2 .2 V V 6 .6+ D FRELU18 1 29 (0:9)
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife	V 2.2 V V 6.6+ D FRELU18 1 29 (0:9) Related persons in family under 18
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife  D FHUSBIDX 2 17 (00:39)	V 2.2 V V 6.6+ D FRELU18 1 29 (0:9) Related persons in family under 18 U All families
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife  D FHUSBIDX 2 17 (00:39) Index to person record of family	V 2.2 V V 6.6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0.None, not in universe
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife  D FHUSBIDX 2 17 (00:39)    Index to person record of family husband	V 2.2 V V 6.6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0.None, not in universe V 1.1
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife  D FHUSBIDX 2 17 (00:39)	V 2.2 V V 6.6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0.None, not in universe V 1.1 V 2.2
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife  D FHUSBIDX 2 17 (00:39)	V 2.2 V V 6.6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0.None, not in universe V 1.1 V 2.2 V
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife  D FHUSBIDX 2 17 (00:39)     Index to person record of family husband U F_KIND = 1 V 00 .No husband V 01-39 .Index (roster position) for	V 2.2 V V 6.6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0.None, not in universe V 1.1 V 2.2
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife  D FHUSBIDX 2 17 (00:39)     Index to person record of family husband U F_KIND = 1 V 00 .No husband V 01-39 .Index (roster position) for	V 2 .2 V 6 .6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0 .None, not in universe V 1 .1 V 2 .2 V V 9 .9+  D FPCTCUT 2 30 (00:20)
Index to person record of family wife  U F_KIND = 1  V 00 .No wife  V 01-39 .Index (roster position) for  V .wife  D FHUSBIDX 2 17 (00:39)     Index to person record of family husband  U F_KIND = 1  V 00 .No husband  V 01-39 .Index (roster position) for  V .husband  D FSPOUIDX 2 19 (00:39)	<pre>V</pre>
Index to person record of family wife U F_KIND = 1 V 00 .No wife V 01-39 .Index (roster position) for V .wife  D FHUSBIDX 2 17 (00:39)    Index to person record of family husband U F_KIND = 1 V 00 .No husband V 01-39 .Index (roster position) for V .husband	V 2.2 V V 6.6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0.None, not in universe V 1.1 V 2.2 V V 9.9+  D FPCTCUT 2 30 (00:20) Income percentiles Primary families only
Index to person record of family wife  U F_KIND = 1  V 00 .No wife  V 01-39 .Index (roster position) for  V .wife  D FHUSBIDX 2 17 (00:39)     Index to person record of family husband  U F_KIND = 1  V 00 .No husband  V 01-39 .Index (roster position) for  V .husband  D FSPOUIDX 2 19 (00:39)     Index to person record of family spouse  U F_KIND = 1	V 2.2 V V 6.6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0.None, not in universe V 1.1 V 2.2 V V 9.9+  D FPCTCUT 2 30 (00:20) Income percentiles Primary families only U All families
Index to person record of family wife  U F_KIND = 1  V 00 .No wife  V 01-39 .Index (roster position) for  V .wife  D FHUSBIDX 2 17 (00:39)     Index to person record of family husband  U F_KIND = 1  V 00 .No husband  V 01-39 .Index (roster position) for  V .husband  D FSPOUIDX 2 19 (00:39)     Index to person record of family spouse	V 2.2 V V 6.6+  D FRELU18 1 29 (0:9) Related persons in family under 18 U All families V 0.None, not in universe V 1.1 V 2.2 V V 9.9+  D FPCTCUT 2 30 (00:20) Income percentiles Primary families only

related subfamilies are a part of the

Family income - Unemployment

```
00000 .None
V
           .Dollar amount
**********
    Source of Income
Veterans' Benefits
**********
    NC_VET 1 109
Veterans' Benefits
                109 (1:2)
D FINC_VET
 All families
V
         1 .Yes
         2 .No
V
                110 (0000000:1169961)
D FVETVAL
    Family income - veteran payments
 FINC_VET = 1
    0\overline{0}00000 . None or not in universe
٧
           .Dollar amount
***************
IC_SUR 1 117
Survivor's payments
D FINC_SUR
                117 (1:2)
 All families
V
         1 .Yes
٧
         2 . No
D FSURVAL
           7
                118 (0000000:3899961)
    Family income - Survivor income
 FINC_SUR = 1
    0\overline{0}00000 . None or not in universe
٧
           .Dollar amount
************
    Source of Income
D FINC_DIS
           1
               125
                   (1:2)
    Disability payments
 All families
         1 .Yes
V
V
         2 .No
               126 (0000000:3899961)
           7
D FDISVAL
    Family income - Disability income
 FINC_DIS = 1
    0\overline{0}00000 . None or not in universe
٧
           .Dollar amount
***********
    Source of Income
Retirement Income
           1
D FINC_RET
                133 (1:2)
    Retirement payments
 All families
٧
         1 .Yes
٧
         2 .No
                134 (0000000:3899961)
           7
D FRETVAL
    Family income - Retirement income
 FINC RET = 1
    0000000 .None or not in universe
V
           .Dollar amount
```

00000000 None

Neg Amt .Income (loss)
Pos Amt .Income

\*\*\*\*\*\*\*\*

Child support

```
D FTOT R
                     229 (01:41)
                                                        D FFPOSOLD
                                                                        2
                                                                              241
     Total family income recode
                                                              Trailer portion of unique household ID.
                                                              00 for HH record. Same function in Family record is field FFPOSOLD
 All families
           01 .Under $2,500
              .$2,500 to $4,999
.$5,000 to $7,499
                                                              (41-79). Same function in Person
           02
                                                              record is PPPOSOLD (01-39)
V
           03
              .$7,500 to $9,999
                                                        U All families
           04
              .$10,000 to $12,499
.$12,500 to $14,999
           05
                                                         *********
           06
           07
              .$15,000 to $17,499
                                                            Family Noncash Benefit Valuation Fields
              .$17,500 to $19,999
.$20,000 to $22,499
           80
٧
                                                            New in 1992
                                                         ***************
           09
              .$22,500 to $24,999
                                                                              243 (0:24999)
           10
                                                        D F_MV_FS
              .$25,000 to $27,499
                                                              Family market value of food stamps
           11
              .$27,500 to $29,999
.$30,000 to $32,499
                                                                     0 .None
           13
                                                        ٧
                                                                        .Dollar amount
              .$32,500 to $34,999
.$35,000 to $37,499
.$37,500 to $39,999
.$40,000 to $42,499
           14
           15
                                                        D F_MV_SL
                                                                              248 (0:9999)
                                                              Family market value of school lunch
           16
           17
                                                                     0 .None
              .$42,500 to $44,999
.$45,000 to $47,499
           18
                                                                        .Dollar amount
              .$45,000 to $47,499
.$47,500 to $49,999
           19
           20
                                                        D FILLER
                                                                      20
                                                                             252
           21
              .$50,000 to $52,499
                                                              Filler
              .$52,500 to $54,999
.$55,000 to $57,499
           22
                                                         *******
           23
              .$57,500 to $59,999
.$60,000 to $62,499
                                                            Family Medical Expenditure Items
New in 2011
           24
           25
                            $64,999
                                                         *************
               .$62,500 to
           26
                                                                       7 272 (0:9999999)
           27
               .$65,000 to $67,499
                                                        D FHIP_VAL
              .$67,500 to $69,999
.$70,000 to $72,499
           28
                                                             Total family (primary family including
                                                             related subfamilies) payments for health
           29
                                                             insurance premiums
           30
              .$72,500 to $74,999
              .$75,000 to $77,499
                                                                     0 .Not in Universe
              .$77,500 to $79,999
.$80,000 to $82,499
                                                                        .Dollar amount
           32
                                                        ٧
           33
              .$82,500 to $84,999
                                                        D FMOOP
                                                                              279 (0:9999999)
              .$85,000 to $87,499
.$87,500 to $89,999
.$90,000 to $92,499
                                                             Total family (primary family including related subfamilies) medical out of
           35
           36
           37
                                                             pocket payments
           38 .$92,500 to $94,999
39 .$95,000 to $97,499
40 .$97,500 to $99,999
                                                                     0 .Not in Universe .Dollar amount
                                                        V
                                                             TC_VAL 6 286 (0:999999)
Total family spending on over-the-counter
           41 .$100,000 and over
                                                        D FOTC_VAL
                                                             health related products
0 . Not in Universe
D FSPANISH
               1
                     231 (1:2)
     Reference person or spouse of Spanish
                                                        ٧
     origin
                                                                        .Dollar amount
U All families
            1 .Yes
                                                                              292 (0:9999999)
V
            2 .No
                                                             Total family spending on medical care and
V
                                                             medical equipment (excluding OTC items)
                                                                     O .Not in Universe
                      232
D FILLER
                1
                                                        V
     Filler
                                                                        .Dollar amount
********
                                                        D I_FHIPVAL
                                                                        1
                                                                              299 (0:1)
                                                              Allocation flag for FHIP_VAL
March Supplement Family Weight
                                                                     0 .No change
D FSUP_WGT 8
                     233 (00000000:99999999)
                                                                     1 .Allocated
     Householder or reference person weight
      (2 implied decimal)
                                                        D FILLER
                                                                      777
                                                                               300
U All families
                                                              Filler
     000000- .(2 implied decimal places)
       999999 .
```

## PERSON RECORD

```
1 1 (3:3)
                                                                           15 .Housemate/roommate w/rels.
D PRECORD
              3 .Person record
                                                                           16 .Housemate/roommate w/o rels.
                                                                           17 .Roomer/boarder w/rels.
                                                              V
                          2 (00001:99999)
                                                                           18 .Roomer/boarder w/o rels.
D PH_SEQ
                                                              V
     Household seg number
U A11
                                                                                        19 (00:85)
                                                              D A_AGE
    \begin{array}{c} 000001- \\ 99999 \end{array} . Household sequence number
                                                                     Item 18d - Age
                                                              U A]]
                                                                       00-79 .0-79 years of age
80 .80-84 years of age
85 .85+ years of age
                                                              ٧
      POS 2 7 (41:79)
Trailer portion of unique household ID.
D PPPOS
                                                              ٧
                                                              V
      00 for HH record. Same function in family record is field FFPOS (01-39) Same function in person record is
                                                                    MARITL 1 21 (1:7)
| Item 18e - Marital status
                                                              D A_MARITL
      PPPOS (41-79)
                                                                             1 .Married - civilian spouse
                                                              V
      POSOLD 2 9 (01:39)
Trailer portion of unique household id.
D PPPOSOLD
                                                              ٧
                                                                               .present
                                                                             2 .Married - AF spouse present
3 .Married - spouse absent (exc.
                                                              ٧
      00 for HH record.
      Same function in family record is field FFPOSOLD (41-79)
                                                              ٧
                                                                               .separated)
                                                                             4 .widowed
                                                              ٧
      Same function in person record is
                                                               ٧
                                                                             5 .Divorced
      PPPOSOLD (01-39)
                                                              ٧
                                                                             6 .Separated
                                                                               .Never married
D A_LINENO
                 2
                         11 (01:39)
      Item 18a - Line number
                                                                    SPOUSE 2 22 (00:39)
Item 18f - Spouse's line number
                                                                                        22 (00:39)
                                                              D A_SPOUSE
                                                              U A11
        01-39 .Line number
                                                                           00 .None or children
                                                              ٧
     PARENT 2 13 (00:39)
Item 18c - Parent's line number
                                                              ٧
                                                                       01-39 .Spouse's line number
D A PARENT
                                                              D A_SEX
                                                                                1
                                                                                        24 (1:2)
                                                                     Item 18g - Sex
            00 .None
        01-39 .Parent's line number
                                                              U A]]
                                                              V
                                                                             1 .Male
                         15 (01:14)
                                                              ٧
                                                                             2 .Female
      Expanded relationship code
            01 .Reference person with relatives
                                                                                        25 (00:46)
                                                              D A_HGA
                                                                    Item 18h - Educational attainment
            02 .Reference person without
            .relatives
03 .Husband
                                                              U All
                                                              ٧
                                                                           00 .Children
            04 .Wife
                                                                           31 .Less than 1st grade
                                                              ٧
            05 .Own child
07 .Grandchild
08 .Parent
                                                                            32 .1st,2nd,3rd,or 4th grade
                                                              ٧
                                                                           33 .5th or 6th grade
34 .7th and 8th grade
35 .9th grade
                                                              ٧
                                                              ٧
            09 .Brother/sister
                                                                           36 .10th grade
37 .11th grade
38 .12th grade no diploma
            10 .Other relative
11 .Foster child
                                                              ٧
                                                              ٧
            12 .Nonrelative with relatives
                                                              ٧
                                                                           39 .High school graduate - high
            13 .Partner/roommate
                                                              ٧
            14 .Nonrelative without relatives
                                                              ٧
                                                                               .school diploma or equivalent
                                                                           40 .Some college but no degree
                                                              ٧
                                                              ٧
D PERRP
                         17
                              (1:18)
                                                                           41 .Associate degree in college -
                                                                           .occupation/vocation program
42 .Associate degree in college -
      Expanded relationship categories
                                                              ٧
U All persons
                                                              ٧
            01 .Reference person w/rels.
                                                                           .academic program
43 .Bachelor's degree (for .example: BA,AB,BS)
                                                              ٧
            02 .Reference person w/o rels.
03 .Spouse
04 .Child
                                                              ٧
                                                              ٧
                                                                           44 .Master's degree (for
                                                              ٧
            05 .Grandchild
06 .Parent
07 .Brother/sister
                                                                               .example: MA,MS,MENG,MED,
                                                                           .MSW, MBA)
45 .Professional school degree (for
                                                              ٧
            08 .Other rel. of ref. person
                                                                               .example: MD,DDS,DVM,LLB,JD)
            09 .Foster child
10 .Nonrel. of ref. person w/rels.
                                                                           46 .Doctorate degree (for .example: PHD,EDD)
                                                              ٧
            11 .Not used
            12 .Nonrel. of ref. person w/o
                                                              D PRDTRACE
                                                                                2
                                                                                        27 (01:26)
                . rels.
                                                                     Race
            13 .Unmarried partner w/rels.
                                                              U All
                                                                           01 .White only
            14 .Unmarried partner w/o rels.
```

8-15

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE
V 02	.Black only	V	2 .Nonfamily householder
V 03	.American İndian, .Alaskan Native only (AI)	V	<pre>3 .Related subfamily 4 .Unrelated subfamily</pre>
	Asian only	V	5 .Secondary individual
V 05	.Hawaiian/Pacific Islander		
V V 06	.only (HP) 5 .White-Black	D A_FAMRE	L 1 36 (0:4) ly relationship
	'.White-AI	U A11	Ty Teracronship
	3 .White-Asian	V	O .Not a family member
	.White-HP .Black-AI	V	<pre>1 .Reference person 2 .Spouse</pre>
V 11	Black-Asian	v	3 .child
	.Black-HP .AI-Asian	V	4 .Other relative (primary
	.AI-ASTAIT	V	.family
V 15	Asian-HP	D A_PFREL	1 37 (0:5)
	i .White-Black-AI ' .White-Black-Asian	Prim U All	ary family relationship
V 18	B .White-Black-HP	V	O .Not in primary family
V 19	.White-AI-Asian	V	1 .Husband
V 20 V 21	).White-AI-HP White-Asian-HP	V V	2 .Wife 3 .Own child
V 22	! .Black-AI-Asian	V	4 .Other relative
	.White-Black-AI-Asian .White-AI-Asian-HP	V	5 .Unmarried reference person
	on the state of th	D HHDREL	1 38 (0:8)
V 26	o .Other 4 or 5 race comb.	Deta	iled household summary
D P STAT	1 29 (1:3)	V In h V	ousehold: 1 .Householder
Status	of person identifier	V	<pre>2 .Spouse of householder</pre>
	. Civilian 15+		d of householder:
	! .Armed Forces 3 .Children 0 - 14	V V	<pre>3 .Under 18 years, single (never .married)</pre>
		v	4 .Under 18 years, ever married
	1 30 (1:3)	V V 0+ho	5 .18 years and over r household members:
V 1	person record recode Child household member	V Othe V	6 .Other relative of householder
V 2	Adult civilian household member	V	7 .Nonrelative of householder
V 3	3 .Adult Armed Forces household .member	V In g V	roup quarters: 8 .Secondary individual
•	· · · · · · · · · · · · · · · · · · ·	-	
D DEUSDNON	1 31 (1:2)	D FAMREL	2 39 (01:11) ly relationship
Are you	Spanish, Hispanic, or Latino?	V Prim	ary and unrelated subfamily only
U All		V	01 .Reference person of family
_	Yes !.No	V V Chil	02 Spouse of reference person d of reference person:
,		V	03 .Under 18 years, single (never
	1 32 (1:5)	V	.married)
U PEHSPNON =	d Hispanic recode : 1	V	04 .Under 18 years, ever married 05 .18 years and over
V C	) .Not in universe		dchild of reference person:
	Mexican ! .Puerto Rican	V V Othe	06 .Grandchild of reference person r relative of family of reference
V 3	.Cuban	V pers	
V 4	.Dominican	V	07 .Under 18 years, single (never
	.Salvadoran .Central American, (exc. Salv)	V V	.married) 08 .Under 18 years, ever married
V 7	'.South American	V	09 .18 years and over
V 8	3 .Other Hispanic		in a family: related individual:
D A_FAMNUM	2 33 (00:19)	V UII	10 .Nonfamily householder
Family		V	11 .Secondary individual
U A]] V 00	) .Not a family member	D HHDFMX	2 41 (01:51)
V 01	. Primary family member only	Deta	iled household and family status
v 02-19	Subfamily member	In h V In	ousehold: primary family:
D A_FAMTYP	1 35 (1:5)	ν 111	01 .Householder
Family	type	V	02 .Spouse of householder
U All V 1	. Primary family	V Chil V Un	d of householder: der 18, single (never married):
	,	. 011	=== == == == == == == == == == == == ==

٧

50 .Secondary individual 51 .In group quarters

-1 .No Mother present

1 .Biological

.Step Adopted

PRPERTYP = 2-1.NIU

1 .Yes 2 .No

۷ ۷

```
D PRDISFLG
              2
                    82
                           (-1:2)
                                                   D PRDASIAN
     Does this person have any of these
                                                                  2
                                                                       119
                                                                               (-1:7)
                                                         Detailed Asian Subgroup
     disability conditions?
     PRPERTYP = 2
U
                                                         PRDTRACE = 04
          -1 .NIU
                                                              -1 .NIU
                                                   V
٧
           1 .Yes
2 .No
                                                               1 .Asian Indian
                                                               2 .Chinese
                                                   ٧
                                                               3 .Filipino
              3
D PENATVTY
                    84 (057:555)
                                                   ٧
                                                               4 .Japanese
     In what country were you born?
                                                   ٧
                                                                 .Korean
     See Appendix H.
                                                               6 .Vietnamese
                                                                 .Other Asian
                    87 (057:555)
D PEMNTVTY
     In what country was your mother born?
                                                   D PECERT1
                                                                               (-1:2)
                                                                  2
                                                                       121
     same as PENATVTY
                                                         Do you have a currently active
                                                         professional certification or a state or
D PEFNTVTY
                    90 (057:555)
                                                         industry license?
              3
     In what country was your father born?
                                                   U
                                                         PRPERTYP = 02
     same as PENATVTY
                                                   ٧
                                                               1 .Yes
                                                   V
                                                               2 .No
                    93 (00:22)
     When did you come to the U.S. to stay?
                                                   D PECERT2
                                                                       123
                                                                               (-1:2)
                                                         Were any of your certifications or licenses issued by the federal, state,
          00 .NIU
          01 .Before 1950
V
          02 .1950-1959
                                                         or local government?
          03 .1960-1964
04 .1965-1969
                                                   U
                                                         PECERT1 = 1
                                                   ٧
                                                               1 .Yes
             .1970-1974
          05
                                                               2 .No
             .1975-1979
.1980-1981
          06
          07
                                                                  2
                                                                               (-1:2)
                                                   D PECERT3
                                                                       125
             .1982 - \overline{1983}
                                                         Is your certification required for your
          80
          09 .1984-1985
                                                         job? Main Job? Job from which you are on
             .1986-1987
          10
                                                         layoff? Job at which you last worked?
          11 .1988-1989
                                                         PECERT2 = 01
                                                   U
             .1990-1991
                                                               1 .Yes
2 .No
          12
                                                   ٧
             .1992-1993
          13
                                                    ٧
             .1994-1995
          14
             .1996-1997
          15
                                                                  12
                                                                        127
                                                   D FILLER
             .1998-1999
          16
          17
                                                         Filler
             .2002-2003
          18
             .2004-2005
                                                    ************
          19
             .2006-2007
                                                       Basic CPS weights
          20
          21 .2008-2009
                                                                     *******
             .2010-2011
          22
             .2012-2013
                                                         NLWGT 8 139 (00000000:99999999)
Final weight (2 implied decimal places)
          23
                                                   D A_FNLWGT
                                                   V 00000000 .Supplemental Spanish sample
V 00000001 - .March basic sample weight
                    95 (0:5)
D PRCITSHP
              1
           1 .Native, born in the United
                                                        99999999 .
              .States
                                                                       147 (00000000:99999999)
             .Native, born in Puerto Rico or
                                                   D A_ERNLWT
                                                         Earnings/not in labor force weight
             .U.S. outlying area
.Native, born abroad of American
                                                         (2 implied decimal places)
              .parent or parents
                                                    U H_MIS=4 or 8
              .Foreign born, U.S. citizen by
                                                        00000000 .Not in universe or children and
                                                   V
              .naturalization
                                                                 .Armed Forces
             .Foreign born, not a citizen of
                                                    ************
              .the United States
                                                    ASEC Supplement Person Weights
D PERIDNUM
             22
     22 digit Unique Person identifier
                                                         SUPWT 8 155 (00000000:99999999)
Supplement final weight (2 implied
D FL_665
U All
                    118 (0:3)
                                                         decimal places)
           O .Complete nonresponse to
              .supplement
                                                    **********
                                                       Edited labor force items
             .Supplement interview
             .Some supplement response but
                                                    **********
                                                   D A_HRS1 2
                                                          RS1 2 163 (00:99)
How many hrs did ... work last week
              not enough for interview
             .Supplement interview but not
              .enough income data
                                                          at all jobs
```

How much does usually earn per	
week at this job before deductions , subject to topcoding, the higher of either the amount of item 25a times Item 25c or the actual item 25d entry will be present.  U PRERELG=1 V 0000 .Not in universe or children or V .Armed Forces V 0001-2885 .Entry	V 0.Not in universe or children V .and Armed Forces V 1.Job loser - on layoff V 2.Other job loser V 3.Job leaver V 4.Re-entrant V 5.New entrant  D A_WKSTAT 1 202 (0:7) Full/part-time status
D A_UNMEM 1 195 (0:2) On this job, is a member of a labor union or of an employee association similar to a union  U PRERELG=1 V 0 .Not in universe or children and .Armed Forces V 1 .Yes V 2 .No	U All V 0 .Children or Armed Forces V 1 .Not in labor force V 2 .Full-time schedules V 3 .Part-time for economic reasons, V .usually FT V 4 .Part-time for non-economic V .reasons, usually PT V 5 .Part-time for economic reasons, U .usually PT V 6 .Unemployed FT
D A_UNCOV 1 196 (0:2) On this job, is covered by a union or employee association contract U A_UNMEM=2 V 0 .Not in universe or children and V .Armed Forces V 1 .Yes V 2 .No	V 6 .Unemployed FT V 7 .Unemployed PT  D A_EXPLF 1 203 (0:2)     Experienced labor force employment status U A_CLSWRK NE 8 V 0 .Not in experienced labor force V 1 .Employed V 2 .Unemployed
D A_ENRLW 1 197 (0:2) Last week was attending or enrolled in a high school, college or university U A_AGE=16-54 V 0 .Not in universe or children and V .Armed Forces V 1 .Yes V 2 .No	D A_WKSCH 1 204 (0:4) Labor force by time worked or lost U All V 0 .Not in universe V 1 .At work V 2 .With job, not at work V 3 .Unemployed, seeks FT V 4 .Unemployed, seeks PT
D A_HSCOL 1 198 (0:2) U A_ENRLW=1 V 0 .Not in universe or children and V .Armed Forces V 1 .High school V 2 .College or univ.	D A_CIVLF 1 205 (0:1) Civilian labor force V 0 .Not in universe or children and V .Armed Forces V 1 .In universe D A_FTLF 1 206 (0:1)
D A_FTPT 1 199 (0:2) Is enrolled in school as a full- time or part-time student U A_ENRLW=1 V 0 .Not in universe or children and V .Armed Forces V 1 .Full time V 2 .Part time	Full/time labor force  U F/T  V
Labor force person recodes  ***********************************	V 1 .Agriculture, forestry, V .fishing, and hunting V 2 .Mining V 3 .Construction V 4 .Manufacturing V 5 .Wholesale and retail trade V 6 .Transportation and utilities V 7 .Information V 8 .Financial activities V 9 .Professional and business V services V 10 .Educational and health services V 11 .Leisure and hospitality V 12 .Other services V 13 .Public administration

DATA

```
D PRUNTYPE
                                                                             1
                                                                                   219 (0:6)
D A_DTIND
                      209 (00:52)
                                                                  Reason for unemployment
      Detailed industry recode
                                                                         0 .NIU
      See Appendix A for list of legal codes
                                                            ٧
                                                                          1 .Job loser/on layoff
                                                                          2 .Other job loser
U A_CLSWKR=1-7
                                                            ٧
                                                                          3 .Temporary job ended 4 .Job leaver
            00 .Not in universe or children or
V
                .Armed Forces
                                                            ٧
                                                            ٧
                                                                           .Re-entrant
D A_MJOCC
                       211 (00:11)
                                                            ٧
                                                                          6 .New-entrant
     Major occupation recode
   A_CLSWKR = 1-7
                                                                                   220
                                                                                         (00:12)
                                                            D PRWKSTAT
                                                                  Full/part-time work status
             O .Not in universe or children
             1 .Management, business, and
                                                            ٧
                                                                        UIN. 00
                .financial occupations
                                                            ٧
                                                                        01 .Not in labor force
             2 .Professional and related
                                                            ٧
                                                                        02 .FT hours (35+), usually FT
                                                            ٧
                                                                        03 .PT for economic reasons,
                .occupations
                                                                            .usually FT
               .Service occupations
                                                            ٧
             4 .Sales and related occupations
                                                            ٧
                                                                           .PT for non-economic reasons,
                                                                            .usually FT
             5 .Office and administrative
                                                            ٧
                                                            ٧
                                                                        05 .Not at work, usually FT
                .support occupations
               .Farming, fishing, and .forestry occupations
                                                            ٧
                                                                        06 .PT hrs, usually PT for economic
                                                            ٧
                                                                            .reasons
                                                            ٧
                .Construction and extraction
                                                                        07 .PT hrs, usually PT for non-
                                                                            .economic
                .occupations
                                                            ٧
                                                                        08 .FT hours, usually PT for .economic reasons
09 .FT hours, usually PT for non-.economic reasons
                                                            ٧
                .Installation, maintenance,
               .and repair occupations.Production occupations
                                                            ٧
                                                            ٧
               .Transportation and material
                                                                        10 .Not at work, usually part-time
                .moving occupations
                                                            ٧
            11 .Armed Forces
                                                            ٧
                                                                            .Unemployed FT
                                                                        12 .Unemployed PT
D A DTOCC
                 2
                      213 (00:23)
      Detailed occupation recode
See Appendix B2 for list of legal codes
                                                                  PTREA 2 222 (00:23)
Detailed reason for part-time
                                                            D PRPTREA
U A_CLSWKR=1-7
                                                                         -1 .NIU - adult civilian
                                                            ٧
                                                                         0 .NIU -_children_or_Armed_Forces
            00 .Not in universe for children or
                                                            ٧
                                                                          1 .Usually FT - slack work/
                .Armed Forces
                                                            ٧
                                                            ٧
                                                                            .business conditions
      :01COW 2 215 (00:08)
Individual class of worker on first job.
                                                                          2 .Usually FT - seasonal work3 .Usually FT - job started/ended
                                                            ٧
D PEIO1COW
                                                            ٧
             O .NIU
                                                                            .during week
                                                            ٧
                                                            v
             1 .Government-federal
                                                                          4 .Usually FT - vacation/personal
               .Government-state
                                                            ٧
                                                                            .day
                                                            ٧
                                                                           .Usually FT - own illness/
             3 .Government - local
               Private, for profit
Private, nonprofit
Self-employed, incorporated
Self-employed, unincorporated
                                                                         .injury/medical appt
6 .Usually FT - holiday
                                                            ٧
                                                            ٧
                                                                            .(religious or legal)
                                                                          7 .Usually FT - child care
                                                            ٧
             8 .Without pay
                                                            ٧
٧
                                                                             .problems
                                                                            .Usually FT - other fam/pers
D PRCOW1
                 1
                       217 (0:6)
                                                            ٧
                                                                            .obligations
      Class of worker recode-job 1
                                                            ٧
                                                                          9 .Usually FT - labor dispute
                                                            ٧
                                                                        10 .Usually FT - weather affected
             O .NIU
                                                            ٧
             1 .Federal govt
                                                                            .job
             2 .State govt
3 .Local govt
                                                                        11 .Usually FT - school/training
12 .Usually FT - civic/military
                                                            ٧
                Private (incl. self-employed
                                                            ٧
                                                                            .duty
                                                                           .Usually FT - other reason
                                                            ٧
                .incorp.)
                                                                        14 .Usually PT - slack
               .Self-employed, unincorp.
                                                            ٧
                                                                            .work/business
.conditions
             6 .Without pay
                                                            ٧
                       218 (0:7)
                                                                        15 .Usually PT - PT could only find
     Major labor force recode
                                                            V
V
                                                                            .PT work
                                                                        16 .Usually PT - seasonal work
17 .Usually PT - child care
             UIN. 0
             1 .Employed - at work
                                                            ٧
               .Employed - absent
.Unemployed - on layoff
.Unemployed - looking
                                                            ٧
                                                                             .problems
                                                                        18 .Usually PT - other fam/pers .obligations
                                                            ٧
               .Not in labor force - retired
                                                            ٧
                                                                        19 .Usually PT - health/medical
                .Not in labor force - disabled .Not in labor force - other
                                                            ٧
                                                                            .limitations
                                                                        20 .Usually PT - school/training
21 .Usually PT - retired/social
                                                            ٧
```

DATA	SIZE BEGIN	RANGE	DATA	SIZE BEGIN RANGE
V V 22 V 23	.Usually PT	imit on earnings - workweek <35 hours - other reason	V V V	<pre>0 .Not in universe 1 .Yes 2 .No</pre>
V 0 V 1 V 2	1 224 aged worker .NIU .Discourage .Conditiona	recode d worker lly interested	in	m 30 - Even though did not work 20 did spend and time trying to d a job or on layoff?
from wo U PEMLR = 2 V -1 V 0 V 2 V 4	s the main r rk last week .NIU - adul .NIU - chil .Slack work .Vacation/p	easonwas absent ?	w f U NWI OOK	m 31 - How many different weeks as looking for work or on layoff rom a job?
V 6 V 7 V 8 V 9 V 10	Child care Other fami Obligation Maternity Labor disp Weather af	ly/personal paternity leave ute fected job	V D RSNNOT Ite	52 .52 weeks W 1 257 (0:6) m 32 - What was the main son did not work in 20?
V 11 V 12 V 13 V 14	.School/tra .Civic/mili .Does not w .Other (spe	ining tary duty ork in the business cify) (0:2)	V V V V	<ul> <li>0.Not in universe</li> <li>1.Ill or disabled</li> <li>2.Retired</li> <li>3.Taking care of home or family</li> <li>4.Going to school</li> <li>5.Could not find work</li> </ul>
V 0 V 1 V 2 D PEHRUSLT Hours u	.NIU .In school .Not in sch 3 228 sually worke	(-4:198) d last week	did Inc	6 .Other  K 2 258 (00:52)  m 33 - During 20 in how many weeks work even for a few hours?  lude paid vacation and sick leave work.
V -4 V -1 V 000 V	.Hours vary .NIU - adul	t civilian dren or Armed Forces	U WORKYN V V V	= 1 00 .Not in universe 01 .1 week  52 .52 weeks
D FILLER Filler	20 231	*****	Ite Num	K 1 260 (0:3) m 34 - Interviewer check item - ber of weeks in item 34 is:
Edited wo All perso ******** D WORKYN Item 29	rk experienc ns 15+ years ******** 1 251 a - Did	e items *******	U WORKYN V V V D LOSEWK	<pre>0 .Not in universe 1 .1-49 weeks 2 .50-51 weeks 3 .52 weeks</pre>
V 0 V 1 V 2 D WRK_CK	.Not in uni .Yes .No 1 252	verse	Ite W f	m 35 Did lose any full weeks of ork in 20 because was on layoff rom a job or lost a job? 51 in WKSWORK 0 .Not in universe 1 .Yes
last ye U WORKYN = 1 V 0 V 1	ar or WTEMP = .Not in uni .Yes .No	1 verse	V D LKNONE Ite (en man	2 .No  1 262 (0:1) m 36 - You said worked about try in item 33) weeks. How y OF THE REMAINING (52 minus entry in
part-ti	b - Did me, or seaso s during 20.	do any temporary, nal work even for a	ite or	m 33) weeks was looking for work on layoff from a job? 1 in WKSWORK O .Not in universe 1 .No weeks looking for work or on

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE
V	.layoff	V	2 .No
Item 36 work or U 1 to 51 in V 00 V 01 V	2 263 (00:51) - Weeks was looking for on layoff from a job? WKSWORK .Not in universe .01 weeks	Item how less U PTYN = V V	2 272 (00:52) 144 - In the weeks that worked, many weeks did work than 35 hours in 20? 1 or HRCHECK = 1 00 .Not in universe 01 .1 week
Item 37 weeks . layoff a U Entry in LI V 0 V 1 V 2 V 3	1 265 (0:3) - Were the (entry in item 36) was looking for work or on all in one stretch? KWEEKS .Not in universe .Yes, 1 stretch .No, 2 stretches .No, 3 plus stretches	work	1 274 (0:4) 1 45 - What was the main reason 1 ed less than 35 hours per week? 1 or HRCHECK = 1 0 .Not in universe 1 .Could only find PT job 2 .Wanted part time 3 .Slack work 4 .Other
was not the remains to a number to a numbe	1 266 (0:6) - What was the main reason working or looking for work in aining weeks of 20? ries in WKSWORK and LKWEEKS add r less than 52 .Not in universe .Ill or disabled .Taking care of home .Going to school .Retired .No work available .Other	Work e *******  D WEXP Reco full U All adu V V Work V	de - Worker/nonworker recode - /part time workers llts 00 .Not in universe ded full time 01 .50 to 52 weeks 02 .48 to 49 weeks
Item 39 work in time, or U Yes in WKSN V 0 V 1 V 2	1 267 (0:3) - For how many employers did 20? If more than one at same nly count it as one employer. WORK .Not in universe .1 employer .2 .3 plus	V V V V	03 .40 to 47 weeks 04 .27 to 39 weeks 05 .14 to 26 weeks 06 .13 weeks or less ed part time 07 .50 to 52 weeks 08 .48 to 49 weeks 09 .40 to 47 weeks 10 .27 to 39 weeks 11 .14 to 26 weeks
how may week? U WORKYN = 1 V 00 V 01 V	2 268 (00:99) - In the weeks that worked hours did usually work per  .Not in universe .1 hour99 hours plus	Reco week U All adu V	de - Worker/nonworker recode - s worked last year
Number (U WORKYN = 1 V 0 V 1	- Interviewer check item - of hours in item 41 is?	V Part V V V D WELKNW Reco	year worker 3 .Full time 4 .Part time 5 .Nonworker 1 278 (0:7) ode - Worker/nonworker recode -
more wed 35 hours because or sick U HRCHECK = 2 V 0		week U All adu V V V V V V V V V	Is looking for nonworkers Its O.Children 1.None (not looking for work) 2.1 to 4 weeks looking 3.5 to 14 weeks looking 4.15 to 26 weeks looking 5.27 to 39 weeks looking 6.40 or more weeks looking 7.Workers

```
NIND 2 289 (00:15)
Recode - Industry of longest job by
                      279 (0:9)
D WEUEMP
                1
                                                          D WEMIND
      Recode - Worker/nonworker recode - Part
      year worker weeks looking
                                                               major industry groups
U All adults
                                                             All adults
               .Not in universe
                                                                          .(See Appendix A for detailed
             1
2
              .None
٧
                                                          ٧
                                                                         .listing of codes.)
              .1 to 4 weeks
              .5 to 10 weeks
.11 to 14 weeks
                                                               TW 1 291 (0:7)
Item 46e - Class of worker
                                                          D LJCW
              .15 to 26 weeks
                                                            WORKYN = 1
             6
               .27 to 39 weeks
                                                                      0 .Not in universe
                                                          V
               .40 or more weeks
                                                          ٧
                                                                       1
                                                                         .Private
               .Full year worker
                                                                       2 .Federal
                                                          ٧
             9 Nonworker
                                                          ٧
                                                                       3 .State
                                                          ٧
                                                                       4 .Local
                                                         ٧
                                                                         .Self employed incorporated, yes
                      280 (0:2)
D EARNER
                                                                        .Self employed incorporated, no
      Recode - Earner status
U All adults
                                                          ٧
                                                                         .or farm
               .Not in universe
                                                                       7 .Without pay
               .Earner (pearnval ne 0)
٧
                                                               oustry 4 292 (0000:9890)
Industry of longest job
See Appendix A for list of legal codes
                                                          D INDUSTRY
٧
             2 .Nonearner
                      281 (0:5)
D CLWK
      Recode - Longest job class of worker
                                                          U WORKYN = 1
      recode
                                                                      0000 .Not in universe or children
                                                          V 0170-9890 .Legal code
     WORKYNB = 1
U All adults
                                                               CUP 4 296 (0010:9830)
Occupation of longest job
See Appendix B for list of legal codes
             0 .Not in universe
                                                          D OCCUP
               .Private (includes self-
             1
               .employment, inc)
               .Government
                                                            WORKYN = 1
                                                             0000 .Not in universe or children 0010-9830 .Legal code
               .Self-employed
              .Without pay
                                                          ٧
             5 .Never worked
                                                               MP 1 300 (0:6)
Item 4788 - Counting all locations where
                                                          D NOEMP
D WECLW
                      282 (0:9)
                                                               this employer operates, what is the total number of persons who work
      Recode - Longest job class of worker
     WORKYN = 1
U All adults
                                                                for ...'s employer?
     0 .Not in universe
            0 .Not in universe
      Agriculture
                                                          ٧
                                                                       1 .Under 10
            1 .Wage and salary2 .Self-employed
                                                                       2 .10 - 49
3 .50 - 99
                                                          ٧
                                                          ٧
                                                                        .100 - 499
.500 - 999
              .Unpaid
     Nonagriculture
                                                          V
             4 .Private household
                                                                         .1000+
             5 .Other private
              .Government
               .Self-employed
                                                          D FILLER
                                                                          20
                                                                                 301 (0:2)
                                                               Filler
               .Unpaid
             9 Never worked
                                                          *********
                      283 (00:53)
D POCCU2
                                                             Edited migration items
      Recode - Occupation of longest job by
                                                          Persons 1+ years
      Detailed groups
   All adults
               .(See Appendix B for detailed
                                                                          2
                                                                                321 (0:18)
V
               .listing of codes.)
                                                               what was ... main reason for moving?
V
                                                                      0 .NIU
                      285
                                 (00:24)
                                                          ٧
                                                                         .Change in marital status
D WEMOCG
      Recode - Occupation of longest job by
                                                          ٧
                                                                        .To establish own household
                                                                         Other family reason

New job or job transfer

To look for work or lost job
      major groups
                                                          ٧
   All adults
                                                          ٧
               .(See Appendix B for detailed
.listing of codes.)
                                                          ٧
٧
                                                          v
                                                                       6 .To be closer to work/easier
V
                                                          ٧
                                                                         .commute
                                                          V
V
                      287 (00:23)
                                                                         .Retired
D WEIND
                                                                     8 .Other job-related reason
9 .Wanted to own home, not rent
10 .Wanted new or better house/
      Recode - Industry of longest job by
      Detailed groups
                                                          ٧
                                                          ٧
   All adults
               .(See Appendix A for detailed
                                                                         .apartment
               .listing of codes.)
                                                                     11 .wanted better neighborhood
```

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE
V	12 .Cheaper housing	V	.Oklahoma
V	<pre>13 .Foreclosure/eviction</pre>	V	.Texas
V	14 .Other housing reason	V	4 .West
V	15 .Attend/leave_college	V	.Montana
V	16 .Change of climate	V	.Idaho
V	17 .Health reasons	V	.Wyoming
V	18 .Natural disaster	V	.Colorado
V	19 .Other reason	V	.New Mexico
D MTC CRST	г 1 323 (0:4)	V	.Arizona .Utah
	55a - Metropolitan statistical area	V	.Nevada
stati	us description of residence last	v	.Washington
year		V	.Oregon
U MIGSAME	= 2	V	.California
V	O .NIU, nonmover	V	.Alaska
V	1 .CBSA	V	Hawaii
V	2 .non CBSA	V	5 .Abroad
V	3 .Abroad	р мт	C CT 2 226 (00.E6 06)
V	4 .Not identifiable	ח אדו	G_ST 2 326 (00:56, 96) Recode - FIPS State code of previous
D MIGSAME	1 324 (0:3)		residence
Was	living in this house (apt.) 1	V	00 .Nonmatch
year		v	01 .Alabama
V , Ca.	0 .NIU	V	02 .Alaska
V	1 .Yes (nonmover)	V	04 .Arizona
V	2 .No, difference house in U.S.	V	05 .Arkansas
V	.(mover)	V	06 .California
V	3 .No, outside the U.S. (mover)	V	08 .Colorado
	4 225 (2.5)	V	09 .Connecticut
D MIG_REG	1 325 (0:5)	V	10 .Delaware
	de - Region of previous residence	V	11 .District of Columbia
V V	0 .Not in universe under 1 year .old/nonmover	V	12 .Florida 13 .Georgia
V	1 .Northeast	V	15 . Hawaii
V	.Maine	v	16 .Idaho
V	.New Hampshire	v	17 .Illinois
V	.Vermont	V	18 .Indiana
V	.Massachusetts	V	19 .Iowa
V	.Rhode Iṣland	V	20 .Kansas
V	.Connecticut	V	21 .Kentucky
V	.New York	V	22 .Louisiana
V	New Jersey	V	23 .Maine
V	.Pennsylvania 2 .Midwest	V	24 .Maryland 25 .Massachusetts
V	.Ohio	v	26 .Michigan
v	.Indiana	v	27 .Minnesota
V	.Illinois	V	28 .Mississippi
V	.Michigan	V	29 .Missouri
V	.Wisconsin	V	30 .Montana
V	.Minnesota	V	31 .Nebraska
V	. Iowa	V	32 . Nevada
V	.Missouri .North Dakota	V	33 .New Hampshire 34 .New Jersey
V	.South Dakota	V	35 .New Mexico
V	.Nebraska	V	36 .New York
v	.Kansas	v	37 .North Carolina
V	3 .South	V	38 .North Dakota
V	.Delaware	V	39 .Ohio
V	.Maryland	V	40 .Oklahoma
V	.District of Columbia	V	41 .Oregon
V	.Virginia	V	42 .Pennsylvania
V	.West Virginia	V	44 .Rhode Island
V	.North Carolina .South Carolina	V	45 .South Carolina 46 .South Dakota
V	.Georgia	V	47 .Tennessee
V	.Florida	V	48 .Texas
V	.Kentucky	v	49 .Utah
V	.Tennessee	v	50 .Vermont
V	.Alabama	V	51 .Virginia
V	.Mississippi	V	53 .Washington
V	Arkansas	V	54 .West Virginia
V	.Louisiana	V	55 .Wisconsin

DATA	SIZE BEGIN RANGE	DATA SIZE BEGIN RANGE
V 96 D MIG_DSCP	.wyoming .Abroad 1 328 (0:5) - CBSA status of residence 1 year	V 6 .Different state in South V 7 .Different state in West V 8 .Abroad, foreign country V 9 .Not in universe (children V .under 1 yr old)
ago. V 0 V 1 V 2 V 3 V 4	.NIU (under 1 year old, .nonmover) .Principal city of a CBSA .Balance of a CBSA .Non-metro .Abroad .Not identified	D FILLER 16 336 (0:1) Filler for 5-year migration  ***********************************
residen V 1 V 2 V 3 V 4 V 5 V 6 V 7 V 8	1 329 (1:9) - Census division of current ceNew England .Middle Atlantic .East North Central .West North Central .South Atlantic .East South Central .West South Central	D ERN-YN 1 352 (0:2) Earnings from longest job recode Earnings from employer or net earnings from business/farm after expenses from longest job during 20  V 0 .Not in universe V 1 .Yes V 2 .No  D ERN-SRCE 1 353 (0:4) Earnings recode Source of earnings from longest job.
residen V 00 V V 01 V 02 V 03 V 04 V 05 V 06	- Census division of previous	<pre>U ERN_YN = 1 V</pre>
V 09 V 10 D MIG_MTR1 V 01 V 02 V 03 V 04 V 05 V 06 V 07 V 08 V	.Mountain .Pacific .Aboard  2 332 (01:09) .Nonmover .Metro to metro .Metro to non-metro .Non-metro to metro .Non-metro to non-metro .Abroad to metro .Abroad to non-metro .Not in universe (Children .under 1 year old) .Not identifiable	D ERN_VAL 7 355 (-99999:9999999)    Item 48a & b - How much did earn from this employer before deductions in 20?    What were net earnings from this business/farm after expenses during 20?  U ERN_YN = 1 V 000000 .None or not in universe V 0-99999Wages & self-employment V 9999999 .  D WAGEOTR 1 362 (0:2)    Item 49b -Other wage and salary earnings
D MIG_MTR3 V 1 V 2 V 3 V 4 V 5 V 6 V 7 V 8 V D MIG_MTR4 V 1	1 334 (1:8) .Nonmover .Same county .Different county, same state .Different state, same division .Different division, same .region .Different region .Abroad .Not in universe (children .under 1 yr old)  1 335 (1:9) .Nonmover	U ERN_OTR = 1 V
V 2 V 3 V 4	.Same county .Different county, same state .Different state in Northeast .Different state in Midwest	Recode - Total wage and salary earnings (combined amounts in ERN_VAL, if ERN_SRCE=1, and WS_VAL) U ERN_YN = 1 or WAGEOTR = 1

```
000000 .None or not in universe
                                                             earnings
    000001 - .Wage and salary
                                                        U FRMOTR = 1
                                                               00000 .None or not in universe
       662169 .
                                                             -99999 - .Farm self employment
                     371 (000000:9999999)
                                                               999999.
D WS_VAL
     Item 49b1 - Other wage and salary
     earnings
                                                        **********
                                                             Source of income
U ERN_OTR = 1
     000000 .None or not in universe 000001- .Wage and salary
                                                        unemployment compensation
       9999999.
                                                                             408 (0:2)
                                                             Item 51a1 - At any time during 20..
     OTR 1 378 (0:2)
Item 49b2 - Other work - Own business
                                                             did ... receive any state or federal
                                                             unemployment compensation
                                                                    O .Not in universe
     self-employment
                                                        V
                                                                    1 .Yes
2 .No
                                                        ٧
U ERN_OTR = 1
            O .Not in universe
                                                        ٧
            1 .Yes
                                                             BUC 1 409 (0:2)
Item 51a2 - At any time during 20..
            2 .No
                                                        D SUBUC
                                                             did ... receive any supplemental
                     379 (0:2)
D SEMP_YN
     Recode - Any own business self-
                                                             unemployment benefits
employment in ERN_YN SEOTR
U ERN_YN = 1 or SEOTR = 1
                                                        U UC YN = 1
                                                                    0 .Not in universe
                                                        V
            O .Not in universe
                                                        ٧
                                                                    1 .Yes
            1 .Yes
2 .No
٧
                                                                    2 .No
V
                                                                            410 (0:2)
     MP_VAL 7 380 (-99999:9999999)
ERN_YN = 1 or SEOTR = 1
                                                             Item 51a3 -At any time during 20..
D SEMP_VAL
                                                            did ... receive any union unemployment or strike benefits
     Total own business self-employment
     earnings (combined amounts in ERN_VAL,
                                                        U UC_YN = 1
    if ERN_SRCE=2, and SE_VAL)
000000 .None or not in universe
-99999 - .Own business self employment
                                                                    0 .Not in universe
                                                        ٧
                                                                    1 .Yes
                                                                    2 .No
       9999999.
                                                                             411 (00000:99999)
     VAL 6 387 (-99999:99999)
Item 49b2 - Other work - Own business
                                                             Item 51b - How much did ... receive in
D SE_VAL
                                                             unemployment benefits during 20...
     self-employment earnings
                                                        U UC_YN = 1
U SEOTR = 1
                                                                00000 .None or not in universe
        00000 .None or not in universe
                                                        V
                                                               00001- .Unemployment compensation
     -99999 - .Own business self employment 999999 .
                                                                99999 .
                                                        ***********
                     393 (0:2)
                                                               Source of income
D FRMOTR
               1
                                                        worker's compensation
     Item 49b4- Farm self-employment
U ERN_OTR = 1
            0 .Not in universe
V
                                                             YN 1 416 (0:2)
Item 52a - During 20...did ... receive
            1 .Yes
2 .No
                                                        D WC_YN
V
                                                             any worker's compensation payments or
                     394 (0:2)
                                                             other payments as a result of a job
related injury or illness
D FRSE_YN
     Any own farm self-employment in ERN_YN
     or FRMOTR
                                                                    0 .Not in universe
U ERN_YN = 1 or FRMOTR = 1
V 0 .Not in universe
                                                        ٧
                                                                    1 .Yes
                                                        ٧
                                                                    2 .No
            1 .Yes
V
            2 .No
                                                        D WC_TYPE
                                                                             417 (0:4)
                                                                       1
                                                             Item 52b
                     395 (-99999:999999)
D FRSE_VAL
                                                             What was source of these payments
     Recode - Total amount of farm self-
employment earnings (combined amounts
in ERN_VAL, if ERN_SRCE=3, and FRM_VAL)
U ERN_YN = 1 or FRMOTR = 1
                                                                    0 .Not in universe
                                                                    1 .State worker's compensation
                                                        ٧
                                                                    2 .Employer or employers insurance
                                                        ٧
      000000 .None or not in universe
                                                        ٧
                                                                    3 .Own insurance
   0-9999 - .Farm self employment 9999999.
                                                                    4 .Other
                                                             VAL 5 418 (00000:99999)
Item 52c - How much compensation did
...receive during 20..?
                                                        D WC_VAL
                     402 (-99999:999999)
D FRM_VAL
               6
     Item 49b4 - Farm self-employment
                                                        U WC_YN = 1
```

DATA	SIZE BEGIN	RANGE	DATA	SIZE BEGIN RANGE
	.Worker's c	t in universe compensation	V V	1 .Yes 2 .No
********* Source	********* of income	: ************************************	Su	em 57c - How much did receive in ipplemental Security Income payments in?
D SS_YN		(0:2) receive social security	V V 0001-1	0000 .None or not in universe 25000 .Supplemental security income
U P_STAT = 1 V 0 V 1	or 2 .Not in uni .Yes .No		D RESNS: What (Was See	at were the reasons (you/name) /as/were) getting supplemental curity Income in 20?
(monthl payment	d – How much	(00000:50000) did receive in Social Security	V V V V	<ul><li>0 .NIU</li><li>1 .Disabled (adult or child)</li><li>2 .Blind (adult or child)</li><li>3 .On behalf of a disabled child</li><li>4 .On behalf of a blind child</li></ul>
	.Social sec	et in universe curity	(Wa	at were the reasons (you/name) /as/were) getting Supplemental
(Was/we in 20	re) getting	(0:8) ns (you/name) Social Security	See V V V	ecurity Income in 20?  0 .NIU  1 .Disabled (adult or child)  2 .Blind (adult or child)  3 .On behalf of a disabled child
V 1 V 2 V 3 V 4	.Retired .Disabled ( .Widowed .Spouse	adult or child)	V V D SSIKII	4 .On behalf of a blind child 5 .Other (adult or child)
V 6 V 7 V	.dependent,	child of surviving, or disabled	re in V	rich children under age 18 were eceiving Supplemental Security Income 20?  0 .NIU
		lt or child)	V V	1 .Received SSI 2 .Did not receive SSI
(Was/we last ye	re the reaso re) getting	(0:8) ns (you/name) Social Security	So: Pul	purce of Income blic Assistance or Welfare
V 1 V 2 V 3 V 4	.Retired .Disabled ( .Widowed .Spouse	adult or child)	Ito as: we	N 1 441 (0:2) sem 59b - Did receive any CASH ssistance from a state or county lfare program such as
V 6	.Surviving .Dependent .On behalf .dependent, .child(ren)	child of surviving, or disabled	V V V	T = 1 or 2 0 .Not in universe 1 .Yes 2 .No
D SSKIDYN	.Other (adu 1 431	olt or child) (0:2)		em 59c - From what type of program did . receive the CASH assistance?
receivi V 0 V 1	hildren unde ng social se .NIU .Received S .Did not re		U PAW_YI V V V	<pre>N = 1 0 .Not in universe 1 .TANF/AFDC 2 .Other 3 .Both</pre>
Source Supplem	of Income ental Securi	ty Income	di U PAW_YI	tem 59d - In how many months of 20 d receive CASH assistance N = 1
$U P_STAT = 1$	b - Did	receive SSI?	V V V	00 .Not in universe 01 .One  12 .Twelve

SIZE BEGIN RANGE

SIZE BEGIN RANGE

```
D PAW_VAL 5 445 (00000:25000)
Item 59e - During 20.., how much CASH
assistance did ... receive
                                                           Item 60v - How much did ... receive before deductions in ... in 20..?
                                                      U VET_YN = 1
                                                           00000 .None or not in universe
1-99999 .Veterans' payments
U PAW_YN = 1
       00000 None or not in universe
     00001- .Public assistance income 25000 .
                                                      *********
                                                           Source of Income
Survivor's Income
**********
     Source of Income
Veterans' Administration Benefits
                                                           E_YN 1 462 (0:2)
Item 58b - (Other than social security or VA benefits) did ... receive any
**********
                                                      D SUR_YN
              1
                    450 (0:2)
D VET_YN
     Item 60b - Did ... receive Veterans'
                                                           survivor benefits in 20.. such as
(VA) payments?
                                                           widow's pensions, estates, trusts, insurance annuities or any other
U P_STAT = 1 \text{ or } 2
            0 .Not in universe
                                                           survivors benefits?
٧
            1 .Yes
                                                      U P_STAT = 1 \text{ or } 2
                                                                  0 .Not in universe
            2 .No
                                                      ٧
                                                      ٧
                                                                  1 .Yes
********
                                                      ٧
                                                                  2 .No
     VET_TYP1 through VET_TYP5
     what type of veterans payments did
                                                      D SUR_SC1
                                                                     2
                                                                          463 (00:10)
                                                           Item 58c - What was the source of this
     (person) receive?
*************
                                                           income?
                                                                    Survivor's income - Source 1
                                                      U SUR_YN = 1
                    451 (0:2)
                                                                 00 .None or not in universe
     Item 60c - Disability compensation
                                                      ٧
                                                                 01 .Company or union survivor
                                                      ٧
U VET_YN = 1
                                                                    .pension
٧
            0 .Not in universe
                                                      ٧
                                                                   .Federal government
V
            1 .Yes
                                                      ٧
                                                                 03 .Us military retirement
                                                                 .survivor pension
04 .State or local government
            2 .No
                                                      ٧
D VET_TYP2
                                                                    .survivor pension
               1
                    452 (0:2)
     Item 60c - Survivor benefits
                                                      ٧
                                                                   .Us railroad retirement
                                                                   .survivor pension
.Worker's compensation survivor
U VET_YN = 1
                                                      ٧
            0 .Not in universe
                                                                 07 .Black Lung Survivor Pension
V
            1 .Yes
            2 .No
                                                                 08 .Regular payments from estates
                                                                    .or trusts
D VET_TYP3
               1
                    453 (0:2)
                                                                 09 .Regular payments from
     Item 60c - Veterans' pension
                                                                    .annuities or paid-up life
                                                      ٧
U VET_YN = 1
                                                                    .insurance
            0 .Not in universe
                                                                 10 .Other or don't know
            1 .Yes
V
            2 .No
                                                      D SUR_SC2
                                                                          465 (00:10)
                                                           Item 58d - Any other survivor benefits? survivor's income - Source 2 (See
D VET_TYP4
                    454 (0:2)
               1
     Item 60c - Education assistance
                                                           source types in SUR_SC1 above)
                                                      U SUR_YN = 1
U VET_YN = 1
            0 .Not in universe
                                                                          467 (00000:99999)
            1 .Yes
                                                      D SUR_VAL1
                                                           Item 58e1 - how much did ... receive from source 1 during 20..? (See
V
            2 .No
                    455 (0:2)
                                                           SUR_SC1) Survivor's income - Source 1
D VET_TYP5
               1
     Item 60c - Other veterans' payments
                                                           00000 .None or not in universe
00001- .Survivor's income - Source one
                                                      ٧
U VET_YN = 1
            0 .Not in universe
                                                      ٧
                                                             88489 .
            1 .Yes
            2 .No
٧
                                                      D SUR_VAL2
                                                                          472 (00000:99999)
     QVA 1 456 (0:2)
Item 60d - Is ... required to fill out
                                                           Item 58e2 - How much did ... receive
D VET_QVA
                                                           from source 2 (See SUR_SC2) During 20..?
     an annual income questionnaire for the
                                                           Survivor's income - Source 2
     veterans' administration?
                                                      U SUR_YN = 1
U VET_YN = 1
                                                             00000 .None or not in universe
                                                           00001- .Survivor's income - Source two
            0 .Not in universe
                                                      V
V
                                                             88489 .
             .Yes
              . No
                                                                          477 (000000:999999)
                                                      D SRVS_VAL
                                                                     6
D VET_VAL
                    457 (00000:99999)
                                                           Recode total amount of survivor's income
```

SIZE BEGIN RANGE

```
received (combined amounts in SUR_VAL1
                                                                                    495 (00000:99999)
      and SUR_VAL2)
                                                            D DIS_VAL2
                                                                              5
                                                                   Item 61e2 - How much did ... receive
       000000 .None or not in universe
     000001- .Survivor's income
                                                                   from source 2 (See DIS_SC2) during 20..
       176978
                                                            U DIS_SC2 = 1
                                                                   00000 .None or not in universe 00001- .Disability income
**********
                                                            ٧
      Source of Income
                                                                     35000 .
                                                            V
      Disability Income
                                                                             6
                                                                                    500 (000000:199999)
                                                            D DSAB_VAL
                                                                   Recode total amount of disability income
      S_HP 1 483 (0:2)
Item 59b - Does ... have a health
problem or a disability which prevents
                                                                   received (combined amounts in DIS_VAL1
D DIS_HP
                                                                   and DIS_VAL2)
                                                                    000000 .None or not in universe
      work or which limits the kind or amount
                                                                  000001- .Disability income
of work?
U P_STAT = 1 or 2
                                                                     89708 .
             O .Not in universe
                                                             *********
٧
             1 .Yes
                                                                   Source of Income
             2 .No
                                                            Retirement Income
      S_CS 1 484 (0:2)
Item 60b - Did ... retire or leave a job
D DIS_CS
                                                                  T_YN 1 506 (0:2)
Item 62b/96b/97b - Other than social
                                                            D RET_YN
for health reasons
                                                                  security or VA benefits, during 20.. did ... receive any pension income from a previous employer or union, receive any income from an annuity, or have any
U P_STAT = 1 or 2
             O .Not in universe or children
V
             1 .Yes
              2 .No
                                                                   retirement accounts such as a 401(k),
     Item 61b - Did ... receive any disability income in 20.. as a result of ... disability or health problems (Other than social security disability or VA benefits)?
                                                                   403(b), IRA, or other account designed specifically for retirement savings?
D DIS_YN
                                                            U P\_STAT= 1 or 2
                                                                          0 .Not in universe
                                                            ٧
                                                                          1 .Yes
                                                                          2 . No
U P_STAT = 1 or 2
V 0 .Not in universe or children
                                                                  T_SC1 1 507 (0:8)
Item 62c,d/97c,d - What was the source
                                                            D RET_SC1
             1 .Yes
             2 .No
                                                                   of retirement income? Retirement income
                                                                   - Source 1
                      486 (00:10)
                                                            U RET_YN = 1
D DIS_SC1
      Item 61c - What was the source of this income? Disability income - Source 1
                                                            ٧
                                                                          O .None or not in universe
                                                                          1 .Company or union pension
2 .Federal government retirement
                                                            ٧
                                                            ٧
U DIS_YN = 1
            00 .Not in universe
                                                                          3 .US military retirement
            01 .Worker's compensation
                                                                          4 .State or local government
٧
                                                            ٧
            02 .Company or union disability
03 .Federal government disability
                                                            ٧
                                                                             .retirement
                                                            V
V
                                                                            .US railroad retirement
                                                                          6 .Regular payments from annuities .or paid insurance policies
            04 .Us military retirement
               .disability
.State or local gov't employee
                                                            ٧
                                                                          7 .Regular payments from IRA,
.KEOGH, or 401(k) accounts
8 .Other sources or don't know
                                                            ٧
                .disability
                                                            ٧
            06 .Us railroad retirement
                .disability
                                                                   _SC2 1 508 (0:8)
Item 62c,d/97c,d - Any other retirement
            07 .Accident or disability
                                                            D RET_SC2
                .insurance
                                                                   income? Retirement income - Source 2
(See RET_SC1 for sources of retirement)
               .Black Lung miner's disability
            09 .State temporary sickness
            10 .Other or don't know
                                                            U RET_YN = 1
                      488 (00:10)
                                                                                    509 (00000:99999)
D DIS_SC2
                                                            D RET_VAL1
                                                                   Item 62e1/ANNNEW2/DISTNEW2 - How much
      Item 61c - Any other disability income?
      Disability income - Source 2 (See DIS_SC1 for sources of disability)
                                                                   did ... receive from source type 1 (See
RET_SC1) during 20..?
U DIS_YN = 1
                                                            U RET_SC1 = 1
                                                                     00000 .None or not in universe
                      490 (00000:99999)
D DIS_VAL1
                                                                   00001- .Retirement income
      Item 61e1 - How much did ... receive
                                                                     64179 .
      from source 1 (See DIS_SC1) during 20..
                                                                   D RET_VAL2
        00000 .None or not in universe
               .Disability income
                                                                   receive from source type 2 during 20..?
        54708 .
                                                                   (See RET_SC2)
```

SIZE BEGIN RANGE

```
U RET_SC2 = 1
                                                       Source of Income
                                                  Rent Income
       00000 .None or not in universe
                                                                ...
*************
     00001- .Retirement income
       54754 .
                                                       T_YN 1 539 (0:2)
Item 65b - Did ... own any land,
property rented to others, or receive
                                                  D RNT_YN
                   519 (000000:199999)
D RTM_VAL
     Recode total amount of retirement income
                                                       income from royalties, from roomers or
     received (combined amounts in RET_VAL1
     and RET_VAL2)
00000 .None or not in universe
                                                       boarders, or from estates or trusts?
                                                  U P_STAT = 1 \text{ or } 2
    000001- .Retirement income
                                                  ٧
                                                             0 .Not in universe
      118933
                                                  V
                                                             1 .Yes
                                                  ٧
                                                             2 . No
***********
     Source of Income
                                                                    540 (-9999:99999)
                                                  D RNT_VAL
Interest Income
                                                       Item 65c - How much did ... receive in
                                                       income from rent after expenses
                                                       during 20..?
     _YN 1 525 (0:2)
Item 99ArA-E,G - At any time during
20.., did...have money in an interest-
                                                  U RNT_YN = 1
D INT_YN
                                                         00000 . None or not in universe
                                                  V
                                                       -9999 - .Rental income
                                                  ٧
     earning checking account, a savings
                                                  V
                                                         71580 .
     account, a money-market fund, CDs (certificates of deposit), savings
                                                  **********
     bonds, or any other savings or
                                                       Source of Income
     investments that pay interest or
                                                  Education Assistance
     dividends?
U P_STAT = 1 \text{ or } 2
           O .Not in universe
                                                       YN 1 545 (0:2)
Item 66c - Did ... receive educational
                                                  D ED_YN
           1 .Yes
           2 .No
                                                       assistance
                                                  U P_STAT = 1 \text{ or } 2
                   526 (00000:99999)
                                                             0 .Not in universe
D INT_VAL
     Item NONRETIRENEW/RETIRENEW - How much
                                                  ٧
                                                             1 .Yes
     did ... receive in interest from these
                                                             2 .No
     sources during 20.., including even
                                                       small amounts reinvested or credited to
                                                  D OED_TYP1
    accounts?
\begin{array}{l} \text{U INT\_YN} = 1 \\ \text{V} & 000000 \end{array} . None or not in universe
                                                       educational assistance government
                                                       assistance
     00001- .Interest income
                                                  U ED_YN = 1
       55289
                                                             O .Not in universe
                                                  ٧
                                                             1 .Yes
2 .No
                                                  ٧
**********
                                                  ٧
     Source of Income
                                                       _TYP2 1 547 (0:2)
Item Q66d(5) - Source of educational
Dividends Income
                                                  D OED_TYP2
                                                       assistance scholarships, grants etc.
                                                       from the school
                   531 (0:2)
D DIV_YN
             1
     Item 99ArF - At anytime during 20..,
                                                  U ED_YN = 1
     did ... have shares of stock in
                                                  ٧
                                                             0 .Not in universe
     corporations or mutual funds?
                                                  ٧
                                                             1 .Yes
U P_STAT = 1 or 2
V 0 .Not in universe
                                                             2 .No
                                                                     548 (0:2)
           1 .Yes
                                                  D OED_TYP3
                                                       Item Q66d(6)- Source of educational
V
            . No
                                                       assistance other assistance(employers
D FILLER
              1
                   532
                                                       friends, etc.)
     Filler
                                                  U ED_YN = 1
                                                             0 .Not in universe
                                                  ٧
                   533 (00000:999999)
              6
                                                  ٧
D DIV_VAL
                                                             1 .Yes
     Item NONRETIRENEW - How much did .
                                                  ٧
     receive in dividends from shares of
                                                                     549 (00000:99999)
     stocks or mutual funds during 20...
                                                  D ED_VAL
     including even small amount reinvested
                                                       Item 66h - Total amount of educational
     or credited to accounts?
                                                       assistance received
U DIV_YN = 1
                                                  U ED_YN = 1
       00000 .None or not in universe
                                                         00000 None or not in universe
                                                  V
     00001-
                                                       00001-
             .Dividends
                                                  V
                                                              .Educational assistance
       999999.
                                                         32097
***********
                                                  ************
```

DATA	SIZE BEGIN	RANGE	DATA	SIZE BEGIN RANGE
Child S		*****	V V V	17 .Nonfarm self-employment 18 .Farm self-employment 19 .Anything else 20 .Alimony
payments U P_STAT = 1 V 0 V 1	b - Did ı s?	receive child support	D OI_YN Iten not fost arme hobb	1 574 (0:2) 1 73a - Did receive cash income already covered such as: income from er child care, alimony, jury duty, ed forces reserves, severance pay, pies, or any other sources?
D CSP_VAL Item 70 child s U CSP_YN = 1	5 555 ( c - How much upport paymer	(00000:99999) did receive in nts in 20?	U P_STAT V V V	= 1 Or 2 O .None or not in universe 1 .Yes 2 .No
v 00000	.Child suppo	t in universe ort		n 731 - How much did receive in er incomes
D FILLER Filler	6 560	****	V 0000	000 .None or not in universe 01Other income 1999 .
Financia	of Income al assistance ******	2		exxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
financia relative U P_STAT = 1 V 0 V 1	al assistance es not living	receive any regular e from friends or g in this household?	V V Neg	ode - Total persons income ARNVAL and POTHVAL)  0 .None or not in universe amt .Income (loss) amt .Income
Regular U FIN_YN = 1 V 00000 V 00001- V 99999	c - How much financial as .None or not .Financial a	(00000:99999) did receive in ssistance in 20? t in universe assistance income	(WSA V V V D POTHVAL Recc (A11	ode - Total other persons income income except pearnval)
Source of Other I	of Income ncome	*****	V Pos	O .None amt .Income (loss) amt .Income
D OI_OFF Item 73 U OI_YN = 1		(00:19)	Persor ******	**************************************
V 01 V 02 V 03 V 04 V 05 V 06 V 07 V 08 V 09 V 10 V 11 V 12 V 13 V 14 V 15	.Interest .Dividends .Rents or ro .Estates or .State disal .(worker's or .Disability .insurance) .Unemploymentstrike bene	nsions ic assistance  Dyalties trusts comp) payments (own nt compensation efits or paid up insurance	D PTOT_R	2 604 (00:41) ode - Total person income recode 00 .Not in universe 01 .Under \$2,500 02 .\$2,500 to \$4,999 03 .\$5,000 to \$7,499 04 .\$7,500 to \$9,999 05 .\$10,000 to \$12,499 06 .\$12,500 to \$14,999 07 .\$15,000 to \$17,499 08 .\$17,500 to \$19,999 09 .\$20,000 to \$22,499 10 .\$22,500 to \$24,999 11 .\$25,000 to \$27,499 12 .\$27,500 to \$29,999 13 .\$30,000 to \$32,499 14 .\$32,500 to \$34,999 15 .\$35,000 to \$37,499 16 .\$37,500 to \$39,999 17 .\$40,000 to \$42,499

DATA	SIZE BEGIN	RANGE	DATA	SIZE BEGIN RANGE
V 19 V 20 V 21 V 22 V 23 V 24 V 25 V 26 V 27 V 28 V 29 V 30 V 31 V 32 V 33 V 34 V 35 V 36 V 37 V 38 V 40 V 41 D PERLIS Recode (Subfam recode) V 1	- Low-income ily members .Below low- .100 - 124	\$47,499 \$49,999 \$52,499 \$54,999 \$57,499 \$62,499 \$64,999 \$67,499 \$69,999 \$72,499 \$77,499 \$77,499 \$79,999 \$84,999 \$84,999 \$84,999 \$87,499 \$89,999 \$97,499 \$99,999 nd over (1:4) level of persons have primary family income level percent of the low-	Item 7 milita U HCHAMP = V V V D HI_YN Item 7 health U HHI_YN = V V V D HIOWN Item 7 plan c U HI_YN = 1 V V V D HIEMP Item 7 plan c former	1 641 (1:2)  24f - Was covered by VA or health care?  1 1 .Yes  2 .No  1 642 (0:2)  25b - Was covered by private insurance plan  1 0 .Not in universe  1 .Yes  2 .No  1 643 (0:2)  25c - Was this health insurance coverage in's own name?  1 .Yes  2 .No  1 644 (0:2)  25d - Was this health insurance covered through's current or employer or union?
V V V	.income lev .125 - 149 .income lev	el percent of the low-	U HIOWN = 1 V V V	0 .Not in universe 1 .Yes 2 .No
V 0	universe fl .Person NIU	ag	Item 7 pay fo of thi U HIEMP = 1 V	1 645 (0:3)  'Se - Did's employer or union or all, part, or none of the cost s health plan?  O .Not in universe 1 .All
V 0	eived WIC? .NIU		V V	2 .Part 3 .None
V 2 D FILLER	.Received W .Did not re 20 609		Employ insura V	0 .None
Edited He All Perso *********  D MCARE Item 74 U HMCARE = 1 V 0 V 1	alth Insuran ns ******* 1 629 b - Was	*****	throug or uni U PRPERTYP	.Dollar amount  1 650 (0:2) d by a health plan provided h their current or former employer on (policyholder). = 2,3 0 .NIU 1 .Yes 2 .No
D FILLER Filler  D MCAID Item 74 U HMCAID = 1	5 630 1 635 d - was	(1:2) covered by medicaid?	V V V D DEPHI COVere	1 651 (0:2) insurance plan type. 0 .NIU 1 .Family plan 2 .Self-only 1 652 (0:1) d by a health plan through er or union (dependent).

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE	
V 0	ce (medicare, medicaid, .NIU .Yes	). D AHI		
V 2 D OTHSTYP1	. No	D AHI		) was/were)
medicar V 0 V 1	e, medicaid, .NIU .Medicare	V V V	0 .NIU 1 .Medicare 2 .Medicaid	rast year!
V 3 V 4	.Medicaid .TRICARE .CHAMPVA .VA health care	V V V	3 .Tricare 4 .CAMPVA ("CHAMPVA .civilian health .program of the o	and medical
V 6	.Military health care .State Children's Healt .Insurance Program (CHI	h V	.veteran's affai 5 .Va health care 6 .Military health	care
V 9 V 10	<pre>.Indian health service .Other government healt .Employer/union-provide .(policyholder)</pre>	h care V d V	7 .Children's healt .program (chip) 8 .Indian health se 9 .Other government	th insurance ervice
V	<pre>.Employer/union-provide .dependent) .Privately purchased</pre>	d (as V V V	10 .Employer/union-p .(policyholder) 11 .Employer/union-p	provided
V V 13	<pre>.(policyholder) .Privately purchased (a .dependent) .Plan of someone outsid</pre>	V	.dependent) 12 .Privately purcha .(policyholder)	ased
V V 15	.household .Other	V V V	13 .Privately purcha .dependent) 14 .Plan of someone .household	
D OTHSTYP2	2 681 (00:15)	V	15 .Other	
D OTHSTYP3 D OTHSTYP4	2 683 (00:15) 2 685 (00:15)	•	was child under age 19 co che state children's hea	overed by Ith insurance
D OTHSTYP5	2 687 (00:15)	V	orogram ? 0 .NIU	
D OTHSTYP6	2 689 (00:15)	V V	1 .Yes 2 .No	
is:	1 691 (0:5) ou say's health in g	eneral	_GH 1 707 (1:2) Recode - Includes dependa in group health 1 .Yes	ents included
V 1 V 2	.NIU .Excellent .Very good .Good	V	1 . Tes 2 . No _HI 1 708 (1:2)	
V 4 V 5	.Fair .Poor	V	Recode - Includes depende private health insurance 1 .Yes	ents covered by
Recode: Service	1 692 (1:2) Covered by Indian Heal ? (OTYP_4 = 1 and/or 1-6 = 8)	D CH_I	2 .No  1 709 (0:2)  A_AGE less than 15	
U All V 1	.Yes .No		Recode - Child covered by 0 .Not child's reco 1 .Yes 2 .No	/ medicaid. ord
previou V 0 V 1	rson with no coverage re sly have any coverage ?. .NIU .Yes	ported D CH_	HI 1 710 (0:3) A_AGE less than 15 Recode - Child covered by insurance.	
V 2 D AHITYP1	.No 2 694 (0:15)	V V V	<ul><li>0 .Not child's reco</li><li>1 .Covered by perso</li><li>2 .Covered by perso</li></ul>	on in household
D AHITYP2		V V	.household 3 .Not covered	
D AHITYP3	2 698 (0:15)	D FIL	ER 13 711 Filler	

```
0 .None
**********
                                                                     .Dollar amount
Person Index of Tax Filing Unit Head
                                                      D AGI
                                                                           755 (-9999:9999999)
                                                            Adjusted gross income
                    724 (0:40)
                                                                  O .None or not in universe
D MARG_TAX
     Federal Income Marginal tax rate
                                                                     .Dollar amount
                                                      V
            None
     Marginal rate of 7 possible values:
                                                      D FILLER
                                                                           762
                                                            Filler
              .10
              .15
               .25
                                                                          763 (-9999:9999999)
                                                      D TAX_INC
                                                                      7
                                                            Taxable income amount
              .28
              .33
                                                                  0 .None
                                                            -9999 - .Dollar amount
                                                      ٧
              .35
              .40
                                                            9999999 .
D CTC_CRD
                     726 (0:99999)
               5
                                                            OTAX_BC 7 770 (-9999:9999999)
Federal income tax liability, before
     Child Tax Credit
                                                      D FEDTAX_BC
            0 .None
              .Dollar amount
                                                            credits
                                                                  None
                                                            -9999 - .Dollar amount
D PENPLAN
     IPLAN 1 731 (0:2)
Item 74a - Other than social security
                                                      ٧
                                                            9999999 .
                                                      ٧
     did the employer or union that ...
     worked for in 20.. have a pension or other type of retirement plan for any
                                                            OTAX_AC 7 777 (-9999:9999999)
Federal income tax liability, after all
                                                                          777 (-9999:999999)
                                                      D FEDTAX_AC
     of the employees?
                                                            credits
U WRK_CK = 1
                                                                  0 .None
                                                            -9999 - .Dollar amount
            0 .Not in universe
                                                      V
                                                            9999999 .
            1 .Yes
                                                      V
            2 .No
                                                                         784 (-9999:999999)
                                                      D STATETAX_BC 6
     IINCL 1 732 (0:2)
Item 74b - Was ... included in that
                                                            State income tax liability, before
D PENINCL
                                                            credits
     plan?
                                                                  0 .None
                                                            -9999 - .Dollar amount
999999 .
U PENPLAN = 1
                                                      ٧
            O .Not in universe
V
                                                      ٧
            1 .Yes
            2 .No
                                                                         790 (-9999:999999)
                                                      D STATETAX_AC 6
                                                            State income tax liability, after all
                     733 (1:6)
                                                            credits
D FILESTAT
               1
     Tax Filer status
                                                                  0 .None
            1 .Joint, both <65
2 .Joint, one <65 & one 65+</pre>
                                                            -9999 - .Dollar amount
                                                      ٧
                                                             999999 .
                                                      ٧
V
            3 .Joint, both 65+
            4 .Head of household
5 .Single
6 .Nonfiler
                                                      D PRSWKXPNS
                                                                    4
                                                                           796 (0:1999)
V
                                                            Recode Work expenses
                                                             0-1999 .Dollar amount
                                                      V
D DEP_STAT
                     734 (0:39)
     Dependency status pointer
                                                      D PAIDCCYN
                                                                           800 (0:2)
     0 .Not a dependent
01 - 39 .Person index of person who
.claimed this dependent
                                                            Which children needed paid-care while
                                                            their parents worked ?
0 .NIU
                                                      V
                                                      ٧
                                                                   1 .Yes
                    736 (0:4999)
                                                      ٧
D EIT_CRED
               4
                                                                   2 .No
     Earn income tax credit
           0 .None
                                                      D PAIDCYNA
                                                                           801 (0:1)
                                                            PAIDCCYN allocation flag.
             .Dollar amount
V
                                                                  0 .Not imputed or NIU
                                                                   1 .Imputed
                     740 (0:9999)
D ACTC_CRD
                                                      V
     Additional Child tax credit
            0 .None
                                                                           802 (0:9999999)
                                                            Total annual medical out of pocket
              .Dollar amount
                                                            expenditures
                                                          0 . NIU
1-999999 .Dollar amount
                    744 (0:99999)
               5
D FICA
     Social security retirement payroll
     deduction
                                                                           809 (0:999999)
            0 .None
                                                      D PHIP_VAL
                                                                     6
              .Dollar amount
                                                            Total annual amount paid for health
                                                            insurance premiums
                     749 (0:999999)
                                                                  O . NIU
                                                          1-99999 .Dollar amount
     Federal retirement payroll deduction
```

53 .Refused to blank

849 (-1:43)

Allocation flag for PECERT2 values are the same as PXCERT1

Allocation flag for PEHSPNON 00 .Not allocated

10 .Value to value

01 .Blank - no change

02 .Don't know - no change 03 .Refused - no change

٧

٧

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE
V 12 V 13	1 .Blank to value 2 .Don't know to value 3 .Refused to value	V V V	31 .Blank to Allocated value long. 32 .Don't know to Allocated value .long.
V 2:	O .Value to longitudinal value 1 .Blank to longitudinal value 2 .Don't know to longitudinal .value	V V V	33 .Refused to Allocated value .long. 40 .Value to Allocated value 41 .Blank to Allocated value
V 23 V 30 V 31	3 .Refused to longitudinal val 0 .Value to allocated value lo 1 .Blank to allocated value lo	ue V ng V ng V	42 .Don't know to Allocated value 43 .Refused to Allocated value 50 .Value to Blank
V	<pre>2 .Don't know to allocated val     .long 3 .Refused to allocated value</pre>	V	52 .Don't know to Blank 53 .Refused to Blank
V 40 V 41 V 42	O .Value to allocated value 1 .Blank to allocated value 2 .Don't know to allocated val 3 .Refused to allocated value	D PXMOM Demo	TYP 2 869 (0:53) ographics Allocation flag for PEMOMTYP e as PXLNDAD
V 50 V 52	O .Value to blank 2 .Don't know to blank 3 .Refused to blank	Der PEDADTYI	
D PXCOHAB	2 863 (0:53)		ne as PXLNDAD
V -1	aphics allocation flag for PEC  1 .Not allocated  2 .Not allocated	Al.	location flag for PEAFÉVER
V	O .Value - No change 1 .Blank - No change	V	-1 .Not allocated 00 .Value - no change
V	2 .Don't know - No change 3 .Refused - No change	V V	01 .Blank - no change 02 .Don't know - no change
	O .Value to Value 1 .Blank to Value	V V	03 .Refused - no change 10 .Value to value
V 12	2 .Don't know to Value 3 .Refused to Value	V V	<pre>11 .Blank to value 12 .Don't know to value</pre>
V 20	O .Value to Longitudinal value	V	13 .Refused to value
V 21 V 22	1 .Blank to Longitudinal value 2 .Don't know to Longitudinal	V V	20 .Value to longitudinal value 21 .Blank to longitudinal value
V	.value 3 .Refused to Longitudinal val	v ue V	22 .Don't know to longitudinal .value
V 30	O .Value to Allocated value lo	ng. V	23 .Refused to longitudinal value
V 31 V 32	1 .Blank to Allocated value lo 2 .Don't know to Allocated val	ng. V ue V	30 .Value to allocated value long 31 .Blank to allocated value long
V V 3:	.long. 3 .Refused to Allocated value	V V	32 .Don't know to allocated value .long
V	.long. O .Value to Allocated value	V V	33 .Refused to allocated value long 40 .Value to allocated value
V 43	1 .Blank to Allocated value	V	41 .Blank to allocated value
V 42 V 43	2 .Don't know to Allocated val 3 .Refused to Allocated value	ue V V	42 .Don't know to allocated value 43 .Refused to allocated value
V 50	O .Value to Blank 2 .Don't know to Blank	V V	50 .Value to blank 52 .Don't know to blank
V 52 V 53	3 .Refused to Blank	V	53 .Refused to blank
D PXLNMOM Demogra PELNMON	2 865 (0:53) aphics Allocation flag for	D PXAFWI Al U PEAFE	location flag for PEAFWHN1 /ER=1
Same as	S PXLNDAD	V V	-1 .Not allocated 00 .Value - no change
D PXLNDAD	2 867 (0:53)	V	01 .Blank - no change
PELNĎAI		V V	02 .Don't know - no change 03 .Refused - no change
V (	O .Value - No change 1 .Blank - No change	V V	10 .Value to value 11 .Blank to value
V	2 .Don't know - No change	V	12 .Don't know to value
	3 .Refused - No change O .Value to Value	V V	13 .Refused to value 20 .Value to longitudinal value
V 13	1 .Blank to Value 2 .Don't know to Value	V V	21 .Blank to longitudinal value 22 .Don't know to longitudinal
V 13	3 .Refused to Value	V	.value
V 2:	O .Value to Longitudinal value 1 .Blank to Longitudinal value	V V	23 .Refused to longitudinal value 30 .Value to allocated value long
V 22	2 .Don't know to Longitudinal .value	V V	31 .Blank to allocated value long 32 .Don't know to allocated value
V 23	3 .Refused to Longitudinal val	ue V	.long
V 30	O .Value to Allocated value lo	ng. V	33 .Refused to allocated value long

V 40 .Value to allocated value V 23 .Refused to longitudinal value V 41 .Blank to allocated value V 30 .Value to allocated value long. V 42 .Don't know to allocated value V 31 .Blank to allocated value long. V 43 .Refused to allocated value V 32 .Don't know to allocated value V 10ng. V 50 .Value to blank V 10ng. V 52 .Don't know to blank V 33 .Refused to allocated value V 53 .Refused to blank V 30 .Value to allocated value V 10ng. V 40 .Value to allocated value V 10ng. V 41 .Blank to allocated value V 10 .Value V 10
V 50 .Value to blank V .long. V 52 .Don't know to blank V 33 .Refused to allocated value V 53 .Refused to blank V .long. V 40 .Value to allocated value D PXDISEAR 2 877 V 41 .Blank to allocated value Allocation Flag V 42 .Don't know to allocated value V -1 .Not allocated V 43 .Refused to allocated value V 00 .Value - no change V 50 .Value to blank
V 52 .Don't know to blank V 33 .Refused to allocated value V 53 .Refused to blank V .long.  V 40 .Value to allocated value V 41 .Blank to allocated value V 42 .Don't know to allocated value V -1 .Not allocated V 43 .Refused to allocated value V 00 .Value - no change V 50 .Value to blank
V 40 .Value to allocated value D PXDISEAR 2 877 V 41 .Blank to allocated value Allocation Flag V 42 .Don't know to allocated value V -1 .Not allocated V 43 .Refused to allocated value V 00 .Value - no change V 50 .Value to blank
Allocation Flag V 42 .Don't know to allocated value V -1 .Not allocated V 43 .Refused to allocated value V 00 .Value - no change V 50 .Value to blank
V 00 .Value - no change V 50 .Value to blank
V 01 .Blank - no change V 52 .Don't know to blank V 02 .Don't know - no change V 53 .Refused to blank
V 03 .Refused - no change V 10 .Value to value D PXMNTVTY 2 891 (0:53)
V 11 .Blank to value Allocation flag for PEMNTVTY
V 12 .Don't know to value Same as PXNATVTY V 13 .Refused to value
V 20 .Value to longitudinal value D PXFNTVTY 2 893 (0:53) V 21 .Blank to longitudinal value Allocation flag for PEFNTVTY V 22 .Don't know to longitudinal Same as PXNATVTY V .value
V 23 .Refused to longitudinal value D PXINUSYR 2 895 (0:53) V 30 .Value to allocated value long Allocation flag for PEINUSYR V 31 .Blank to allocated value long Same as PXNATVTY V 32 .Don't know to allocated value
V .long D PRWERNAL 1 897 (0:1)
V 40 .Value to allocated value V $1$ .Allocated
V 41 .Blank to allocated value V 42 .Don't know to allocated value D PRHERNAL 1 898 (0:1)
V 43 .Refused to allocated value V 0 .Not allocated V 50 .Value to blank V 1 .Allocated
V 52 .Don't know to blank V 53 .Refused to blank D AXHRS 1 899 (0:4) V 0 .No change or children or armed
V 0 .No change or children or armed D PXDISEYE 2 879 V .forces
Allocation Flag V 4 .Allocated Values same as PXDISEAR
D AXWHYABS 1 900 (0:4) D PXDISREM 2 881 V 0 .No change or children or armed
Allocation Flag
Values same as PXDISEAR V 4 .Allocated
D PXDISPHY 2 883 D AXPAYABS 1 901 (0:4) Allocation Flag V 0 .No change or children or armed
Values same as PXDISEAR V .forces V 4 .Allocated
D PXDISDRS 2 885 Allocation Flag D AXCLSWKR 1 902 (0:4)
Values same as PXDISEAR V 0 .No change or children or armed
D PXDISOUT 2 887 V 4 .Allocated
Allocation Flag Values same as PXDISEAR D AXNLFLJ 1 903 (0:4)
V 0.No change or children or armed D PXNATVTY 2 889 (0:53) V .forces
Allocation flag for PENATVTY V 4 .Allocated V -1 .Not allocated
V 00 .Value - no change D AXUSLHRS 1 904 (0:4) V 01 .Blank - no change V 0 .No change or children or armed
V 02 .Don't know - no change V .forces
V 03 .Refused - no change V 4 .Allocated V 10 .Value to value
V 11 .Blank to value D AXHRLYWK 1 905 (0:4) V 12 .Don't know to value V 0 .No change or children or armed
V 13 .Refused to value V .forces
V 20 .Value to longitudinal value V 4 .Allocated V 21 .Blank to longitudinal value V 22 .Don't know to longitudinal D AXUNMEM 1 906 (0:4)
V value V 0 .No change or children or armed

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE
V V D AXUNCOV	.forces 4 .Allocated 1 907 (0:4)	D I_PYRSN V V	1 922 (0:1) 0 .No change or children 1 .Allocated
V V V	<ul><li>0 .No change or children or armed .forces</li><li>4 .Allocated</li></ul>	D I_PHMEMP V V	1 923 (0:1) 0 .No change or children 1 .Allocated
D AXENRLW V V	<ul><li>1 908 (0:4)</li><li>0 .No change or children or armed .forces</li><li>4 .Allocated</li></ul>	D I_HRSWK V V	1 924 (0:1) O .No change or children 1 .Allocated
D AXHSCOL V V	1 909 (0:4) 0 .No change or children or armed .forces 4 .Allocated	D I_HRCHK V V	1 925 (0:1) 0 .No change or children 1 .Allocated
D AXFTPT V V	1 910 (0:4) 0 .No change or children or armed .forces	D I_PTYN V V	O .No change or children 1 .Allocated
V D AXLFSR	4 .Allocated 1 911 (0:4)	D I_PTWKS V V	1 927 (0:1) O .No change or children 1 .Allocated
flag V V	force status recode allocation  O .No change or children or armed .forces	D I_PTRSN V V	1 928 (0:1) O .No change or children 1 .Allocated
Alloca	4 .Allocated  **************************  tion Flags for Thomas	D I_LJCW V V	1 929 (0:1) O .No change or children 1 .Allocated
D I_WORKYN V	and Allocated Items  *************  1 912 (0:1)  0 .No change or children  1 .Allocated	D I_INDUS V V	1 930 (0:1) O .No change or children 1 .Allocated
V D I_WTEMP V V	1 913 (0:1) 0 .No change or children 1 .Allocated	D I_OCCUP V V	1 931 (0:1) O .No change or children 1 .Allocated
D I NWLOOK	1 914 (0:1) 0 .No change or children 1 .Allocated	D I_NOEMP V V	1 932 (0:1) 0 .No change or children 1 .Allocated
	1 915 (0:1) 0 .No change or children 1 .Allocated	D I_NXTRES Imput V V	1 933 (0:5) ation flag 0 .NIU, or not changed 1 .Assigned from householder
D I_RSNNOT V V	1 916 (0:1) O .No change or children 1 .Allocated	V V V	<ul><li>2 .Assigned from spouse</li><li>3 .Assigned from mother</li><li>4 .Assigned from father</li><li>5 .Allocated from matrix</li></ul>
D I_WKSWK V V	1 917 (0:1) O .No change or children 1 .Allocated	V	ME imputation flag. O .NIU, or not changed.
D I_WKCHK V V	1 918 (0:1) O .No change or children 1 .Allocated	V V V V	<ol> <li>Assigned from householder.</li> <li>Assigned from spouse</li> <li>Assign from mother</li> <li>Assign from father</li> <li>Allocated from matrix mob</li> </ol>
D I_LOSEWK V V	1 919 (0:1) O .No change or children 1 .Allocated	D I_MIG2	2 935 (0:10) T imputation flag. O .NIU, or not changed.
D I_LKWEEK V V	1 920 (0:1) O .No change or children 1 .Allocated	V V V V	1 .Assigned from householder 2 .Assigned from spouse 3 .Assigned from mother 4 .Assigned from father
D I_LKSTR V V	1 921 (0:1) 0 .No change or children 1 .Allocated	V V V	5 .Allocated from matrix MIG1 6 .Allocated from matrix MIG2 7 .Allocated from MIG3

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE
V 10	8 .Allocated from MIG4 9 .Allocated from MIG5 0 .Allocated from MIG6	D I_WCTYP V V	1 952 (0:1) 0 .No change or children 1 .Allocated
Imputat V ( V 2 V 3	1 937 (0:5) tion flag. D.NIU, or not changed. L.State and below assigned C.County and below assigned MCD and below assigned L.Place only C.County in New York City Lassigned	D I_WCVAL V V V V	1 953 (0:4) 0 .No allocation 1 .Allocated from hot deck 2 .Allocated a loss 3 .Statistically matched at Level 1 4 .Statistically matched at Level 2
	1 938 (0:1) O .No change or children I .Allocated	D T SSVAI	1 954 (0:1) 0 .No change or children 1 .Allocated 1 _955 (0:4)
D I_ERNYN V ( V 1	1 939 (0:1) O .No change or children O .Allocated	V V V	1 O. No allocation 1 .Allocated from hot deck 2 .Allocated a loss 3 .Statistically matched at Level 1 4 .Statistically matched at Level 2
	1 940 (0:1) O .No change or children I .Allocated	D RESNSSA RESNS	1 956 (0:1) S1_2 allocation flag O .Not imputed or not in universe
V (	1 941 (0:1) O .No change or children I .Allocated	V V D I_SSIYN V	1 .Imputed 1 957 (0:1) 0 .No change or children 1 .Allocated
V (	1 942 (0:1) O .No change or children I .Allocated	D SSKIDYNA SSKID	1 958 (0:1) YN allocation flag
V (V	1 943 (0:1) D .No change or children L .Allocated	V V	
V (	1 944 (0:1) O .No change or children I .Allocated	D I_SSIVAL V V V V	1 959 (0:4) 0 .No allocation 1 .Allocated from hot deck 2 .Allocated a loss 3 .Statistically matched at Level 1 4 .Statistically matched at Level 2
D I_SEYN V (	1 945 (0:1) O .No change or children I .Allocated	D RESNSSIA	
D I_SEVAL V ( V 1	1 946 (0:1) O .No change or children I .Allocated	V V	O .Not imputed or not in universe 1 .Imputed
D I_FRMYN V ( V 1	1 947 (0:1) O .No change or children I .Allocated	V	<pre>0 .No change or children 1 .Allocated</pre>
V (	1 948 (0:1) O .No change or children O .Allocated	SSIKI	1 962 (0:1) DYN allocation flag O .Not imputed or not in universe 1 .Imputed
D I_UCYN V ( V 1	1 949 (0:1) O .No change or children O .Allocated	D I_PAWTYP V V	1 963 (0:1) O .No change or children 1 .Allocated
V (	1 950 (0:4) O .No allocation I .Allocated from hot deck O .Allocated a loss	D I_PAWMO V V	1 964 (0:1) O .No change or children 1 .Allocated
V 3	3 .Statistically matched at Level 1 4 .Statistically matched at Level 2	D I_PAWVAL V V	1 965 (0:4) O .No allocation 1 .Allocated from hot deck
V (	1 951 (0:1) O .No change or children I .Allocated	V V V	2 .Allocated a loss 3 .Statistically matched at Level 1 4 .Statistically matched at Level 2

DATA	SIZE BEGIN RANGE	DATA	SIZE BEGIN RANGE
D I_VETYN V 0 V 1	1 966 (0:1) .No change or children .Allocated	V V D I RETYN	<ul><li>3 .Statistically matched at Level 1</li><li>4 .Statistically matched at Level 2</li><li>1 981 (0:1)</li></ul>
D I_VETTYP	1 967 (0:1) .No change or children	V V D I_RETSC1	<pre>0 .No change or children 1 .Allocated 1 982 (0:1)</pre>
D I_VETQVA	1 968 (0:1) .No change or children	V V D T PETVI 1	0 .No change or children 1 .Allocated 1 .983 (0:4)
V 0	1 969 (0:4) .No allocation .Allocated from hot deck .Allocated a loss .Statistically matched at Level 1 .Statistically matched at Level 2	V V V V	O .No allocation 1 .Allocated from hot deck 2 .Allocated a loss 3 .Statistically matched at Level 1 4 .Statistically matched at Level 2
D I_SURYN 0	1 970 (0:1) .No change or children .Allocated	V V V V	1 .No allocation 1 .Allocated from hot deck 2 .Allocated a loss 3 .Statistically matched at Level 1 4 .Statistically matched at Level 2
V 0 V 1	1 971 (0:1) .No change or children .Allocated	D I_INTYN V V	1 985 (0:1) 0 .No change or children 1 .Allocated
V 0 V 1	1 972 (0:1) .No change or children .Allocated	V	1 986 (0:4) 0 .No allocation 1 .Allocated from hot deck
V 0 V 1	1 973 (0:4) .No allocation .Allocated from hot deck .Allocated a loss	V V	<ul><li>2 .Allocated a loss</li><li>3 .Statistically matched at Level 1</li><li>4 .Statistically matched at Level 2</li></ul>
V 3	.Allocated a loss .Statistically matched at Level 1 .Statistically matched at Level 2	D I_DIVYN V V	
V 0 V 1 V 2 V 3	<pre>1 974 (0:4) .No allocation .Allocated from hot deck .Allocated a loss .Statistically matched at Level 1 .Statistically matched at Level 2</pre>	V V	1 988 (0:4) 0 .No allocation 1 .Allocated from hot deck 2 .Allocated a loss 3 .Statistically matched at Level 1 4 .Statistically matched at Level 2
D I_DISHP V 0 V 1	1 975 (0:1) .No change or children .Allocated	V	1 989 (0:1) 0 .No change or children 1 .Allocated
D I_DISCS V 0 V 1	1 976 (0:1) .No change or children .Allocated	D I_RNTVAL	1 990 (0:4) 0 No allocation
V 0	1 977 (0:1) .No change or children .Allocated	V V V	<ul><li>1 .Allocated from hot deck</li><li>2 .Allocated a loss</li><li>3 .Statistically matched at Level 1</li><li>4 .Statistically matched at Level 2</li></ul>
D I_DISSC2 V 0 V 1	1 978 (0:1) .No change or children .Allocated	D I_EDYN V V	1 991 (0:1) O .No change or children 1 .Allocated
V 0 V 1	1 979 (0:4) .No allocation .Allocated from hot deck	D I_EDTYP1 V V	1 992 (0:1) O .No change or children 1 .Allocated
V 3 V 4	.Allocated a loss .Statistically matched at Level 1 .Statistically matched at Level 2	D I_EDTYP2 V V	1 993 (0:1) O .No change or children 1 .Allocated
V 0 V 1	1 980 (0:4) .No allocation .Allocated from hot deck .Allocated a loss	D T OFDVAL	1 994 (0:4) O .No allocation 1 .Allocated from hot deck

V	DATA	SIZE BEGIN RANGE	DATA SIZE BEGIN RANGE
V	V 3	3 .Statistically matched at Level 1	Imputation item: POUT V 0 .No V 1 .Allocated
D   Carrect   1   996 (0:4)   1   Allocated from hot deck   2   Allocated a loss   1   Allocated   1   Alloc	D I_CSPYN V 0 V 1	1 995 (0:1) ).No change or children L.Allocated	Imputation item: OUT V 0 .No
Timputation item: CATD	V 0	) .No allocation	D I_CARE 1 1011 (0:2) Imputation item: CARE V 0 .No V 1 Allocated
D I_FINYN			Imputation item: CAID
D T_FINVAL	V 0	No change or children	V 1 .Allocated V 2 .Logical imputed
V		1 1000 (0:4)	Imputation item: MON
V	V 1 V 2	.Allocated from hot deck .Allocated a loss	V 1 .Allocated
V	V 3 V 4	3 .Statistically matched at Level 1 4 .Statistically matched at Level 2	D I_OTH 1 1014 (0:2) Imputation item: oth
V	V 0	) .No allocation	V 1 .Allocated V 2 .Logical imputed
V 4 .Statistically matched at Level 2 V 0 .No V 1 .Allocated V 2 .Logical imputed WICYNA 1 1002 (0:1) V 2 .Logical imputed WICYN allocation flag V 0 .Not imputed or not in universe V 1 .Imputed V 1 .Imputed V 0 .No D I_HI 1 1003 (0:1) V 1 .Allocated Imputation item: HI V 0 .No V 1 .Allocated V 1 .Allocated V 0 .No U 1 .Allocated V 0 .No V 1 .Allocated V 0 .No V 1 .Allocated D I_PAID 1 1005 (0:1) Imputation item: PAID V 0 .No V 1 .Allocated V 0 .No V 1 .Allocated V 0 .No V 1 .Allocated D I_HEA 1 1018 (0:1) Imputation item: HEA V 0 .No V 1 .Allocated V 0 .No V 1 .Allocated D I_HEA 1 1019 (0:1) AHIPER allocation flag. V 0 .No V 1 .Allocated D I_HIOUT 1 1006 (0:1) Imputation item: HIOUT V 0 .No V 1 .Allocated D I_AHIPER allocation flag. V 0 .No V 1 .Allocated D I_AHITYP 1 1020 (0:1) AHITYP allocation flag. D I_PRIV 1 1007 (0:1) V 0 .Not imputed OR NIU V 0 .Not imputed OR NIU		Allocated from not deck ? .Allocated a loss 3 .Statistically matched at Level 1	
WICYN allocation flag	V 4	Statistically matched at Level 2	V 0 .No V 1 .Allocated
D I_HI	WICYN a	lllocation flag ) .Not imputed or not in universe	D I_OSTPER 1 1016 (0:1)
Imputation item: HI		·	
D I_DEPHI	Imputat V 0	ion item: HI ).No	D I_OSTYP
Imputation item: DEPHI			OTHSTYP6. V 0.No
Imputation item: HEA	Imputat V 0	ion item: DEPHI ).No	
Imputation item: PAID   V   1 .Allocated   V   0 .No   V   1 .Allocated   D IAHIPER   1 1019 (0:1)   AHIPER allocation flag.   D I_HIOUT   1 1006 (0:1)   V   0 .Not imputed OR NIU   V   1 .Imputed   V   1 .Allocated   D IAHITYP   1 1020 (0:1)   AHITYP   AHITYP   AHITYP   AHITYP   AHITYP   AHITYP   O .Not imputed OR NIU   D I_PRIV   1 1007 (0:1)   V   O .Not imputed OR NIU   O .Not impu			Imputation item: HEA
AHIPER allocation flag.  D I_HIOUT	Imputat V 0	ion item: PAID ).No	
Imputation item: HIOUT V 1 .Imputed  V 0 .No V 1 .Allocated D IAHITYP 1 1020 (0:1)  AHITYP allocation flag. D I_PRIV 1 1007 (0:1) V 0 .Not imputed OR NIU			AHIPER allocation flag.
AHITYP allocation flag.  D I_PRIV	Imputat V 0	ion item: HIOUT ).No	V 1 .Imputed
The impreed of the			AHITYP allocation flag.
V 0.No	Imputat V 0	ion item: PRIV ).No	V 1 .NIU
V 1 .Allocated D I_PCHIP 1 1021 (0:1) PCHIP allocation flag. D I_DEPRIV 1 1008 (0:1) V 0 .Not imputed or NIU			PCHIP allocation flag.
Imputation item: DEPRIV V $1$ .Imputed V $0$ .No	Imputat V 0	ion item: DEPRIV ).No	V 1 .Imputed
V 1 .Allocated D I_PENPLA 1 1022 (0:1) V 0 .No change or children D I_POUT 1 1009 (0:1) V 1 .Allocated			V 0 .No change or children

DATA	SIZE BEGIN	KANGE	DAT	Α
		(0:1) or children		TSUR\ Su To
_	1 1024	(0.5)	V V	
V 0	on flag for .Valid resp	PHIP_VAL.	D	TSUR\ Su To
v 2	.(non- e	lderly only) at individual l	v evel v	
v 3	.(elderly	only) n family with at		TDIS
	one valid. Value cha.	response nged to \$0 becaus mbers are uninsu	se all	Di To
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Retirement income, source 1,
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Farm self employment income topcoded

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1 .Topcoded ٧

D TOI\_VAL 1 1069 Other income

Topcoded flag

0 .Not topcoded

1 .Topcoded ٧

D TPHIP\_VAL 1 1070 (0:1) Health insurance premiums

Topcoded flag

0 .Not topcoded

1 .Topcoded ٧

D TPOTC\_VAL 1 1071 (CONTROL OF MEDICAL PROPERTY OF TRANSPORT OF TRANSP 1071 (0:1)

D TPMED\_VAL 1 1072 (0:1)

Medical expenses (except OTC)
Topcoded flag
V 0 .Not topcoded
V 1 .Topcoded

D TCHSP\_VAL 1 1073 (0:1)
Child support paid
Topcoded flag
V 0 .Not topcoded
V 1 .Topcoded

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# Glossary

# Subject Concepts

# Age

Age classification is based on the age of the person at his/her last birthday. The adult universe (i.e., population of marriageable age) is comprised of persons 15 years old and over for the Annual Social and Economic (ASEC) Supplement data and for CPS labor force data.

### **Annuities**

(See Income.)

### **Armed Forces**

Armed Forces members enumerated in off-base housing or on base with their families are included on the CPS ASEC file. In addition to demographic and family data, supplemental data on income and work experience for Armed Forces members are included.

# **Base Weight**

The constant weight assigned to the sample (inverse of the sampling fraction) which is adjusted to produce the final weight.

# **Civilian Labor Force**

(See Labor Force.)

## **Class of Worker**

This refers to the broad classification of the person's employer. On the ASEC file, these broad classifications for current jobs are private, government, self-employed, without pay, and never worked. Private and government workers are considered "wage and salary workers;" this classification scheme includes self-employed, incorporated persons in with "private" workers. For the longest job held last year, this class of worker scheme includes private; government by level/Federal, State, and local; self-employed incorporated, self-employed unincorporated or farm; and without pay. The wage and salary category for longest job held includes private, government (all levels), and self-employed incorporated.

# **Dividends**

(See Income)

### **Duration of Unemployment**

Duration of unemployment represents the length of time (through the current survey week) during which persons classified as unemployed are continuously looking for work. For persons on layoff, duration of unemployment represents the number of full weeks since the termination of their most recent employment. A period of two weeks or more during which a person is employed or ceased looking for work is considered to break the continuity of the present period of seeking work. Average duration is an arithmetic mean computed from a distribution by single weeks of unemployment.

# Earners, Number of

The file includes all persons 15 years old and over in the household with \$1 or more in wages and salaries, or \$1 or more of a loss in net income from farm or nonfarm self-employment during the preceding year.

## **Earnings Weight**

Each person record in month-in- sample 4 and 8 contains an earnings weight for current earnings.

#### Education

(See Level of School Completed.)

### Employed

(See Labor Force.)

### **Energy Assistance Program**

The Low-Income Home Energy Assistance Program provides financial assistance to qualified households to help them pay heating costs. The program is funded by the Federal government and administered by the States under broad guidelines. In some States a household may automatically be eligible for this program if the household receives (1) Aid to Families with Dependent Children, (2) Food Stamps, (3) Supplemental Security Income (SSI), and (4) certain Veterans' benefits.

The energy assistance questions were asked for the first time in 1982. In 2011, the question was revised to include assistance for cooling as well as heating expenses, and the reference period was expanded from:
(a) receipts since October 1 of the previous year; to (b) receipts for the entire previous calendar year.

#### Family

A family is a group of two persons or more (one of whom is the householder) residing together and related by birth, marriage, or adoption. All such persons (including related subfamily members) are considered as

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members of one family. Beginning with the 1980 CPS, unrelated subfamilies (referred to in the past as secondary families) are no longer included in the count of families, nor are the members of unrelated subfamilies included in the count of family members.

## **Family Household**

A family household is a household maintained by a family (as defined above), and may include among the household members any unrelated persons (unrelated subfamily members and/or unrelated individuals) who may be residing there. The number of family households is equal to the number of families. The count of family household members differs from the count of family members, however, in that the family household members include all persons living in the household, whereas family members include only the householder and his/her relatives (See definition of Family).

## **Family Weight**

The weight on the family record is the March supplement weight of the householder or reference person. This weight on the primary family record should be used to tabulate the number of families.

## Farm Self-Employment Net Income

The term is defined as net money income (gross receipts minus operating expenses) from the operation of a farm by a person on his own account, as an owner, as a renter, or as a sharecropper. Gross receipts include the value of all products sold, government crop loans, money received from the rental of farm equipment to others, and incidental receipts from the sale of wood, sand, gravel, etc.

Operation expenses include cost of feed, fertilizer, seed, and other farming supplies, cash wages paid to farm hands, depreciation charges, cash rent, interest on farm mortgages, farm building repairs, farm taxes (not State and Federal income taxes), etc. The value of fuel, food, or other farm products used for household living is not included as part of net income. Inventory changes are considered in determining net income only when they are accounted for in replies based on income tax returns or other official records which reflect inventory changes.

### **Final Weight**

Used in tabulating monthly labor force items. This weight should be used when producing estimates from the basic CPS data. It should not be used to tabulate ASEC supplement data.

## **Food Stamps**

The Food Stamp Act of 1977 was enacted for the purpose of increasing the food purchasing power of eligible households through the use of coupons to purchase food. The Food and Nutrition Service of the U.S. Department of Agriculture (USDA) administers the Food Stamp Program through State and local welfare offices. The Food Stamp Program is the major national income support program which provides benefits to all low- income and low-resource households regardless of household characteristics (e.g., sex, age, disability, etc.). The questions on participation in the Food Stamp Program in the ASEC supplement were designed to identify households in which one or more of the current members received food stamps during the previous calendar year. Once a food stamp household was identified, a question was asked to determine the number of current household members covered by food stamps during the previous calendar year. Questions were also asked about the number of months food stamps were received during the previous calendar year and the total face value of all food stamps received during that period.

#### **Full-Time Worker**

Persons on full-time schedules include persons working 35 hours or more, persons who worked 1-34 hours for noneconomic reasons (e.g., illness) and usually work full-time, and persons "with a job but not at work" who usually work full-time.

#### **Group Health Insurance Coverage**

Civilian persons 15 years old and over who worked in the previous calendar year and who participated in group health insurance plans provided by the employer or union were asked whether part or all of the health insurance premiums were paid for by the union or employer and the extent of persons covered.

Additional questions were asked to determine if sample persons were covered by any other type of health insurance plan. These items are intended to measure retirees covered by continuing employer provided coverage and persons who purchased coverage on their own.

### **Group Quarters**

Group quarters are noninstitutional living arrangements for groups not living in conventional housing units or groups living in housing units containing nine or more persons unrelated to the person in charge.

## **Head Versus Householder**

Beginning with the March 1980 CPS, the Census Bureau discontinued the use of the terms "head of household" and "head of family." Instead, the terms "householder"

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and "family householder" are used.

## **Highest Grade of School Attended**

(See Level of School Completed.)

## **Hispanic Origin**

Persons of Hispanic origin in this file are determined on the basis of a question asking if the person is Spanish, Hispanic, or Latino. If the response is "yes," a follow-up question determines a specific ethnic origin, asking to select their (the person's) origin from a "flash card" listing. The flash-card selections are Mexican, Mexican-American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group.

#### **Hours of Work**

Hours of work statistics relate to the actual number of hours worked during the survey week. For example, a person who normally works 40 hours a week but who is off on the Veterans Day holiday is reported as working 32 hours even though he is paid for the holiday.

For persons working in more than one job, the figures relate to the number of hours worked in all jobs during the week. However, all the hours are credited to the major job.

#### Household

A household consists of all the persons who occupy a house, an apartment, or other group of rooms, or a room, which constitutes a housing unit. A group of rooms or a single room is regarded as a housing unit when it is occupied as separate living quarters; that is, when the occupants do not live with any other person in the structure, and when there is direct access from the outside or through a common hall. The count of households excludes persons living in group quarters, such as military barracks and institutions. Inmates of institutions (mental hospitals, rest homes, correctional institutions, etc.) are not included in the survey.

#### Household Weight

Household weight is the March Supplement weight of the householder. This weight should be used to tabulate estimates of households.

## Householder

The householder refers to the person (or one of the persons) in whose name the housing unit is owned or rented (maintained) or, if there is no such person, any adult member, excluding roomers, boarders, or paid

employees. If the house is owned or rented jointly by a married couple, the householder may be either the husband or the wife. The person designated as the householder on the file is the "reference person" on the CPS-260 control card to whom the relationship of all other household members, if any, is recorded.

#### Householder With No Other Relatives in Household

A householder who has no relatives living in the household. This is the entry for a person living alone. Another example is the designated householder of an apartment shared by two or more unrelated individuals.

# Householder With Other Relatives (Including Spouse) in Household

The person designated as householder if he/she has one or more relatives (including spouse) living in the household.

#### Income

For each person in the sample who is 15 years old and over, questions are asked on the amount of money income received in the preceding calendar year from each of the following sources: (1) money wages or salary; (2) net income from nonfarm self-employment; (3) net income from farm self-employment; (4) Social Security or railroad retirement; (5) Supplemental Security Income; (6) public assistance or welfare payments; (7) interest (on savings or bonds); (8) dividends, income from estates or trusts, or net rental income; (9) veterans' payment or unemployment and workmen's compensation; (10) private pensions or government employee pensions; (11) alimony or child support, regular contributions from persons not living in the household, and other periodic income.

Although income statistics refer to receipts during the preceding year, the characteristics of the person such as age, labor force status, etc., and the composition of households refer to the time of the survey. The income of the household does not include amounts received by persons who are members of the household during all or part of the income year if these persons no longer reside with the household at the time of enumeration. On the other hand, household income includes amounts reported by persons who did not reside with the household during the income year but who were members of the household at the time of enumeration.

Data on consumer income collected in the CPS by the Census Bureau cover money income received (exclusive of certain money receipts such as capital gains) before payments for personal income taxes, Social Security,

union dues, Medicare deductions, etc. Also, money income does not reflect the fact that some households receive part of their income in the form of non-money transfers such as food stamps, health benefits, subsidized housing, and energy assistance; that many farm households receive non-money income in the form of rent free housing and goods produced and consumed on the farm; or that non-money income is received by some nonfarm residents that often takes the form of the use of business transportation and facilities, or full or partial contributions for retirement programs, medical and educational expenses, etc. These elements should be considered when com-paring income levels. Moreover, readers should be aware that for many different reasons there is a tendency in household surveys for respondents to under report their income. From an analysis of independently derived income estimates, it has been determined that wages and salaries tend to be much better reported than such income types as public assistance, Social Security, and net income from interest, dividends, rents, etc.

## **Income Sources - Wages and Salary**

Money wages or salary is defined as total money earnings received for work performed as an employee during the income year. It includes wages, salary, Armed Forces pay, commissions, tips, piece-rate payments, and cash bonuses earned, before deductions are made for taxes, bonds, pensions, union dues, etc. Earnings for self-employed incorporated businesses are considered wage and salary.

## **Income Sources - Nonfarm Self-Employment**

Net income from nonfarm self-employment is net money income (gross receipts minus expenses) from one's own business, professional enterprise, or partnership. Gross receipts include the value of all goods sold and services rendered. Expenses include costs of goods purchased, rent, heat, light, power, depreciation charges, wages and salaries paid, business taxes (not personal income taxes), etc. In general, inventory changes are considered in determining net income since replies based on income tax returns or other official records do reflect inventory changes. However, when values of inventory changes are not reported, net income figures exclusive of inventory changes are accepted. The value of saleable merchandise consumed by the proprietors of retail stores is not included as part of net income.

### **Income Sources - Farm Self-Employment**

Net income from farm self-employment is net money income (gross receipts minus operating expenses) from the operation of a farm by a person on his own account, as an owner, as a renter, or as a sharecropper. Gross receipts include the value of all products sold,

government crop loans, money received from the rental of farm equipment to others, and incidental receipts from the sale of wood, sand, gravel, etc.

Operating expenses include cost of feed, fertilizer, seed, and other farming supplies, cash wages paid to farm hands, depreciation charges, cash rent, interest on farm mortgages, farm building repairs, farm taxes (not State and Federal income taxes), etc. The value of fuel, food, or other farm products used for family living is not included as part of net income. In general, inventory changes are considered in determining net income only when they are accounted for in replies based on income tax returns or other official records which reflect inventory changes; otherwise, inventory changes are not taken into account.

### **Income Sources - Social Security**

Social Security includes Social Security pensions and survivors' benefits, and permanent disability insurance payments made by the Social Security Administration prior to deductions for medical insurance and railroad retirement insurance checks from the U.S. Government. "Medicare" reimbursements are not included.

Income Sources - Supplemental Security Income Supplemental Security Income includes payments made by Federal, State, and local welfare agencies to low income persons who are (1) aged (65 years old and over), (2) blind, or (3) disabled.

#### **Income Sources - Public Assistance**

Public assistance or welfare payments include public assistance payments such as Aid to Families with Dependent Children and general assistance.

#### **Income Sources - Interest and Dividends**

Interest, dividends, income from estates or trusts, net rental income or royalties include dividends from stockholdings or membership in associations, interest on savings or bonds, periodic receipts from estates or trust funds, net income from rental of a house, store, or other property to others, receipts from boarders or lodgers, and net royalties.

**Income Sources - Unemployment Compensation** 

Worker's Compensation, and Veterans' Payments. Unemployment compensation, veterans' payments, or worker's compensation includes: (1) unemployment compensation received from government unemployment insurance agencies or private companies during periods of unemployment and any strike benefits received from union funds; (2) money paid periodically by the Veterans Administration to disabled members of the

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Armed Forces or to survivors of deceased veterans, subsistence allowances paid to veterans for education and on-the-job training, as well as so-called "refunds" paid to ex-servicemen as GI insurance premiums; and (3) worker's compensation received periodically from public or private insurance companies for injuries incurred at work. The cost of this insurance must have been paid by the employer and not by the person.

## **Income Sources - Private and Government Pensions and Annuities**

Many employers and unions have established pension program their employees so that upon retirement the employee will receive regular income to replace his/her earnings. Many of these programs also provide income to the employees if he/she becomes severely disabled, or to his/her survivors if the employee dies. Other types of retirement income include annuities and paid up life insurance policies. Some people purchase annuities which yield a set amount over a certain number of years. Other people may convert their paid up life insurance policy into an annuity after they retire.

#### **Income Sources - Alimony and Child Support**

Alimony is money received periodically from a former spouse following a divorce or separation. Child support is money received from a parent for the support of their children following a divorce or legal separation. Money received from relatives, other than the parent, or friends is not considered as child support.

#### **Receipts Not Counted As Income**

Receipts from the following sources are not included as income: (1) money received from the sale of property, such as stocks, bonds, a house, or a car (unless the person is engaged in the business of selling such property, in which case the net proceeds is counted as income from self-employment); (2) withdrawals of bank deposits; (3) money borrowed; (4) tax refunds; (5) gifts; and (6) lump-sum inheritances of insurance payments.

## Industry, Occupation, and Class of Worker (I&O) - Current Job (basic data)

For the employed, current job is the job held in the reference week (the week before the survey). Persons with two or more jobs are classified in the job at which they worked the most hours during the reference week. The unemployed are classified according to their latest full-time job lasting two or more weeks or by the job (either full-time or part-time) from which they were on layoff. The I&O questions are also asked of persons not in the labor force who are in the fourth and eighth months in sample and who have worked in the last five years. The occupation/industry classification system for the 2000 Census was used to code CPS data beginning with the January 2003 file. See Table 1 below; the occupation classifications underwent revisions in 2011, to make them consistent with Census 2010.

Table 1

Subject		Current or Most Recent Full-Time Job	Longest Job Last Year (Work Exp)		
		Characte	Character Position		
Industry	4 digit detailed	P 168-171	P 292-295		
	2-digit detailed	P 209-210	P 287-288		
	(Recode)				
	Major Group Recode	P 207-208	P 289-290		
Occupation	4-digit detailed	P 172-175	P 296-299		
_	2-digit detailed	P 213-214	P 283-284		
	(Recode)				
	Major Group Recode	P 211-212	P 285-286		
Class of Worker		P 176	P 291		

# Industry, Occupation, and Class of Worker- Longest Job (supplement data)

Longest job applies to the job held longest during the preceding year for persons who worked that year, without regard to their current employment status.

#### **Job Seekers**

All unemployed persons who made specific efforts to find a job sometime during the 4-week period preceding the survey week.

## **Keeping House**

Persons are classified as keeping house if they engage in own housework. This is one of the "not in labor force" classifications employment status recode (ESR) = 4.

## LFSR (Labor Force Status Recode)

This classification is available for each civilian 15 years old and over according to his/her responses to the monthly (basic) labor force items.

#### **Labor Force**

Persons are classified as in the labor force if they are employed, unemployed, or in the Armed Forces during the survey week. The "civilian labor force" includes all civilians classified as employed or unemployed. The file includes labor force data for civilians age 15 and over. However, the official definition of the civilian labor force is age 16 and over.

#### 1. Labor Force – Employed

Employed persons comprise (1) all civilians who, during the survey week did any work at all as paid employees or in their own business or profession, or on their own farm, or who work 15 hours or more as unpaid workers on a farm or a business operated by a member of the family; and (2) all those who have jobs but who are not working because of illness, bad weather, vacation, or labor- management dispute, or because they are taking time off for personal reasons, whether or not they are seeking other jobs. These persons would have an Labor Force Status Recode (LFSR) of 1 or 2 respectively in character 145 of the person record which designates "at work" and "with a job, but not at work." Each employed person is counted only once. Those persons who held more than one job are counted in the job at which they worked the greatest number of hours during the survey week. If they worked an equal number of hours at more than one job, they are counted at the job they held the longest.

#### 2. Labor Force – Unemployed

Unemployed persons are those civilians who, during the survey week, have no employment but are available for work, and (1) have engaged in any specific job seeking activity within the past 4 weeks such as registering at a

public or private employment office, meeting with prospective employers, checking with friends or relatives, placing or answering advertisements, writing letters of application, or being on a union or professional register; (2) are waiting to be called back to a job from which they had been laid off; or (3) are waiting to report to a new wage or salary job within 30 days. These persons would have an LFSR code of 3 or 4 in the person record. The unemployed includes job leavers, job losers, new job entrants, and job reentrants.

## 2a. Unemployed - Job Leavers

Persons who quit or otherwise terminate their employment voluntarily and immediately begin looking for work.

## 2b. Unemployed - Job Losers

Persons whose employment ends involuntarily, who immediately begin looking for work, and those persons who are already /on layoff.

## 2c. Unemployed - New Job Entrants

Persons who never worked at a full-time job lasting two weeks or longer.

## 2d. Unemployed - Job Reentrants

Persons who previously worked at a full-time job lasting two weeks or longer but are out of the labor force prior to beginning to look for work.

#### 3. Labor Force - Not in Labor Force

Included in this group are all persons in the civilian noninstitutional population who are neither employed nor unemployed. Information is collected on their desire for and availability to take a job at the time of the CPS interview, job search activity in the prior year, and reason for not looking in the 4-week period prior to the survey week. This group includes discouraged workers, defined as persons not in the labor force who want and are available for a job and who have looked for work sometime in the past 12 months (or since the end of their last job if they held one within the past 12 months), but who are not currently looking because they believe there are no jobs available or there are none for which they would qualify. Such persons have an LFSR code of 7 in the person record.

Finally, it should be noted that the unemployment rate represents the number of persons unemployed as a percent of the civilian labor force 16 years old and over. This measure can also be computed for groups within the labor force classified by sex, age, marital status, race, etc. The job loser, job leaver, reentrant, and new entrant rates are each calculated as a percent of the civilian labor

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force 16 years old and over; the sum of the rates for the four groups thus equals the total unemployment rate.

## Layoff

A person who is unemployed but expects to be called back to a specific job. If he/she expects to be called back within 30 days, it is considered a temporary layoff; otherwise, it is an indefinite layoff.

## Level of School Completed/Degree Received

These data changed on the March 1992 file. A new question, "What is the highest level of school ... has completed or the highest degree ... has received? Replace the old "highest grade attended" and "year completed" questions. The new question provides more accurate data on the degree status of college students. Educational attainment applies only to progress in "regular" school. Such schools include graded public, private, and parochial elementary and high schools (both junior and senior high), colleges, universities, and professional schools, whether day schools or night schools. Thus, regular schooling is that which may advance a person toward an elementary school certificate or high school diploma, or a college, university, or professional school degree. Schooling in other than regular schools is counted only if the credits obtained are regarded as transferable to a school in the regular school system.

#### **Looking for Work**

A person who is trying to get work or trying to establish a business or profession.

## **March Supplement Weight**

The March supplement weight is on all person records and is used to produce "supplement" estimates; that is, income, work experience, migration, and family characteristic estimates.

#### **Marital Status**

The marital status classification identifies four major categories: single (never married), married, widowed, and divorced. These terms refer to the marital status at the time of enumeration.

The category "married" is further divided into "married, civilian spouse present," "married, Armed Force spouse present," "married, spouse absent," "married, Armed Force spouse absent," and "separated." A person is classified as "married, spouse present" if the husband or wife is reported as a member of the household even though he or she may be temporarily absent on business or on vacation, visiting, in a hospital, etc., at the time of

the enumeration. Persons reported as "separated" included those with legal separations, those living apart with intentions of obtaining a divorce, and other persons permanently or temporarily estranged from their spouses because of marital discord.

For the purpose of this file, the group "other marital status" includes "widowed and divorced," "separated," and "other married, spouse absent."

#### Medicare

The Medicare Program is designed to provide medical care for the aged and disabled. The Basic Hospital Insurance Plan (Part A) is designed to provide basic protection against hospital costs and related post-hospital services. This plan also covers many persons under 65 years old who receive Social Security or railroad retirement benefits based on long-term disability. Part A is financed jointly by employers and employees through Social Security payroll deductions. Qualified persons 65 years old and over who are not otherwise eligible for Part A benefits may pay premiums directly to obtain this coverage. The Medical Insurance Plan (Part B) is a voluntary plan which builds upon the hospital insurance protection provided by the basic plan. It provides insurance protection covering physicians' and surgeons' services and a variety of medical and other health services received either in hospitals or on an ambulatory basis. It is financed through monthly premium payments by each enrollee, and subsidized by Federal general revenue funds.

The Medicare question on the ASEC supplement attempted to identify all persons 15 years old and over who were "covered" by Medicare at any time during the previous calendar year. The term "covered" means enrolled in the Medicare Program. In order to be counted, the person did not necessarily have to receive medical care paid for by Medicare.

#### Medicaid

The Medicaid Program is designed to provide medical assistance to needy families with dependent children, and to aged, blind, or permanently and totally disabled individuals whose incomes and resources are insufficient to meet the costs of necessary medical services. The program is administered by State agencies through grants from the Health Care Financing Administration of the Department of Health and Human Services. Funding for medical assistance payments consists of a combination of Federal, State, and in some cases, local funds.

Medicaid is a categorical program with complex eligibility rules which vary from State to State. There are two basic groups of eligible individuals: the categorically eligible and the medically needy. The major categorically eligible groups are all Aid to Families with Dependent Children (AFDC) recipients and most Supplemental Security Income (SSI) recipients. Other categorically eligible groups are (1) those who meet basic State cash assistance eligibility rules/aged, blind, disabled, needy single parents with children, and, in some States, needy unemployed parents with children, but who are not currently receiving money payments; and (2) needy persons who meet categorical eligibility standards but are institutionalized for medical reasons (e.g., low- income elderly persons in nursing homes). However, such institutionalized persons are not included in the CPS universe and, therefore, are not reflected in these statistics.

In roughly one-half of the States, coverage is extended to the medically needy/persons meeting categorical age, sex, or disability criteria, whose money incomes and assets exceed eligibility levels for cash assistance but are not sufficient to meet the cost of medical care. In such States, qualifying income and asset levels are usually above those set for cash assistance. Families with large medical expenses relative to their incomes and assets may also meet medically needy eligibility standards in these States.

The Medicaid question on the ASEC supplement attempted to identify all persons who were "covered" by Medicaid at any time during the previous calendar year. The term "covered" means enrolled in the Medicaid program, i.e., had a Medicaid medical assistance card, or incurred medical bills which were paid for by Medicaid. In order to be counted, the person did not have to receive medical care paid for by Medicaid.

After data collection and creation of an initial microdata file, further refinements were made to assign Medicaid coverage to children. In this procedure all children under 21 years old in families were assumed to be covered by Medicaid if either the householder or spouse reported being covered by Medicaid (this procedure was required mainly because the Medicaid coverage question was asked only for persons 15 years old and over). All adult AFDC recipients and their children, and SSI recipients living in States which legally require Medicaid coverage of all SSI recipients, were also assigned coverage.

### **Mobility Status**

The population of the United States, 15 years old and over, is classified according to mobility status on the basis of a comparison between the place of residence of each individual at the time of the ASEC supplement and the place of residence in March of the previous year.

The information on mobility status is obtained from the responses to a series of inquiries. The first of three inquiries is: "Was \_\_\_\_ living in this house one year ago?" If the answer was "No," the enumerator asked, "Where did \_\_\_ live on March 1, (last year)?" In classification, three main categories distinguish nonmovers, movers, and movers from abroad.

Nonmovers are all persons who are living in the same house at the end of the period as at the beginning of the period. Movers are all persons who are living in a different house at the end of the period than at the beginning of the period. Movers from abroad include all persons, either citizens or aliens, whose place of residence is outside the United States at the beginning of the period, that is, in an outlying area under the jurisdiction of the United States or in a foreign country. The mobility status for children is fully allocated from the mother if she is in the household; otherwise it is allocated from the householder.

## Month-In-Sample

The term is defined as the number of times a unit is interviewed. Each unit is interviewed eight times during the life of the sample.

#### Never Worked

A person who has never held a full-time civilian job lasting two consecutive weeks or more.

#### Nonfamily Householder

A nonfamily householder (formerly called a primary individual) is a person maintaining a household while living alone or with nonrelatives only.

## **Nonfarm Self-employment Net Income**

The term is defined as net money income (gross receipts minus expenses) from an individual's own business, professional enterprise, or partnership. Gross receipts include the value of all goods sold and services rendered. Expenses include costs of goods purchased, rent, heat, light, power, depreciation charges, wages and salaries paid, business taxes (not personal income taxes), etc. In general, inventory changes are considered in determining net income; replies based on income tax returns or other official records do reflect inventory changes; however, when values of inventory changes are not reported, net income figures exclusive of inventory changes are

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accepted. The value of saleable merchandise consumed by the proprietors of retail stores is not included as part of net income.

#### Nonworker

A person who did not do any work in the calendar year preceding the survey.

## Nonrelative of Householder With No Own Relatives in Household

A nonrelative of the householder who has no relative(s) of his own in the household. This category includes such nonrelatives as a ward, a lodger, a servant, or a hired hand, who has no relatives of his own living with him in the household.

# Nonrelative of Householder With Own Relatives (Including Spouse) in Household

Any household member who is not related to the householder but has relatives of his own in the household; for example, a lodger, his spouse, and their son.

#### Other Relative of Householder

Any relative of the householder other than his spouse, child (including natural, adopted, or step child), sibling, or parent; for example, grandson, daughter-in-law, etc.

#### **Own Child**

A child related by birth, marriage, or adoption to the family householder.

#### Part-Time, Economic Reasons

The item includes slack work, material shortages, repairs to plant or equipment, start or termination of job during the week, and inability to find full-time work. (See also Full-Time Worker.)

#### **Part-Time Other Reasons**

The item includes labor dispute, bad weather, own illness, vacation, demands of home housework, school, no desire for full-time work, and full-time worker only during peak season.

#### **Part-Time Work**

Persons who work between 1 and 34 hours are designated as working "part-time" in the current job held during the reference week. For the March supplement, a person is classified as having worked part-time during the preceding calendar year if he worked less than 35 hours per week in a majority of the weeks in which he worked during the year. Conversely, he is classified as

having worked full-time if he worked 35 hours or more per week during a majority of the weeks in which he worked.

#### Part-Year Work

Part-year work is classified as less than 50 weeks' work.

#### **Pension Plan**

The pension plan question on the ASEC supplement attempted to identify if pension plan coverage was available through an employer or union and if the employee was included. This information was collected for civilian persons 15 years old and over who worked during the previous calendar year.

## **Population Coverage**

Population coverage includes the civilian population of the United States plus approximately one million members of the Armed Forces in the United States living off post or with their families on post but excludes all other members of the Armed Forces. This file excludes inmates of institutions. The labor force and work experience data are not collected for Armed Forces members.

## **Poverty**

In this file, families and unrelated individuals are classified as being above or below the poverty level using a poverty index adopted by a Federal Interagency Committee in 1969 and slightly modified in 1981.

The modified index provides a range of income cutoffs or "poverty thresholds" adjusted to take into account family size, number of children, and age of the family householder or unrelated individual; prior to 1981, adjustments were also made on the basis of farmnonfarm residence and sex of the householder.

The impact of these revisions on the poverty estimates is minimal at the national level. The poverty cutoffs are updated every year to reflect changes in the Consumer Price Index. The average poverty threshold for a family of four was \$12,091 in 1985. For a detailed explanation of the poverty definition, see Current Population Reports, Series P-60, No. 238, Income, Poverty, and Health Insurance Coverage in the United States: 2009.

#### **Public Assistance**

(See Income.)

## **Public or Other Subsidized Housing**

Participation in public housing is determined by two factors: program eligibility and the availability of housing. Income standards for initial and continuing occupancy vary by local housing authority, although the limits are constrained by Federal guidelines. Rental charges, which, in turn, define net benefits, are set by a Federal statute not to exceed 30 percent of net monthly money income. A recipient unit can either be a family of two or more related persons or an individual who is handicapped, elderly, or displaced by urban renewal or natural disaster.

There are some programs through which housing assistance is provided to low-income families and individuals living in public or privately owned dwellings. Two of the more common types of programs in which Federal, State, and local funds are used to subsidize private sector housing are rent supplement and interest reduction plans. Under a rent supplement plan the difference between the "fair market" rent and the rent charged to the tenant is paid to the owner by a government agency. Under an interest reduction program the amount of interest paid on the mortgage by the owner is reduced so that subsequent savings can be passed along to low income tenants in the form of lower rent charges.

There were two questions dealing with public and low cost housing on the ASEC supplement questionnaire. The first question identifies residence in a housing unit owned by a public agency. The second question identifies beneficiaries who were not living in public housing projects, but who were paying lower rent due to a government subsidy. These questions differ from other questions covering noncash benefits in that they establish current recipiency status in March of the current year rather than recipiency status during the previous year.

#### Race

Beginning in January 2003, revisions to race categories took effect. Respondents were allowed to report more than one race, making selections from a "flash-card". The six race groups are: White, Black or African American, American Indian or Alaskan Native, Asian, Native Hawaiian or Other Pacific Islander, and Other race. The last category includes any other race except the five mentioned. Because of these changes, data on race are not directly comparable to previous files. Use caution when interpreting changes in the racial composition of the U.S. over time.

#### Reentrants

Persons who previously worked at a full-time job lasting two weeks or longer but who are out of the labor force prior to beginning to look for work.

#### Related Children

Related children in a family include own children and all other children in the household who are related to the householder by birth, marriage, or adoption. For each type of family unit identified in the CPS, the count of own children under 18 years old is limited to single (never married) children; however, "own children under 25" and "own children of any age," include all children regardless of marital status. The totals include nevermarried children living away from home in college dormitories.

## **Related Subfamily**

A related subfamily is a married couple with or without children, or one parent with one or more own single (never married) children under 18 years old, living in a household and related to, but not including, the householder or spouse. The most common example of a related subfamily is a young married couple sharing the home of the husband's or wife's parents. The number of related subfamilies is not included in the number of families.

### School, Major Activity

A person who spent most of his time during the survey week attending any kind of public or private school, including trade or vocational schools in which students receive no compensation in money or kind.

#### School Lunches

The National School Lunch Program is designed to assist States in providing a school lunch for all children at moderate cost. The National School Lunch Act of 1946 was further amended in 1970 to provide free and reduced-price school lunches for children of needy families. The program is administered by the Food and Nutrition Service of the U.S. Department of Agriculture (USDA) through State educational agencies or through regional USDA nutrition services for nonprofit private schools. The program is funded by a combination of Federal funds and matching State funds.

All students eating lunches prepared at participating schools pay less than the total cost of the lunches. Some students pay the "full established" price for lunch (which itself is subsidized) while others pay a "reduced" price for lunch, and still others receive a "free" lunch. Program regulations require students receiving free lunches to live in households with incomes below 125 percent of the official poverty level.

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Those students receiving a reduced-price school lunch (10 to 20 cents per meal) live in households with incomes between 125 percent and 195 percent of the official poverty level. The data in this file, however, do not distinguish between recipiency of free and reduced-price school lunches.

The questions on the ASEC supplement provide a very limited amount of data for the school lunch program. Questions concerning the school lunch program were designed to identify the number of members 5 to 18 years old in households who "usually" ate a hot lunch. This defined the universe of household members usually receiving this noncash benefit. This was followed by a question to identify the number of members receiving free or reduced price lunches.

#### **Self-Employed**

Self-employed persons are those who work for profit or fees in their own business, profession or trade, or operate a farm.

## **Secondary Individuals**

A roomer, boarder, or resident employee with no relatives in the household, or a group quarters member who has no relatives living with him/her.

#### **Stretches of Unemployment**

A continuous stretch is one that is not interrupted by the person getting a job or leaving the labor market to go to school, to keep house, etc. A period of two weeks or more during which a person is employed or ceased looking for work is considered to break the continuity of the period of seeking work.

### **Topcode**

For confidentiality purposes, usual hourly earnings from the current job and earnings from the longest job are topcoded, i.e., cut off at a particular amount.

Refer to Appendix F for an explanation and topcode values of hourly earnings from the current job. Earnings from the longest job are collected during enumeration up to any amount; however, the amount is topcoded on the public use file. (See page 5-1 for more information.) From the supplement, total person's income is the sum of the amounts from the individual income types; total family income is the sum of the total persons income for each family member; total household income is the sum of the total income for each person in the household.

#### **Total Money Income**

The term is defined as the arithmetic sum of money wages and salaries, net income from self-employment, and income other than earnings. The total income of a household is the arithmetic sum of the amounts received by all income recipients in the household.

#### **Unable to Work**

A person is classified as unable to work because of longterm physical or mental illness, lasting six months or longer.

#### Unemployed

(See Labor Force.)

## **Unemployment Compensation**

(See Income.)

#### **Unpaid Family Workers**

Unpaid family workers are persons working without pay for 15 hours a week or more on a farm or in a business operated by a member of the household to whom they are related by birth or marriage.

#### **Unrelated Individuals**

Unrelated individuals are persons of any age (other than inmates of institutions) who are not living with any relatives. An unrelated individual may be (1) a nonfamily householder living alone or with nonrelatives only, (2) a roomer, boarder, or resident employee with no relatives in the household, or (3) a group quarters member who has no relatives living with him/her. Thus, a widow who occupies her house alone or with one or more other persons not related to her, a roomer not related to anyone else in the housing unit, a maid living as a member of her employer's household but with no relatives in the household, and a resident staff member in a hospital living apart from any relatives are all examples of unrelated individuals.

#### **Unrelated Subfamily**

An unrelated subfamily is a family that does not include among its members the householder and relatives of the householder. Members of unrelated subfamilies may include persons such as guests, roomers, boarders, or resident employees and their relatives living in a household. The number of unrelated subfamily members is included in the number of household members but is not included in the count of family members.

Persons living with relatives in group quarters were formerly considered as members of families. However, the number of such unrelated subfamilies is so small that

persons in these unrelated subfamilies are included in the count of secondary individuals.

#### **Veteran Status**

If a person served at any time during the four most recent wartime periods, the codes for all periods of service are entered. A person can report up to 4 periods of service. The following codes are used:

- 0 Children under 15
- 1 September 2001 or later
- 2 August 1990 to August 2001
- 3 May 1975 to July 1990
- 4 Vietnam era (Aug 1964 to Apr 1975)
- 5 February 1955 to July 1964
- 6 Korean War (July 1950 to January 1955)
- 7 January 1947 to June 1950
- 8 World War II (Dec. 1941 to Dec. 1946)
- 9 November 1941 or earlier

#### Wage and Salary Workers

Wage and salary workers receive wages, salary, commission, tips, or pay in kind from a private employer or from a governmental unit. Also included are persons who are self-employed in an incorporated business. (See income.)

#### Weeks Worked in the Previous Year

Persons are classified according to the number of different weeks, during the preceding calendar year, in which they did any civilian work for pay or profit (including paid vacations and sick leave) or worked without pay on a family-operated farm or business.

#### Workers

(See Labor Force--Employed.)

#### **Work Experience**

Includes those persons who during the preceding calendar year did any work for pay or profit or worked without pay on a family- operated farm or business at any time during the year, on a part-time or full-time basis.

#### Year-Round Full-Time Worker

A year-round full- time worker is one who usually worked 35 hours or more per week for 50 weeks or more during the preceding calendar year.

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## **Geographic Concepts**

## **Geographic Division**

An area composed of contiguous States, with Alaska and Hawaii also included in one of the divisions. (A State is one of the 51 major political units in the United States.) The nine geographic divisions have been largely unchanged for the presentation of summary statistics since the 1910 census.

## **Regions**

There are four regions: Northeast, Midwest (formerly North Central)<sup>1</sup>, West, and South. States and divisions within regions are presented in the tables below.

NORTHEAST REGION		
New England Division	Middle Atlantic Division	
Connecticut	New Jersey	
Maine	New York	
Massachusetts	Pennsylvania	
New Hampshire		
Rhode Island		
Vermont		

MIDWEST REGION		
East North Central Division	West North Central Division	
Illinois	Iowa	
Indiana	Kansas	
Michigan	Minnesota	
Ohio	Missouri	
Wisconsin	Nebraska	
	North Dakota	
	South Dakota	

MIDWEST REGION		
Mountain Division	Pacific Division	
Arizona	Alaska	
Colorado	California	
Idaho	Hawaii	
Montana	Oregon	
Nevada	Washington	
Utah		
Wyoming		
New Mexico		

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<sup>&</sup>lt;sup>1</sup> The Midwest Region was designated as the North Central Region until June 1964

SOUTH REGION			
East South Central Division	West South Central Division	South Atlantic Division	
Alabama	Arkansas	Delaware	
Kentucky	Louisiana	District of Columbia	
Mississippi	Oklahoma	Florida	
Tennessee	Texas	Georgia	
		Maryland	
	North Carolina		
	South Carolina		
	Virginia		
		West Virginia	

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#### **APPENDIX A**

## INDUSTRY CLASSIFICATION

# Industry Classification Codes for Detailed Industry (4 digit) (Starting January 2014)

These categories are aggregated into 52 detailed groups and 14 major groups (see pages 10-12 of this attachment). The codes in the right hand column are the NAICS equivalent.

These codes correspond to Items PEIO1ICD and PEIO2ICD, in positions 856-859 and 864-867 of the Basic CPS record layout in all months, **except March**. In the **March**, these codes correspond to PEIOIND and INDUSTRY, in positions 168-171 and 292-295 of the Person record.

CENSUS CODE	DESCRIPTION	NAICS CODE
	Agriculture, Forestry, Fishing, and Hunting	
0170 0180 0190 0270 0280 0290	Crop production Animal production Forestry except logging Logging Fishing, hunting, and trapping Support activities for agriculture and forestry	111 112 1131, 1132 1133 114 115
0370 0380 0390 0470 0490	Mining Oil and gas extraction Coal mining Metal ore mining Nonmetallic mineral mining and quarrying and not specified type of mining Support activities for mining	211 2121 2122 Part of 21 213
0570 0580 0590 0670 0680 0690	Utilities  Electric power generation, transmission and distribution Natural gas distribution Electric and gas, and other combinations Water, steam, air-conditioning, and irrigation systems Sewage treatment facilities Not specified utilities	Pt. 2211 Pt. 2212 Pts. 2211, 2212 22131, 22133 22132 Part of 22

05110110

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CODE	DESCRIPTION	INDUSTRY CODE
	Construction	
0770	** Construction (Includes the cleaning of buildings and dwellings is incidental during construction and immediately after construction)	23
	Manufacturing Nondurable Goods manufacturing	
1070	Animal food, grain and oilseed milling	3111, 3112
1080	Sugar and confectionery products	3113
1090	Fruit and vegetable preserving and specialty food manufacturing	3114
1170	Dairy product manufacturing	3115
1180	Animal slaughtering and processing	3116
1190	Retail bakeries	311811
1270	Bakeries, except retail	3118 exc.
		311811
1280	Seafood and other miscellaneous foods, n.e.c.	3117, 3119
1290	Not specified food industries	Part of 311
1370	Beverage manufacturing	3121
1390	Tobacco manufacturing	3122
1470	Fiber, yarn, and thread mills	3131
1480	Fabric mills, except knitting	3132 exc.
		31324
1490	Textile and fabric finishing and coating mills	3133
1570	Carpet and rug mills	31411
1590	Textile product mills, except carpets and rugs	314 exc. 31411
1670	Knitting mills	31324, 3151
1680	Cut and sew apparel manufacturing	3152
1690	Apparel accessories and other apparel manufacturing	3159
1770	Footwear manufacturing	3162
1790	Leather tanning and products, except footwear manufacturing	3161, 3169
1870	Pulp, paper, and paperboard mills	3221
1880	Paperboard containers and boxes	32221
1890	Miscellaneous paper and pulp products	32222, 32223, 32229
1990	Printing and related support activities	3231
2070	Petroleum refining	32411
2090	Miscellaneous petroleum and coal products	32419
2170	Resin, synthetic rubber and fibers, and filaments manufacturing	3252
2170	Agricultural chemical manufacturing	3253
2190	Pharmaceutical and medicine manufacturing	3254
2270	Paint, coating, and adhesive manufacturing B46	3255
2280	Soap, cleaning compound, and cosmetics manufacturing	3256
2290	Industrial and miscellaneous chemicals	3251, 3259
2370	Plastics product manufacturing	3261
2380	Tire manufacturing	32621
2390	Rubber products, except tires, manufacturing	32622, 32629
	1	,

## **Durable Goods Manufacturing**

2470	Pottery, ceramics, and related products manufacturing	32711
2480	Structural clay product manufacturing	32712
2490	Glass and glass product manufacturing	3272
2570	Cement, concrete, lime, and gypsum product manufacturing	3273, 3274
2590	Miscellaneous nonmetallic mineral product manufacturing	3279
2670	Iron and steel mills and steel product manufacturing	3311, 3312
2680	Aluminum production and processing	3313
2690	Nonferrous metal, except aluminum, production and processing	3314
2770	Foundries	3315
2780	Metal forgings and stampings	3321
2790	Cutlery and hand tool manufacturing	3322
2870	Structural metals, and tank and shipping container manufacturing	3323, 3324
2880	Machine shops; turned product; screw, nut and bolt manufacturing	3327
2890	Coating, engraving, heat treating and allied activities	3328
2970	Ordnance	332992 to
2770	Ordinance	332995
2980	Miscellaneous fabricated metal products manufacturing	3325, 3326,
_,	The continuous incinuous means and a second	3329 exc.
		332992, 332993,
		332994, 332995
2990	Not specified metal industries	Part of 331
2,,,0	110t specified metal madelies	and 332
3070	Agricultural implement manufacturing	33311
3080	Construction, mining and oil field machinery manufacturing	33312, 33313
3095	Commercial and service industry machinery manufacturing	3333
3170	Metalworking machinery manufacturing	3335
3180	Engines, turbines, and power transmission equipment manufacturing	3336
3190	Machinery manufacturing, n.e.c.	Part of 333
3365	Computer and peripheral equipment manufacturing	3341
3370	Communications, audio, and video equipment manufacturing	3342, 3343
3380	Navigational, measuring, electromedical, and control instruments manufacturing	3345
3390	Electronic component and product manufacturing, n.e.c.	3344, 3346
3470	Household appliance manufacturing	3352
3490	Electrical lighting, equipment, and supplies manufacturing, n.e.c.	3351, 3353,
		3359
3570	Motor vehicles and motor vehicle equipment manufacturing	3361, 3362,
		3363
3580	Aircraft and parts manufacturing	336411 to
	8	336413
3590	Aerospace products and parts manufacturing	336414,
		336415, 336419
3670	Railroad rolling stock manufacturing	3365
3680	Ship and boat building	3366
3690	Other transportation equipment manufacturing	3369
2070		

CODE	DESCRIPTION	INDUSTRY CODE
3770	Sawmills and wood preservation	3211
3780	Veneer, plywood, and engineered wood products	3212
3790	Prefabricated wood buildings and mobile homes	321991, 321992
3875	Miscellaneous wood products	3219 exc.
2905	Transitions and related medical manufacturing	321991, 321992
3895	Furniture and related product manufacturing	337
3960	Medical equipment and supplies manufacturing	3391
3970 3980	Toys, amusement, and sporting goods manufacturing	33992, 33993 3399 exc.
3980	Miscellaneous manufacturing, n.e.c.	33992, 33993
3990	Not specified manufacturing industries	Part of 31, 32, 33
	XXVI alected Totals	
	Wholesale Trade Durable Goods Wholesale	
4070	Motor vehicles, parts and supplies, merchant wholesalers	4231
4080	Furniture and home furnishing, merchant wholesalers	4232
4090	Lumber and other construction materials, merchant wholesalers	4233
4170	Professional and commercial equipment and supplies, merchant wholesalers	4234
4180	Metals and minerals, except petroleum, merchant wholesalers	4235
4195	Electrical goods, merchant wholesalers	4236
4265	Hardware, plumbing and heating equipment, and supplies, merchant wholesalers	4237
4270	Machinery, equipment, and supplies, merchant wholesalers	4238
4280	Recyclable material, merchant wholesalers	42393
4290	Miscellaneous durable goods, merchant wholesalers	4239 exc.
		42393
	Nondurable Goods Wholesale	
4370	Paper and paper products, merchant wholesalers	4241
4380	Drugs, sundries, and chemical and allied products, merchant wholesalers	4242, 4246
4390	Apparel, fabrics, and notions, merchant wholesalers	4243
4470	Groceries and related products, merchant wholesalers	4244
4480	Farm product raw materials, merchant wholesalers	4245
4490	Petroleum and petroleum products, merchant wholesalers	4247
4560	Alcoholic beverages, merchant wholesalers	4248
4570	Farm supplies, merchant wholesalers	42491
4580	Miscellaneous nondurable goods, merchant wholesalers	4249 exc.
		42491
4585	Wholesale electronic markets, agents and brokers	4251
4590	Not specified wholesale trade	Part of 42

## **Retail Trade**

4670	Automobile dealers	4411
4680	Other motor vehicle dealers	4412
4690	Auto parts, accessories, and tire stores	4413
4770	Furniture and home furnishings stores	442
4780	Household appliance stores	443111
4795	Radio, TV, and computer stores	443112,
		44312
4870	Building material and supplies dealers	4441 exc.
		44413
4880	Hardware stores	44413
4890	Lawn and garden equipment and supplies stores	4442
4970	Grocery stores	4451
4980	Specialty food stores	4452
4990	Beer, wine, and liquor stores	4453
5070	Pharmacies and drug stores	4461
5080	Health and personal care, except drug, stores	446 exc.
		44611
5090	Gasoline stations	447
5170	Clothing and accessories, except shoe, stores	448 exc.
	, 1	44821, 4483
5180	Shoe stores	44821
5190	Jewelry, luggage, and leather goods stores	4483
5275	Sporting goods, camera, and hobby and toy stores	44313, 45111,
		45112
5280	Sewing, needlework, and piece goods stores	45113
5295	Music stores	45114, 45122
5370	Book stores and news dealers	45121
5380	Department stores and discount stores	45211
5390	Miscellaneous general merchandise stores	4529
5470	Retail florists	4531
5480	Office supplies and stationery stores	45321
5490	Used merchandise stores	4533
5570	Gift, novelty, and souvenir shops	45322
5580	Miscellaneous retail stores	4539
5590	Electronic shopping	454111
5591	Electronic auctions	454112
5592	Mail order houses	454113
5670	Vending machine operators	4542
5680	Fuel dealers	45431
5690	Other direct selling establishments	45439
5790	Not specified retail trade	Part of 44, 45
	•	·

CODE	DESCRIPTION	INDUSTRY CODE
	Transportation and Warehousing	
6070	Air transportation	481
6080	Rail transportation	482
6090	Water transportation	483
6170	Truck transportation	484
6180	Bus service and urban transit	4851, 4852,
		4854, 4855,
<b>6100</b>	m · · · · · ·	4859
6190	Taxi and limousine service	4853
6270	Pipeline transportation	486
6280	Scenic and sightseeing transportation	487
6290 6370	Services incidental to transportation Postal Service	488 491
6380	Couriers and messengers	492
6390	Warehousing and storage	492
0370	warehousing and storage	493
	Information	
6470	Newspaper publishers	51111
6480	Publishing, except newspapers and software	5111 exc.
		51111
6490	Software publishing	5112
6570	Motion pictures and video industries	5121
6590	Sound recording industries	5122
6670	Radio and television broadcasting and cable	515
6672	Internet Publishing and Broadcasting	51913
6680	Wired telecommunications carriers	5171
6690	Other telecommunications services	517 exc.
6605		5171
6695	Data processing, hosting, and related services	518
6770 6780	Libraries and archives Other information services	51912 5191 exc.
0780	Other information services	51912, 51913
		31712, 31713
Finance	e, Insurance, Real Estate, and Rental and Leasing	
	Finance and Insurance	
6870	Banking and related activities	521, 52211,
		52219
6880	Savings institutions, including credit unions	52212, 52213
6890	Non-depository credit and related activities	5222, 5223
6970	Securities, commodities, funds, trusts, and other financial investments	523, 525
6990	Insurance carriers and related activities	524

CODE	DESCRIPTION	INDUSTRY CODE
	Real Estate and Rental and Leasing	
7070 7080 7170 7180	Real estate Automotive equipment rental and leasing Video tape and disk rental Other consumer goods rental	531 5321 53223 53221, 53222, 53229, 5323
7190	Commercial, industrial, and other intangible assets rental and leasing	5324, 533
Profess	sional, Scientific, Management, Administrative, and Waste manager Professional, Scientific, and Technical Services	ment services
7270	Legal services	5411
7280	Accounting, tax preparation, bookkeeping, and payroll services	5412
7290	Architectural, engineering, and related services	5413
7370	Specialized design services	5414
7380	Computer systems design and related services	5415
7390	Management, scientific, and technical consulting services	5416
7460	Scientific research and development services	5417
7470	Advertising and related services	5418
7480	Veterinary services	54194
7490	Other professional, scientific, and technical services	5419 exc.
		54194
	Management, Administrative and Support, and Waste Management Ser	vices
	Management of companies and enterprises	
7570	Management of companies and enterprises	551
	Administrative and support and waste management services	
7580	Employment services	5613
7590	Business support services	5614
7670	Travel arrangements and reservation services	5615
7680	Investigation and security services	5616
7690	Services to buildings and dwellings	5617 exc.
	•	56173
	(except cleaning during construction and immediately after construction)	7770
7770	Landscaping services	56173
7780	Other administrative and other support services	5611, 5612,
		5619
7790	Waste management and remediation services	562

## Educational, Health and Social Services

## **Educational Services**

7860 7870 7880 7890	Elementary and secondary schools Colleges and universities, including junior colleges Business, technical, and trade schools and training Other schools, instruction, and educational services	6111 6112, 6113 6114, 6115 6116, 6117
	Health Care and Social Assistance	
7970	Offices of physicians	6211
7980	Offices of dentists	6212
7990	Offices of chiropractors	62131
8070	Offices of optometrists	62132
8080	Offices of other health practitioners	6213 exc.
		62131, 62132
8090	Outpatient care centers	6214
8170	Home health care services	6216
8180	Other health care services	6215, 6219
8190	Hospitals	622
8270	Nursing care facilities	6231
8290	Residential care facilities, without nursing	6232, 6233,
		6239
8370	Individual and family services	6241
8380	Community food and housing, and emergency services	6242
8390	Vocational rehabilitation services	6243
8470	Child day care services	6244
Arts, En	tertainment, Recreation, Accommodation, and Food Services	
	Arts, Entertainment, and Recreation	

8560 8570 8580 8590	Independent artists, performing arts, spectator sports, and related industries Museums, art galleries, historical sites, and similar institutions Bowling centers Other amusement, gambling, and recreation industries  Accommodation and Food Service	711 712 71395 713 exc. 71395
8660 8670 8680 8690	Traveler accommodation Recreational vehicle parks and camps, and rooming and boarding houses Restaurants and other food services Drinking places, alcoholic beverages	7211 7212, 7213 722 exc. 7224 7224

CODE	DESCRIPTION	INDUSTRY CODE
	Other Services (Except Public Administration)	
8770	Automotive repair and maintenance	8111 exc. 811192
8780	Car washes	811192
8790	Electronic and precision equipment repair and maintenance	8112
8870	Commercial and industrial machinery and equipment repair and maintenance	8113
8880	Personal and household goods repair and maintenance and	
	footwear and leather goods repair	8114
8970	Barber shops	812111
8980	Beauty salons	812112
8990	Nail salons and other personal care services	812113,
		81219
9070	Dry cleaning and laundry services	8123
9080	Funeral homes, cemeteries, and crematories	8122
9090	Other personal services	8129
9160	Religious organizations	8131
9170	Civic, social, advocacy organizations, and grant making and giving services	8132, 8133,
		8134
9180	Labor unions	81393
9190	Business, professional, political, and similar organizations	8139 exc.
		81393
9290	Private households	814
	Public Administration	
9370	Executive offices and legislative bodies	92111, 92112, 92114, pt. 92115
9380	Public finance activities	92113
9390	Other general government and support	92119
9470	Justice, public order, and safety activities	922, pt. 92115
9480	Administration of human resource programs	923
9490	Administration of environmental quality and housing programs	924, 925
9570	Administration of economic programs and space research	926, 927
9590	National security and international affairs	925
	Armed Forces	

Armed Forces

9890

9281

## **Detailed Industry Recodes** (01-52)

These codes correspond to Items PRDTIND1 and PRDTIND2 in positions 472-475 of the Basic CPS record layout in all months except March. In March, these codes correspond to Item A-DTIND and are located in positions 209-210.

CODE	DESCRIPTION	INDUSTRY CODE
1	Agriculture	0170 - 0180, 0290
2	Forestry, logging, fishing, hunting, and trapping	0190 - 0280
3	Mining	0370 - 0490
4	Construction	0770
5	Nonmetallic mineral products	2470 - 2590
6	Primary metals and fabricated metal products	2670 - 2990
7	Machinery manufacturing	3070 - 3290
8	Computer and electronic products	3365 - 3390
9	Electrical equipment, appliance manufacturing	3470, 3490
10	Transportation equipment manufacturing	3570 - 3690
11	Wood products	3770 - 3875
12	Furniture and fixtures manufacturing	3895
13	Miscellaneous and not specified manufacturing	3960 - 3990
14	Food manufacturing	1070 - 1290
15	Beverage and tobacco products	1370, 1390
16	Textile, apparel, and leather manufacturing	1470 - 1790
17	Paper and printing	1870 - 1990
18	Petroleum and coal products	2070, 2090
19	Chemical manufacturing	2170 - 2290
20	Plastics and rubber products	2370 - 2390
21	Wholesale trade	4070 - 4590
22	Retail trade	4670 - 5790
23	Transportation and warehousing	6070 - 6390
24	Utilities	0570 - 0690
25	Publishing industries (except internet)	6470 - 6490
26	Motion picture and sound recording industries	6570, 6590
27	Broadcasting (except internet)	6670
28	Internet publishing and broadcasting	6675
29	Telecommunications	6680, 6690
30	Internet service providers and data processing services	6692, 6695

31 32 33 34 35	Other information services Finance Insurance Real estate Rental and leasing services	6770, 6780 6870 - 6970 6990 7070 7080 - 7190
36	Professional and technical services	7270 - 7490
37	Management of companies and enterprises	7570
38	Administrative and support services	7580 - 7780
39	Waste management and remediation services	7790
40	Educational services	7860 - 7890
41	Hospitals	8190
42	Health care services, except hospitals	7970 - 8180
43	Social assistance	8370 - 8470
44	Arts, entertainment, and recreation	8560 - 8590
45	Accommodation	8660, 8670
46	Food services and drinking places	8680, 8690
47	Repair and maintenance	8770 - 8890
48	Personal and laundry services	8970 - 9090
49	Membership associations and organizations	9160 - 9190
50	Private households	9290
51	Public administration	9370 - 9590
52	Armed forces	9890

# Major Industry Recodes (01-14)

These codes correspond to Items PRMJIND1 and PRMJIND2 located in positions 482-485 of the Basic CPS record layout in all months **except** March. In **March**, these codes correspond to Item A-MJIND and are located in positions 207-208.

CODE	DESCRIPTION	INDUSTRY CODE
1	Agriculture, forestry, fishing, and hunting	0170-0290
2	Mining	0370-0490
3	Construction	0770
4	Manufacturing	1070-3990
5	Wholesale and retail trade	4070-5790
6	Transportation and utilities	6070-6390, 0570-0690
7	Information	6470-6780
8	Financial activities	6870-7190
9	Professional and business services	7270-7790
10	Educational and health services	7860-8470
11	Leisure and hospitality	8560-8690
12	Other services	8770-9290
13	Public administration	9370-9590
14	Armed Forces	9890

## **APPENDIX B**

## OCCUPATION CLASSIFICATION

(Starting May 2012)

These categories are aggregated into 23 detailed groups and 11 major groups (see pages B-13 and B-14). The codes in the right hand column are the 2010 SOC equivalent.

These codes correspond to items PEIO1OCD and PEIO2OCD in positions 860-863 and 868-871 of the Basic CPS record layout in all months. In **ASEC**, these codes correspond to items PEIOOCC and OCCUP located in positions 172-175 and 296-299 of the Persons Record. These codes are also applicable for any other CPS supplements that collect occupation data.

2010 CENSUS CODE	S DESCRIPTION	2010 SOC CODE
	<b>Management Occupations</b>	
0010	Chief executives	11-1011
0020	General and operations managers	11-1021
0040	Advertising and promotions managers	11-2011
0050	Marketing and sales managers	11-2020
0060	Public relations managers	11-2031
0100	Administrative services managers	11-3011
0110	Computer and information systems managers	11-3021
0120	Financial managers	11-3031
0135	Compensation and benefits managers	11-3111
0136	Human resources managers	11-3121
0137	Training and development managers	11-3131
0140	Industrial production managers	11-3051
0150	Purchasing managers	11-3061
0160	Transportation, storage, and distribution managers	11-3071
0205	Farmers, ranchers, and other agricultural managers	11-9013
0220	Construction managers	11-9021
0230	Education administrators	11-9030
0300	Engineering managers	11-9041
0310	Food service managers	11-9051
0330	Gaming managers	11-9071
0340	Lodging managers	11-9081
0350	Medical and health services managers	11-9111
0360	Natural sciences managers	11-9121
0410	Property, real estate, and community association managers	11-9141
0420	Social and community service managers	11-9151
0425	Emergency management directors	11-9161
0430	Managers, all other	11-XXXX

2010 CENSUS CODE	DESCRIPTION Business and Financial Operations Occupations	2010 SOC CODE
	Business Operations Specialists	
0500 0510 0520 0530 0540 0565 0600 0630 0640 0650 0700 0710 0725 0726 0735	Agents and business managers of artists, performers, and athletes Purchasing agents and buyers, farm products Wholesale and retail buyers, except farm products Purchasing agents, except wholesale, retail, and farm products Claims adjusters, appraisers, examiners, and investigators Compliance officers Cost estimators Human resource workers Compensation, benefits, and job analysis specialists Training and development specialists Logisticians Management analysts Meeting, convention, and event planners Fundraisers Market research analysts and marketing specialists	13-1011 13-1021 13-1022 13-1023 13-1030 13-1041 13-1051 13-1070 13-1141 13-1151 13-1081 13-1111 13-1121 13-1131
0740	Business operations specialists, all other	13-1199
	Financial Specialists	
0800 0810 0820 0830 0840 0850 0860 0900 0910 0930 0940 0950	Accountants and auditors Appraisers and assessors of real estate Budget analysts Credit analysts Financial analysts Personal financial advisors Insurance underwriters Financial examiners Loan counselors and officers Tax examiners, collectors, and revenue agents Tax prepares Financial specialists, all other	13-2011 13-2021 13-2031 13-2041 13-2051 13-2052 13-2053 13-2061 13-2070 13-2081 13-2082 13-2099
	Computer and Mathematical Occupations	
1005 1006 1007 1010 1020 1030 1050 1060 1105 1106 1107 1200 1220	Computer and information research scientists Computer systems analysts Information security analysts Computer programmers Software developers, applications and systems software Web developers Computer support specialists Database administrators Network and computer systems administrators Computer network architects Computer occupations, all other Actuaries Operations research analysts	15-1111 15-1121 15-1122 15-1131 15-113X 15-1134 15-1150 15-1141 15-1142 15-1143 15-1199 15-2011 15-20XX
1240	Mathematicians, statisticians and miscellaneous mathematical science occupations	

2010 CENSUS CODE	DESCRIPTION	2010 SOC CODE
	Architecture and Engineering Occupations	
1300	Architects, except naval	17-1010
1310	Surveyors, cartographers, and photogrammetrists	17-1020
1320	Aerospace engineers	17-2011
1340	Agricultural and biomedical engineers	17-20XX 17-2041
1350 1360	Chemical engineers Civil engineers	17-2041
1400	Computer hardware engineers	17-2051
1410	Electrical and electronic engineers	17-2001
1420	Environmental engineers	17-2081
1430	Industrial engineers, including health and safety	17-2110
1440	Marine engineers and naval architects	17-2121
1450	Materials engineers	17-2131
1460	Mechanical engineers	17-2141
1500	Mining and geological engineers, including mining safety engineers	17-2151
1510	Nuclear engineers	17-2161
1520	Petroleum engineers	17-2171
1530	Engineers, all other	17-2199
1540	Drafters	17-3010
1550	Engineering technicians, except drafters	17-3020
1560	Surveying and mapping technicians	17-3031
	Life, Physical, and Social Science Occupations	
1600	Agricultural and food scientists	19-1010
1610	Biological scientists	19-1020
1640	Conservation scientists and foresters	19-1030
1650	Medical scientists and life scientists, all other	19-10XX
1700	Astronomers and physicists	19-2010
1710 1720	Atmospheric and space scientists Chemists and materials scientists	19-2021 19-2030
1740	Environmental scientists and geoscientists	19-2030
1760	Physical scientists, all other	19-2099
1800	Economists	19-3011
1820	Psychologists	19-3030
1840	Urban and regional planners	19-3051
1860	Miscellaneous social scientists, including survey researchers and sociologists	19-30XX
1900	Agricultural and food science technicians	19-4011
1910	Biological technicians	19-4021
1920	Chemical technicians	19-4031
1930	Geological and petroleum technicians	19-4041
1965	Miscellaneous life, physical, and social science technicians	
	Community and Social Services Occupations	
2000	Counselors	21-1010
2010	Social workers	21-1020
2015	Probation officers and correctional treatment specialists	21-1092

2010		2010
CENSUS		SOC
<b>CODE</b> 2016	DESCRIPTION Social and human service assistants	<b>CODE</b> 21-1093
2016	Miscellaneous community and social service specialists,	21-1093
2023	including health educators and community health workers	21-109X
2040	Clergy	21-2011
2050	Directors, religious activities and education	21-2011
2060	Religious workers, all other	21-2099
_000		_1 _0,,
	Legal Occupations	
2100	Lawyers, Judges, magistrates, and other judicial workers	23-1011
2105	To 42 (2.4. 1 1 4	23-1020
2105	Judicial law clerks	23-1012 23-2011
2145 2160	Paralegals and legal assistants Miscellaneous legal support workers	23-2011
2100	Wiscentaneous legal support workers	23-2090
	Education, Training, and Library Occupations	
2200	Postsecondary teachers	25-1000
2300	Preschool and kindergarten teachers	25-2010
2310	Elementary and middle school teachers	25-2020
2320	Secondary school teachers	25-2050
2330	Special education teachers	25-2040
2340	Other teachers and instructors	25-3000
2400	Archivists, curators, and museum technicians	25-4010
2430	Librarians	25-4021
2440	Library technicians	25-4031
2540	Teacher assistants	25-9041
2550	Other education, training, and library workers	25-90XX
	Arts, Design, Entertainment, Sports, and Media Occupations	
2600	Artists and related workers	27-1010
2630	Designers	27-1020
2700	Actors	27-2011
2710	Producers and directors	27-2012
2720	Athletes, coaches, umpires, and related workers	27-2020
2740	Dancers and choreographers	27-2030
2750	Musicians, singers, and related workers	27-2040
2760	Entertainers and performers, sports and related workers, all other	27-2099
2800	Announcers	27-3010
2810	News analysts, reporters and correspondents	27-3020
2825	Public relations specialists	27-3031
2830	Editors	27-3041
2840	Technical writers	27-3042
2850	Writers and authors	27-3043
2860	Miscellaneous media and communication workers  Procedured and sound anxionaring techniques and radio appreciate and media and	27-3090
2900	Broadcast and sound engineering technicians and radio operators, and media and communication equipment workers, all other	27-
40XX	communication equipment workers, an outer	21-
2910	Photographers	27-4021
2920	Television, video, and motion picture camera operators and editors	27-4030
	,, <u>r</u> <u>r</u> <u>r</u>	

2010 CENSUS CODE	DESCRIPTION	2010 SOC CODE
	Healthcare Practitioners and Technical Occupations	
3000 3010 3030 3040 3050 3060	Chiropractors Dentists Dietitians and nutritionists Optometrists Pharmacists Physicians and surgeons	29-1011 29-1020 29-1031 29-1041 29-1051 29-1060
3110 3140 3150 3160 3200 3210 3220	Physician assistants Audiologists Occupational therapists Physical therapists Radiation therapists Recreational therapists Respiratory therapists	29-1071 29-1181 29-1122 29-1123 29-1124 29-1125 29-1126
3230 3245 3250 3255 3256	Respiratory therapists Speech-language pathologists Exercise physiologists and therapists, all other Veterinarians Registered nurses Nurse anesthetists	29-1127 29-112X 29-1131 29-1141 29-1151
3258 3260 3300 3310 3320 3400 3420	Nurse midwives and nurse practitioners Health diagnosing and treating practitioners, all other Clinical laboratory technologists and technicians Dental hygienists Diagnostic related technologists and technicians Emergency medical technicians and paramedics Health diagnosing and treating practitioner support technicians	29-11XX 29-1199 29-2010 29-2021 29-2030 29-2041 29-2050
3500 3510 3520 3535 3540	Health diagnosing and treating practitioner support technicians Licensed practical and licensed vocational nurses Medical records and health information technicians Opticians, dispensing Miscellaneous health technologists and technicians Other healthcare practitioners and technical occupations, including podiatrists	29-2050 29-2061 29-2071 29-2081 29-2090 29-XXXX
	Healthcare Support Occupations	
3600 3610 3620 3630 3640 3645 3646 3647 3648 3649 3655	Nursing, psychiatric, and home health aides Occupational therapist assistants and aides Physical therapist assistants and aides Massage therapists Dental assistants Medical assistants Medical transcriptionists Pharmacy aides Veterinary assistants and laboratory animal caretakers Phlebotomists Miscellaneous healthcare support occupations, including medical equipment preparers	31-1010 31-2010 31-2020 31-9011 31-9091 31-9092 31-9094 31-9095 31-9096 31-9097 31-909X
2000	Protective Service Occupations	01 70711
3700	First-line supervisors/managers of correctional officers	33-1011

2010		2010
<b>CENSUS</b>		SOC
CODE	DESCRIPTION	CODE
3710	First-line supervisors/managers of police and detectives	33-1012
3720	First-line supervisors/managers of fire fighting and prevention workers	33-1021
3730	Supervisors, protective service workers, all other	33-1099
3740	Fire fighters	33-2011
3750	Fire inspectors	33-2020
3800	Bailiffs, correctional officers, and jailers	33-3010
3820	Detectives and criminal investigators	33-3021
3840	Miscellaneous law enforcement workers	33-30XX
3850	Police officers	33-3050
3900	Animal control workers	33-9011
3910	Private detectives and investigators	33-9021
3930	Security guards and gaming surveillance officers	33-9030
3940	Crossing guards	33-9091
3945	Transportation security screeners	33-9093
3955	Lifeguards and other recreational and all other protective service workers	33-909X
	Food Preparation and Serving Related Occupations	
	rood 1 reparation and Serving Related Occupations	
4000	Chefs and head cooks	35-1011
4010	First-line supervisors/managers of food preparation and serving workers	35-1012
4020	Cooks	35-2010
4030	Food preparation workers	35-2021
4040	Bartenders	35-3011
4050	Combined food preparation and serving workers, including fast food	35-3021
4060	Counter attendants, cafeteria, food concession, and coffee shop	35-3022
4110	Waiters and waitresses	35-3031
4120	Food servers, nonrestaurant	35-3041
4130	Food preparation and serving related workers, all other including dining room and	
	cafeteria attendants and bartender helpers	35-9011
4140	Dishwashers	35-9021
4150	Hosts and hostesses, restaurant, lounge, and coffee shop	35-9031
	<b>Building and Grounds Cleaning and Maintenance Occupations</b>	
4200	First-line supervisors/managers of housekeeping and janitorial workers	37-1011
4210	First-line supervisors/managers of landscaping, lawn service, and groundskeeping	37-1011
7210	workers	37-1012
4220	Janitors and building cleaners	31-201X
4230	Maids and housekeeping cleaners	37-2012
4240	Pest control workers	37-2021
4250	Grounds maintenance workers	37-3010
1250	Grounds manifemente workers	37 3010
	Personal Care and Service Occupations	
4300	First-line supervisors/managers of gaming workers	39-1010
4320	First-line supervisors/managers of personal service workers	39-1021
4340	Animal trainers	39-2011
4350	Nonfarm animal caretakers	39-2021
4400	Gaming services workers	39-3010

2010 CENSUS		2010 SOC
CODE	DESCRIPTION	CODE
4410	Motion picture projectionists	39-3021
4420	Ushers, lobby attendants, and ticket takers	39-3031
4430	Miscellaneous entertainment attendants and related workers	39-3090
4460	Embalmers and funeral attendants	39-40XX
4465	Morticians, undertakers, and funeral directors	39-4031
4500	Barbers	39-5011
4510	Hairdressers, hairstylists, and cosmetologists	39-5012
4520	Miscellaneous personal appearance workers	39-5090
4530 4540	Baggage porters, bellhops, and concierges	39-6010 39-7010
4600	Tour and travel guides Child care workers	39-7010 39-9011
4610	Personal and home care aides	39-9011
4620	Recreation and fitness workers	39-9021
4640	Residential advisors	39-9041
4650	Personal care and service workers, all other	39-9099
4030	Tersonal care and service workers, an other	37 7077
	Sales and Related Occupations	
4700	First-line supervisors/managers of retail sales workers	41-1011
4710	First-line supervisors/managers of non-retail sales workers	41-1012
4720	Cashiers	41-2010
4740	Counter and rental clerks	41-2021
4750	Parts salespersons	41-2022
4760	Retail salespersons	41-2031
4800	Advertising sales agents	41-3011
4810	Insurance sales agents	41-3021
4820	Securities, commodities, and financial services sales agents	41-3031
4830	Travel agents	41-3041
4840 4850	Sales representatives, services, all other Sales representatives, wholesale and manufacturing	41-3099 41-4010
4900	Models, demonstrators, and product promoters	41-9010
4920	Real estate brokers and sales agents	41-9020
4930	Sales engineers	41-9031
4940	Telemarketers	41-9041
4950	Door-to-door sales workers, news and street vendors, and related workers	41-9091
4965	Sales and related workers, all other	41-9099
	Office and Administrative Support Occupations	
5000	First-line supervisors/managers of office and administrative support workers	43-1011
5010	Switchboard operators, including answering service	43-2011
5020	Telephone operators	43-2021
5030	Communications equipment operators, all other	43-2099
5100	Bill and account collectors	43-3011
5110	Billing and posting clerks and machine operators	43-3021
5120	Bookkeeping, accounting, and auditing clerks	43-3031
5130	Gaming cage workers  Powerll and timekeeping clorks	43-3041
5140 5150	Payroll and timekeeping clerks Procurement clerks	43-3051 43-3061
3130	1 TOOUTOHICH CICINS	45-5001

2010		2010
CENSUS	DECOMPENS	SOC
CODE	DESCRIPTION	CODE
5160	Tellers	43-3071
5165	Financial clerks, all other	43-3099
5200	Brokerage clerks	43-4011
5220	Court, municipal, and license clerks	43-4031
5230	Credit authorizers, checkers, and clerks	43-4041
5240	Customer service representatives	43-4051
5250	Eligibility interviewers, government programs	43-4061
5260	File Clerks	43-4071
5300	Hotel, motel, and resort desk clerks	43-4081
5310	Interviewers, except eligibility and loan	43-4111
5320	Library assistants, clerical	43-4121
5330	Loan interviewers and clerks	43-4131
5340	New accounts clerks	43-4141
5350	Correspondence clerks and order clerks	43-4XXX
5360	Human resources assistants, except payroll and timekeeping	43-4161
5400	Receptionists and information clerks	43-4171
5410	Reservation and transportation ticket agents and travel clerks	43-4181
5420	Information and record clerks, all other	43-4199
5500	Cargo and freight agents	43-5011
5510	Couriers and messengers	43-5021
5520	Dispatchers	43-5030
5530	Meter readers, utilities	43-5041
5540	Postal service clerks	43-5051
5550	Postal service mail carriers	43-5052
5560	Postal service mail sorters, processors, and processing machine operators	43-5053
5600	Production, planning, and expediting clerks	43-5061
5610	Shipping, receiving, and traffic clerks	43-5071
5620	Stock clerks and order fillers	43-5081
5630	Weighers, measurers, checkers, and samplers, recordkeeping	43-5111
5700	Secretaries and administrative assistants	43-6010
5800	Computer operators	43-9011
5810	Data entry keyers	43-9021
5820	Word processors and typists	43-9022
5840	Insurance claims and policy processing clerks	43-9041
5850	Mail clerks and mail machine operators, except postal service	43-9051
5860	Office clerks, general	43-9061
5900	Office machine operators, except computer	43-9071
5910	Proofreaders and copy markers	43-9081
5920	Statistical assistants	43-9111
5940	Office and administrative support workers, including desktop	,
publishers		

## Farming, Fishing, and Forestry Occupations

6005	First-line supervisors of farming, fishing, and forestry workers	45-1011
6010	Agricultural inspectors	45-2011
6040	Graders and sorters, agricultural products	45-2041
6050	Miscellaneous agricultural workers, including animal breeders	45-20XX
6100	Fishing and hunting workers	45-3000
6120	Forest and conservation workers	45-4011

2010 CENSUS CODE	DESCRIPTION	2010 SOC CODE
6130	Logging workers	45-4020
	Construction Trades	
6200	First-line supervisors/managers of construction trades and extraction workers	47-1011
6210	Boilermakers	47-2011
6220	Brickmasons, blockmasons, and stonemasons	47-2020
6230	Carpenters	47-2031
6240	Carpet, floor, and tile installers and finishers	47-2040
6250	Cement masons, concrete finishers, and terrazzo workers	47-2050
6260	Construction laborers	47-2061
6300 6320	Paving, surfacing, and tamping equipment operators	47-2071
0320	Construction equipment operators, except Paving, surfacing, and tamping equipment operators	47-207X
6330	Drywall installers, ceiling tile installers, and tapers	47-207X 47-2080
6355	Electricians	47-2111
6360	Glaziers	47-2111
6400	Insulation workers	47-2130
6420	Painters, construction and maintenance and paperhangers	47-214X
6440	Pipelayers, plumbers, pipefitters, and steamfitters	47-2150
6460	Plasterers and stucco masons	47-2161
6500	Reinforcing iron and rebar workers	47-2171
6515	Roofers	47-2181
6520	Sheet metal workers	47-2211
6530	Structural iron and steel workers	47-2221
6600	Helpers, construction trades	47-3010
6660	Construction and building inspectors	47-4011
6700	Elevator installers and repairers	47-4021
6710	Fence erectors	47-4031
6720	Hazardous materials removal workers	47-4041
6730	Highway maintenance workers	47-4051
6740	Rail-track laying and maintenance equipment operators	47-4061
6750	Septic tank servicers and sewer pipe cleaners	47-4071
6765 installers	Miscellaneous construction and related workers, including photovoltaic	
mstancis		
	Extraction Workers	
6800	Derrick, rotary drill, and service unit operators, oil, gas, and mining	47-5010
6820	Earth drillers, except oil and gas	47-5021
6830	Explosives workers, ordnance handling experts, and blasters	47-5031
6840	Mining machine operators	47-5040
6920	Roustabouts, oil and gas	47-5071
6940	Other extraction workers, including roof bolters and helpers	47-50XX
	Installation, Maintenance, and Repair Workers	
7000	First-line supervisors/managers of mechanics, installers, and repairers	49-1011
7010	Computer, automated teller, and office machine repairers	49-2011
7020	Radio and telecommunications equipment installers and repairers	49-2020

2010		2010
CENSUS		SOC
<b>CODE</b> 7030	DESCRIPTION Avionics technicians	<b>CODE</b> 49-2091
7030	Electric motor, power tool, and related repairers	49-2091
7100	Electrical and electronics repairers, transportation equipment, industrial and utility	49-209X
7110	Electronic equipment installers and repairers, motor vehicles	49-2096
7110	Electronic home entertainment equipment installers and repairers	49-2097
7130	Security and fire alarm systems installers	49-2098
7140	Aircraft mechanics and service technicians	49-3011
7150	Automotive body and related repairers	49-3021
7160	Automotive glass installers and repairers	49-3022
7200	Automotive service technicians and mechanics	49-3023
7210	Bus and truck mechanics and diesel engine specialists	49-3031
7220	Heavy vehicle and mobile equipment service technicians and mechanics	49-3040
7240	Small engine mechanics	49-3050
7260	Miscellaneous vehicle and mobile equipment mechanics, installers, and repairers	49-3090
7300	Control and valve installers and repairers	49-9010
7315	Heating, air conditioning, and refrigeration mechanics and installers	49-9021
7320	Home appliance repairers	49-9031
7330	Industrial and refractory machinery mechanics	49-904X
7340	Maintenance and repair workers, general	49-9071
7350	Maintenance workers, machinery	49-9043
7360	Millwrights	49-9044
7410	Electrical power-line installers and repairers	49-9051
7420	Telecommunications line installers and repairers	49-9052
7430	Precision instrument and equipment repairers	49-9060
7510	Coin, vending, and amusement machine servicers and repairers	49-9091
7540	Locksmiths and safe repairers	49-9094
7550	Manufactured building and mobile home installers	49-9095
7560	Riggers	49-9096
7610	Helpersinstallation, maintenance, and repair workers	49-9098
7630	Other installation, maintenance, and repair workers, including wind turbine service	10 00077
	technicians, commercial divers, and signal and train switch repairers	49-909X
	Production Occupations	
7700	First-line supervisors/managers of production and operating workers	51-1011
7710	Aircraft structure, surfaces, rigging, and systems assemblers	51-2011
7720	Electrical, electronics, and electromechanical assemblers	51-2020
7730	Engine and other machine assemblers	51-2031
7740	Structural metal fabricators and fitters	51-2041
7750	Miscellaneous assemblers and fabricators	51-2090
7800	Bakers	51-3011
7810	Butchers and other meat, poultry, and fish processing workers	51-3020
7830	Food and tobacco roasting, baking, and drying machine operators and tenders	51-3091
7840	Food batchmakers	51-3092
7850	Food cooking machine operators and tenders	51-3093
7855	Food processing workers, all other	51-3099
7900	Computer control programmers and operators	51-4010
7920	Extruding and drawing machine setters, operators, and tenders, metal and plastic	51-4021
7940	Rolling machine setters, operators, and tenders and forging machine setters, operators,	
	and tenders, metal and plastic	51-402X
7950	Cutting, punching, and press machine setters, operators, and tenders, metal and plastic	51-4031
8000	Grinding, lapping, polishing, and buffing machine tool setters, operators, and tenders,	

metal and plastic  Lathe and turning machine tool setters, operators, and tenders, metal and plastic  51-4034  8030 Machinists  51-4050  8040 Metal furnace and kiln operators and tenders  8100 Molders and molding machine setters, operators, and tenders, metal and plastic  51-4070  8130 Tool and die makers  51-4111  8140 Welding, soldering, and brazing workers  8200 Plating and coating machine setters, operators, and tenders, metal and plastic  51-4193  8210 Tool grinders, filers, and sharpeners  8210 Tool grinders, filers, and sharpeners  8220 Metalworkers and plastic workers, all other  8220 Frepress technicians and workers  8250 Printing press operators  8255 Printing press operators  81-5111  8255 Printing press operators  81-5112  8256 Print binding and finishing workers  81-6011  8300 Laundry and dry-cleaning workers  81-6011  8310 Pressers, textile, garment, and related materials  830 Sewing machine operators  81-6021  8320 Sewing machine operators  81-6031  8330 Shoe and leather workers and repairers  81-6041  8350 Tailors, dressmakers, and sewers  8400 Textile cutting machine setters, operators, and tenders  8410 Textile knitting and weaving machine setters, operators and tenders  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  8440 Upholsterers  851-6063  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  851-6063  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  851-6063  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  851-6063  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  851-6063  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  851-6063  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  851-6063  8460 Miscellaneous textile, apparel, and furn
8010Lathe and turning machine tool setters, operators, and tenders, metal and plastic51-40348030Machinists51-40418040Metal furnace and kiln operators and tenders51-40508100Molders and molding machine setters, operators, and tenders, metal and plastic51-40708130Tool and die makers51-41118140Welding, soldering, and brazing workers51-41208200Plating and coating machine setters, operators, and tenders, metal and plastic51-41938210Tool grinders, filers, and sharpeners51-41948220Metalworkers and plastic workers, all other51-43XXX8250Prepress technicians and workers51-51118255Printing press operators51-51128256Print binding and finishing workers51-51138300Laundry and dry-cleaning workers51-60118310Pressers, textile, garment, and related materials51-60218320Sewing machine operators51-60318330Shoe and leather workers and repairers51-60418400Textile cutting machine setters, operators, and tenders51-60628410Textile knitting and weaving machine setters, operators, and tenders51-60638420Textile winding, twisting, and drawing out machine setters, operators and tenders51-60648450Upholsterers51-60648450Miscellaneous textile, apparel, and furnishings workers, except upholsterers51-60648510Furniture finishers51-70218530Sawing m
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8310 Pressers, textile, garment, and related materials  8320 Sewing machine operators  8330 Shoe and leather workers and repairers  8350 Tailors, dressmakers, and sewers  8400 Textile cutting machine setters, operators, and tenders  8410 Textile knitting and weaving machine setters, operators, and tenders  8420 Textile winding, twisting, and drawing out machine setters, operators and tenders  8450 Upholsterers  8460 Miscellaneous textile, apparel, and furnishings workers, except upholsterers  851-6048  8500 Cabinetmakers and bench carpenters  851-6038  851-6049  851-6093  851-609
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Shoe and leather workers and repairers  Tailors, dressmakers, and sewers  Tailors, dressmakers, and sewers  Textile cutting machine setters, operators, and tenders  Textile knitting and weaving machine setters, operators, and tenders  Textile winding, twisting, and drawing out machine setters, operators and tenders  Textile winding, twisting, and drawing out machine setters, operators and tenders  Textile winding, twisting, and drawing out machine setters, operators and tenders  Upholsterers  Textile winding, twisting, and drawing out machine setters, operators and tenders  Textile winding, twisting, and drawing out machine setters, operators and tenders  Textile winding, twisting, and drawing out machine setters, operators and tenders  Textile winding, twisting, and drawing out machine setters, operators and tenders  Textile winding, twisting, and tenders  Textile winding,
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Textile cutting machine setters, operators, and tenders  Textile knitting and weaving machine setters, operators, and tenders  Textile winding, twisting, and drawing out machine setters, operators and tenders  Textile winding, twisting, and drawing out machine setters, operators and tenders  Upholsterers  Miscellaneous textile, apparel, and furnishings workers, except upholsterers  Cabinetmakers and bench carpenters  Furniture finishers  Sawing machine setters, operators, and tenders, wood  Sawing machine setters, operators, and tenders, except sawing  Miscellaneous woodworkers, including model makers and pattern makers  Miscellaneous woodworkers, including model makers and pattern makers  Power plant operators, distributors, and dispatchers  Stationary engineers and boiler operators  51-6063  51-6063  51-6064  51-6064  51-6093  51-7011  51-7021  51-7021  51-7021  51-7021  51-7021  51-8010
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Power plant operators, distributors, and dispatchers  Stationary engineers and boiler operators  51-8010  51-8021
8610 Stationary engineers and boiler operators 51-8021
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8620 Water and liquid waste treatment plant and system operators 51-8031
Miscellaneous plant and system operators 51-8090
Chemical processing machine setters, operators, and tenders 51-9010
8650 Crushing, grinding, polishing, mixing, and blending workers 51-9020
8710 Cutting workers 51-9030
Extruding, forming, pressing, and compacting machine setters, operators, and tenders 51-9041
Furnace, kiln, oven, drier, and kettle operators and tenders 51-9051
8740 Inspectors, testers, sorters, samplers, and weighers 51-9061
Jewelers and precious stone and metal workers 51-9071
Medical, dental, and ophthalmic laboratory technicians 51-9080
Packaging and filling machine operators and tenders 51-9111
8810 Painting workers 51-9120
Photographic process workers and processing machine operators 51-9130
Cementing and gluing machine operators and tenders 51-9191
Cleaning, washing, and metal pickling equipment operators and tenders 51-9192
8910 Etchers and engravers 51-9194
Molders, shapers, and casters, except metal and plastic 51-9195
Paper goods machine setters, operators, and tenders 51-9196
8940 Tire builders 51-9197
8950 Helpersproduction workers 51-9198

2010 CENSUS CODE	DESCRIPTION	2010 SOC CODE
8965	Production workers, including semiconductor processors and cooling and freezing equipment operators	51-91XX
	<b>Transportation and Material Moving Occupations</b>	
9000	Supervisors, transportation and material moving workers	53-1000
9030	Aircraft pilots and flight engineers	53-2010
9040	Air traffic controllers and airfield operations specialists	53-2020
9110	Ambulance drivers and attendants, except emergency medical technicians	53-3011
9120	Bus drivers	53-3020
9130	Driver/sales workers and truck drivers	53-3030
9140	Taxi drivers and chauffeurs	53-3041
9150	Motor vehicle operators, all other	53-3099
9200	Locomotive engineers and operators	53-4010
9240	Railroad brake, signal, switch operators, conductors and yardmasters	53-40XX
9260	Subway, streetcar, and other rail transportation workers	53-30XX
9300	Sailors and marine oilers, and ship engineers	53-50XX
9310	Ship and boat captains and operators	53-5020
9350	Parking lot attendants	53-6021
9360	Service station attendants	53-6031
9410	Transportation inspectors	53-6051
9415	Transportation attendants, except flight attendants	53-6061
9420	Other transportation workers, including bridge and lock tenders	53-60XX
9510	Crane and tower operators	53-7021
9520	Dredge, excavating, and loading machine operators	53-7030
9560	Hoist and winch operators, and conveyor operators and tenders	53-70XX
9600	Industrial truck and tractor operators	53-7051
9610	Cleaners of vehicles and equipment	53-7061
9620	Laborers and freight, stock, and material movers, hand	53-7062
9630	Machine feeders and offbearers	53-7063
9640	Packers and packagers, hand	53-7064
9650	Pumping station operators	53-7070
9720	Refuse and recyclable material collectors	53-7081
9750	Material moving workers, including mine shuttle operators and tank car, truck, and ship loaders	53-71XX

# **Armed Forces**

\*9840 Armed Forces

# Detailed Occupation Recodes (01-23)

These codes correspond to Items PRDTOCC1 and PRDTOCC2 in positions 476-479 of the Basic CPS record layout in all months **except** March. In **March**, these codes correspond to Item A-DTOCC and are located in positions 161-162.

E CODE DESCRIPTION	OCCUPATION CODE
Management occupations	0010-0430
Business and financial operations occupations	0500-0950
Computer and mathematical science occupations	1000-1240
Architecture and engineering occupations	1300-1560
Life, physical, and social science occupations	1600-1965
Community and social service occupation	2000-2060
Legal occupations	2100-2160
Education, training, and library occupations	2200-2550
Arts, design, entertainment, sports, and media occupations	2600-2960
Healthcare practitioner and technical occupations	3000-3540
Healthcare support occupations	3600-3655
Protective service occupations	3700-3955
Food preparation and serving related occupations	4000-4160
Building and grounds cleaning and maintenance occupations	4200-4250
Personal care and service occupations	4300-4650
Sales and related occupations	4700-4965
Office and administrative support occupations	5000-5940
Farming, fishing, and forestry occupations	6000-6130
Construction and extraction occupations	6200-6940
Installation, maintenance, and repair occupations	7000-7630
Production occupations	7700-8965
Transportation and material moving occupations	9000-9750
Armed Forces	9840
	Management occupations Business and financial operations occupations Computer and mathematical science occupations Architecture and engineering occupations Life, physical, and social science occupations Community and social service occupation Legal occupations Education, training, and library occupations Arts, design, entertainment, sports, and media occupations Healthcare practitioner and technical occupations Healthcare support occupations Protective service occupations Food preparation and serving related occupations Building and grounds cleaning and maintenance occupations Personal care and service occupations Sales and related occupations Office and administrative support occupations Farming, fishing, and forestry occupations Construction and extraction occupations Installation, maintenance, and repair occupations Production occupations Transportation and material moving occupations

# Major Occupation Group Recodes (01-11)

These codes correspond to Items PRMJOCC1 and PRMJOCC2 located in positions 482-485 of the Basic CPS record layout in all months **except** March. In **March**, these codes correspond to Item A-MJOCC and are located in positions 159-160.

CODE	CODE DESCRIPTION	OCCUPATION CODE
1	Management, business, and financial occupations	0010-0950
2	Professional and related occupations	1000-3540
3	Service occupations	3600-4650
4	Sales and related occupations	4700-4965
5	Office and administrative support occupations	5000-5940
6	Farming, fishing, and forestry occupations	6000-6130
7	Construction and extraction occupations	6200-6940
8	Installation, maintenance, and repair occupations	7000-7630
9	Production occupations	7700-8965
10	Transportation and material moving occupations	9000-9750
11	Armed Forces	9840

# **APPENDIX C**

# **SELECTED TABLES**

# Selected Tables From the Current Population Survey March 2017 Annual Social and Economic Supplement

Table 1	POPULATION BY AGE, RACE, SEX, ORIGIN, AND POPULATION STATUS
Table 2	POPULATION BY RACE, SEX, ORIGIN, AND RELATIONSHIP TO HEAD
Table 3	WEIGHTED AND UNWEIGHTED COUNTS
Table 4	PERSONS 15+ YEARS OLD BY RACE, SEX, AND TYPE OF INCOME
Table 5	FAMILIES AND UNRELATED INDIVIDUALS 15+ BY RACE, SEX OF HEAD-OF-HOUSEHOLDER, AND TYPE OF INCOME
Table 6	HOUSEHOLD AND FAMILY UNITS BY RACE, AND ORIGIN
Table 7	PERSONS 15 YEARS OLD AND OLDER BY TOTAL MONEY INCOME, RACE,
Table 8	FAMILIES AND UNRELATED INDIVIDUALS 15+ BY TOTAL MONEY INCOME
Table 9	WORK EXPERIENCE OF PERSONS 16 YEARS OLD AND OVER BY RACE,
Table 10	MOBILITY BY SEX, RACE, HISPANIC ORIGIN, AND RESIDENCE

SELECTED TABLES C-1

Table 1 - Population by Age, Race, Sex, Origin, and Population Status

		Total civilian, armed forces, and group quarters population (Weighted Count)													
		All Races		White				Black		Other					
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female			
Total	320372	156939	163433	246310	121717	124593	42040	19706	22333	32022	15515	16507			
< 15 Years Old	60969	31127	29842	44016	22521	21494	9185	4656	4529	7768	3950	3818			
>= 15 Years Old	259403	259403 125811 133592 202294 99196 103098 32855 15051 17804 24254 11565 12689													

		Total civilian, armed forces, and group quarters population (Unit Count)												
		All Races			White			Black			Other			
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female		
Total	185914	90122	95792	143286	70111	73175	22436	10366	12070	20192	9645	10547		
< 15 Years Old	41274	21013	20261	31718	16095	15623	4596	2411	2185	4960	2507	2453		
>= 15 Years Old	144640	69109	75531	111568	54016	57552	17840	7955	9885	15232	7138	8094		

		Civilian Population Only (Weighted Count)												
		All Races			White			Black		Other				
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female		
Total	319509	156174	163335	245640	121111	124530	41925	19617	22308	31943	15446	16498		
< 15 Years Old	60969	31127	29842	44016	22521	21494	9185	4656	4529	7768	3950	3818		
>= 15 Years Old	258540	125047	133493	201625	98589	103035	32740	14962	17779	24175	11495	12679		

		Civilian Population Only (Unit Count)													
		All Races		White				Black		Other					
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female			
Total	185301	89579	95722	142807	69679	73128	22357	10303	12054	20137	9597	10540			
< 15 Years Old	41274	21013	20261	31718	16095	15623	4596	2411	2185	4960	2507	2453			
>= 15 Years Old	144027	144027         68566         75461         111089         53584         57505         17761         7892         9869         15177         7090         8087													

		Armed Forces Population Only (Weighted Count)													
		All Races			White			Black			Other				
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female			
Total	863	765	98	669	606	63	115	89	26	79	69	10			
< 15 Years Old	0	0	0	0	0	0	0	0	0	0	0	0			
>= 15 Years Old	863	765	98	669	606	63	115	89	26	79	69	10			

		Armed Forces Population Only (Unit Count)												
		All Races			White			Black			Other			
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female		
Total	613	543	70	479	432	47	79	63	16	55	48	7		
< 15 Years Old	0	0	0	0	0	0	0	0	0	0	0	0		
>= 15 Years Old	613	613 543 70 479 432 47 79 63 16 55 48 7												

		Hispanic Origin Population Only (Weighted Count)													
		All Races			White			Black			Other				
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female			
Total	57670	28918	28752	50857	25546	25311	2783	1318	1465	4030	2054	1976			
< 15 Years Old	15513	7924	7589	13367	6803	6564	787	427	360	1359	694	665			
>= 15 Years Old	42157	20994	21163	37489	18743	18746	1996	892	1105	2672	1360	1312			

		Hispanic Origin Population Only (Unit Count)													
		All Races White Black Other													
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female			
Total	36754	17928	18826	33733	16441	17292	1102	524	578	1919	963	956			
< 15 Years Old	9911	4995	4916	8944	4482	4462	327	190	137	640	323	317			
>= 15 Years Old	26843	12933	13910	24789	11959	12830	775	334	441	1279	640	639			

C-2 SELECTED TABLES

Table 2 - Population by Race, Sex, Origin, and Relationship to Head

		ALL PERSONS											
		All Races		White				Black		Other			
HH Relationship	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	
Total Persons	320372	156939	163433	246310	121717	124593	42040	19706	22333	32022	15515	16507	
Family Householder	82854	43064	39790	65750	35305	30444	9975	3785	6190	7129	3974	3156	
Non-Family Householder	43396	20539	22858	33673	15962	17711	6759	3079	3680	2964	1497	1467	
Spouse	60821	24209	36612	50497	20301	30196	4711	2137	2573	5613	1771	3842	
Child	93680	49335	44345	68537	36206	32331	14101	7391	6711	11041	5738	5303	
Other Relative	22508	10878	11630	14545	7117	7428	4411	2097	2315	3551	1664	1887	
Non-Relative	17113	8914	8199	13307	6825	6482	2082	1217	865	1724	872	852	

		HISPANIC ORIGIN POPULATION ONLY											
		All Races			White			Black			Other		
HH Relationship	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	
Total Persons	57670	28918	28752	50857	25546	25311	2783	1318	1465	4030	2054	1976	
Family Householder	13017	6288	6729	11693	5730	5963	570	195	374	755	362	392	
Non-Family Householder	3900	2051	1849	3322	1742	1580	235	100	135	343	209	134	
Spouse	8449	3401	5049	7728	3097	4630	308	142	166	413	162	252	
Child	21991	11616	10375	19068	10087	8981	1158	610	548	1766	920	846	
Other Relative	7068	3633	3434	6214	3194	3021	347	166	181	506	273	232	
Non-Relative	3245	1928	1317	2832	1696	1136	165	104	61	248	128	120	

Table 3 - Weighted and Unweighted Counts

Category	Weighted	Unweighted
Total Persons	320372	185914
Total Family Reference Persons	88200	51865
Total Units	126519	95006
Interviewed Units (HHds * GQ)	126519	69957
Households (Family and NonFamily Householders)	126224	69801
Total Family Records in Households	147195	81168
Total Families (HHldr, Related, and Unrelated)	88171	51849
Family Householders With No Related Subfamilies	78402	45825
Family Householders With 1+ Related Subfamilies	4425	2784
Unrelated Subfamily	496	324
Related Subfamily	4847	2916
Total Unrelated Individuals	59024	29319
Nonfamily Householder	43396	21192
Other Persons Living With No Relatives	15628	8127
Total Person in Households	320026	185730
Civilians 15 Years and Older	258200	143847
Civilians Less Than 15 Years Old	60963	41270
Armed Forces Members	863	613
Group Quarters	296	156
Total Family Records In Group Quarters	306	162
Total Persons	346	184
Civilians 15 Years and Older	340	180
Civilians Less Than 15 Years Old	6	4
Armed Forces Members	0	0
Noninterviewed Units	0	25049
Type A	0	10885
Type B/C	0	14164

Table 4 - Persons Age 15 and Older, By Race, Sex, and Type of Income

		All Races			White			Black			Other	
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total	259403	125811	133592	202294	99196	103098	32855	15051	17804	24254	11565	12689
With Income	259403	125811	133592	202294	99196	103098	32855	15051	17804	24254	11565	12689
Wage and Salary	155743	81298	74445	121717	64741	56976	19328	8914	10414	14698	7643	7055
Non-Farm and Self Employment	11899	7087	4813	9748	5859	3889	1102	629	472	1050	599	451
Farm Self Employment	2169	1360	809	1868	1188	679	147	79	68	154	93	61
Social Security	51434	22985	28449	43098	19355	23743	5517	2345	3172	2819	1285	1534
Unemployment Compensation	3875	2190	1685	3058	1818	1240	526	226	300	291	147	144
Workman's Compensation	1037	639	398	824	516	308	139	72	68	74	52	22
Supplemental Social Security	6433	2814	3619	4164	1794	2370	1628	712	915	641	308	333
Public Assistance	1812	454	1358	1124	312	811	517	93	424	171	49	122
Veterans' Benefits	3907	3242	665	3179	2626	552	515	432	83	213	183	29
Survivor's Income	3076	647	2429	2764	580	2184	201	33	168	110	34	77
Disability Income	2977	1618	1359	2295	1258	1037	459	237	222	223	123	100
Retirement Income	22680	11908	10772	20085	10672	9414	1593	720	872	1002	515	486
Interest Income	132657	65170	67487	109998	54467	55531	11245	5073	6172	11414	5630	5784
Dividends Income	30001	16077	13924	26212	13997	12215	1374	781	593	2416	1299	1116
Rental Income	12418	6594	5823	10602	5589	5013	701	386	315	1114	619	495
Educational Assistance	8797	3595	5202	6255	2610	3645	1417	467	950	1124	517	607
Child Support	4355	415	3940	3262	330	2932	809	72	737	284	14	270
Alimony	259403	125811	133592	202294	99196	103098	32855	15051	17804	24254	11565	12689
Financial Assistance	3013	1219	1794	2195	857	1338	370	108	263	448	254	193
Other Money Income	2178	926	1252	1823	781	1042	180	63	117	175	82	93
With No Income	0	0	0	0	0	0	0	0	0	0	0	0

SELECTED TABLES C-3

Table 5 - Families and Unrelated Individuals, Age 15 and Older By Race, Sex of Head-of-Household, and Type Of Income

						FAM	ILIES					
		All Races			White			Black			Other	
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total	82854	43064	39790	65750	35305	30444	9975	3785	6190	7129	3974	3156
With Income	82854	43064	39790	65750	35305	30444	9975	3785	6190	7129	3974	3156
Wage and Salary	67375	35001	32374	53039	28372	24667	8154	3118	5036	6183	3511	2672
Non-Farm and Self Employment	8217	4402	3814	6844	3767	3077	677	268	409	696	367	328
Farm Self Employment	1482	801	681	1286	695	591	87	41	46	108	65	44
Social Security	22755	12261	10494	18840	10431	8408	2442	1002	1440	1473	827	646
Unemployment Compensation	2641	1371	1270	2118	1133	985	320	121	199	203	118	85
Workman's Compensation	730	387	342	604	330	275	73	25	48	52	32	20
Supplemental Social Security	3210	1245	1965	2108	881	1227	766	211	555	337	152	184
Public Assistance	1312	352	960	803	231	571	390	85	306	119	36	83
Veterans' Benefits	2592	1607	985	2122	1339	783	311	165	146	158	102	56
Survivor's Income	1186	532	654	1037	476	561	89	24	65	60	32	28
Disability Income	1948	987	960	1555	814	741	238	98	140	155	75	80
Retirement Income	12373	7413	4960	10934	6640	4294	828	383	445	610	390	220
Interest Income	56064	31098	24967	46453	26141	20312	4856	2181	2675	4756	2776	1979
Dividends Income	15763	9321	6443	13787	8146	5641	727	402	325	1249	773	477
Rental Income	7162	4125	3037	6118	3574	2544	405	192	214	639	359	279
Educational Assistance	5194	2255	2939	3788	1726	2062	845	247	597	561	282	279
Child Support	3819	803	3017	2859	668	2191	723	88	635	237	47	191
Alimony	82854	43064	39790	65750	35305	30444	9975	3785	6190	7129	3974	3156
Financial Assistance	870	306	565	663	239	423	131	28	104	76	39	37
Other Money Income	1368	713	655	1176	614	562	105	49	56	87	50	37
With No Income	0	0	0	0	0	0	0	0	0	0	0	0

[						JNRELATED	INDIVIDUALS	5				
		All Races			White			Black			Other	
	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total	58395	28449	29946	45309	22000	23309	8641	4215	4426	4446	2235	2211
With Income	58395	28449	29946	45309	22000	23309	8641	4215	4426	4446	2235	2211
Wage and Salary	35118	18839	16279	27102	14657	12444	5157	2664	2492	2860	1517	1342
Non-Farm and Self Employment	2636	1647	990	2119	1331	788	348	223	125	169	92	77
Farm Self Employment	478	283	195	400	236	164	47	26	21	31	22	10
Social Security	16586	5903	10683	13691	4751	8939	2194	895	1299	701	256	445
Unemployment Compensation	1089	604	485	828	471	357	194	100	94	67	33	33
Workman's Compensation	278	159	119	202	112	90	61	34	27	15	14	1
Supplemental Social Security	2540	1111	1428	1649	692	957	696	337	359	194	82	112
Public Assistance	297	111	186	182	78	104	99	27	71	16	6	10
Veterans' Benefits	1207	862	345	969	658	311	187	162	25	51	42	9
Survivor's Income	1807	206	1601	1652	184	1468	111	14	97	45	8	37
Disability Income	902	496	406	650	360	290	192	101	92	59	36	23
Retirement Income	6985	2562	4423	6105	2251	3854	604	223	382	276	88	188
Interest Income	31058	14593	16465	25449	11873	13576	3381	1570	1812	2228	1151	1077
Dividends Income	6651	3192	3459	5778	2718	3059	416	223	193	457	250	207
Rental Income	2762	1331	1432	2398	1132	1266	192	98	93	172	100	73
Educational Assistance	2504	1049	1455	1846	805	1041	328	88	240	329	155	174
Child Support	319	57	262	238	50	188	52	5	47	29	2	27
Alimony	58395	28449	29946	45309	22000	23309	8641	4215	4426	4446	2235	2211
Financial Assistance	1983	885	1098	1418	610	808	218	74	145	347	202	145
Other Money Income	658	253	404	530	203	327	70	24	46	57	26	31
With No Income	0	0	0	0	0	0	0	0	0	0	0	0

Table 6 - Household and Family Units By Race and Hispanic Origin

	Total	White	Black	Other	Hispanic
Total Households	126519	99613	16752	10155	16959
Family Householder	82854	65750	9975	7129	13017
Married Couple	60821	50834	4749	5239	8250
Other Family, Male Householder	6452	4773	1013	666	1539
Other Family, Female Householde	15581	10143	4213	1225	3228
Nonfamily Householder	43665	33863	6776	3026	3942
Male	20657	16039	3088	1530	2073
Female	23008	17824	3688	1496	1869
Total Family Householders	83290	66122	10012	7156	13120
Married Couple	60906	50900	4754	5252	8272
Other Family, Male Householder	6518	4832	1020	667	1557
Other Family, Female Householde	15866	10390	4238	1237	3292
Total Related Subfamilies	4470	3006	763	701	1432
Married Couple	2319	1651	167	501	786
Father-Child	474	316	125	34	159
Mother-Child	1676	1039	471	166	487
Total Unrelated Families	436	373	36	26	103
Married Couple	85	66	5	13	22
Other Family, Male Householder	66	59	6	1	18
Other Family, Female Householder	285	248	25	12	64
Unrelated Indivduals	58741	45548	8701	4492	6632
Male	28640	22137	4243	2260	3721
Female	30101	23411	4458	2232	2911
Other Persons Living With No Relatives	15076	11685	1925	1466	2690
Male	7983	6098	1155	730	1648
Female	7093	5587	770	736	1042

C-4 SELECTED TABLES

Table 7 - Persons Age 15 and Older By Total Money Income, Race, and Sex

	Total	Male	Female	Total	Male	Female
Total	259403	125811	133592	202294	99196	103098
No Income	31164	12808	18356	21897	8745	13152
Income	228239	113003	115236	180397	90451	89946
1 - 1,99	12176	4004	8172	9534	3110	6424
2,000 - 2,99	2803	1080	1723	2096	809	1287
3,000 - 3,99	2599	993	1607	1949	713	1237
4,000 - 4,99	2377	913	1465	1744	675	1068
5,000 - 5,99	2892	1045	1847	2141	781	1360
6,000 - 6,99	2772	933	1840	2061	651	1410
7,000 - 8,49	5684	1902	3781	4241	1356	2885
8,500 - 9,99	6370	2052	4319	4639	1375	3264
10,000 - 12,49	12480	4694	7785	9435	3407	6029
12,500 - 14,99	8386	3354	5032	6470	2518	3952
15,000 - 17,49	10889	4574	6315	8575	3605	4971
17,500 - 19,99	7567	3230	4338	5855	2552	3303
20,000 - 24,99	17543	8055	9488	13739	6330	7409
25,000 - 29,999	14759	6899	7860	11629	5556	6074
30,000 - 34,99	14673	7260	7413	11413	5729	5684
35,000 - 49,99	33233	17674	15559	26638	14310	12328
50,000 - 74,99	32764	18778	13986	26556	15470	11086
75,000 +	38271	25566	12705	31683	21506	10177

	Total	Male	Female	Total	Male	Female
Total	32855	15051	17804	24254	11565	12689
No Income	5242	2538	2703	4025	1525	2500
Income	27613	12513	15101	20229	10040	10189
1 - 1,999	1250	449	801	1392	445	948
2,000 - 2,999	410	148	262	297	123	175
3,000 - 3,999	379	171	208	271	109	161
4,000 - 4,999	367	123	245	266	115	152
5,000 - 5,999	496	190	307	254	74	180
6,000 - 6,999	421	171	249	291	110	181
7,000 - 8,499	867	335	531	576	211	365
8,500 - 9,999	1168	461	707	564	216	348
10,000 - 12,499	1929	807	1122	1116	481	635
12,500 - 14,999	1253	542	712	663	294	369
15,000 - 17,499	1483	638	845	831	331	500
17,500 - 19,999	1099	394	705	614	284	330
20,000 - 24,999	2389	1069	1320	1416	657	759
25,000 - 29,999	1980	791	1188	1150	552	598
30,000 - 34,999	2031	928	1103	1230	603	627
35,000 - 49,999	4015	1996	2020	2580	1368	1212
50,000 - 74,999	3480	1772	1708	2728	1536	1192
75,000 +	2598	1529	1069	3990	2531	1459

SELECTED TABLES C-5

Table 8 - Families and Unrelated Individuals 15+ by Total Money Income

		FAMILIES										
		All Races			White			Black			Other	
Category	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total	82854	43064	39790	65750	35305	30444	9975	3785	6190	7129	3974	3156
No Income	1056	346	710	714	253	461	241	67	175	101	27	74
Income	81798	42718	39080	65036	35053	29983	9734	3718	6015	7029	3947	3082
1 - 2,499	688	210	478	450	162	288	172	30	141	66	18	48
2,500 - 4,999	464	99	365	291	69	221	131	21	110	43	9	34
5,000 - 7,499	655	194	461	430	140	289	174	27	146	51	26	26
7,500 - 9,999	795	218	576	500	148	352	226	50	176	69	20	48
10,000 - 12,499	1049	325	724	709	242	468	247	51	196	92	33	59
12,500 - 14,999	1018	348	671	705	255	450	219	50	169	95	44	51
15,000 - 17,499	1244	429	816	894	310	584	256	83	174	94	36	58
17,500 - 19,999	1228	472	756	869	352	517	260	74	185	99	45	54
20,000 - 24,999	3146	1324	1822	2294	1025	1269	567	132	435	285	167	118
25,000 - 29,999	3152	1375	1777	2371	1079	1292	541	173	368	240	123	117
30,000 - 34,999	3505	1601	1903	2650	1316	1334	598	166	432	257	119	137
35,000 - 39,999	3326	1533	1794	2585	1262	1323	500	156	344	241	115	126
40,000 - 49,999	6563	3328	3235	5163	2677	2486	910	371	538	490	279	211
50,000 - 59,999	6282	3295	2987	5036	2736	2300	747	302	445	499	257	242
60,000 - 74,999	8268	4280	3988	6572	3498	3074	1033	433	600	663	349	315
75,000 +	40415	23689	16727	33517	19783	13735	3154	1598	1556	3744	2308	1436

					U	JNRELATED	INDIVIDUAL	S				
		All Races			White			Black			Other	
Category	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total	58395	28449	29946	45309	22000	23309	8641	4215	4426	4446	2235	2211
No Income	2980	1387	1594	2061	961	1100	561	259	302	359	167	192
Income	55415	27063	28352	43248	21039	22209	8080	3956	4124	4087	2067	2019
1 - 2,499	1507	681	826	1100	490	610	250	117	133	157	75	83
2,500 - 4,999	1010	426	584	675	262	413	217	109	108	118	55	62
5,000 - 7,499	1282	488	795	928	372	556	242	81	162	112	35	77
7,500 - 9,999	2598	907	1691	1776	571	1205	634	266	368	187	69	118
10,000 - 12,499	3336	1457	1879	2418	1004	1414	651	321	329	267	131	136
12,500 - 14,999	2423	1033	1390	1833	753	1080	449	223	226	142	57	85
15,000 - 17,499	2978	1208	1770	2388	943	1445	446	210	236	145	55	89
17,500 - 19,999	1990	752	1238	1547	607	939	292	89	204	151	56	95
20,000 - 24,999	4777	2223	2555	3739	1704	2035	744	377	367	295	142	153
25,000 - 29,999	4288	2001	2288	3446	1624	1823	591	253	338	251	124	127
30,000 - 34,999	3963	1937	2026	3074	1474	1600	603	331	272	286	132	154
35,000 - 39,999	3506	1749	1757	2768	1382	1386	489	224	265	249	143	106
40,000 - 49,999	5705	3152	2553	4584	2510	2074	755	423	332	366	218	148
50,000 - 59,999	4097	2183	1914	3286	1776	1510	509	256	253	302	151	151
60,000 - 74,999	4244	2398	1847	3369	1893	1476	499	283	216	376	222	154
75,000 +	7707	4468	3239	6316	3674	2642	709	394	315	682	400	282

C-6 SELECTED TABLES

Table 9 - Work Experience of Persons 16+ by Race, Sex, and Work Experience

		ALL PERSONS										
		All Races			White			Black			Other	
Category	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total 16+	255276	123709	131567	199266	97649	101617	32241	14741	17500	23769	11319	12450
No Work Experience	90841	36941	53900	70274	28291	41983	12239	5405	6834	8328	3245	5083
With Work Experience	164435	86768	77667	128992	69358	59634	20002	9336	10666	15441	8074	7367
Worked Full Time	131340	74574	56766	102731	59761	42969	16171	7891	8280	12438	6922	5517
50 - 52 Wee	113306	64970	48337	88735	52213	36522	13813	6715	7097	10759	6042	4717
40 - 49 Wee	7018	3671	3347	5677	3024	2652	767	344	423	574	303	271
14 - 39 Wee	8076	4348	3728	6141	3337	2804	1130	602	528	805	409	395
1 - 13 Week	2940	1586	1354	2178	1188	991	462	230	231	300	167	133
Worked Part Time	33095	12194	20901	16665	0	0	3831	1445	2386	3003	1152	1851
50 - 52 Wee	17447	6129	11318	13939	4846	9093	1978	725	1254	1529	558	972
40 - 49 Wee	3673	1230	2444	3069	1023	2046	320	106	213	284	100	184
14 - 39 Wee	7452	2883	4569	5784	2224	3560	906	363	542	762	296	466
1 - 13 Week	4523	1952	2570	3469	1504	1965	627	250	377	427	198	228
Total 16+ With Unemployment	15583	8312	7270	11390	6159	5231	1362	1334	1497	1497	792	705
Worked 50 - 52 Weeks	480	280	199	365	227	139	77	31	46	38	23	15
Worked Less Than 50 Weeks	12517	6725	5792	9371	5118	4254	1982	1012	970	1164	595	569
No Work Experience	2586	1307	1278	1653	814	839	637	318	319	295	175	120

Ì	HISPANIC ORIGIN											
	All Races				White			Black		Other		
Category	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total 16+	41180	20523	20657	36659	18326	18333	1942	871	1071	2579	1326	1253
No Work Experience	13942	5203	8739	12505	4606	7900	612	254	358	825	343	481
With Work Experience	27238	15320	11918	24153	13720	10433	1330	617	713	1755	982	772
Worked Full Time	22069	13412	8657	19609	12039	7571	1076	546	529	1384	827	557
50 - 52 Wee	18838	11570	7268	16801	10437	6364	890	452	438	1147	681	466
40 - 49 Wee	1246	775	471	1072	674	397	69	30	39	105	70	35
14 - 39 Wee	1517	844	673	1336	744	592	78	41	37	102	59	44
1 - 13 Week	468	223	245	400	183	218	38	22	15	30	18	12
Worked Part Time	5169	1908	3261	4544	1682	2862	255	71	184	371	155	215
50 - 52 Wee	2837	1032	1805	2505	914	1591	123	31	92	209	87	121
40 - 49 Wee	497	157	340	471	149	322	13	3	10	14	5	8
14 - 39 Wee	1216	473	743	1034	399	635	85	29	56	97	45	52
1 - 13 Week	619	245	374	534	220	314	34	8	26	52	18	34
Total 16+ With Unemployment	3057	1724	1334	2588	1461	1127	222	108	114	248	155	93
Worked 50 - 52 Weeks	92	67	25	78	52	25	7	7	0	7	7	0
Worked Less Than 50 Weeks	2487	1421	1066	2119	1228	890	172	77	96	196	116	80
No Work Experience	478	236	243	392	180	212	43	25	18	44	31	13

Table 10 - Mobility by Sex, Race, and Residence

	ALL PERSONS AGE 1+											
	All Races			White			Black			Other		
Category	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total MIG-MTR3	320372	156939	163433	246310	121717	124593	42040	19706	22333	32022	15515	16507
NonMovers	281647	137867	143780	218297	107899	110398	36103	16839	19264	27246	13129	14118
Movers	34902	17093	17809	25181	12369	12811	5435	2603	2833	4286	2121	2165
Not In Migration Sam	3822	1978	1844	2831	1448	1383	501	265	237	490	265	224
Total MIG-MTR4	320372	156939	163433	246310	121717	124593	42040	19706	22333	32022	15515	16507
NonMovers	281647	137867	143780	218297	107899	110398	36103	16839	19264	27246	13129	14118
Movers	34902	17093	17809	25181	12369	12811	5435	2603	2833	4286	2121	2165
Not In Migration Sam	3822	1978	1844	2831	1448	1383	501	265	237	490	265	224

SELECTED TABLES C-7

# **APPENDIX D**

# FACSIMILE OF 2017 ANNUAL SOCIAL AND ECONOMIC (ASEC) SUPPLEMENT QUESTIONNAIRE

# 2017 ASEC SUPPLEMENT CPS FIELD REPRESENTATIVE / CATI INTERVIEWER ITEMS BOOKLET

U.S. DEPARTMENT OF COMMERCE U.S. Census Bureau

# 1 BASIC CPS ITEMS

#### 1.1 MOVER ITEMS

## **HH32b**

Did (you/name of reference person) live at this address during the week of November 19, 2016?

- 1 Yes
- 2 No

# HH32d

Did any of the following household members live here during the week of November 19, 2016?

- 1 Yes
- 2 No

# 1.2 FAMILY INCOME

# **S\_FAMINC**

Which category represents the total combined income of all members of this FAMILY during the past 12 months?

This includes money from jobs, net income from business, farm or rent, pensions, dividends, interest, social security payments and any other money income received by members of this family who are 15 years of age or older?

1	Less than \$5,000	9	30,000 to 34,999
2	5,000 to 7,499	10	35,000 to 39,999
3	7,500 to 9,999	11	40,000 to 49,999
4	10,000 to 12,499	12	50,000 to 59,999
5	12,500 to 14,999	13	60,000 to 74,999
6	15,000 to 19,999	14	75,000 to 99,999
7	20,000 to 24,999	15	100,000 to 149,000
8	25,000 to 29,999	16	150,000 to more

# 1.3 INCDKR

Is the combined income of all members of this FAMILY during the past 12 months above or below \$75,000?

- 1 Above
- 2 Below

# 2 INTRODUCTION and WORK EXPERIENCE

## Pr\_incom

?[F1] Importance of responding

Wording of introduction is optional.

The questions you just answered were about your job and economic status <u>last week</u>. The next set of questions ask about your job and economic status <u>last year</u>.

1 Enter 1 to Continue

# **Q29a**

Did (name/you) work at a job or business at any time during 2016?

- 1 Yes
- 2 No

# **Q29b**

Did (you/he/she) do any temporary, part-time, or seasonal work even for a few days during 2016?

- 1 Yes
- 2 No

# **Q30**

Even though (name/you) did not work in 2016, did (you/he/she) spend any time trying to find a job or on layoff?

- 1 Yes
- 2 No

# **Q31**

How many different weeks (was/were) (name/you) looking for work or on layoff from a job?

\* (01-52) Number of weeks

# Q32

What was the main reason (you/he/she) did not work in 2016?

- Read categories if necessary
- 1 Ill, or disabled and unable to work
- 2 Retired
- 3 Taking care of home or family
- 4 Going to school
- 5 Could not find work
- 6 Doing something else

# **Q33**

During 2016 in how many weeks did (name/you) work even for a few hours? Include paid vacation and sick leave as work.

- (01-52) Number of weeks
- Enter 97 if respondent can only answer in months

\_\_\_\_\_

# Q33mon

• Enter number of months worked (1-12)

## Q33ver

Then (name/you) worked about (number) weeks. Is that correct?

1 Yes

2 No – back to Q33 and obtain estimate

## Q35

Did (name/you) lose any full weeks of work in 2016 because (you/he/she) (were/was) on layoff from a job or lost a job?

- Number of weeks worked in 2016: (number)
- 1 Yes
- 2 No
- 7 Mistake made in number of weeks worked last year Specify in Q35SP

## **Q35SP**

\*Specify mistake made in number of weeks worked last year

## **Q36**

You said (name/you) worked about (number) (week/weeks). How many OF THE REMAINING (number) WEEKS (was/were) (you/he/she) looking for work or on layoff from a job?

\*Enter 0 for none

\_\_\_\_

# <u>Q37</u>

Were the (number) weeks (name/you) (was/were) looking for work or on layoff all in one stretch?

- 1 Yes one stretch
- 2 No two stretches
- 3 No 3 or more stretches

# **Q38**

What was the main reason (name/you) (was/were) not working or looking for work in the remaining weeks of 2016?

- Read list only if respondent is having difficulty answering the question
- 1 Ill, or disabled and unable to work 4 Retired
- 2 Taking care of home or family 5 No work available
- Going to school 6 Other (Specify Q38sp)

## **Q38sp**

• Enter verbatim response

\_\_\_\_\_\_

## Q39

For how many employers did (name/you) work in 2016? If more than one at the same time, only count it as one employer.

- 1 One
- 2 Two
- 3 Three or more

# **Q41**

In the (one week/weeks) that (name/you) worked, how many hours did (you/he/she) (work that week?/usually work per week?)

Enter number of hours

Q43

During 2016, were there one or more weeks in which (name/you) worked less than 35 hours?

Exclude time off with pay because of holidays, vacation, days off, or sickness.

- 1 Yes
- 2 No

# **Q44**

In the weeks that (name/you) worked, how many weeks did (name/you) work less than 35 hours in 2016?

Number of weeks worked in 2016: (number)
 (Number of weeks was reported in item Q33)

```
(1-52)
```

**Q45** 

What was the main reason (name/you) worked less than 35 hours per week?

- Read list only if respondent is having difficulty answering the question
- 1 Could not find a full time job
- Wanted to work part time or only able to work part time
- 3 Slack work or material shortage
- 4 Other reason

#### **Q46**

What was (name's/your) longest job during 2016?

#### Was it:

```
(IO1NAM:) (name of employer)
(IO1IND:) (kind of business or industry)
(IO1OCC:) (occupation)
(IO1DT:) (duties)
```

\* CLASS OF WORKER: (PRIVATE/ FEDERAL GOVERNMENT/ STATE GOVERNMENT/ LOCAL GOVERNMENT/WORKING WITHOUT PAY IN

# FAMILY BUS./ SELF EMPLOYED--INCORPORATED/ SELF EMPLOYED--UNINCORPORATED)

- 1 Same as listed
- 2 Different job

# **Q47a**

For whom did (name/you) work (?/at) (blank/(your/his/her) (blank/longest job during 2016?))

• Name of Company, business, organization or other employer

(blank/ \* IO1NAM:) (entry)

The current employer is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter Armed Forces)

(blank/\* Enter N for no work done at all during 2016)

# Q47b

# What kind of business or industry is this?

For example: TV and radio manufacturing, retail shoe store, farm

(blank/\*IO1IND:) (entry)

The current business or industry type is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter NA)

## Q47b1

Is this business or organization mainly manufacturing, retail trade, wholesale trade, or something else?

(blank/\*IO1MFG:) (entry)

The current business or organization type is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter 4)

- 1 Manufacturing
- 2 Retail trade
- 3 Wholesale trade

# 4 Something else

# **Q47c**

# What kind of work (was/were) (you/he/she) doing?

For example: Electrical Engineer, Stock Clerk, Typist

(blank/ \* IO1OCC:) (entry)

The current occupation is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/+If longest job last year is military job, enter Armed Forces)

# Q47d1

# What were (your/his/her) most important activities or duties?

For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

(blank/\*IO1DT:) (entry)

The current job description is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter NA)

# Q47d2

# What were (your/his/her) most important activities or duties?

For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

(blank/\*IO1DT:) (entry)

The current job description is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter NA)

#### Q47E1

Ask Only If Necessary

(Were/Was) (you/he/she) employed by government, by a PRIVATE company, a nonprofit organization, or (was/were) (you/he/she) self-employed or working in a family business?

1 Government

- 2 Private for profit company
- Non profit organization including tax exempt and charitable organizations
- 4 Self employed
- 5 Working in family business

#### Q47E1a

Would that be the federal, state, or local government?

- 1 Federal
- 2 State
- 3 Local (county, city, township)

#### **Q47E1b**

Was this business incorporated?

- 1 Yes
- 2 No

# Q47E1c

(Were/Was) (you/name) the owner of the business?

- 1 Yes
- 2 No

## Q4788

Counting all locations where (this employer/(name/you)) (operates/operate), what is the total number of persons who work for ((name's/your) employer)/name/you))?

- Read categories if necessary
- 1 under 10
- 2 10-49
- 3 50-99
- 4 100-499
- 5 500-999
- 6 1,000+

# 3 EARNED INCOME

Beginning with the 2015 CPS ASEC, the Earnings and Income question series include range follow-up questions presented anytime a respondent doesn't know or refuses to provide an exact dollar amount for a source they (or someone in the household) indicates

as having received. Follow-up questions allow respondents that do not feel comfortable giving exact dollar values to report an income range. There are three sets of categories used for the income range follow-up questions: high-range, mid-range, and low-range. The income range used in the follow-up range questions depends on the source of the income. See Attachment A to this items booklet for the three levels of income range follow up questions. See Attachment B for a table that displays the income source and the range level used for the follow-up questions.

#### Q48aa

How much did (name/you) earn from this employer before taxes and other deductions during 2016?

- Enter dollar amount
- Enter 0 for none

**Q48aarn1** Ask only if the respondent "Doesn't know" or 'Refused" Q48aa

Could you tell me if (name/you) earned

less than \$45,000 between \$45,000 and \$60,000 or over \$60,000

for the TOTAL yearly amount from this employer before taxes and other deductions during 2016?

- 1 Less than \$45,000
- 2 Between \$45,000 and \$60,000
- 3 Over \$60,000

#### Q48aarn2

Did (name/you) earn

less than \$15,000 between \$15,000 and \$30,000 or over \$30,000

from this employer during 2016?

- 1 Less than \$15,000
- 2 Between \$15,000 and \$30,000
- 3 Over \$30,000

#### Q48aap

Read if necessary

Is this a weekly, every other week, twice a month, monthly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

# Q48a1

For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q48aa) from this employer in 2016?

**+** (1-12/1-24/1-26/1-52)

\_\_\_\_\_

# Q48aC2

- \* Do not read to the respondent.
- The annual rate appears out of range. The total annual earnings entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

# **Q48aV**

According to my calculations (name/you) earned (total) altogether from this employer in 2016 before deductions. Does that sound about right?

- 1 Yes
- 2 No

#### Q48a2

What is your best estimate of (name's/your) correct total amount of earnings from this employer during 2016 before deductions?

\* PREVIOUS ENTRIES: Q48aa: (amount)

Q48aap: (periodicity)

Q48a1: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## Q48a3

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this employer in 2016?

1 Yes 2 No

## Q48aad

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from this employer in 2016?

• Enter dollar amount

# **Q48aadrn1** Ask only if the respondent "Doesn't know" or "Refused" Q48aad

Could you tell me if (name/you) earned

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in tips, bonuses, overtime pay, or commissions from this employer during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

## Q48aadrn2

Did (name/you) earn

less than \$100 between \$100 and \$500 or over \$500

in tips, bonuses, overtime pay, or commissions from this employer during 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

# **Q48b**

What were (name's/your) net earnings from this business/farm after expenses during 2016?

• If response is "Broke Even" then enter 1

- Enter "0" for None
- \* If response is "Lost Money" press enter
- Enter dollar amount

\_\_\_\_

# Q48b\_char

• Enter "L" for Lost Money

# **Q48BL**

- Enter amount of money lost in 2016
- Enter annual amount only

# Q48brn1 Ask only if the respondent "Doesn't know" or "Refused" Q48b.

Could you tell me if (name/you) earned

less than \$45,000 between \$45,000 and \$60,000 or over \$60,000

for the TOTAL yearly amount from this business/farm after expenses during 2016?

- 1 Less than \$45,000
- 2 Between \$45,000 and \$60,000
- 3 Over \$60,000

# Q48brn2

Did (name/you) earn

less than \$15,000 between \$15,000 and \$30,000 or over \$30,000

from this business/farm after expenses during 2016?

- 1 Less than \$15,000
- 2 Between \$15,000 and \$30,000
- 3 Over \$30,000

## **Q48bp**

Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 7 Yearly

## **Q48B1A**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total annual business loss entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

# **Q48B1B**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total annual business income entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

# Q48b2

What is your best estimate of (name's/your) ANNUAL net earnings from this business/farm after expenses in 2016?

• PREVIOUS ENTRIES: Q48b: (amount)

Q48bp: (periodicity)

Enter dollar amount

## **Q48b2L**

What is your best estimate of (name's/your) ANNUAL net LOSS from this business/farm after expenses in 2016?

\* PREVIOUS ENTRIES: Q48bL: (amount)

Q48bp: (periodicity)

\* Enter dollar amount

#### Q48b3

What were (name's/your) net earnings from this business/farm during the FIRST quarter of 2016?

- If response is "Broke Even" then enter 1
- Enter "0" for None
- If response is "Lost Money" press enter
- Enter dollar amount

# Q48b3\_char

• Enter "L" for Lost Money

## **Q48B3L**

• Enter amount of money lost in the first quarter of 2016.

# Q48b4

What were (name's/your) net earnings from this business/farm during the SECOND quarter of 2016?

- If response is "Broke Even" then enter 1
- \* Enter "0" for None
- If response is "Lost Money" press enter
- Enter dollar amount

# Q48b4\_char

• Enter "L" for Lost Money

#### **Q48B4L**

• Enter amount of money lost in the second quarter of 2016.

## Q48b5

What were (name's/your) net earnings from this business/farm during the THIRD quarter of 2016?

• If response is "Broke Even" then enter 1

- Enter "0" for None
- If response is "Lost Money" press enter
- Enter dollar amount

\_\_\_\_

# Q48b5\_char

• Enter "L" for Lost Money

\_\_\_\_\_

# Q48B5L

• Enter amount of money lost in the third quarter of 2016.

\_\_\_\_

# **Q48b6**

What were (name's/your) net earnings from this business/farm during the FOURTH quarter of 2016?

- If response is "Broke Even" then enter 1
- Enter "0" for None
- If response is "Lost Money" press enter
- Enter dollar amount

# Q48b6\_char

• Enter "L" for Lost Money

#### Q48B6L

• Enter amount of money lost in the fourth quarter of 2016.

# Q48b7

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this business in 2016?

- 1 Yes
- 2 No

# Q48bad

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions in 2016?

Enter dollar amount

Q48badrn1 Ask only if the respondent "Doesn't know" or "Refused" Q48bad.

Could you tell me if (name/you) earned

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in tips, bonuses, overtime pay, or commissions from this business during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

# Q48badrn2

Did (name/you) earn

less than \$100 between \$100 and \$500 or over \$500

in tips, bonuses, overtime pay, or commissions during 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

## Q49a

Did (name/you) earn money from any other work (you/he/she) did during 2016?

- 1 Yes
- 2 No

#### Q49b1d

How much did (name/you) earn from all other employers before taxes and other deductions during 2016?

- Enter dollar amount
- Enter "0" for None

Q49b1drn1 Ask only if the respondent "Doesn't know" or "Refused" Q48b1d.

Could you tell me if (name/you) earned

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

from all other employers before taxes and other deductions during 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

# Q49b1drn2

Did (name/you) earn

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

from all other employers before taxes and other deductions during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## Q49b1p

Read if necessary

Is this a weekly, every other week, twice a month, monthly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q49B11

For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q49b1d) from all other employers in 2016?

**\*** (1-12/1-24/1-26/1-52)

# Q49B1C

- \* Do not read to the respondent.
- \* The total annual earnings entered from all other employers is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q49B1V**

According to my calculations (name/you) earned (total) altogether from all other employers in 2016. Does that sound about right?

- 1 Yes
- 2 No

# Q49B12

What is your best estimate of (name's/your) correct total amount of earnings from all other employers during 2016?

\* PREVIOUS ENTRIES: Q49b1d: (amount)

Q49b1p: (periodicity)

Q49b11: (number of pay periods)

Enter dollar amount

Q49b13

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from all other employers in 2016?

- 1 Yes
- 2 No

#### Q49B1A

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from all other employers in 2016?

Enter dollar amount

\_\_\_\_\_

# **Q49B1ARN1** Ask only if the respondent "Doesn't know" or "Refused" Q49B1A.

Could you tell me if (name/you) earned

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in tips, bonuses, overtime pay, or commissions from all other employers in 2016?

- 1 Less than \$1,000 (proceed to **Q49B1ARN2**)
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

# **Q49B1ARN2**

Did (name/you) receive

less than \$100 between \$100 and \$500 or over \$500

in tips, bonuses, overtime pay, or commissions from all other employers in 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

#### Q49b2

How much did (name/you) earn from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?

- If response is "Broke Even" then enter 1
- Enter "0" for None
- If response is "Lost Money" press enter
- Enter annual amount only

Q49b2rn1 Ask only if the respondent "Doesn't know" or "Refused" Q49b2

Could you tell me if (name/you) earned

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?

- 1 Less than \$10,000 (proceed to **Q49b2rn2**)
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

# Q49b2rn2

Could you tell me if (name/you) earned

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## Q49b2\_char

• Enter "L" for Lost Money

## Q49b3

• Enter annual amount lost only

# Q49b4

How much did (name/you) earn from (your/his/her) farm after expenses?

- If response is "Broke Even" then enter 1
- Enter "0" for None
- If response is "Lost money" press enter
- Enter annual amount only

# **Q49b4rn1** Ask only if the respondent "Doesn't know" or "Refused" Q49b4.

Could you tell me if (name/you) earned

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

from (your/his/her) farm after expenses?

- 1 Less than \$10,000 (proceed to **Q49b4rn2**)
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

# Q49b4rn2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### Q49b4\_char

• Enter "L" for Lost Money

#### Q49b5

• Enter annual amount lost only

# 4 INCOME SOURCES

In the ASEC income section the order of the questions changes based on the household composition (Low-income, Householder or Spouse Aged 62 or Older, or Default); see chart on

the following page. All low-income transfer program questions are asked in each interview regardless of household family income.							

Default		Low Income			Householder or Spouse 62 Years +			
Earnings- Person Level		Earnings- Person Level			Earnings- Person Level			
	Unemployment/Workers		Unemployment/Workers		Unemployment/Workers			
1	Compensation		Compensation	1	Compensation			
	Social Security/SS for				Social Security/SS for			
2	Children		Public Assistance / TANF	2	Children			
	Supplemental Security				Supplemental Security			
3	Income (SSI)/SSI Children	8 Food Stamps (SNAP)		3	Income (SSI)/SSI Children			
		Social Security/SS for						
4	Disability	2	Children	4	Disability			
_	***	2	Supplemental Security		**			
5	Veterans	3	Income (SSI)/SSI Children	5	Veterans			
6	Survivor Benefits	4	Disability	6	Survivor Benefits			
7	Public Assistance / TANF	5	Veterans	9	Pensions			
8	Food Stamps (SNAP)	6	Survivor Benefits	10	Annuities			
					Retirement Accounts			
					(within) –Withdrawals or			
9	Pensions	9	Pensions	11	distributions			
					Other Income Earning Assets			
10	Annuities	10	Annuities	12	(outside of retirement)			
	Retirement Accounts (within)		Retirement Accounts (within)					
1.1	– Withdrawals or	11	– Withdrawals or	1.0	D			
11	distributions	11	distributions	13	Property Income			
12	Other Income Earning Assets		Other Income Earning Assets (outside of retirement)	7	Dublic Assistance / TANE			
12	(outside of retirement)	12	(outside of retirement)	7	Public Assistance / TANF			
13	Property Income	13	Property Income	8	Food Stamps (SNAP)			
14	Education Assistance	14	Education Assistance	14	Education Assistance			
15	Child Support	15	Child Support	15	Child Support			
	Financial Assistance from		Financial Assistance from		Financial Assistance from			
16	friends or relatives	16	friends or relatives	16	friends or relatives			
17	Other Income	17	Other Income	17	Other Income			
*	Health Insurance							
18								
19								
20								
21								
22	2 Energy Assistance							

# 4.1 UNEMPLOYMENT AND WORKERS COMPENSATION (Source)

# **Q51A1**

At any time during 2016 did (you/anyone in the household) receive any State or Federal unemployment compensation?

1 Yes 2 No

# **Q51A1b**

Read only if necessary

Who received State or Federal unemployment compensation?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

# **Q51A2**

At any time during 2016 did (you/anyone in the household) receive any Supplemental Unemployment Benefits (SUB)?

1 Yes 2 No

## **Q51A2b**

Read only if necessary

Who received Supplemental Unemployment Benefits?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

# Q51A3

At any time during 2016 did (you/anyone in the household) receive any Union Unemployment or Strike Benefits?

1 Yes 2 No

#### **Q51A3b**

Read only if necessary

Who received Union Unemployment or Strike Benefits?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q52A**

During 2016 did (you/anyone in the household) receive any Worker's Compensation payments or other payments as a result of a job related injury or illness?

• Exclude sick pay and/or disability retirement.

1 Yes 2 No

## Q52Ab

\* Read only if necessary

Who received Worker's Compensation or payments as a result of a job related injury or illness?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?
- Exclude those who received sick pay and/or disability retirement.

Enter persons line number (1-16)

# **Q52b**

What was the source of (your/name's Fill Q52Ab) payments?

- Read Categories if necessary
  - 1 State Worker's Compensation
  - 2 Employer or employer's insurance worker's compensation

- 3 Own insurance worker's compensation
- 4 Other

#### **Q52Cs1**

- Specify other source from workers compensation/insurance
- Enter "Worker's Compensation" if the answer is "Don't Know"

# 4.2 SOCIAL SECURITY (Source)

#### Q56a

During 2016 did (you/ anyone in this household) receive any Social Security payments from the U.S. Government?

1 Yes 2 No

## **Q56b**

Read only if necessary

Who received Social Security payments either for themselves or as combined payments with other family members?

- Enter Line Number Of Parent Or Guardian For Payments Made To Children Under Age 15
- Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

#### **SSR**

What were the reasons (name/you) (was/were) getting Social Security in 2016?

- Mark all that apply
- Probe: Any Other Reason?
- 1 Retired
- 2 Disabled
- 3 Widowed
- 4 Spouse
- 5 Surviving child

- 6 Dependent child
- 7 On behalf of surviving, dependent, or disabled children
- 8 Other

## **SSRs**

Specify other reason

\_\_\_\_

#### **SSC**

Which children under age 15 were receiving Social Security in 2016?

- Probe: Anyone Else?
- Enter all that apply, separate by commas.
- Enter 0 if none listed

Enter persons line number (1-16)

#### **SSCR**

What were the reasons (Child's name/the children) (was/were) getting Social Security in 2016?

- Mark all that apply
- Probe: Any Other Reason?
- 1 Disabled child
- 2 Surviving child
- 3 Dependent child
- 4 Other

#### SSDIa1

Did (name/you) receive (your/his/her) first Social Security Disability payment in 2016?

- 1 Yes
- 2 No

# 4.3 SOCIAL SECURITY FOR CHILDREN (Source)

## **Q56f**

Did anyone in this household receive any Social Security income in 2016 that we

## have not already counted on behalf of children in this household?

- Includes all children under 19 years of age
- Social Security Income previously reported will appear here

LN Name Amount reported in Q56d amount

- 1 Yes
- 2 No

## **Q56g**

Read only if necessary

## Who received these Social Security payments?

- Enter line number of parent or guardian
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### SSC-R

## Which children under age 19 were receiving Social Security in 2016?

- Probe: Anyone Else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 0 if none listed
- \* Enter 96 for All persons

Enter persons line number (1-16)

## **SSCR**

# What were the reasons (Child's name/the children) (was/were) getting Social Security in 2016?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 1 Disabled child/children
- 2 Surviving child/children
- 3 Dependent child/children
- 4 Other

# 4.4 SUPPLEMENTAL SECURITY INCOME (SSI) (Source)

#### <u>Q57a</u>

During 2016 did (you/ anyone in this household) receive: any SSI payments, that is, Supplemental Security Income?

- Note: SSI are assistance payments to low-income aged, blind and disabled persons, and come from state or local welfare offices, the Federal government, or both.
- 1 Yes
- 2 No

#### **Q57b**

Read only if necessary

#### Who received SSI?

- Supplemental Security Income
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **SSIR**

What were the reasons (name/you) (was/were) getting Supplemental Security Income in 2016?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 1 Disabled
- 2 Blind
- 3 On behalf of a disabled child
- 4 On behalf of a blind child
- 5 Other

## 4.5 SUPPLEMENTAL SECURITY INCOME FOR CHILDREN(SSI) (Source)

#### **Q57d**

Did anyone in this household receive any Supplemental Security Income in 2016 that we have not already counted on behalf of children in this household?

- Includes all children under 18 years of age
- SSI previously reported will appear here

LN Name Amount for Q57C amount 1 Yes 2 No

# <u>Q57e</u>

Read only if necessary

## Who received these Supplemental Security Income payments?

- Enter line number of parent or guardian
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **RSSI**

What were the reasons (name/you) (was/were) getting Supplemental Security Income on behalf of children in 2016?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 1 On behalf of a disabled child/children
- 2 On behalf of a blind child/children
- 3 Other \_\_\_\_\_

#### **CSSI**

Which children under age 18 were receiving Supplemental Security Income in 2016?

- Probe: Anyone Else?
- Enter all that apply, separate using the space bar or a comma.
- \* Enter 0 if none listed
- Enter 96 for All persons

Enter persons line number (1-16)

# DISABILITY INCOME (Source)

#### Q59AR

At any time in 2016 (did you/did anyone in the household) have a disability or health problem which prevented (you/them) from working, even for a short time, or which limited the work (you/they) could do?

- 1 Yes
- 2 No

## Q59b

Read only if necessary

#### Who is that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q60a**

(Did you/Is there anyone in this household who) ever (retire or leave/ retired or left) a job for health reasons?

- 1 Yes
- 2 No

## **Q60b**

\* Read only if necessary

#### Who is that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q61b**

Did (you/name) receive any disability income in 2016 as a result of (your/his/her) disability or health problem (other than Social Security Disability/other than VA benefits/ other than Social Security Disability or VA Benefits)?

- 1 Yes
- 2 No

#### **Q61C**

#### What was the source of this income?

- Asking About: (name) (blank/- -CURRENT RESPONDENT)
- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 2 Worker's compensation
- 3 Company or union disability
- 4 Federal Government (CIVIL SERVICE) disability
- 5 U.S. Military retirement disability
- 6 State or Local government employee disability
- 7 U.S. Railroad retirement disability
- 8 Accident or disability insurance
- 9 Black Lung miner's disability
- 10 State temporary sickness
- 11 Other or don't know Specify Enter last

#### **Q61Cs1**

- Specify other source from health problem or disability
- Enter "Other Health Problem/Disability" if the answer is "Don't Know"

# 4.6 VETERANS PAYMENTS (Source)

#### Q60A88

At any time during 2016 did (you/anyone in this household) receive: Any Veterans' (VA) payments?

- Include assistance received by children of veterans
- 1 Yes
- 2 No

#### Q60b\_88

Read only if necessary

Who received Veterans' (VA) payments either for themselves or as combined payments with other family members?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### Q60C8

# What type of Veterans' payment did (name/you) receive?

- Read list only if respondent is having difficulty answering the question.
- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Payments?
- 1 Service-connected disability compensation
- 2 Survivor Benefits
- 3 Veterans' Pension
- 4 Educational assistance (including assistance received by children of veterans)
- 5 Other Veterans' payments \_\_\_\_\_

## **Q60D88**

(Are/Is) (name/you) required to fill out an annual income questionnaire for the Department of Veterans' Affairs?

- 1 Yes
- 2 No

## 4.7 SURVIVOR BENEFITS (Source)

#### **Q58a**

Did (you/ anyone in this household) receive any survivor benefits in 2016 such as widow's pensions, estates, trusts, insurance annuities, or any other survivor benefits (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits)?

- 1 Yes
- 2 No

#### **Q58b**

Read only if necessary

#### Who received this income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q58C**

#### What was the source of this income?

- \* Asking About: (name/name- -CURRENT RESPONDENT)
- Read list if respondent is having difficulty answering the question
- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Source?
- 2 Company or union survivor pension (INCLUDE PROFIT SHARING)
- 3 Federal Government survivor (CIVIL SERVICE) pension
- 4 U.S. Military retirement survivor pension
- 5 State or Local government survivor pension
- 6 U.S. Railroad retirement survivor pension
- Worker's compensation survivor pension
- 8 Black Lung survivor pension
- 9 Regular payments from estates or trusts
- Regular payments from annuities or paid-up insurance policies
- Other or don't know (SPECIFY) ENTER LAST

#### **Q58Cs1**

- Specify other source of income as survivor or widow
- Enter "Survivor Benefits" if the answer is "Don't Know"

# 4.8 PUBLIC ASSISTANCE (Source)

#### Q59A88

At any time during 2016, even for one month, did (you/ anyone in this household) receive any CASH assistance from a state or county welfare program such as (State Program Name)?

Include cash from: Don't include:

Welfare or welfare to work Food stamps (SNAP)

TANF AFDC/Aid to Families SSI

General Assistance Energy assistance

Diversion payments WIC

Refugee Cash School meals
Gen Assist Indian Affairs Childcare

**Education Assistance** 

- 1 Yes
- 2 No

#### Q59A89

Just to be sure, in 2016, did anyone receive CASH assistance from a state or county welfare program, on behalf of CHILDREN in the household?

- 1 Yes
- 2 No

#### Q59b 88

#### Who received this CASH assistance?

- Enter line number
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **Q59C8r**

From what type of program did (name/you) receive the CASH assistance? Was it a welfare or welfare to-work program such as (STATE PROGRAM NAME), General Assistance, Emergency Assistance, Diversion payments or some other program?

Enter all that apply

Probe: Any Other Program?

- 1 (State Program Name)/Temporary Assistance to Needy Families (TANF)/welfare/AFDC
- 2 General Assistance
- 3 Emergency Assistance/short-term cash assistance
- 4 Diversion Payments
- 5 Refugee Cash and Medical Assistance program
- 6 General Assistance from Bureau of Indian Affairs, or Tribal Administered General Assistance
- 7 Some other program (specify)

(If respondent mentions any of the following categories 7 through 12, note this, but explain: "Right now we are interested in CASH assistance" and seek answers using the accepted categories:

Food stamps/Supplemental Nutrition Assistance Program (SNAP) benefits SSI Energy assistance

WIC

School meals

Transportation, childcare, rental or education assistance

#### Q59C8s

What was the name of the other program?

- Specify other source of cash assistance
- Enter "Cash" if the answer is "Don't Know"

\_\_\_\_\_

# 4.9 FOOD STAMPS/SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP) (Source)

## <u>Q87r</u>

Did (you/ anyone in this household) get food stamps or use a food stamp benefit card at any time during 2016?

- Do not include WIC benefits.
- 1 Yes
- 2 No

#### **Q87ar**

At any time during 2016, even for one month, did (you/ anyone in this household) receive any food assistance from (State Program name)?

Do not include WIC benefits.

1 Yes

2 No

#### **Q88**

Which of the people now living here were covered by that food assistance during 2016?

- \* List all household members covered by food assistance regardless of age
- Enter all that apply, separate using the space bar or a comma.
- Enter 96 for All
- Enter 0 for None
- Probe: Anyone else?

Enter persons line number (1-16)

#### 4.10 PENSIONS (Source)

#### Q62Ar

During 2016 did (you/ anyone in this household) receive any pension income from a previous employer or union, (other than Social Security/ other VA benefits/ other than Social Security or VA benefits)?

- \* PLEASE DO NOT INCLUDE DISTRIBUTIONS OR WITHDRAWALS FROM IRAS, 401(k)s, OR SIMILAR ACCOUNTS!
  - 1 Yes
  - 2 No

## **Q62b**

Read only if necessary

Who received pension or retirement income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### Q62Cra

Was (name's/your) pension income from a:

Company or union pension (include profit sharing)?

- Enter all that apply, separate using the space bar or a comma.
- If "Yes," probe to identify which source
- 1 Company Pension
- 2 Union Pension
- 3 Neither

#### Q62Crb

Was (name's/your) pension income from a:

Federal, State or Local Government pension?

- Enter all that apply, separate using the space bar or a comma.
- If "Yes," probe to identify which source

- 1 Federal Government Pension
- 2 State Government Pension
- 3 Local Government Pension
- 4 None of the above

## Q62Crc

Was (name's/your) pension income from:

a U.S Military pension?

- 1 Yes
- 2 No

## Q62Crd

Did (you/name) receive pension income from some other source?

- 1 Yes
- 2 No

## **Q62Dr**

What was the source of (name's/your) pension income?

Enter all that apply

Probe as needed: Who received this source?

Probe: Any Other pension income?

- 1 U.S. Railroad Retirement
- 2 Other sources or don't know Specify –

Enter other source of pension income

-

## **Q62Cs1**

- \* Specify other source of pension income
- Enter "Other Pension" if the answer is "Don't Know"

4.11 ANNUITIES (Source)

#### **Q96Ar**

During 2016 did (you/ anyone in this household) receive any income from an annuity?

1 Yes 2 No

# **Q96Br**

Read only if necessary

Who received annuity income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

# 4.12 RETIREMENT ACCOUNTS (Source)

#### **Q97Ar**

At any time during 2016 did (you/ anyone in this household) have any retirement accounts such as a 401(k), 403(b), IRA, or other account designed specifically for retirement savings?

1 Yes 2 No

## **Q97Br**

Read only if necessary

Who had such a retirement account?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q97Cr**

What type of retirement account (did you/ NAME) have? Did (you/he/she) have...

- \* READ EACH CATEGORY!
- Enter all that apply, separate using the space bar or a comma.

- 1. 401(k)
- 2. 403(b)
- 3. Roth IRA
- 4. Regular IRA
- 5. KEOGH plan ("KEE-OH")
- 6. SEP plan (Simplified Employee Pension)
- 7. another type of retirement account

## **Q97Dr**

What was the source of (name's/your) retirement income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?
- Probe: Any Other retirement income?

Enter other source of retirement income

\_\_\_\_\_\_\_

#### **Q98Ar**

Did (you/NAME) withdraw any money or receive a distribution from (your/his/her) [ACCOUNT TYPE\_ FILL IN FROM Q97CR or Q97DR] account in 2016?

(IF AGE 70+ ADD: including distributions you may have been required to take?)

- 1 Yes
- 2 No

# 4.13 INCOME-EARNING ACCOUNTS OUTSIDE OF RETIREMENT (Source)

#### Q99ArA

#### IF ANY RETIREMENT ACCOUNTS IN HH, READ TRANSITION:

(Now I will ask about assets that may have paid interest or dividends in 2016 outside of the retirement account(s).)

At anytime during 2016, did (you/anyone in this household):

Have money in an interest-earning checking account?

- 1 Yes (\*Probe as needed: Who received this source?)
- 2 No

#### Q99ArB

At anytime during 2016, did (you/anyone in this household):

Have a savings account?

```
1 Yes (*Probe as needed: Who received this source?)
```

2 No

#### Q99ArC

At anytime during 2016, did (you/anyone in this household):

Have a money-market fund?

```
1 Yes (*Probe as needed: Who received this source?)
```

2 No

## **Q99ArD**

At anytime during 2016, did (you/anyone in this household):

Have CDs (certificates of deposit)?

```
1 Yes (*Probe as needed: Who received this source?)
```

2. No

# Q99ArE

At anytime during 2016, did (you/anyone in this household):

**Have Savings bonds?** 

```
1 Yes (*Probe as needed: Who received this source?)
```

2 No

#### **Q99ArF**

At anytime during 2016, did (you/anyone in this household):

Have shares of stock in corporations or mutual funds?

```
1 Yes (** Probe as needed: Who received this source?)
```

2 No

#### **Q99ArG**

Any other savings or investments that pay interest or dividends?

1 Yes

2 No

#### **CAPGDIS**

Did (you/NAME) receive any capital gains from (your/his/her) shares of stocks or mutual funds in 2016?

1 Yes

2 No

#### **Q99Br**

What was the other source of (name's/your) the savings or investments that pay interest or dividends?

\*Enter all that apply

\* Probe as needed: Who received this source?

Enter other source of retirement income

# 4.14 PROPERTY INCOME (Source)

#### Q65A1

During 2016 did (you/ anyone in this household):

Own any land, business property, apartments, or houses which were rented to others?

1 Yes

2 No

#### Q65A2

At anytime during 2016 did (you/ anyone in this household):

Receive income from royalties or from roomers or boarders? (exclude amounts paid by relatives)

1 Yes

2 No

#### Q65A3

At anytime during 2016 did (you/ anyone in this household):

Receive income from estates or trusts? (exclude estates or trusts already reported)

- 1 Yes
- 2 No

## **Q65b**

Ask only if necessary

Who received this (income/rent)?

- Include each in cases of joint ownership. For self-employed persons, determine if income was already included
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## 4.15 EDUCATION ASSISTANCE (Source)

### **Q66a**

During 2016 did (you/ anyone in this household) attend school beyond the high school level including a college, university, or other schools?

(include vocational, business, or trade schools)

- 1 Yes
- 2 No

#### **Q66b**

Did (you/ anyone in this household) receive any educational assistance for tuition, fees, books, or living expenses during 2016?

- \* Exclude loans, assistance from household members, and VA educational benefits
  - 1 Yes
  - 2 No

## **Q66c**

Ask only if necessary

Which member received assistance?

• Enter all that apply, separate using the space bar or a comma.

Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q66d**

## What type of assistance did (name/you) receive?

- Exclude assistance from household members
- Enter all that apply, separate using the space bar or a comma.
- Probe: Any other assistance?
- 2 Pell Grant
- 3 Assistance from a welfare or social service office
- 4 Some other government assistance
- 5 Scholarships, grants, etc.
- 6 Other assistance (employers, friends, etc.)

# 4.16 CHILD SUPPORT (Source)

#### Q70a

During 2016 did (you/ anyone in this household) receive: Any child support payments?

- 1 Yes
- 2 No

#### Q70b

Read only if necessary

#### Who received these payments?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

# 4.17 REGULAR FINANCIAL ASSISTANCE (Source)

#### Q72a

Any regular financial assistance from friends or relatives not living in this household?

- Do not include loans
- 1 Yes
- 2 No

#### Q72b

Read only if necessary

#### Who received this assistance?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

# 4.18 OTHER MONEY INCOME (Source)

## **Q73A1R**

During 2016 did (you/ anyone in this household) receive cash income not already covered such as:

income from foster child care, alimony, jury duty, armed forces reserves, severance pay, hobbies, or any other source?

- 1 Yes
- 2 No

#### **Q73A1b**

\* Ask only if necessary

#### Who received this income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q73A1Rc**

What was the source of this income?

Asking about: (fill from Q73A1b)

## 5 INCOME AMOUNTS

#### **AMTINTRO**

Now I will ask you about the amount of income you and others in this household received from various sources in 2016.

# 5.1 UNEMPLOYMENT AND WORKER'S COMPENSATION (Amounts)

#### **Q51A1p**

What is the easiest way for you to tell us (name's/your) State or Federal unemployment compensation; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

#### Q51A11

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in State or Federal unemployment compensation during 2016?

Enter dollar amount

\_\_\_\_\_

#### Q51A11r1

Could you please tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in State or Federal unemployment compensation during 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### Q51A11r2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in State or Federal unemployment compensation during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5.000

#### **Q51A1C**

Do not read to the respondent.

The annual rate appears out of range. The total State or Federal unemployment compensation received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q51A12

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive from State or Federal unemployment compensation during 2016?

(1-12/1-24/1-26/1-52)

## **Q51A13**

According to my calculations (name/you) received (total) altogether from State or Federal unemployment compensation during 2016. Does that sound about right?

- 1 Yes
- 2 No

#### **Q51A14**

What is your best estimate of the correct total amount (name/you) received from State or Federal unemployment compensation during 2016?

PREVIOUS ENTRIES: Q51A11: (amount) Q51A1p: (periodicity)

Q51A12: (number of pay periods) Enter dollar amount

#### **Q51A2p**

What is the easiest way for you to tell us (name's/your) Supplemental Unemployment Benefits; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q51A21

How much did (name/you) receive (weekly/every other week/twice a month/monthly/) in Supplemental Unemployment Benefits during 2016?

Enter	dol	lar	amo	unt
Litter	uoi	ıaı	aiiio	uIII

\_\_\_\_\_

#### Q51A21r1

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in Supplemental Unemployment Benefits during 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### Q51A21r2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

## in Supplemental Unemployment Benefits during 2016?

- 1 Less than \$1,000
- 2 Between \$1.000 and \$5.000
- 3 Over \$5,000

#### **Q51A2C**

Do not read to the respondent.

The annual rate appears out of range. The total Supplemental Unemployment Benefits received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q51A22

How many (weekly/every other week/twice a month/ monthly) payments did (name/you) receive from Supplemental Unemployment Benefits during 2016?

(1-12/1-24/1-26/1-52)

## **Q51A23**

According to my calculations (name/you Fill) received (total) altogether from Supplemental Unemployment Benefits during 2016. Does that sound about right?

- 1 Yes
- 2 No

#### Q51A24

What is your best estimate of the correct total amount (name/you) received from **Supplemental Unemployment Benefits during 2016?** 

PREVIOUS ENTRIES: Q51A21: (amount) Q51A2p: (periodicity) Q51A22: (number of pay periods)

Enter dollar amount

## **Q51A3p**

What is the easiest way for you to tell us (name's/your) Union Unemployment or Strike Benefits; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

#### Q51A31

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in Union Unemployment or Strike Benefits during 2016?

Enter dollar amount

\_\_\_\_

#### Q51A31r1

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in Union Unemployment or Strike Benefits during 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### Q51A31r2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in Union Unemployment or Strike Benefits during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5.000

# C251A3

Do not read to the respondent.

The annual rate appears out of range. The total Union Unemployment or Strike Benefits

received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

# Q51A32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive from Union Unemployment or Strike Benefits during 2016?

(1-12/1-24/1-26/1-52)

#### Q51A33

According to my calculations (name/you) received (total) altogether from Union Unemployment or Strike Benefits during 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q51A34

What is your best estimate of the correct total amount (name/you) received from Union Unemployment or Strike Benefits during 2016?

PREVIOUS ENTRIES: Q51A31: (amount)
Q51A3p: (periodicity)

Q51A32: (number of pay periods)

Enter dollar amount

## Q52cp

What is the easiest way for you to tell us (your/name's) (Fill Q52b or Q52Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

#### Q52c1

How much did (name/you) receive (weekly/every other week/twice a month/monthly) in (Fill Q52b or Q52Cs1) during 2016?

Enter dollar amount

# **Q52cr1**

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in (Fill Q52b or Q52Cs1) during 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### Q52cr2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (Fill Q52b or Q52Cs1) during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### Q52cC2

Do not read to the respondent.

The annual rate appears out of range. The total worker's compensation received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q52c2

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive from (Fill Q52b or Q52Cs1) during 2016?

(1-12/1-24/1-26/1-52)

## Q52c3

Then (name/you) received (total) altogether from (Fill Q52b or Q52Cs1) during 2016. Does that sound about right?

- 1 Yes
- 2 No

#### Q52c4

What is your best estimate of the correct total amount (name/you) received from (Fill Q52b or Q52Cs1) during 2016?

PREVIOUS ENTRIES: Q52c1: (amount)

Q52cp: (periodicity)

Q52c2: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

# 5.2 SOCIAL SECURITY (Amounts)

# Q56dp

What is the easiest way for you to tell us (name's/your) Social Security payment; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

#### **Q56d**

How much did (name/you) receive (monthly/quarterly) in Social Security payments in 2016?

Enter dollar amount

If already included in amount reported for another household member, press Enter

\_\_\_\_\_

#### Q56d\_Char

Enter <A> for Already included

\_\_\_\_\_

# Q56drn1

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in Social Security payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### Q56drn2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in Social Security payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### Q56d2

For how many (months/quarters) did (name/you) receive Social Security in 2016?

(1-4; 1-12)

#### Q56d3

Is this \$(amount from Q56d/amount from Q56d1) before or after any monthly Medicare deduction?

- 1 After Deduction
- 2 Before Deduction

#### Q56md

If Q56d3 = 1 then ask:

How much were (name's/your) monthly Medicare deductions?

If Q56d3 = 2 then ask:

How much were all of (name's/your) monthly payments for Medicare?

Include Medicare Advantage, Part B, and Part D premiums.

\_\_\_\_\_

#### Q56dC2

Do not read to the respondent.

The annual rate appears out of range. The total Social Security received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q56d5

According to my calculations (name/you) received \$(total) altogether from Social Security in 2016. Does that sound about right?

1 Yes

2 No

#### Q56d6

What is your best estimate of the correct amount (name/you) received in Social Security during 2016?

PREVIOUS ENTRIES: (amount)

Q56dp: (periodicity)

Q56d2: (number of pay periods) Q56d3: (amount added per month)

Enter dollar amount

# 5.3 SOCIAL SECURITY DISABILITY (Amounts)

#### **Q562dp**

What is the easiest way for you to tell us (name's/your) Social Security Disability payment; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

#### Q562d

How much did (name/you) receive (monthly/quarterly) in Social Security Disability payments in 2016?

Enter dollar amount

If already included in amount reported for another household member, press Enter

\_\_\_\_\_

#### Q562d\_Char

Enter <A> for Already included

\_\_\_\_

## Q562d2

For how many (months/quarters) did (name/you) receive Social Security Disability in 2016?

(1-4; 1-12)

#### **Q562drn1**

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in Social Security Disability payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### **Q562drn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in Social Security Disability payments in 2016?

- 4 Less than \$1,000
- 5 Between \$1,000 and \$5,000
- 6 Over \$5,000

#### Q562d3

Is this \$(amount from Q562d/amount from Q562d1) before or after any monthly Medicare deductions?

- 1 After Deduction
- 2 Before Deduction

## **Q562md**

If Q562d3 = 1 then ask:

How much were all of (name's/your) monthly Medicare deductions?

If Q562d3 = 2 then ask:

How much were all of (name's/your) monthly payments for Medicare?

Include Medicare Advantage, Part B, and part D premiums.

#### Q562dC2

Do not read to the respondent.

The annual rate appears out of range. The total Social Security received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### **BACKPAY1**

During 2016, did (name/you) receive an initial Social Security Disability payment that was larger than the usual payment that we haven't accounted for yet?

(This is sometimes done to make up for a delay in the start of payments)

- 1 Yes
- 2 No

## **BACKPAY2**

How much was that initial disability payment?

Enter dollar amount

#### Q562d5

According to my calculations (name/you) received \$(total) altogether from Social Security Disability in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q562d6

What is your best estimate of the correct amount (name/you) received in Social Security Disability during 2016?

PREVIOUS ENTRIES: (amount)

Q56dp: (periodicity)

Q56d2: (number of pay periods) Q56d3: (amount added per month)

Enter dollar amount

Enter Gonar amount

# 5.4 SOCIAL SECURITY FOR CHILDREN (Amounts)

# **Q56r**

Now we're going to ask you to report the amount of Social Security received on behalf of children in the household.

#### **Q56ip**

What is the easiest way for you to tell us (name's/your) Social Security payment for children in this household; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

#### **Q56i**

How much did (name/you) receive (monthly/quarterly/) in Social Security payments for children in this household in 2016?

- Enter dollar amount
- If already included in amount reported for another household member, press Enter

## Q56i\_Char

Enter A for Already included

\_\_\_\_\_

#### Q56irn1

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in Social Security payments for children in this household in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

# Q56irn2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in Social Security payments for children in this household in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## **Q56i2**

For how many (months/quarters) did (name/you) receive Social Security in 2016?

\* (1-4; 1-12)

#### Q56iC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total Social Security received for children in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q56i4**

According to my calculations (name/you) received \$(total) altogether for children in this household from Social Security in 2016. Does that sound about right?

- 1 Yes
- 2 No

# **Q56i5**

What is your best estimate of the correct amount (name/you) received in Social Security for children in this household during 2016?

Previous entries: (amount)

Q56ip: (periodicity)

Q56i2: (number of pay periods)

• Enter dollar amount

\_\_\_\_\_

# 5.5 SUPPLEMENTAL SECURITY INCOME (SSI) (Amounts)

# **Q57cp**

What is the easiest way for you to tell us (name's/your fill) Supplemental Security Income payment; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

#### Q57c

How much did (name/you) receive (monthly/quarterly) in Supplemental Security Income payments in 2016?

• Enter dollar amount

## **Q57crn1**

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000

## or over \$20,000

#### in Supplemental Security Income payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### Q57crn2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in Supplemental Security Income payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### Q57c2

For how many (months/quarters) did (name/you) receive Supplemental Security Income in 2016?

**\*** (1-4; 1-12)

# **Q57cC2**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total Supplemental Security Income received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q57c4

According to my calculations (name/you) received \$(total) altogether from Supplemental Security Income in 2016. Does that sound about right?

- 1 Yes
- 2 No

#### Q57c5

What is your best estimate of the correct amount (name/you) received in Supplemental Security Income during 2016?

Previous entries: (amount)

Q57cp: (periodicity)

Q57c2: (number of pay periods)

Q57c3: (amount subtracted per month)

Enter Dollar Amount

\_\_\_\_\_

## 5.6 SUPPLEMENTAL SECURITY INCOME FOR CHILDREN (Amounts)

## **Q57R**

Now we're going to ask you to report the amount of Supplemental Security Income received on behalf of children in the household. What would be the easiest way for you to report the amount (name/you) received for [fill in from Q57d] – Is it easiest to report for them combined, or separately?

- 1 Separately
- 2 Combined

## Q57ip

What is the easiest way for you to tell us the Supplemental Security Income (name/you) received on behalf of children?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

## **Q57i**

How much did (name/you) receive (monthly/quarterly) in Supplemental Security Income on behalf of children in 2016?

Enter dollar amount

## **Q57irn1**

Could you tell me if (name/you) received

less than \$10,000

# between \$10,000 and \$20,000 or over \$20,000

## in Supplemental Security Income on behalf of children in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q57irn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in Supplemental Security Income on behalf of children in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## Q57i2

For how many (months/quarters) did (name/you) receive Supplemental Security Income on behalf of children in 2016?

•	(1-4;	1-12)	

#### Q57iC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total Supplemental Security Income received on behalf of children in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q57i4

According to my calculations (name/you) received \$(total) altogether from Supplemental Security Income on behalf of children in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q57i5

What is your best estimate of the correct amount (name/you) received in Supplemental Security Income on behalf of children during 2016?

\* PREVIOUS ENTRIES: (amount)

Q57ip: (periodicity)

Q57i2: (number of pay periods)

Q57i3: (amount subtracted per month)

• Enter dollar amount

\_\_\_\_

## 5.7 DISABILITY INCOME (Amounts)

## **Q61E1P**

What is the easiest way for you to tell us (name's/your) (fill first answer from Q61C or Q61Cs1) payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q61E1

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly) before deductions in (fill first answer from Q61C or Q61Cs1) payments in 2016?

• Enter dollar amount

#### Q61e1rn1

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

for the TOTAL amount (name/you) received in (fill first answer from Q61Cr or Q61Cs1) during 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q61e1rn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (fill first answer from Q61C or Q61Cs1) during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## Q61E12

How many (weekly/ every other week/ twice a month/ monthly) payments did (name/you) receive in (fill first answer from Q61C or Q61Cs1) payments in 2016?

• Disability income source #1 (1-12; 1-52)

#### **Q61E1C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from first answer in Q61c or Q61cs1) payments received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q61E13

According to my calculations (name/you) received \$(total) altogether from (fill first answer from Q61C or Q61Cs1) payments in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q61E14

What is your best estimate of the correct amount (name/you) received from (fill first answer from Q61C or Q61Cs1) payments during 2016?

- PREVIOUS ENTRIES: Q61E1: (amount)
   Q61E1P: (periodicity)
   Q61E12: (number of pay periods)
- Enter dollar amount

## **Q61E2P**

What is the easiest way for you to tell us (name's/your) (fill second answer from Q61C or Q61Cs1) payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q61E2

How much did (name/you) receive (weekly/every other week/ twice a month/monthly) before deductions in (fill second answer from Q61C or Q61Cs1) payments in 2016?

Enter dollar amount

## **Q61e2rn1**

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

for the TOTAL amount (name/you) received in (fill SECOND answer from Q61C or Q61Cs1) during 2016?

- 1 Less than \$10,000 (proceed to **next question**)
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q61e2rn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (fill SECOND answer from Q61C or Q61Cs1) during 2016?

- 1 Less than \$1.000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## Q61E22

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (fill second answer from Q61C or Q61Cs1) payments in 2016?

• Disability income payment source #2 (1-12; 1-52)

#### **Q61E2C**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from second answer in Q61c or Q61cs1) payments received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q61E23

According to my calculations (name/you) received \$(total) altogether from (fill second answer from Q61C or Q61Cs1) payments in 2016. Does that sound about right?

- 1 Yes
- 2 No

#### Q61E24

What is your best estimate of the correct amount (name/you) received from (fill second answer from Q61C or Q61Cs1) payments during 2016?

\* PREVIOUS ENTRIES: Q61E2: (amount)

Q61E2P: (periodicity)

Q61E22: (number of pay periods)

Enter dollar amount

## 5.8 VETERANS PAYMENTS (Amounts)

#### **Q60V1P**

What is the easiest way for you to tell us (name's/your) (fill from first answer in Q60c8); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q60V1**

How much did (name/you) receive (weekly/every other week/ twice a month/monthly) before deductions in (fill from first answer in Q60c8) in 2016?

Enter dollar amount

# Q60v1rn1

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in (fill from first answer in Q60c8) payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### **Q60v1rn2**

Did (name/you) receive less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (fill from first answer in Q60c8) payments in 2016?

1 Less than \$1,000

- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### Q60V12

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (fill from first answer in Q60c8) in 2016?

**\***(1-52)

## **Q60V1C**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from first answer in Q60c8) received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q60V13

According to my calculations (name/you fill) received \$(total) altogether from (fill from first answer in Q60c8) in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q60V14

What is your best estimate of the correct amount (name/you) received in Veteran's benefits during 2016?

\* PREVIOUS ENTRIES: Q60V1: (amount)

Q60V1P: (periodicity)

Q60V12: (number of pay periods)

\* Enter dollar amount

#### **Q60V2P**

What is the easiest way for you to tell us (name's/your) (fill from second answer in Q60c8); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly

## 7 Yearly

## **Q60V2**

How much did (name/you) receive (weekly/every other week/ twice a month/monthly) before deductions in (fill from second answer in Q60c8) in 2016?

\* Enter dollar amount

## Q60v2rn1

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in (fill from second answer in Q60c8) payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q60v2rn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (fill from second answer in Q60c8) payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### Q60V22

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (fill from second answer in Q60c8) in 2016?

<b>(</b> 1-52)		

## **Q60V2C**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from second answer in Q60c8) received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q60V23

According to my calculations (name/you) received \$(total) altogether from (fill from second answer in Q60c8) in 2016. Does that sound about right?

- 1 Yes
- 2 No

#### Q60V24

What is your best estimate of the correct amount (name/you) received in (fill from second answer in Q60c8) during 2016?

\* PREVIOUS ENTRIES: Q60V2: (amount)

Q60V2P: (periodicity)

Q60V22: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## 5.9 SURVIVOR BENEFITS – Amounts

## **Q58E1P**

What is the easiest way for you to tell us (name's/your) (fill from first answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

#### Q58E1

How much did (name/you) receive (weekly/every other week/twice a month/monthly) in (fill from first answer in Q58C or Q58Cs1) in 2016?

\* Enter dollar amount

\_\_\_\_\_

## **Q58e1rn1**

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in (fill from first answer in Q58C or Q58Cs1) payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q58e1rn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (fill from first answer in Q58C or Q58Cs1) payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## Q58E12

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in (fill from first answer in Q58C or Q58Cs1) in 2016?

\* (1-52)

#### **Q58E1C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from first answer in Q58C or Q58Cs1) received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q58E13

According to my calculations (name/you) received (total) altogether from (fill from first answer in Q58C or Q58Cs1) in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q58E14

What is your best estimate of the correct amount (name/you) received from (fill from first answer in Q58C or Q58Cs1) during 2016?

\*PREVIOUS ENTRIES: Q58E1: (amount)

Q58E1P: (periodicity)

Q58E12: (number of pay periods)

Enter dollar amount

## **Q58E2P**

What is the easiest way for you to tell us (name's/your) (fill from second answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

#### Q58E2

How much did (name/you) receive (weekly/every other week/twice a month/monthly/) in (fill from second answer in Q58C or Q58Cs1) in 2016?

Enter dollar amount

\_\_\_\_\_

#### **Q58e2rn1**

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000 in (fill from second answer in Q58C or Q58Cs1) payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q58e2rn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (fill from second answer in Q58C or Q58Cs1) payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## Q58E22

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in (fill from second answer in Q58C or Q58Cs1) in 2016?

*	(1-52)		

## **Q58E2C**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from second answer in Q58C or Q58Cs1) received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q58E23

According to my calculations (name/you) received (total) altogether from (fill from second answer in Q58C or Q58Cs1) in 2016.

Does that sound about right?

- 1 Yes
- 2 No

## Q58E24

What is your best estimate of the correct amount (name/you) received from (fill from second answer in Q58C or Q58Cs1) during 2016?

• PREVIOUS ENTRIES: Q58E2: (amount)

Q58E2P: (periodicity)

Q58E22: (number of pay periods)

Enter dollar amount

\_\_\_\_

## **Q58E3P**

What is the easiest way for you to tell us (name's/your) (fill from third answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q58E3

How much did (name/you) receive (weekly/every other week/twice a month/monthly) in (fill from third answer in Q58C or Q58Cs1) in 2016?

Enter dollar amount

\_\_\_\_

#### Q58e3rn1

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in (fill from third answer in Q58C or Q58Cs1) payments in 2016?

- 1 Less than \$10,000 (proceed to **Q58e3rn2**)
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### **Q58e3rn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (fill from third answer in Q58C-R or Q58D-R) payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### Q58E32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (fill from third answer in Q58C or Q58Cs1) in 2016?

**\*** (1-52)

#### **Q58E3C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from third answer in Q58C or Q58Cs1) received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q58E33

According to my calculations (name/you) received (total) altogether from (fill from third answer in Q58C or Q58Cs1) in 2016. Does that sound about right?

- 1 Yes
- 2 No

## **Q58E34**

What is your best estimate of the correct amount (name/you) received from (fill from third answer in Q58C or Q58Cs1) during 2016?

\*PREVIOUS ENTRIES: Q58E3: (amount) Q58E3P: (periodicity)

Q58E32: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

# 5.10 PUBLIC ASSISTANCE (Amounts)

## **Q59ep**

What is the easiest way for you to tell us [name's/your fill from Q59b 88] CASH assistance payments from [fill from Q59C8-R]; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q59e**

During 2016, how much CASH assistance did [name's/your] receive (per week/every other week/twice a month/monthly)?

Enter dollar amount

\_\_\_\_\_

# **Q59ern1**

Could you tell me if (name's/your fill) received

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in TOTAL CASH assistance payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3000

## Q59ern2

Did (name's/your) receive

less than \$100 between \$100 and \$500 or over \$500

## in TOTAL CASH assistance payments in 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

## Q59e2

How many (weekly/every other week/ twice a month/ monthly) cash assistance payments did (name's/your) receive in 2016?

**\*** (1-12/1-24/1-26/1-52)

## **Q59eC2**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total cash assistance received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q59e3

According to my calculations (name's/your) received \$(total) altogether in cash assistance from a state or county program in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q59e4

What is your best estimate of the correct amount of cash assistance (name's/your) received during 2016?

\* PREVIOUS ENTRIES: Q59e: (amount)

Q59ep: (periodicity)

Q59e2: (number of pay periods)

• Enter dollar amount

- Litter donar amount

## **Q59f**

Was the cash assistance for adults AND children, or JUST children?

- 1 Both adults AND children
- 2 Children only

## 3 Adults only

## **Q59g**

(Who/Which children) in your household was the cash assistance for?

- Probe: Anyone Else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 0 if none listed
- Enter 96 for All persons

Enter persons line number (1-16)

# 5.11 FOOD STAMPS/SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP) (Amounts)

## **Q90p**

What is the easiest way for you to tell us the value of the food assistance: monthly or yearly?

- 1 Monthly
- 2 Yearly
- 3 Already included with TANF/AFDC payment

## **Q90**

What is the (monthly) value of the food assistance received in 2016?

Enter dollar amount

## **Q90rn1**

Could you tell me if the value of food assistance received in 2016 was

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in food assistance in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3000

#### **Q90rn2**

## Did (name/you) receive

less than \$100 between \$100 and \$500 or over \$500

#### in food assistance in 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

## **Q902**

How many months was food assistance received in 2016?

\* (1-12)

## Q90C2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total food assistance payments received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q903

According to my calculations (total) was received altogether from food assistance in 2016. Does that sound about right?

- 1 Yes
- 2 No

#### Q904

What is your best estimate of the correct amount of food assistance received during 2016?

\* PREVIOUS ENTRIES: Q90: (amount)

Q90p: (periodicity)

Q902: (number of pay periods)

Enter dollar amount

## 5.12 PENSIONS (Amounts)

## Q62E1PR

What is the easiest way for you to tell us (name's/your) (first answer FILL IN FROM Q62C-R or Q62DR); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q62E1R**

How much did (name's/your) receive (weekly/every other week/ twice a month/monthly/) in (first answer FILL IN FROM Q62C-R or Q62DR) in 2016?

Enter dollar amount

**Q62E1rn1** 

Could you tell me if (you/name) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in (first answer FILL IN FROM Q62CR or Q62DR) payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q62E1rn2**

Did (you/name) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000 in (first answer FILL IN FROM Q62CR or Q62DR) payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## **Q62E12R**

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (first answer FILL IN FROM Q62CR or Q62DR) in 2016?

• Pension/Retirement #1 (1-12; 1-52)

#### Q62E1CR

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from first answer in Q62c or Q62cs1) payments received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q62E13R

According to my calculations (name/you) received (total) dollars altogether from (first answer FILL IN FROM Q62C-R or Q62DR) in 2016. Does that sound about right?

- 1 Yes
- 2 No

#### Q62E14R

What is your best estimate of the correct amount (name/you) received in (first answer FILL IN FROM Q62C-R or Q62DR) during 2016?

\*PREVIOUS ENTRIES: Q62E1: (amount)
Q62E1P: (periodicity)

Q62E12: (number of pay periods)

• Enter dollar amount

#### Q62E2PR

What is the easiest way for you to tell us (name's/your) (second answer FILL IN FROM Q62C-R or Q62DR); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q62E2R**

How much did (name's/your) receive (weekly/every other week/ twice a month/monthly) in (second answer FILL IN FROM Q62C-R or Q62D-R) in 2016?

• Enter dollar amount

## **Q62E2rn1**

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in (second answer FILL IN FROM Q62CR or Q62DR) payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q62E2rn2**

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in (second answer FILL IN FROM Q62CR or Q62DR) payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## **Q62E22R**

How many (weekly/every other week/ twice a month/ monthly) payments did

(name/you) receive in (second answer FILL IN FROM Q62C-R or Q62DR) in 2016?

• Pension/Retirement #1 (1-12; 1-52)

\_\_\_\_

## Q62E2CR

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from first answer in Q62c or Q62cs1) payments received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q62E23R**

According to my calculations (name/you) received \$(total) altogether from (second answer FILL IN FROM Q62CR or Q62DR) in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q62E24R

What is your best estimate of the correct amount (name/you) received in (second answer FILL IN FROM Q62C-R or Q62DR) during 2016?

```
*PREVIOUS ENTRIES: Q62E1: (amount)
Q62E1P: (periodicity)
```

Q62E12: (number of pay periods)

Enter dollar amount

\_\_\_\_

# 5.13 ANNUITIES (Amounts)

## ANNNEW1

What is the easiest way for you to tell us (name/your) annuity income; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **ANNNEW2**

How much did (name/you) receive (weekly/every other week/twice a month/monthly) in annuities in 2016?

Enter dollar amount

\_\_\_\_\_

## **ANNNEWrn1**

Could you tell me if (name/you) received

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in annuity payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## ANNNEWrn2

Did (name/you) receive

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in annuity payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### ANNNEW3

How many (weekly/every other week/ twice a month/monthly) annuity payments did (name/you) receive in 2016?

**•** (1-12; 1-52)

\_\_\_\_\_

## ANNNEW4

According to my calculations (name/you) received (total) altogether from annuities in 2016. Does that sound about right?

- \*PREVIOUS ENTRIES: ANNNEW2: (amount)
  ANNNEW3: (periodicity)
  - 1 Yes
  - 2 No

## **ANNNEW5**

What is your best estimate of the correct amount (name/you) received in annuities in 2016?

• Enter dollar amount

# 5.14 WITHDRAWALS/DISTRIBUTIONS FROM RETIREMENT PLAN (Amounts)

#### **DISTNEW1**

What is the easiest way for you to tell us the amount of money withdrawn or distributed from (name's/your) [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016: monthly, quarterly, every 6 months, or yearly?

- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

#### **DISTNEW2**

How much was (name's/your) withdrawal or distribution (weekly/every other week/twice a month/ monthly/) from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016?

• Enter dollar amount

#### **DISTNEW3**

How many (monthly/quarterly) withdrawals did (name/you) make or distributions did (name/you) receive in 2016 from the [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)]?

◆ Valid entries are 1-12 if monthly; 1-4 if quarterly; 1-2 if every six months

## **DISTNEWrn1**

Could you tell me if (name's/your) withdrawal or distribution was

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

## from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **DISTNEWrn2**

Was (name's/your) withdrawal or distribution

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

## from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## **DISTNEW4**

According to my calculations (name/you) withdrew or received a distribution of \$(total) altogether from the [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016. Does that sound about right?

- 1 Yes
- 2 No

#### **DISTNEW5**

What is your best estimate of the correct amount (name/you) withdrew or the distribution received from the [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] during 2016?

Enter dollar amount

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## **ROLLA**

Did [you/name] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

- 1 Yes
- 2 No

## **ROLLAMTA**

How much did (you/name) re-invest or "roll over" into an IRA or some other kind of retirement plan in 2016?

Enter dollar amount

\_\_\_\_\_\_

## **ROLLB**

Do/Does (you/name) plan to re-invest or roll over any of the money?

- 1 Yes
- 2 No

## **ROLLAMTB**

How much do/does (you/name) plan to re-invest or "roll over" into an IRA or some other kind of retirement plan?

• Enter dollar amount

\_\_\_\_

## **DISTNEW6**

What is the easiest way for you to tell us the amount of money withdrawn or distributed from (name's/your) [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016: monthly, quarterly, every 6 months, or yearly?

- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

## **DISTNEW7**

How much was (name's/your) withdrawal or distribution (weekly/every other week/

twice a month/ monthly) from [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016?

\* Enter dollar amount

## **DISTNEW8**

How many (monthly/quarterly) withdrawals did (name/you) make or distributions did (name/you) receive in 2016 from the [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)]?

• Enter dollar amount

## **DISTNEWrn**3

Could you tell me if (name's/your) withdrawal or distribution was

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **DISTNEWrn4**

Was (name's/your) withdrawal or distribution

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

from [(ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## **DISTNEW9**

According to my calculations (name/you) withdrew or received a distribution of \$(total) altogether from the [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] in 2016. Does that sound about right?

1 Yes

2 No

## **DISTNEW10**

What is your best estimate of the correct amount (name/you) withdrew or the distribution received from the [(SECOND ACCOUNT TYPE) FILL FROM Q97CR or Q97DR)] during 2016?

Enter dollar amount

TC

# ROLLC

Did [you/NAME] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

1 Yes

2 No

# **ROLLAMTC**

How much did (you/name) re-invest or "roll over" into an IRA or some other kind of retirement plan in 2016?

\* Enter dollar amount

ROLLD

Do/Does (you/name) plan to re-invest or roll over any of the money?

1 Yes (If 'yes,' go to ROLLAMTD)

2 No

## **ROLLAMTD**

How much do/does (you/name) plan to re-invest or "roll over" into an IRA or some other kind of retirement plan?

• Enter dollar amount

----

# 5.15 INTEREST/DIVIDENDS ON RETIREMENT ACCOUNTS (Amounts)

## **RETIRENEW1**

Within [(ACCOUNT TYPE) FILL FROM Q97C-R or Q97D-R] account, how much did (name/you) earn in interest or dividends during 2016? Please include small amounts reinvested or credited to the account.

• Enter dollar amount

## **RETIRENEWrn1**

Could you tell me if (name/you) earned

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in interest or dividends from [(ACCOUNT TYPE) FILL FROM Q97C-R or Q97D-R] during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

## **RETIRENEWrn2**

Did (name/you) earn

less than \$100 between \$100 and \$500 or over \$500

in interest or dividends from [(ACCOUNT TYPE) FILL FROM Q97C-R or Q97D-R] during 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

## **RETIRENEW2**

The Census Bureau can estimate the amount earned in this account based on the size of the account. So can you tell me how much money was in (name's/your) [(ACCOUNT TYPE) FILL FROM Q97C-R or Q97D-R] at the end of 2016?

Enter dollar amount

\_\_\_\_\_

# 5.16 INTEREST/DIVIDENDS ON NON- RETIREMENT ACCOUNTS (Amounts)

## **NONRETIRENEW(1-7)1**

How much did (you/name) receive in (interest/dividends) from [FILL IN Q99AR or Q99BR] during 2016, including even small amounts reinvested or credited to accounts?

- \* If a joint account please split interest income in half for each person.
- Enter dollar amount

\_\_\_\_\_

## NONRETIRENEW(1-7)rn1

Could you tell me if (you/name) received:

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in interest or dividends from [FILL IN Q99A-R or Q99B-R] during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

## **NONRETIRENEW(1-7)rn2**

Did (you/name) receive:

less than \$100 between \$100 and \$500 or over \$500

in interest or dividends from [FILL IN Q99AR or Q99BR] during 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500

#### 3 Over \$500

#### **NONRETIRENEW(1-7)2**

The Census Bureau can estimate the amount earned in this account based on the size of the account. How much money did (you/name) have in [FILL IN Q99AR or Q99BR] at the end of 2016?

• Enter dollar amount

## **Q63cp**

Read if necessary

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

## Q63c2

How many (weekly/ every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (you/name) receive in interest/dividend income in 2016 from [FILL IN Q99A-R or Q99B-R]?

## Q63c3

According to my calculations (you/name) received \$(total) from interest/dividend income from [FILL IN Q99A-R or Q99B-R] in 2016. Does that sound about right?

- 1 Yes
- 2 No

#### Q63c4

What is your best estimate of the correct amount (you/NAME) received from interest payments during 2016?

\*PREVIOUS ENTRIES: Q63c: (amount)

Q63cp: (periodicity)

Q63c2: (number of pay periods)

\* Enter dollar amount

\_\_\_\_\_

## **CAPGDAMT**

How much did (you/name) receive in capital gains in 2016?

• Enter dollar amount

\_\_\_\_\_

## **CAPGDAMTrn1**

Could you tell me if (name/you) received:

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

for the TOTAL yearly amount in capital gains during 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **CAPGDAMTrn2**

Did (name/you) receive:

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in capital gains during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

# 5.17 PROPERTY INCOME (Amounts)

#### **Q65c**

How much did (name/you) receive in income from rent (roomers or boarders,

estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts fill from Q65A1-3) AFTER EXPENSES during 2016?

- Separate amounts for joint ownership if response is "Broke Even" then enter 1.
- Enter dollar amount
- If already included in amount reported for another household member, or if response is "None", or if response is "Lost Money" press <Enter> key

\_\_\_\_\_

## Q65c\_Char

- Enter "A" for Already included
- Enter "L" for Lost Money
- Enter "X" for None

## Q65cL

• Enter amount of money lost in 2016.

\_\_\_\_\_

## **Q65crn1**

Could you tell me if (name/you) received:

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in income from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts fill from Q65A1-3) AFTER EXPENSES during 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

#### **Q65crn2**

Did (name/you)receive:

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000 in income from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts fill from Q65A1-3) AFTER EXPENSES during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

## **Q65cp**

Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 7 Yearly

#### Q65c2

What is your best estimate of (name's/your) ANNUAL net income from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES in 2016?

\* PREVIOUS ENTRIES: Q65c: (amount)
Q65cp: (periodicity)

Enter dollar amount

#### Q65cC2

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total income received from rent (roomers or boarders, estates, trusts, or royalties) was (amount) in 2016. Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q65c2L

What is your best estimate of (name/you) ANNUAL LOSS from rent (roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts fill from Q65A1-3) AFTER EXPENSES in 2016?

\* PREVIOUS ENTRIES: Q65cL: (amount)
Q65cp: (periodicity)

• Enter dollar amount

# 5.18 EDUCATIONAL ASSISTANCE (Amounts)

## Q69F88

How much did (name/you) receive in Pell Grants during 2016?

• Enter annual amount only

## Q69Frn1

Could you tell me if (name/you) received:

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

## in Pell Grants during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

## **Q69Frn2**

Did (name/you) receive:

less than \$100 between \$100 and \$500 or over \$500

## in Pell Grants during 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

## **Q66HP**

What is the easiest way for you to tell us (name's/your) (other/blank) educational

assistance during 2016; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q66H**

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in educational assistance during 2016?

Enter dollar amount

\_\_\_\_\_

## Q66H2

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you fill Q66c) receive in educational assistance in 2016?

**\*** (1-12/1-24/1-26/1-52)

\_\_\_\_\_

## **Q66Hrn1**

Could you tell me if (name/you) received:

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in educational assistance during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

#### **Q66Hrn2**

Did (name/you) receive:

less than \$100 between \$100 and \$500 or over \$500

## in educational assistance during 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

## **Q66HC2**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total educational assistance received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q66H3

According to my calculations (name/you) received (total) altogether from educational assistance in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q66H4

What is your best estimate of the correct amount (name/you) received from educational assistance during 2016?

Previous entries: Q66h: (amount)

Q66hp: (periodicity)

Q66h2: (number of pay periods)

Enter dollar amount

5.19 CHILD SUPPORT (Amounts)

## **Q70cp**

What is the easiest way for you to tell us (name's/your) child support payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q70c**

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly) in child support payments in 2016?

Enter dollar amount

\_\_\_\_

## Q70c2

How many (weekly/every other week/ twice a month/ monthly) child support payments did (name/you) receive in 2016?

(1-12/1-24/1-26/1-52)

\_\_\_\_

## **Q70c1rn1**

Could you tell me if (name/you fill Q70b) received:

less than \$10,000 between \$10,000 and \$20,000 or over \$20,000

in child support payments in 2016?

- 1 Less than \$10,000
- 2 Between \$10,000 and \$20,000
- 3 Over \$20,000

## **Q70c1rn2**

Did (name/you) receive:

less than \$1,000 between \$1,000 and \$5,000 or over \$5,000

in child support payments in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$5,000
- 3 Over \$5,000

#### Q70cC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total child support payments received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q70c3

According to my calculations (name/you) received (total) altogether from child support payments in 2016. Does that sound about right?

- 1 Yes
- 2 No

## Q70c4

What is your best estimate of the correct amount (name/you) received from child support payments during 2016?

• PREVIOUS ENTRIES: Q70c: (amount)

Q70cp: (periodicity)

Q70c2: (number of pay periods)

Enter dollar amount

# 5.20 REGULAR FINANCIAL ASSISTANCE (Amounts)

## **Q72cp**

What is the easiest way for you to tell us (name's/your) regular financial assistance; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q72c**

How much did (name/you) receive (weekly/every other week/twice a month/monthly) in regular financial assistance in 2016?

• Enter dollar amount

## Q72c2

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in regular financial assistance in 2016?

**\*** (1-12/1-24/1-26/1-52)

## **Q72crn1**

Could you tell me if (name/you) received:

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in regular financial assistance in 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

## **Q72crn2**

Did (name/you) receive

less than \$100 between \$100 and \$500 or over \$500

in regular financial assistance in 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

#### **Q72cC2**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total regular financial assistance payments received in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q72c3

According to my calculations (name/you) received (total) altogether from regular financial assistance in 2016. Does that sound about right?

1 Yes

2 No

## Q72c4

What is your best estimate of the correct amount (name/you fill) received from regular financial assistance during 2016?

\*PREVIOUS ENTRIES: Q72c: (amount)

Q72cp: (periodicity)

Q72c2: (number of pay periods)

\_\_\_\_\_

# 5.21 OTHER MONEY INCOME (Amounts)

## **Q731P**

What is the easiest way for you to tell us (name's/your) income from (fill from Q73A1Rc);

weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q731**

How much did (name/you) receive (weekly/every other week/twice a month/monthly) in income from (fill from Q73A1Rc) during 2016?

Enter dollar amount

## Q7312

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in income from (fill from Q73A1Rc) during 2016?

\* (1-12/1-24/1-26/1-52)

## **Q73rn1**

Could you please tell me if (name/you) received:

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

## in income not already covered?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3,000

## **Q73rn2**

Did (name/you) receive:

less than \$100 between \$100 and \$500 or over \$500

## in income not already covered?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

## Q731C2

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total income from (fill from Q73A1Rc) in 2016 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q7313**

According to my calculations (name/you) received (total) altogether from (fill from Q73A1Rc) in 2016.

## Does that sound about right?

- 1 Yes
- 2 No

## **Q7314**

What is your best estimate of the correct amount (name/you) received in income from (fill from Q73A1Rc) in 2016?

• PREVIOUS ENTRIES: Q731: (amount)

Q731P: (periodicity)

Q7312: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## 5.22 CONTRIBUTIONS TO RETIREMENT ACCOUNTS (Amounts)

## **CONTRIB1**

Earlier we recorded that (you/name) (have/has) a retirement account, such as a 401(k), 403(b), IRA, or other account designed specifically for retirement savings.

Did (you/he/she) contribute any money to (your/his/her) plan(s), for example, through payroll deductions?

(Do not include amounts reinvested or "rolled over" from other retirement accounts.)

1 Yes

2 No

#### **CONTRIB2**

How much did (you/he/she) contribute to (your/his/her) account(s) in 2016?

Total contributions to all accounts.

**6 HEALTH INSURANCE** 

## 6.1 INTRODUCTION TO HEALTH INSURANCE SECTION

## **HINTRO**

These next questions are about health coverage between January 1, 2016 and now.

Press 1 to Continue

1 Enter 1 to Continue

## **PINTRO**

First I'm going to ask about (name's/your) health coverage.

- Press 1 to Continue
- 1 Enter 1 to Continue

## **FHINTRO**

Next, I'm going to ask about (name's/your) health coverage.

Press 1 to Continue

## 6.2 CURRENT COVERAGE

## MCARE1

?[F1]

Medicare is health insurance for people 65 years and older and people under 65 with disabilities. (Are/Is) (name/you) NOW covered by Medicare?

- Code Medicare Parts A, B, and C and Medicare Advantage as "Yes"
- 1 Yes
- 2 No

# **ANYCOV**

(Do/Does) (name/you) NOW have any type of health plan or health coverage?

- 1 Yes
- 2 No

## **MEDI**

?[F1]

(Are/Is/Was/Were) (name/you) covered by Medicaid, Medical Assistance, or (CHIP/or Medicare)?

- 1 Yes
- 2 No

## **OTHGOVT**

(Are/Is) (name/you) NOW covered by a state or government assistance program that helps pay for healthcare, such as: State Medicaid, CHIP, Exchange/Portal, or other State Health program?

- Stop reading list if respondent says "YES"
- 1 Yes
- 2 No

## **VET**

(Are/Is) (name/you) NOW covered by Veteran's Administration (VA) care?

- 1 Yes
- 2 No

## **VERIFY**

I recorded that (name/you) (are/is) not currently covered by a health plan. Is that correct?

- 1 Yes, is NOT covered
- 2 No, is covered

## 6.3 TYPE OF COVERAGE

## **SRCEGEN**

?[F1]

#### ASK OR VERIFY

For the coverage (name/you) (have/has/had) NOW, (do/does/did) (you/he/she) get it through a job, the government or state, or some other way?

*1. JOB	2. GOVERNMENT OR STATE	3. OTHER WAY
Former job/Retiree	Medical Assistance	Privately purchased
Union	Medicaid	Parent or spouse
Spouse/parent's job	Medicare (Parts A+B; Part C)	Medicare Supplements
Job with the government	Medicare Advantage	Exchange plan/Marketplace
COBRA	State-provided health coverage	Group or association

# TRICARE/TRICARE For Life VA Care/CHAMPVA/other School military

- IF RESPONDENT CHOOSES MORE THAN ONE: Let's talk about one plan at a time. Which would you like to tell me about first?
- [ If respondent is not covered, go back to VERIFY and select "Yes"]
- 1 Job (current or former)
- 2 Government or State
- 3 Some other way

## **SRCEDEPDIR**

ASK OR VERIFY

(Do/Does/Did) (name/you) get that coverage through a parent or spouse, (do/does/did) (you/he/she) buy it (yourself/himself/herself), or (do/does/did) (you/he/she) get it some other way?

## \* 1. PARENT OR SPOUSE

Parent Spouse

#### 2. BUY IT DIRECTLY

Buy it Parent or spouse buys it Medicare Supplement

## 3. SOME OTHER WAY

Former employer Group or association Indian Health Service School

- 1 Parent or spouse
- 2 Buy it
- 3 Some other way

## **SRCEOTH**

ASK OR VERIFY

(Do/Does/Did) (name/you) get it through a former employer, a union, a group or association, the Indian Health Service, a school, or some other way?

- 1 Former employer
- 2 Union
- 3 Group or association
- 4 Indian Health Service
- 5 School
- 6 Some other way

#### **JOBCOV**

## (Is/Was) that coverage related to a JOB with the government or state?

- READ IF NECESSARY: Include coverage through FORMER employers and unions, and COBRA plans.
- 1 Yes
- 2 No

## **MILPLAN**

ASK OR VERIFY

(Is/Was) that plan related to military service in any way?

- Examples of military plans include:
  - VA Care
  - TRICARE
  - TRICARE for Life
  - CHAMPVA
  - Other military care
- 1 Yes
- 2 No

## **GOVTYPE**

?[F1]

ASK OR VERIFY

(Is/Was) that coverage Medicaid, CHIP, Medicare, a plan through the military, or some other program?

- Code Medicare Parts A, B, and C and Medicare Advantage as "Medicare"
- IF RESPONDENT CHOOSES MORE THAN ONE: Let's talk about one plan at a time. Which would you like to tell me about first?
- 1 Medicaid or Medical Assistance
- 2 CHIP
- 3 Medicare
- 4 Military
- 5 Other

## **MILTYPE**

D-110

#### ASK OR VERIFY

(Is/Was) that plan through TRICARE, TRICARE for Life, CHAMPVA, VA Care, military health care, or something else?

- 1 TRICARE
- 2 TRICARE for Life
- 3 CHAMPVA
- 4 Veterans Administration (VA) care
- 5 Military health care
- 6 Other

#### **POLHOLDER**

ASK OR VERIFY

Whose name (is/was) the policy in? (Who (is/was) the policyholder?)

- 1-16 Name on roster
- 17 Someone living outside the household

Enter persons line number (1-16), or 17 for person not in the household

## **SRCEPTSP**

ASK OR VERIFY

(Do/Did) they get that coverage through their job, (do/did) they buy it themselves, or (do/did) they get it some other way?

- 1 Job (current or former)
- 2 Buy it
- 3 Some other way

## **GOVPLAN**

ASK OR VERIFY

#### What do you call the program?

- \* IF RESPONDENT ANSWERS WITH INSURANCE COMPANY NAME: OK, so that would be the plan name. What do you call the program? Some examples of programs in (state) are [read full list below].
- 1 Medicaid

- 2 Medical Assistance
- 3 Indian Health Service (IHS)
- 4-12 State Medicaid Programs Names
- 13-15 State Exchange Programs Names
- 16 Plan through State Exchange Portal
- 17 Other government plan
- 18 Other (please specify)

## **MISCSPEC**

Please Specify

Write in plan name

## **PORTAL**

ASK OR VERIFY

(Is/Was) that coverage through (State Exchange Portal Name), which may also be known as (State Exchange Program Name 1, Name 2, Name 3)?

- 1 Yes
- 2 No

## **EXCHTYPE**

ASK OR VERIFY

What do you call it – State Exchange Program (Portal, Name 1, Name 2, Name 3)?

1-4 State Exchange Programs Names

## **HIPAID**

(Does/Did) (your/policyholder name's/the policyholder's) employer or union pay for all, part, or none of the health insurance premium?

- Report here employer's contribution to employee's health insurance premiums, not the employee's medical bills.
- 1 All
- 2 Part
- 3 None

## **SHOP**

Small businesses can offer health coverage to their employees through (State Exchange SHOP Portal Name). (Is/Was) the coverage at all related to (State Exchange SHOP Portal Name), (such as State SHOP Name 1, Name 2, Name 3)?

- 1 Yes
- 2 No

## **POLHOLDER2**

ASK OR VERIFY

Whose name (is/was) the policy in? (Who [is/was] the policyholder?)

- 1-16 Name on roster
- 17 Someone living outside the household

Enter persons line number (1-16), or 17 for person not in the household

## **PREMYN**

#### Is there a monthly premium for this plan?

- A monthly premium is a fixed amount of money people pay each month to have health coverage. It does not include copays or other expenses such as prescription costs.
- 1 Yes
- 2 No

#### **PREMSUBS**

#### Is the cost of the premium subsidized based on (your/family) income?

- \* A monthly premium is a fixed amount of money people pay each month to have health coverage. It does not include copays or other expenses such as prescription costs.
- Subsidized health coverage is insurance with a reduced premium. Low and middle income families are eligible to receive tax credits that allow them to pay lower premiums for insurance bought through healthcare exchanges or marketplaces.
- 1 Yes
- 2 No

## 6.4 MONTHS OF COVERAGE

## **BEFORAFT**

Did (name's/your) coverage from (plan type) start before January 1, 2016?

- \* READ IF NECESSARY: Your best estimate is fine.
- \* (READ IF NECESSARY: If (policyholder) switched employers or plans through (your/their) employer, consider it the same plan.)
- (READ IF NECESSARY: If (policyholder) switched plans that (you/he/she) (buy/buys), consider it the same plan.)
- 1 Yes
- 2 No

## MNTHBEG1/2

In which month did (that/this) coverage start?

- \* READ IF NECESSARY: Your best estimate is fine.
- \* (READ IF NECESSARY: If (policyholder) switched employers or plans through (your/their) employer, consider it the same plan.)
- ◆ (READ IF NECESSARY: If (policyholder) switched plans that (you/he/she) (buy/buys), consider it the same plan.)
- This question refers to (plan type).
- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

#### **YEARBEG**

ASK OR VERIFY

## Which year was that?

- (READ IF NECESSARY: If (policyholder) switched employers or plans through (your/their) employer, consider it the same plan.)
- (READ IF NECESSARY: If (policyholder) switched plans that (you/he/she) (buy/buys), consider it the same plan.)
- This question refers to (plan type).
- 1 2016
- 2 2017

#### **CNTCOV**

Has it been continuous since (beginning month)?

- (READ IF NECESSARY: If (policyholder) switched employers or plans through (your/their) employer, consider it the same plan.)
- (READ IF NECESSARY: If (policyholder) switched plans that (you/he/she) (buy/buys), consider it the same plan.)
- \* READ IF NECESSARY: If the gap in coverage was less than 3 weeks, consider the coverage "continuous."
- This question refers to (plan type).
- 1 Yes
- 2 No

#### **SPELLADD**

I have recorded that (name/you) (was/were) covered by (plan type) in (months of coverage). Were there any OTHER months between January 2016 and now that (name/you) (was/were) also covered by (plan type)?

- 1 Yes
- 2 No

## **ANYTHIS**

Which months (was/were) (name/you) covered by (plan type) THIS year -- in 2017?

- 1 January 2017
- 2 February 2017
- 3 March 2017
- 4 April 2017
- 20 All months of 2017
- 21 No months of 2017

## **ANYLAST**

Which months (was/were) (name/you) covered by (plan type) LAST year -- in 2016?

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December
- All months from January 2016 until December 2016
- No months from January 2016 until December 2016

## **WMNTHS**

Which months between January 2016 and now (was/were) (name/you) covered by (plan type)?

- 1 January 2016
- February 2016
- 3 March 2016
- 4 April 2016
- 5 May 2016
- 6 June 2016
- 7 July 2016
- 8 August 2016
- 9 September 2016
- 10 October 2016
- 11 November 2016
- 12 December 2016
- 13 January 2017
- 14 February 2017
- 15 March 2017

- 16 April 2017
- 20 All months from January 2016 until now
- No months from January 2016 until now

## 6.5 OTHER HOUSEHOLD MEMBERS

## **OTHMEMB**

Between January 1, 2016 and now, was anyone in the household other than (name/you) ALSO covered by (plan type)?

- 1 Yes
- 2 No

## **COVWHO**

Who else was covered? Who else was covered by (plan type)?

- PROBE: Anyone else?
- 0 No one listed
- 1-16 Person 1 through 16's name
- 96 All persons listed

## **SAMEMNTHS**

(Were/Was) (name/names) also covered from January 2016 until now?

- This question refers to (plan type)
- 1 All also covered from January 2016 until now
- None covered from January 2016 until now

## **MNTHS\_P(1-16)M**

Which months between January 2016 and now was (NAME) covered? [How about (NAME)?]

- This question refers to (plan type)
- 1 January 2016
- February 2016
- 3 March 2016
- 4 April 2016
- 5 May 2016
- 6 June 2016

- 7 July 2016
- 8 August 2016
- 9 September 2016
- 10 October 2016
- 11 November 2016
- 12 December 2016
- 13 January 2017
- 14 February 2017
- 15 March 2017
- 16 April 2017
- 20 All months from January 2016 until now
- No months from January 2016 until now

# **OTHOUT**

Does that plan cover anyone living outside this household?

- 1 Yes
- 2 No

## **OTHWHO**

How old are they -- under 19, 19-25 or older than 25?

- Mark all that apply
- 1 Under 19
- 2 19-25 years old
- 3 Older than 25

## 6.6 ADDITIONAL PLANS

## **ADDGAP**

So far, I have recorded that (name/you) (was/were) NOT covered in (months of no coverage). (Were/Was) (name/you) covered by any type of health plan or health coverage in (those months/that month)?

- READ IF NECESSARY: Do not include plans that cover only one type of care, such as dental or vision plans.
- 1 Yes
- 2 No

## **ADDOTH**

Other than (plan type[s]), (were/was) (name/you) covered by any other type of health plan or health coverage AT ANY TIME between January 1, 2016 and now?

- READ IF NECESSARY: Do not include plans that cover only one type of care, such as dental or vision plans.
- 1 Yes
- 2 No

## 6.7 EMPLOYER-SPONSORED INSURANCE OFFERS AND TAKEUP

## **ESIINTRO**

Earlier I recorded that (name/you) (are/is) employed but (do/does) not have health coverage through (your/his/her) job.

1 Enter 1 to continue

## **OFFER**

Does (employer name) offer a health insurance plan to any of its employees?

- 1 Yes
- 2 No

#### **COULD**

Could (name/you) be in this plan if (you/he/she) wanted to?

- 1 Yes
- 2 No

## WNTAKE

Why (aren't/isn't) (you/he/she) in this plan?

- Choose all that apply
- 1 Covered by another plan
- 2 Traded health insurance for higher pay
- 3 Too expensive
- 4 Don't need health insurance
- 5 Have a pre-existing condition
- 6 Haven't yet worked for this employer long enough to be covered
- 7 Contract or temporary employees not allowed in plan

## 8 Other/specify

## **WNTAKESPEC**

Please specify other reason why not in the plan

## **WNELIG**

Why not? Why can't (name/you) be in this plan if (you/he/she) wanted to?

- Choose all that apply
- 1 Don't work enough hours per week or weeks per year
- 2 Contract or temporary employees not allowed in plan
- 3 Haven't yet worked for this employer long enough to be covered
- 4 Have a pre-existing condition
- 5 Too expensive
- 6 Other/specify

## **WNELIGSPEC**

Please specify other reason why not eligible.

#### 6.8 HEALTH STATUS

## **HealthStatus\_Intro**

An important factor in evaluating a person's or family's health insurance situation is their current health status and/or the current health status of other family members.

Enter 1 to Continue

## **HealthStatus**

Would you say (name's/your) health in general is excellent, very good, good, fair, or poor?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

#### 6.9 MEDICAL EXPENDITURES

## MedExp\_Intro

Next I would like to ask about out-of-pocket medical expenses during 2016.

- Press 1 to Continue
- 1 Enter 1 to continue

## **HIPREM**

[Earlier I recorded that (your/name's) employer or union did not pay for (your/his/her) entire health insurance premium.] Last year, how much did (you/name) pay out-of-pocket for ALL health insurance premiums [covering (yourself/himself/herself) or others in the household]? Include both comprehensive and supplemental plans (such as vision and dental insurance).

[What about (you/name)?]

[DO NOT include the \$(amount reported) per month from Medicare deductions from (Social Security/ Social Security Disability/ Social Security and Social Security Disability) payments mentioned earlier.]

• Enter dollar amount

#### **MEDAMT**

?[F1]

Last year, how much was paid out-of-pocket for (your/name's) OWN medical care, such as copays for doctor and dentist visits, diagnostic tests, prescription medicine, glasses and contacts, and medical supplies?

[What about (you/name)? Last year, how much was paid out-of-pocket for (your/name's) OWN medical care, such as copays for doctor and dentist visits, diagnostic tests, prescription medicine, glasses and contacts, and medical supplies?]

Include any amount paid out-of-pocket on (your/his/her) behalf by anyone in this household.

•	Enter	dol	lar	amount
---	-------	-----	-----	--------

## **OTCMEDAMT**

Last year, how much was paid out-of-pocket for (your/name's) non-prescription healthcare products such as vitamins, allergy and cold medicine, pain relievers, quit smoking aids, AND anything else not yet reported?

[What about (you/name)? Last year, how much was paid out-of-pocket for (your/name's) non-prescription healthcare products such as vitamins, allergy and cold medicine, pain relievers, quit smoking aids, AND anything else not yet reported?]

Include any amount paid out-of-pocket on (your/his/her) behalf by anyone in this household.

- Enter dollar amount
- If unsure of the amount, a best guess is acceptable.

\_\_\_\_\_

# 7 EMPLOYER'S PENSION PLAN

# **Q74a**

Other than Social Security did (ANY) employer or union that (name/you) worked for in 2016 have a pension or other type of retirement plan for any of its employees?

- 1 Yes
- 2 No

## **Q74b**

(Were/Was) (name/you) included in that plan?

- 1 Yes
- 2 No

## 8 LOW INCOME ITEMS

## 8.1 SCHOOL LUNCHES

#### **Q80**

During 2016 which of the children ages 5 to 18 in this household usually ate a complete lunch offered at school?

- Probe: Anyone else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 96 for All
- \* Enter 0 for None

Enter persons line number (1-16)

## **Q83**

During 2016 which of the children in this household received free or reduced priced lunches because they qualified for the Federal School Lunch Program?

- Probe: Anyone else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 96 for All
- Enter 0 for None

Enter persons line number (1-16)

## 8.2 PUBLIC HOUSING

#### **Q85**

Is this public housing, that is, is it owned by a local housing authority or other public agency?

- 1 Yes
- 2 No

## **Q86**

Are you paying lower rent because the Federal, State, or local government is paying part of the cost?

- 1 Yes
- 2 No

#### SPHS8

Is this through Section 8 or through some other government program?

- 1 Section 8
- 2 Some other government program
- 3 Not sure

# 8.3 WOMEN, INFANTS, AND CHILDREN NUTRITION PROGRAM (WIC)

## **SWRWIC**

At any time during 2016, (was/were) (you/ anyone in this household) on WIC, the Women, Infants, and Children Nutrition Program?

- 1 Yes
- 2 No

#### **SWRW**

Who received WIC for themselves or on behalf of a child?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?

Enter persons line number (1-16)

#### 8.4 ENERGY ASSISTANCE

## **Q93**

The government has an energy assistance program which helps pay heating and cooling costs. This assistance can be received directly by the household or it can be paid directly to the electric company, gas company, or fuel dealer.

In 2016, (have you/has this household) received assistance of this type from the federal, state, or local government?

- 1 Yes
- 2 No

#### **Q93pr1**

Do you remember receiving an additional or unexpected check that was sent during the year to help pay heating or cooling costs?

- 1 Yes
- 2 No

#### **Q93pr2**

Was it used to pay heating or cooling costs?

- 1 Yes
- 2 No

## **Q94**

Altogether, how much energy assistance has been received in 2016?

• Enter annual amount only

## Q94rn1

Could you tell me if (name/you) received:

less than \$1,000 between \$1,000 and \$3,000 or over \$3,000

in energy assistance during 2016?

- 1 Less than \$1,000
- 2 Between \$1,000 and \$3,000
- 3 Over \$3000

## **Q94rn2**

Did (name/you) receive:

less than \$100 between \$100 and \$500 or over \$500

in energy assistance during 2016?

- 1 Less than \$100
- 2 Between \$100 and \$500
- 3 Over \$500

# 9 MIGRATION

# 9.1 1- Year Migration

## **MIGSAM**

(Were/Was) (reference person's name/you) living in this house (or apartment) one year ago?

1 Yes, this house (apt)

- 2 No, different house in U.S.
- No, outside the U.S.

## **MIGPLC**

Where did (reference person's name/you) live one year ago?

- Name of city/town/post office
- Current: (city)
- Enter correct city/town/post office or press ENTER for SAME

\_\_\_\_\_

## **MIGSTA**

?[F1]

Where did (reference person's name/you) live one year ago?

- \* Name of State
- Current: (state)
- Enter W for person living on a ship at sea
- Enter correct State or press ENTER for SAME

## **MIGZIP**

Where did (reference person's name/you) live one year ago?

- Zip Code
- Current: (zip)
- Enter correct Zip Code or press ENTER for SAME

## **MIGCLM**

Did (reference person's name/you) live inside the city limits of (place name)?

- 1 Yes, inside city limits
- No, outside city limits or post office name only

## **MIGCOU**

What (county/parish) is (place name) in?

• Enter "IND CITY" if an independent city, not a county

## S\_MIGCN1

What country did (reference person's name/you) live in one year ago?

# MI1RES

What was [your/name's] main reason for moving to this house (apartment)?

- The answer categories are separated into the following groups: FAMILY-RELATED REASONS 1-3 EMPLOYMENT-RELATED REASONS 4-8 HOUSING-RELATED REASONS 9-14 OTHER REASONS 15-19
- 1 change in marital status
- 2 to establish own household
- 3 other family reason (specify)
- 4 new job or job transfer
- 5 to look for work or lost job
- 6 to be closer to work/easier commute
- 7 retired
- 8 other job-related reason (specify)
- 9 wanted to own home, not rent
- wanted new or better house/ apartment
- wanted better neighborhood/less crime
- wanted cheaper housing
- 13 foreclosure/eviction
- other housing reason (specify)
- to attend or leave college
- 16 change of climate
- 17 health reasons
- natural disaster (hurricane, tornado, etc.)
- 19 other reason (specify)

## MI1s

wnat	was	tne	reason	ior	moving?		

**MIGALL** 

(There are (number) other persons in this household ages 1 year or over/) Did (all of these persons/this person) live with (reference person's name/you) (in this house/in City, State/outside the U.S.) one year ago?

- 1 Yes, all lived with (reference person's name/you)
- No, some or all did not live with (reference person's name/you)

## **MIGM**

Which of the other members of this household did NOT live with (reference person's name/you) one year ago?

- PROBE: Anyone else?
- Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

## **NXTSAM**

Did (name/you) live in this house (apartment) one year ago?

- 1 Yes, this house
- 2 No, different house in U.S.
- 3 No, outside the U.S.

## **NXTPLC**

Where did (name/you) live one year ago?

- Name of city/town/post office
- Current: (city) Enter correct city/town/post office or
- Press ENTER for SAME

## **NXTSTA**

?[F1]

Where did (name/you) live one year ago?

- Name of State
- \* Current: (state)
- Enter correct State or press ENTER for SAME

#### **NXTZIP**

Where did (name/you) live one year ago?

- \* Zip Code Current: (zip)
- Enter correct zip code or
- Press ENTER for SAME

\_\_\_\_

## **NXTCLM**

Did (name/you) live inside the city limits of (place name)?

- 1 Yes, inside city limits
- 2 No, outside city limits or post office name only

## **NXTCOU**

What (county/parish) is (place name) in?

• Enter "IND CITY" if an independent city, not a county

## S\_NXTCN1

What country did (name/you) live in one year ago?

#### **NX1RES**

What was (name's/your) main reason for moving to this house (apartment)?

- \* The answer categories are separated into the following groups: FAMILY-RELATED REASONS 1-3
  EMPLOYMENT-RELATED REASONS 4-8
  HOUSING-RELATED REASONS 9-14
  OTHER REASONS 15-19
- 1 change in marital status
- 2 to establish own household
- 3 other family reason (specify)
- 4 new job or job transfer
- 5 to look for work or lost job
- 6 to be closer to work/easier commute
- 7 retired
- 8 other job-related reason (specify)
- 9 wanted to own home, not rent
- wanted new or better house/ apartment
- wanted better neighborhood/less crime
- wanted cheaper housing
- 13 foreclosure/eviction
- other housing reason (specify)
- to attend or leave college
- 16 change of climate

- 17 health reasons
- natural disaster (hurricane, tornado, etc.)
- 19 other reason (specify)

## **NX10TH**

What was the reason for moving?

\_\_\_\_\_

## **SUNITS**

Ask if necessary

How many housing units are in your building?

- 1 Only one
- 2 Two
- 3 Three or four
- 4 Five to nine
- 5 Ten or more

## 10 SUPPLEMENTAL POVERTY MEASURE

## 10.1 PROPERTY VALUE/PRESENCE OF MORTGAGE

## **VALPROP**

About how much do you think this (house and lot/apartment/mobile home) would sell for if it were for sale?

Enter dollar amount

## **VALPROPR**

Could you tell me if (name/you) think this (house and lot/apartment/mobile home) would sell for:

less than \$100,000 between \$100,000 and \$250,000 between \$250,000 and \$500,000 or \$500,000 or more?

- 1 Less than \$100,000
- 2 Between \$100,000 and \$250,000

- 3 Between \$250,000 and \$500,000
- 4 \$500,000 or more

## **MORTYN**

Not counting home equity loans, do you or any other member of this household have a mortgage, deed of trust, contract to purchase, or similar debt on THIS property?

- 1 Yes
- 2 No

#### **SMORTYN**

Do you or any member of this household have a second mortgage or a home equity loan on THIS property?

- 1 Yes, home equity loan.
- 2 Yes, second mortgage.
- 3 Yes, second mortgage and home equity loan.
- 4 No

## 10.2 CHILD CARE

## Q95

Now we want to ask about some of your expenses for children.

Did (you/ anyone in this household) PAY for the care of (your/their) (child/children) while (you/they) worked in 2016?

- Include: All child care expenses including preschool and nursery school expenses, before and after school care, and summer care.
- \* Do not include: cost of kindergarten or grade/elementary school.
- 1 Yes
- 2 No

#### **Q95A**

Which children needed care while their parents worked?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?
- Enter 96 for All persons

Enter persons line number (1-16)

## **CCFREQ**

What is the easiest way for you to tell us how much (you/you and others in this household) paid for child care while (you/they) worked in 2016: weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **CCAMT**

How much did (you/they) pay for child care?

- Include child care payments made for all children in the household.
- For example, if there are two adults in the household with childcare expenses use the total paid by both adults. Do not try to separate the payments. Record one total for the entire household.

## **CCNUMPAY**

How many (weekly/every other week/twice a month/monthly) payments did (you/they) make during 2016?

#### **CCTOT**

Then (you/they) paid (total dollar amount) altogether in child care while (you/they) worked during 2016. Does that sound about right?

- 1 Yes
- 2 No

## **CCEST**

What is your best estimate of the correct amount (you/they) paid for child care while (you/they) worked in 2016?

\_\_\_\_\_

## 10.3 CHILD SUPPORT PAID

## **CSPCHILD**

Does anyone in this household have any children who lived elsewhere with their other parent or guardian at anytime during 2016?

- 1 Yes
- 2 No

## **CSPWHO**

Who had children who lived elsewhere? Anyone else?

- Enter line number
- Enter all that apply, separate using the space bar or a comma.

# **CSPREQ**

In 2016, (were/was) (name/you) required to pay child support?

- 1 Yes
- 2 No

## **CSPAMT**

How much child support did (name/you) pay in 2016?

- Enter dollar amount
- ◆ COUNT ALL FORMS OF CHILD SUPPORTS PAYMENTS, INCLUDING:
  PAYMENTS MADE DIRECTLY TO THE OTHER PARENT/GUARDIAN;
  PAYMENTS MADE THROUGH A COURT OR AGENCY; AND
  PAYMENTS WITHHELD FROM THIS PERSON'S PAYCHECK

# **Attachment A. Income Range Follow-up Questions**

The three levels of income range follow-up questions are:

- 1) High-range income follow-up brackets:
  - Less than \$45,000
  - Between \$45,000 and \$60,000
  - \$60,000 or more

If the respondent selects the <u>lowest bracket</u> (Less than \$45,000), then the following ranges will be presented to the respondent:

- Less than \$15,000
- Between \$15,000 and \$30,000
- \$30,000 or more
- 2) <u>Mid-range</u> income follow-up questions:
  - Less than \$10,000
  - Between \$10,000 and \$20,000
  - \$20,000 or more

If the respondent selects the <u>lowest bracket</u> (Less than \$10,000), then the following ranges will be presented to the respondent:

- Less than \$1,000
- Between \$1,000 and \$5,000
- \$5,000 or more
- 3) Low-range income follow-up questions:
  - Less than \$1,000
  - Between \$1,000 and \$3,000
  - \$3.000 or more

If the respondent selects the <u>lowest bracket</u> (Less than \$1,000), then the following ranges will be presented to the respondent:

- Less than \$100
- Between \$100 and \$500
- \$500 or more

#### **Attachment B. Income Source and Follow-Up Question Range Level**

The following table displays the income source and range level used in the follow-up range questions.

Source Screen Name	Income Source	Range Screen Name	Range Level
Q48AA	Earnings from Longest Job	PUQ48AARN1	High
Q48AAD	Longest Job: tips, bonuses, etc.	PUQ48AADRN1	Low
Q48B	Earnings from Business/ Farm	PUQ48BRN1	High
Q48BAD	Business/ Farm: tips, bonuses, etc.	PUQ48BADRN1	Low
Q49B1D	Earnings from All Other Employers	PUQ49B1DRN1	Mid
Q49B1A	All Other Employers: tips, bonuses, etc.	PUQ49B1ARN1	Low
Q49B2	Earnings from Any Other Business	PUQ49B2RN1	Mid
Q49B4	Earnings from Any Other Farm	PUQ49B4RN1	Mid
Q51A1	State or Federal Unemployment Compensation	PUQ51A11R1	Mid
Q51A2	Supplemental Unemployment Benefits	PUQ51A21R1	Mid
Q51A3	Union Unemployment or Strike Benefits	PUQ51A31R1	Mid
Q52A	Worker's Compensation	PUQ52CR1	Mid
Q56A	Social Security	PUQ656DRN1	Mid
Q56F	Social Security for Children	PUQ56IRN1	Mid
Q57A	Supplemental Security Income (SSI)	PUQ57CRN1	Mid
Q57D	SSI for Children	PUQ57IRN1C	Mid
Q59AR	Disability Income (source 1)	PUQ61E1RN1	N. I
	Disability Income (source 2)	PUQ61E2RN1	Mid
Q60A88	Veteran's Payments (source 1)	PUQ60V1RN1	Mid
	Veteran's Payments (source 2)	PUQ60V2RN1	

Source Screen Name	Income Source	Range Screen Name	Range Level
	Survivor Benefits (source 1)	PUQ58E1RN1	
Q58A	Survivor Benefits (source 2)	PUQ58E2RN1	Mid
	Survivor Benefits (source 3)	PUQ58E3RN1	
Q59A88, Q59A89	Public Assistance/ TANF	PUQ59ERN1	Low
Q87R, Q87AR	Food Assistance/ SNAP	HUQ90RN1	Low
0.015	Pensions (source 1)	PUQ62E1RN1	NC.
Q62AR	Pensions (source 2)	PUQ62E2RN1	Mid
Q96AR	Annuities	PUANNEWRN1	Mid
0004	Retirement Withdrawals/ Distributions (source 1)	PUDSTNEWR1	- Mid
Q98Ar	Retirement Withdrawals/ Distributions (source 2)	PUDSTNEWR3	
Q97Cr	Retirement Interest (source 1)	PURETNEWRN1	_
	Retirement Interest (source 2)	PURETNEWRN3	Low
Q99ARa	Ra Checking Account Interest		Low
Q99ARb	Savings Account Interest	PUQ63D1B	Low
Q99ARc	Rc Money Market Account Interest		Low
Q99ARd	CD Interest	PUQ63f1B	Low
Q99ARe	99ARe Saving Bonds Interest		Low
Q99ARf	Rf Stock Dividends		Low
Q99ARg	Any Other Interest	PUQ63i1b	Low
CAPGDIS	Nonretirement Interest	PUCAPGDAMTRN1	Mid
Q65A1, Q65A2, Q65A3			Mid
Q66B	Pell Grant	PUQ69FRN1	Low

Source Screen Name	Income Source	Range Screen Name	Range Level
	Other Education Assistance	PUQ66HRN1	
Q70A	Child Support	PUQ70C1RN1	Mid
Q72A	Regular Financial Assistance	PUQ72CRN1	Low
Q73A1	Other Money Income	PUQ73RN1	Low
Q93	Energy Assistance	HUQ94RN1	Low

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#### **APPENDIX E**

#### SPECIFIC METROPOLITAN IDENTIFIERS

(Beginning August 2015)

List 1: FIPS Metropolitan Area (CBSA) Codes

List 2: FIPS Consolidated Statistical Area (CSA) Codes

List 3: Individual Principal Cities

List 4: FIPS County Codes

Unless otherwise noted, all definitions for geographic areas on these lists reflect the February 28, 2013 OMB definitions.

Care should be taken when tallying smaller areas, such as smaller cities, counties and metropolitan areas during the time frame of May 2014-July 2015. This is because we will be phasing in a new set of geographic areas to coincide with the phase-in of a new sample based on the results of the 2010 Census. Some smaller areas will be phasing-out or phasing-in during this time frame and estimates for such areas will fluctuate wildly during this time period and not be as accurate as they will be prior to May 2014 or after July 2015.

## LIST 1: FIPS Metropolitan Area (CBSA) Codes

Metropolitan Areas are defined using February 28, 2013 OMB definitions.

FIPS Code	Metropolitan (CBSA) TITLE
10180	Abilene, TX
10420	Akron, OH
10580	Albany-Schenectady-Troy, NY
10740	Albuquerque, NM
10900	Allentown-Bethlehem-Easton, PA-NJ
11100	Amarillo, TX
11460	Ann Arbor, MI
11540	Appleton, WI
11700	Asheville, NC
12020	Athens-Clarke County, GA
12060	Atlanta-Sandy Springs-Roswell, GA
12100	Atlantic City-Hammonton, NJ
12220	Auburn-Opelika, AL
12260	Augusta-Richmond County, GA-SC
12420	Austin-Round Rock, TX
12540	Bakersfield, CA
12580	Baltimore-Columbia-Towson, MD
12620	Bangor, ME
12700	Barnstable, MA
12940	Baton Rouge, LA
12980	Battle Creek, MI
13140	Beaumont-Port Arthur, TX
13460	Bend-Redmond, OR
13740	Billings, MT
13780	Binghamton, NY
13820	Birmingham-Hoover, AL
13980	Blacksburg—Christiansburg-Radford, VA
14010	Bloomington, IL
14020	Bloomington, IN
14260	Boise City, ID
14460	Boston-Cambridge-Newton, MA-NH
14500	Boulder, CO
14540	Bowling Green, KY
14860	Bridgeport-Stamford-Norwalk, CT
15180	Brownsville-Harlingen, TX
15380	Buffalo-Cheektowaga-Niagara Falls, NY
15500	Burlington, NC
15540	Burlington-South Burlington, VT
15680	California-Lexington Park, MD
15940	Canton-Massillon, OH

15980 Cape Coral-Fort Myers, FL 16060 Carbondale-Marion, IL

16300 Cedar Rapids, IA

16540 Chambersburg-Waynesboro, PA

16580 Champaign-Urbana, IL

16620 Charleston, WV

16700 Charleston-North Charleston, SC 16740 Charlotte-Concord-Gastonia, NC-SC

16820 Charlottesville, VA 16860 Chattanooga, TN-GA

16980 Chicago-Naperville-Elgin, IL-IN-WI

17020 Chico, CA

17140 Cincinnati, OH-KY-IN 17300 Clarksville, TN-KY 17420 Cleveland, TN

17460 Cleveland-Elyria, OH 17660 Coeur d'Alene, ID

17780 College Station-Bryan, TX 17820 Colorado Springs, CO

17900 Columbia, SC 17980 Columbus, GA-AL 18140 Columbus, OH 18580 Corpus Christi, TX

19100 Dallas-Fort Worth-Arlington, TX19300 Daphne-Fairhope-Foley, AL

19340 Davenport-Moline-Rock Island, IA-IL

19380 Dayton, OH

19660 Deltona-Daytona Beach-Ormond Beach, FL

19740 Denver-Aurora-Lakewood, CO 19780 Des Moines-West Des Moines, IA 19820 Detroit-Warren-Dearborn, MI

20100 Dover, DE

20500 Durham-Chapel Hill, NC 20700 East Stroudsburg, PA 21140 Elkhart-Goshen, IN

21340 El Paso, TX 21500 Erie, PA 21660 Eugene, OR

21780 Evansville, IN-KY 22020 Fargo, ND-MN 22140 Farmington, NM 22180 Fayetteville, NC

22220 Fayetteville-Springdale-Rogers, AR-MO

22420 Flint, MI 22500 Florence, SC

Florence-Muscle Shoals, AL

22660	Fort Collins, CO
22900	Fort Smith, AR-OK
23060	Fort Wayne, IN
23420	Fresno, CA
23540	Gainesville, FL
23580	Gainesville, GA
24020	Glen Falls, NY
24140	Goldsboro, NC
24340	Grand Rapids-Wyoming, MI
24540	Greeley, CO
24580	Green Bay, WI
24660	Greensboro-High Point, NC
24780	Greenville, NC
24860	Greenville-Anderson-Mauldin, SC
25180	Hagerstown-Martinsburg, MD-WV
25260	Hanford-Corcoran, CA
25420	Harrisburg-Carlisle, PA
25540	Hartford-West Hartford-East Hartford, CT
25860	Hickory-Morganton-Lenoir, NC
25940	Hilton Head Island-Bluffton-Beaufort, SC
26420	Houston-Baytown-Sugar Land, TX
26580	Huntington-Ashland, WV-KY-OH
26620	Huntsville, AL
26820	Idaho Falls, ID
26900	Indianapolis, IN
26980	Iowa City, IA
27100	Jackson, MI
27140	Jackson, MS
27260	Jacksonville, FL
27340	Jacksonville, NC

27980 Kahului-Wailuku-Lahaina, HI
28020 Kalamazoo-Portage, MI
28140 Kansas City, MO-KS
28420 Kennewick-Richland, WA
28660 Killeen-Temple-Fort Hood, TX
28700 Kingsport-Bristol, TN-VA
28940 Knowille TN

Janesville-Beloit, WI Johnson City, TN

Johnstown, PA

28940 Knoxville, TN 29180 Lafayette, LA

29200 Lafayette-West Lafayette, IN

29340 Lake Charles, LA

29460 Lakeland-Winter Haven, FL

29540 Lancaster, PA

29620 Lansing-East Lansing, MI

27500

27740

20	9700	Lorado TV
		Laredo, TX
	9740	Las Cruces, NM
	9820 9340	Las Vegas-Paradise, NV
	0340	Lewiston-Auburn, ME
	9460 9780	Lexington-Fayette, KY
	0780	Little Rock-North Little Rock, AR
	980	Longview, TX
	.080	Los Angeles-Long Beach-Anaheim, CA
	140	Louisville, KY-IN
	180	Lubbock, TX
	420	Macon, GA
31	.540	Madison, WI
31	700	Manchester-Nashua, NH
32	2580	McAllen-Edinburg-Mission, TX
32	2780	Medford, OR
32	2820	Memphis, TN-MS-AR
33	3100	Miami-Fort Lauderdale-West Palm Beach, FL
33	3340	Milwaukee-Waukesha-West Allis, WI
33	3460	Minneapolis-St Paul-Bloomington, MN-WI
33	3660	Mobile, AL
33	3700	Modesto, CA
33	3740	Monroe, LA
33	3780	Monroe, MI
	8860	Montgomery, AL
	-060	Morgantown, WV
	580	Mount Vernon-Anacortes, WA
	740	Muskegon-Norton Shores, MI
	820	Myrtle Beach-Conway-North Myrtle Beach, SC-NC
	940	Naples-Immokalee-Marco Island, FL
	980	Nashville-Davidson-Murfreesboro, TN
	300	New Haven-Milford, CT
	380	New Orleans-Metairie, LA
	6620	New York-Newark- Jersey City, NY-NJ-PA (White Plains central city
	020	recoded to balance of metropolitan)
35	6660	Niles-Benton Harbor, MI
	5840	North Port-Sarasota-Bradenton, FL
	i980	Norwich-New London, CT
	5100	Ocala, FL
	5220	Odessa, TX
	5260	Ogden-Clearfield, UT
	5420	Oklahoma City, OK
		• '
	5540 5740	Omaha-Council Bluffs, NE-IA
	5740 5780	Orlando, FL
	5780	Oshkosh-Neenah, WI
	100	Oxnard-Thousand Oaks-Ventura, CA
3/	<sup>'</sup> 340	Palm Bay-Melbourne-Titusville, FL

37460	Panama City, FL
37860	Pensacola-Ferry Pass-Brent, FL
37900	Peoria, IL
37980	Philadelphia-Camden-Wilmington, PA-NJ-DE
38060	Phoenix-Mesa-Scottsdale, AZ
38220	Pine Bluff, AR
38300	Pittsburgh, PA
38860	Portland-South Portland, ME
38900	Portland-Vancouver-Hillsboro, OR-WA
38940	Port St. Lucie-Fort Pierce, FL
39140	Prescott, AZ
39300	Providence-Warwick, RI-MA
39340	Provo-Orem, UT
39540	Racine, WI
39580	Raleigh, NC
39740	Reading, PA
39820	Redding, CA
40060	Richmond, VA
40140	Riverside-San Bernardino-Ontario, CA
40220	Roanoke, VA
40380	Rochester, NY
40420	Rockford, IL
40900	SacramentoArden-Arcade-Roseville, CA
40980	Saginaw, MI
41100	St. George, UT
41180	St. Louis, MO-IL
41420	Salem, OR
41500	Salinas, CA
41540	Salisbury, MD
41620	Salt Lake City, UT
41700	San Antonio, TX
41740	San Diego-Carlsbad-San Marcos, CA
41860	San Francisco-Oakland-Fremont, CA
41940	San Jose-Sunnyvale-Santa Clara, CA
42020	San Luis Obispo-Paso Robles, CA
42100	Santa Cruz-Watsonville, CA
42140	Santa Fe, NM
42200	Santa Maria-Santa Barbara, CA
42220	Santa Rosa-Petaluma, CA
42340	Savannah, GA
42540	ScrantonWilkes-Barre, PA
42660	Seattle-Tacoma-Bellevue, WA
43300	Sherman-Dennison, TX
43340	Shreveport-Bossier City, LA
43620	Sioux Falls, SD
43780	South Bend-Mishawaka, IN-MI

43900	Spartanburg, SC
44060	Spokane-Spokane Valley, WA
44100	•
44140	Springfield, IL
	Springfield, MA
44180	Springfield, MO
44700	Stockton-Lodi, CA
45060	Syracuse, NY
45220	Tallahassee, FL
45300	Tampa-St. Petersburg-Clearwater, FL
45460	Terre Haute, IN
45780	Toledo, OH
45820	Topeka, KS
45940	Trenton, NJ
46060	Tucson, AZ
46140	Tulsa, OK
46340	Tyler, TX
46520	Urban Honolulu, HI
46540	Utica-Rome, NY
46700	Vallejo-Fairfield, CA
47220	Vineland-Bridgeton, NJ
47260	Virginia Beach-Norfolk-Newport News, VA-NC
47300	Visalia-Porterville, CA
47380	Waco, TX
47580	Warner Robins, GA
47900	Washington-Arlington-Alexandria, DC-VA-MD-WV
47940	Waterloo-Cedar Falls, IA
48060	Watertown-Fort Drum, NY
48140	Wausau, WI
48620	Wichita, KS
48660	Wichita Falls, TX
48700	Williamsport, PA
49020	Winchester, VA-WV
49180	Winston-Salem, NC
49340	Worcester, MA-CT
49620	York-Hanover, PA
49660	Youngstown-Warren-Boardman, OH-PA
49740	Yuma, AZ
	- W-112779 - AE-

# LIST 2: FIPS Consolidated Statistical Area (CSA) Codes

The following CSA's (Combined Statistical Areas) contain 2 or more Metropolitan Statistical Areas that are in the CPS sample and are individually identified on the public use files. Micropolitan Statistical Areas are not specifically identified in the CPS and are not used to identify CSA's nor are parts of such areas coded as belonging to CSA's. The component CBSA's identified on the CPS Public Use Files are listed for each CSA.

CSA Code	CBSA Code	CSA Title Component Parts (CBSA's)
104	10580 24020	Albany-Schenectady, NY Albany-Schenectady-Troy, NY Glen Falls, NY
106	10740 42140	Albuquerque-Santa Fe-Las Vegas, NM Albuquerque, NM Santa Fe, NM
118	11540 36780	Appleton-Oshkosh-Neenah, WI Appleton, WI Oshkosh-Neenah, WI
122	12020 12060 23580	AtlantaAthens-Clarke County—Sandy Springs, GA Athens-Clarke County, GA Atlanta-Sandy Springs-Roswell, GA Gainesville, GA
148	12700 14460 31700 39300 49340	Boston-Worcester-Providence, MA-RI-NH-CT Barnstable Town, MA Boston-Cambridge-Newton-MA-NH Manchester-Nashua, NH Providence-Warwick, RI-MA Worcester, MA-CT
162	15980 34940	Cape Coral-Fort Myers-Naples, FL Cape Coral, FL Naples-Immokalee-Marco Island, FL

168	16300 26980	Cedar Rapids-Iowa City, IA Cedar Rapids, IA Iowa City, IA
170	16620 26580	Charleston-Huntington-Ashland, WV-OH-KY Charleston, WV Huntington-Ashland, WV-KY-OH
174	16860 17420	Chattanooga-Cleveland-Dalton, TN-GA Chattanooga, TN-GA Cleveland, TN
184	10420 15940 17460	Cleveland-Akron-Canton, OH (part) Akron, OH Canton-Massillon, OH Cleveland-Elyria-Mentor, OH
194	12220 17980	Columbus-Auburn-Opelika, GA-AL Auburn-Opelika, AL Columbus, GA
206	19100 43300	Dallas-Fort Worth, TX-OK Dallas-Fort Worth-Arlington, TX Sherman-Dennison, TX
216	14500 19740 24540	Denver-Aurora, CO Boulder, CO Denver-Aurora-Lakewood, CO Greeley, CO
220	11460 19820 22420 33780	Detroit-Warren-Ann Arbor, MI Ann Arbor, MI Detroit-Warren-Dearborn, MI Flint, MI Monroe, MI
238	21340 29740	El Paso-Las Cruses, TX-NM El Paso, TX Las Cruses, NM
266	24340 34740	Grand Rapids-Wyoming-Muskegon, MI Grand Rapids-Wyoming, MI Muskegon-Norton Shores, MI

268	15500 24660 49180	GreensboroWinston-Salem-High Point, NC Burlington, NC Greensboro-High Point, NC Winston-Salem, NC
273	24860 43900	Greenville-Spartanburg-Anderson, SC Greenville-Anderson-Mauldin, SC Spartanburg, SC
276	25420 49620	Harrisburg-York-Lebanon, PA Harrisburg-Carlisle, PA York-Hanover, PA
278	25540 35980	Hartford-West Hartford, CT Hartford-West Hartford-East Hartford, CT Norwich-New London, CT
304	27740 28700	Johnson City-Kingsport-Bristol, TN-VA (part) Johnson City, TN Kingsport-Bristol, TN-VA
310	12980 28020	Kalamazoo-Battle Creek-Portage, MI Battle Creek, MI Kalamazoo-Portage, MI
340	30780 38220	Little Rock-North Little Rock, AR Little Rock-North Little Rock-Conway, AR Pine Bluff, AR
348	31080 37100 40140	Los Angeles-Long Beach-Riverside, CA Los Angeles-Long Beach-Santa Ana, CA Oxnard-Thousand Oaks-Ventura, CA Riverside-San Bernardino-Ontario, CA
356	31420 47580	Macon-Warner Robins-Fort Valley, GA Macon, GA Warner Robins, GA
357	27500 31540	Madison-Janesville-Beloit, WI Janesville-Beloit, WI Madison, WI
370	33100 38940	Miami-Fort Lauderdale-Port St. Lucie, FL Miami-Fort Lauderdale-West Palm Beach, FL Port St. Lucie-Fort Pierce, FL

376	33340 39540	Milwaukee-Racine-Waukesha, WI Milwaukee-Waukesha-West Allis, WI Racine, WI
380	19300 33660	Mobile-Daphne-Fairhope, AL Daphne-Fairhope, AL Mobile, AL
408	10900 14860 20700 35300 35620 45940	New York-Newark-Bridgeport, NY-NJ-CT-PA Allentown-Bethlehem-Easton, PA-NJ Bridgeport-Stamford-Norwalk, CT East Stroudsburg, PA New Haven-Milford, CT New York-Newark-Jersey City, NY-NJ-PA Trenton, NJ
422	19660 36740	Orlando-Deltona-Daytona Beach, FL Deltona-Daytona Beach-Ormond Beach, FL Orlando-Kissimmee-Sanford, FL
428	12100 20100 37980 39740 47220	Philadelphia-Reading-Camden, PA-NJ-DE-MD Atlantic City-Hammonton, NJ Dover, DE Philadelphia-Camden-Wilmington, PA-NJ-DE-MD Reading, PA Vineland-Bridgeton, NJ
438	30340 38860	Portland-Lewiston-South Portland, ME Lewiston-Auburn, ME Portland-South Portland, ME
440	38900 41420	Portland-Vancouver-Salem, OR-WA Portland-Vancouver-Hillsboro, OR-WA Salem, OR
450	20500 39580	Raleigh-Durham-Cary, NC Durham-Chapel Hill, NC Raleigh, NC
482	36260 39340 41620	Salt Lake City-Provo-Orem, UT Ogden-Clearfield, UT Provo-Orem, UT Salt Lake City, UT

488	41860 41940 42100 42220 44700 46700	San Jose-San Francisco-Oakland, CA San Francisco-Oakland-Hayward, CA San Jose-Sunnyvale-Santa Clara, CA Santa Cruz-Watsonville, CA Santa Rosa, CA Stockton-Lodi, CA Vallejo-Fairfield, CA
500	34580 42660	Seattle-Tacoma-Olympia, WA Mount Vernon-Anacortes, WA Seattle-Tacoma-Bellevue, WA
515	21140 35660 43780	South Bend-Elkhart-Mishawaka, IN-MI Elkhart-Goshen, IN Niles-Benton Harbor, MI South Bend-Mishawaka, IN-MI
518	17660 44060	Spokane-Spokane Valley-Coeur d'Alene, WA-ID Coeur d'Alene, ID Spokane-Spokane Valley, WA
546	25260 47300	Visalia-Porterville-Hanford, CA Hanford-Corcoran, CA Visalia-Porterville, CA
548	12580 15680 16540 25180 47900 49020	Washington-Baltimore-Arlington, DC-MD-VA-WV-PA Baltimore-Columbia-Towson, MD California-Lexington Park, MD Chambersburg-Waynesboro, PA Hagerstown-Martinsburg, MD-WV Washington-Arlington-Alexandria, DC-VA-MD-WV Winchester, VA-WV

### **List 3: Individual Principal Cities**

Please Note: You must use the CBSA code in combination with the city code to uniquely identify principal cities. If a county name is provided, you must incorporate the county code into any algorithm used to tabulate a specific city's characteristics. The same applies to state codes for multi-state CBSA's.

CBSA Code	Title City	GTINDVPC
38060	Phoenix-Mesa-Scottsdale, AZ	
	Phoenix	1
	Mesa	2
	Scottsdale	3
	Tempe	4
	Glendale	5
30780	Little Rock-North Little Rock-Conway. AR	
	Little Rock	1
31080	Los Angeles-Long Beach-Anaheim, CA	
	Los Angeles County	
	Los Angeles	1
	Long Beach	2
	Glendale	3
	Pomona	4
	Torrance	5
	Pasadena	6
	Burbank	7
	Orange County	
	Santa Ana	1
	Anaheim	2 3
	Irvine	
	Orange	4
	Fullerton	5
	Costa Mesa	6
37100	Oxnard-Thousand Oaks-Ventura, CA	
	Oxnard	1
	Thousand Oaks	2

40140	Riverside-San Bernardino-Ontario, CA Riverside San Bernardino Ontario Temecula Victorville	1 2 3 4 5
40900	Sacramento–Roseville-Arden-Arcade, CA Sacramento Roseville	1 2
41740	San Diego-Carlsbad, CA San Diego Carlsbad	1 2
41860	San Francisco-Oakland-Hayward, CA San Francisco Alameda County Oakland Fremont Hayward Berkeley	1 1 2 3 4
41940	San Jose-Sunnyvale-Santa Clara, CA San Jose Sunnyvale Santa Clara	1 2 3
46700	Vallejo-Fairfield, CA Vallejo Fairfield	1 2
19740	Denver-Aurora-Lakewood, CO Denver Lakewood	1 2
14860	Bridgeport-Stamford-Norwalk, CT Bridgeport Stamford	1 2
25540	Hartford-West Hartford-East Hartford, CT Hartford	1

33100	Miami-Fort Lauderdale-West Palm Beach, FL Broward County Fort Lauderdale Miami-Dade County Miami	1
36740	Orlando-Kissimmee-Sanford, FL Orlando	1
37340	Palm Bay-Melbourne-Titusville, FL Palm Bay	1
45300	Tampa-St. Petersburg-Clearwater, FL St. Petersburg Tampa	1 2
12060	Atlanta-Sandy Springs-Roswell, GA Atlanta	1
16980	Chicago-Naperville-Elgin, IL-IN-WI Chicago Naperville Joliet Elgin	1 2 3 4
26900	Indianapolis-Carmel-Anderson. IN Indianapolis	1
28140	Kansas City, MO-KS Kansas portion Kansas City Overland Park Missouri portion Kansas City	1 2
35380	New Orleans-Metairie, LA New Orleans Metairie	1 2
12580	Baltimore-Columbia-Towson. MD Baltimore	1

14460	Boston-Cambridge-Newton, MA-NH Massachusetts portion Boston Cambridge	1 2
19820	Detroit-Warren-Dearborn, MI Wayne County Detroit Macomb County Warren	1
33460	Minneapolis-St. Paul-Bloomington, MN-WI Minneapolis St. Paul	1 2
29820	Las Vegas-HendersonParadise, NV Las Vegas Paradise Henderson	1 2 3
35620	New York-Newark- Jersey City, NY-NJ-PA New Jersey portion Newark Jersey City New York portion New York	1 2 1
15380	Buffalo-Cheektowaga-Niagara Falls, NY Buffalo	1
16740	Charlotte -Concord-Gastonia, NC-SC Charlotte	1
38900	Portland-Vancouver-Hillsboro, OR-WA Portland	1
34980	Nashville-Davidson—Murfreesboro—Franklin, TN Nashville-Davidson	1

19100	Dallas-Fort Worth-Arlington, TX	
	Dallas	1
	Fort Worth	2
	Carrollton	3
	Plano	4
	Irving	5
	Arlington	6
26420	Houston-The Woodlands-Sugar Land, TX	
	Houston	1
32580	McAllen-Edinburg-Mission, TX	
	McAllen	1
47260	Virginia Beach-Norfolk-Newport News, VA-	NC
	Virginia portion	
	Virginia Beach	1
	Norfolk	2 3
	Newport News	3
47900	Washington-Arlington-Alexandria, DC-VA-M	1D-WV
	Washington	1
	Arlington	2
42660	Seattle-Tacoma-Bellevue, WA	
	Seattle	1
	Tacoma	2 3
	Bellevue	_
	Everett	4
33340	Milwaukee-Waukesha-West Allis, WI	
	Milwaukee	1

### **List 4: FIPS County Codes**

Please note that these county codes must be used in conjunction with state codes to create unique county identifiers as county codes start with 001 in each state. Counties are only included on this list if the entire county is identified.

FIPS County Code	County Name	State
		Alabama
003 081 097	Baldwin Lee Mobile	
		Arizona
013 019 021 025 027	Maricopa Pima Pinal Yavapai Yuma	
		California
001 007 019 029 031 037 053 059 067 073 075 079 081 083 087 089 095 097	Alameda Butte Fresno Kern Kings Los Angeles Monterey Orange Sacramento San Diego San Francisco San Luis Obispo San Mateo Santa Barbara Santa Cruz Shasta Solano Sonoma Stanislaus	

107 111	Tulare Ventura
	Colorado
013 031 059 069 123	Boulder Denver Jefferson Larimer Weld
	Connecticut
001 005 009 011 015	Fairfield Litchfield* New Haven New London Windham
	Delaware
001 003 005	Kent New Castle Sussex
	District of Columbia
001	District of Columbia
	Florida
005 009 011 019 021 033 053	Bay Brevard Broward Clay Collier Escambia Hernando
057 069 071 083 085	Hillsborough Lake Lee Marion Martin
086 095 099	Miami-Dade Orange Palm Beach

101 103 105 109 111 113	Pasco Pinellas Polk St. Johns St. Lucie Santa Rosa	
		Georgia
015 045 057 063 077 097 113 117 135 139 151 223	Bartow Carroll Cherokee Clayton Coweta Douglas Fayette Forsythe Gwinnett Hall Henry Paulding	
223	Taulung	Hawaii
003	Honolulu	
097 111 119 163 179	Lake McHenry Madison St. Clair Tazewell	Illinois
		Indiana
019 039 063 081 089 105 141	Clark Elkhart Hendricks Johnson Lake Monroe St. Joseph Tippecanoe	

		Iowa
103 113 163	Johnson Linn Scott	
		Kansas
091 173	Johnson Sedgwick	
		Kentucky
015 067 111 117	Boone Fayette Jefferson Kenton	
		Louisiana
005 033 051 063 071 073 103	Ascension East Baton Rouge Jefferson Livingston Orleans Ouachita St. Tammany	
001 005 011 019	Androscoggin Cumberland Kennebec* Penobscot	Maine
		Maryland
003 013 015 017 025 031 033 037 510	Anne Arundel Carroll Cecil Charles Harford Montgomery Prince Georges St. Mary's Baltimore City	

#### Massachusetts

001 005 013 015 017 023 025 027	Barnstable Bristol Hampden Hampshire Middlesex Plymouth Suffolk Worcester
	Michigan
005 021 025 049 075 081 093 099 115 121 125 145 161	Allegan* Berrien Calhoun Genesee Jackson Kent Livingston Macomb Monroe Muskegon Oakland Saginaw Washtenaw Wayne
	Minnesota
003 123 139 163 171	Anoka Ramsey Scott Washington Wright
	Missouri
071 099 189	Franklin Jefferson St. Louis
	Montana
111	Yellowstone

#### Nebraska

055	Douglas	
		Nevada
003	Clark	
		No. II.
		New Hampshire
011	Hillsborough	
013	Merrimack*	
015	Rockingham	
017	Strafford	
		New Jersey
003	Bergen	
005	Burlington	
007	Camden	
011	Cumberland	
013	Essex	
017	Hudson	
019	Hunterdon	
021	Mercer	
023	Middlesex	
027	Morris	
031	Passaic	
035 037	Somerset Sussex	
039	Union	
		New Mexico
001	Bernalillo	
013	Dona Ana	
045	San Juan	
049	Santa Fe	
		New York
005	Bronx	
045	Jefferson	
047	Kings	
055	Monroe	
059	Nassau	

061	New York	
067	Onondaga	
069	Ontario	
071	Orange	
081	Queens	
085	Richmond	
087	Rockland	
091	Saratoga	
103	Suffolk	
119	Westchester	
11)	TV esteriester	
		North Carolina
001	Alamance	
021	Buncombe	
057	Davidson	
067	Forsyth	
119	Mecklenburg	
133	Onslow	
147	Pitt	
155	Robeson*	
159	Rowan	
179	Union	
191	Wayne	
		Ohio
025	Clermont	
057	Greene	
085	Lake	
089	Licking	
095	Lucas	
103	Medina	
109	Miami	
113	Montgomery	
133	Portage	
153	Summit	
		Oregon
017	Deschutes	
029	Jackson	
02)	Jackson	

Lane

#### Pennsylvania

003	Allegheny
007	Beaver
011	Berks
017	Bucks
019	Butler
021	Cambria
029	Chester
043	Dauphin
045	Delaware
049	Erie
055	Franklin
071	Lancaster
081	Lycoming
085	Mercer
089	Monroe
091	Montgomery
101	Philadelphia
107	Schuylkill*
125	Washington
129	Westmoreland
	York
133	YORK
	South Carolina
	South Carolina
041	Florence
051	Horry
083	Spartanburg
091	York
091	TOIK
	Tennessee
000	
	Dloumt
009	Blount
093	Knox
093 125	Knox Montgomery
093 125 165	Knox Montgomery Sumner
093 125	Knox Montgomery
093 125 165	Knox Montgomery Sumner
093 125 165 189	Knox Montgomery Sumner Wilson Texas
093 125 165 189	Knox Montgomery Sumner Wilson  Texas  Brazos
093 125 165 189	Knox Montgomery Sumner Wilson Texas

Ellis

Grayson Gregg Hidalgo

139

251 303 309 423 441 479 485	Johnson Lubbock McLennan Smith Taylor Webb Wichita
	Utah
053	Washington
	Virginia
013 041 087 107 153 177 179 550 700 710 760 810	Arlington Chesterfield Henrico Loudoun Prince William Spotsylvania Stafford Chesapeake City Newport News City Norfolk City Richmond City Virginia Beach City
057	<b>Washington</b> Skagit
057	West Virginia
039	Kanawha Wisconsin
059 073 101 105 139	Kenosha Marathon Racine Rock Winnebago

# \* Counties marked with an asterisk (\*) are also single county Micropolitan Statistical Areas. They are not otherwise identified on the files. A list of such areas on the files is as follows:

CBSA		County	County
Code	Title	Name	Code
1.000			00-
12300	Augusta-Waterville, ME	Kennebec	005
18180	Concord, NH	Merrimack	011
26090	Holland, MI	Allegan	005
31300	Lumberton, NC	Robeson	155
39060	Pottsville, PA	Schuylkill	107
45860	Torrington, CT	Litchfield	005

#### **APPENDIX F**

#### **Topcoding of Usual Hourly Earnings**

This variable will be topcoded based on an individual's usual hours worked variable, if the individual's edited usual weekly earnings variable is \$999. The topcode is computed such

that the product of usual hours times usual hourly wage does not exceed an annualized wage of \$150,000 (\$2,885.00 per week). Below is a list of the appropriate topcodes.

Hours	Topcode	Hours	Topcode
1	None	34	\$84.85
2	None	35	\$82.43
3	None	36	\$80.14
4	None	37	\$77.97
5	None	38	\$75.92
6	None	39	\$73.97
7	None	40	\$72.13
8	None	41	\$70.37
9	None	42	\$68.69
10	None	43	\$67.09
11	None	44	\$65.57
12	None	45	\$64.11
13	None	46	\$62.72
14	None	47	\$61.38
15	None	48	\$60.10
16	None	49	\$58.88
17	None	50	\$57.70
18	None	51	\$56.57
19	None	52	\$55.48
20	None	53	\$54.43
21	None	54	\$53.43
22	None	55	\$52.45
23	None	56	\$51.52
24	None	57	\$50.61
25	None	58	\$49.74
26	None	59	\$48.90
27	None	60	\$48.08
28	None	61	\$47.30
29	\$99.48	62	\$46.53
30	\$96.17	63	\$45.79
31	\$93.06	64	\$45.08
32	\$90.16	65	\$44.38
33	\$87.42	66	\$43.71

TOPCODING F-1

Hours Topcode		Hours	Topcode	
67	\$43.06	84	\$34.35	
68	\$42.43	85	\$33.94	
69	\$41.81	86	\$33.55	
70	\$41.21	87	\$33.16	
71	\$40.63	88	\$32.78	
72	\$40.07	89	\$32.42	
73	\$39.52	90	\$32.06	
74	\$38.99	91	\$31.70	
75	\$38.47	92	\$31.36	
76	\$37.96	93	\$31.02	
77	\$37.47	94	\$30.69	
78	\$36.99	95	\$30.37	
79	\$36.52	96	\$30.05	
80	\$36.06	97	\$29.74	
81	\$35.62	98	\$29.44	
82	\$35.18	99	\$29.14	
83	\$34.76			

F-2 TOPCODING

#### **APPENDIX G**

## Source of the Data and Accuracy of the Estimates for the 2017 Annual Social and Economic Supplement Microdata File

#### SOURCE OF THE DATA

The data in this microdata file are from the 2017 Annual Social and Economic Supplement (ASEC) of the Current Population Survey (CPS). The U.S. Census Bureau conducts the CPS ASEC over a 3-month period in February, March, and April, with most of the data collection occurring in the month of March. The CPS ASEC uses two sets of questions, the basic CPS and a set of supplemental questions. The CPS, sponsored jointly by the Census Bureau and the U.S. Bureau of Labor Statistics, is the country's primary source of labor force statistics for the entire population. The Census Bureau and the Bureau of Labor Statistics also jointly sponsor the CPS ASEC.

<u>Basic CPS</u>. The monthly CPS collects primarily labor force data about the civilian noninstitutionalized population living in the United States. The institutionalized population, which is excluded from the population universe, is composed primarily of the population in correctional institutions and nursing homes (98 percent of the 4 million institutionalized people in the 2010 Census). Interviewers ask questions concerning labor force participation about each member 15 years old and over in sample households. Typically, the week containing the nineteenth of the month is the interview week. The week containing the twelfth is the reference week (i.e., the week about which the labor force questions are asked).

The CPS uses a multistage probability sample based on the results of the decennial census, with coverage in all 50 states and the District of Columbia. The sample is continually updated to account for new residential construction. When files from the most recent decennial census become available, the Census Bureau gradually introduces a new sample design for the CPS.

Every ten years the CPS first stage sample is redesigned reflecting changes based on the most recent decennial census. In the first stage of the sampling process, primary sampling units (PSUs) were selected for sample. In the 2000 design, the United States was divided into 2,025 PSUs. These were then grouped into 824 strata and one PSU was selected for sample from each stratum. In the 2010 sample design, the United States was divided into 1,987 PSUs. These PSUs were then grouped into 852 strata. Within each stratum, a single PSU was chosen for the sample, with its probability of selection proportional to its population as of the most recent decennial census. In the case of strata consisting of only one PSU, the PSU was chosen with certainty.

In April 2014, the Census Bureau began phasing out the 2000 sample and replacing it with the 2010 sample, creating a mixed sampling frame. Two simultaneous changes occur during this phase-in period. First, within the PSUs selected for both the 2000 and 2010 designs, sample households from the 2010 design gradually replace sample households selected for the 2000 design. Second, new PSUs selected for only the 2010 design gradually replace outgoing PSUs

For detailed information on the 2010 sample redesign, please see reference [1].

<sup>&</sup>lt;sup>2</sup> The PSUs correspond to substate areas (i.e., counties or groups of counties) that are geographically contiguous.

selected for only the 2000 design. By July 2015, the new 2010 sample design was completely implemented and the sample came entirely from the 2010 redesigned sample.

Approximately 74,500 housing units were selected for sample from the sampling frame for the basic CPS. Based on eligibility criteria, 10 percent of these housing units were sent directly to computer-assisted telephone interviewing (CATI). The remaining units were assigned to interviewers for computer-assisted personal interviewing (CAPI).<sup>3</sup> Of all housing units in sample, about 61,700 were determined to be eligible for interview. Interviewers obtained interviews at about 52,400 of these units. Noninterviews occur when the occupants are not found at home after repeated calls or are unavailable for some other reason. Table 1 summarizes historical changes in the CPS design.

<u>The 2017 Annual Social and Economic Supplement</u>. In addition to the basic CPS questions, interviewers asked supplementary questions for the CPS ASEC. They asked these questions of the civilian noninstitutional population and also of military personnel who live in households with at least one other civilian adult. The additional questions covered the following topics:

- Household and family characteristics
- Marital status
- Geographic mobility
- Foreign-born population
- Income from the previous calendar year
- Poverty
- Work status/occupation
- Health insurance coverage
- Program participation
- Educational attainment

Including the basic CPS sample, approximately 95,000 housing units were in sample for the CPS ASEC. About 80,900 housing units were determined to be eligible for interview, and about 70,000 interviews were obtained (see Table 1).

The additional sample for the CPS ASEC provides more reliable data for Hispanic households, non-Hispanic minority households, and non-Hispanic White households with children 18 years or younger. These households were identified for sample from previous months and the following April. For more information about the households eligible for the CPS ASEC, please refer to reference [2].

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For further information on CATI and CAPI and the eligibility criteria, please see reference [2].

Table 1. Description of the March Basic CPS and CPS ASEC Sample Cases						
	Number			Total (CPS ASEC/ADS <sup>1</sup> + basic CPS)		
Time period	of sample	Dasic CI S III	Dasie CI 5 housing units engine		<u>housing units eligible</u>	
-	PSUs	Interviewed	Not interviewed	Interviewed	Not interviewed	
2017	852	52,400	9,300	70,000	10,900	
2016	852	52,000	9,100	69,500	10,600	
2015	852	52,900	8,200	74,300	10,300	
2014 Redesign	824	17,200	2,200	22,700	2,600	
2014 Traditional	824	35,500	4,600	51,500	5,800	
2014	824	52,700	6,800			
2013	824	52,900	6,400	75,500	7,700	
2012	824	53,300	5,800	75,100	7,200	
2011	824	53,400	5,300	75,900	6,500	
2010	824	54,100	4,600	77,000	5,700	
2009	824	54,100	4,600	76,200	5,700	
2008	824	53,800	5,100	75,900	6,400	
2007	824	,	5,600	75,500	7,100	
2006	824	54,000	5,400	76,000	7,100	
2005	<sup>2</sup> 754/824	54,400	5,700	76,500	7,500	
2004	754	,	5,200	77,700	7,000	
2003	754	55,500	4,500	78,300	6,800	
2002	754	· ·	4,500	78,300	6,600	
2001	754	,	3,200	49,600	4,300	
2000	754	· ·	3,200	51,000	3,700	
1999	754	46,800	3,200	50,800	4,300	
1998	754	· ·	3,200	50,400	5,200	
1997	754	,	3,200	50,300	3,900	
1996	754	•	3,200	49,700	4,100	
1995	792	,	3,300	59,200	3,800	
1990 to 1994	729	•	2,600	59,900	3,100	
1989	729	•	2,500	56,100	3,000	
1986 to 1988	729	· ·	2,500	59,500	3,000	
1985	<sup>3</sup> 629/729	*	2,500	59,500	3,000	
1982 to 1984	629	59,000	2,500	61,500	3,000	
1980 to 1981	629		3,000	68,000	3,500	
1977 to 1979	614	•	3,000	58,000	3,500	
1976	624		2,500	49,000	3,000	
1973 to 1975	461	46,500	2,500	49,000	3,000	
1972	<sup>4</sup> 449/461	45,000	2,000	45,000	2,000	
1967 to 1971	449	,	2,000	48,000	2,000	
1963 to 1966	357	•	1,200	33,400	1,200	
1960 to 1962	333		1,200	33,400	1,200	
1959	330	33,400	1,200	33,400	1,200	

- 1 The CPS ASEC was referred to as the Annual Demographic Survey (ADS) until 2002.
- 2 The Census Bureau redesigned the CPS following the Census 2000. During phase-in of the new design, housing units from the new and old designs were in the sample.
- 3 The Census Bureau redesigned the CPS following the 1980 Decennial Census of Population and Housing.
- 4 The Census Bureau redesigned the CPS following the 1970 Decennial Census of Population and Housing.

**Estimation Procedure**. This survey's estimation procedure adjusts weighted sample results to agree with independently derived population estimates of the civilian noninstitutionalized population of the United States and each state (including the District of Columbia). These population estimates, used as controls for the CPS, are prepared monthly to agree with the most current set of population estimates that are released as part of the Census Bureau's population estimates and projections program.

The population controls for the nation are distributed by demographic characteristics in two ways:

- Age, sex, and race (White alone, Black alone, and all other groups combined).
- Age, sex, and Hispanic origin.

The population controls for the states are distributed by race (Black alone and all other race groups combined), age (0-15, 16-44, and 45 and over), and sex.

The independent estimates by age, sex, race, and Hispanic origin, and for states by selected age groups and broad race categories, are developed using the basic demographic accounting formula whereby the population from the 2010 Decennial Census data is updated using data on the components of population change (births, deaths, and net international migration) with net internal migration as an additional component in the state population estimates.

The net international migration component in the population estimates includes a combination of the following:

- Legal migration to the United States.
- Emigration of foreign-born and native people from the United States.
- Net movement between the United States and Puerto Rico.
- Estimates of temporary migration.
- Estimates of net residual foreign-born population, which include unauthorized migration.

Because the latest available information on these components lags the survey date, it is necessary to make short-term projections of these components to develop the estimate for the survey date.

#### **ACCURACY OF THE ESTIMATES**

A sample survey estimate has two types of error: sampling and nonsampling. The accuracy of an estimate depends on both types of error. The nature of the sampling error is known given the survey design; the full extent of the nonsampling error is unknown.

<u>Sampling Error</u>. Since the CPS estimates come from a sample, they may differ from figures from an enumeration of the entire population using the same questionnaires, instructions, and enumerators. For a given estimator, the difference between an estimate based on a sample and the estimate that would result if the sample were to include the entire population is known as sampling error. Standard errors, as calculated by methods described in "Standard Errors and

Their Use," are primarily measures of the magnitude of sampling error. However, they may include some nonsampling error.

Nonsampling Error. For a given estimator, the difference between the estimate that would result if the sample were to include the entire population and the true population value being estimated is known as nonsampling error. There are several sources of nonsampling error that may occur during the development or execution of the survey. It can occur because of circumstances created by the interviewer, the respondent, the survey instrument, or the way the data are collected and processed. For example, errors could occur because:

- The interviewer records the wrong answer, the respondent provides incorrect information, the respondent estimates the requested information, or an unclear survey question is misunderstood by the respondent (measurement error).
- Some individuals who should have been included in the survey frame were missed (coverage error).
- Responses are not collected from all those in the sample or the respondent is unwilling to provide information (nonresponse error).
- Values are estimated imprecisely for missing data (imputation error).
- Forms may be lost, data may be incorrectly keyed, coded, or recoded, etc. (processing error).

To minimize these errors, the Census Bureau applies quality control procedures during all stages of the production process, including the design of the survey, the wording of questions, the review of the work of interviewers and coders, and the statistical review of reports.

Two types of nonsampling error that can be examined to a limited extent are nonresponse and undercoverage.

<u>Nonresponse</u>. The effect of nonresponse cannot be measured directly, but one indication of its potential effect is the nonresponse rate. For the cases eligible for the 2017 ASEC, the basic CPS household-level nonresponse rate was 13.5 percent. The household-level nonresponse rate for the ASEC was an additional 14.0 percent. These two non-response rates lead to a combined supplement nonresponse rate of 25.6 percent.

As part of the nonsampling error analysis, the item response rates, item refusal rates, and edits are reviewed. For the CPS ASEC, the item refusal rates range from 0.0 percent to 12.1 percent. The item allocation rates range from 2.1 percent to 55.2 percent.

In accordance with Census Bureau and Office of Management and Budget Quality Standards, the Census Bureau will conduct a nonresponse bias analysis to assess nonresponse bias in the 2017 ASEC.

<u>Sufficient Partial Interview</u>. A sufficient partial interview is an incomplete interview in which the household or person answered enough of the questionnaire for the supplement sponsor to consider the interview complete. The remaining supplement questions may have been edited or imputed to fill in missing values. Insufficient partial interviews are considered to be

nonrespondents. Refer to the supplement overview attachment in the technical documentation for the specific questions deemed critical by the sponsor as necessary to be answered in order to be considered a sufficient partial interview.

<u>Undercoverage</u>. The concept of coverage in the survey sampling process is the extent to which the total population that could be selected for sample "covers" the survey's target population. Missed housing units and missed people within sample households create undercoverage in the CPS. Overall CPS undercoverage for March 2017 is estimated to be about 12 percent. CPS coverage varies with age, sex, and race. Generally, coverage is larger for females than for males and larger for non-Blacks than for Blacks. This differential coverage is a general problem for most household-based surveys.

The CPS weighting procedure partially corrects for bias from undercoverage, but biases may still be present when people who are missed by the survey differ from those interviewed in ways other than age, race, sex, Hispanic origin, and state of residence. How this weighting procedure affects other variables in the survey is not precisely known. All of these considerations affect comparisons across different surveys or data sources.

A common measure of survey coverage is the coverage ratio, calculated as the estimated population before poststratification divided by the independent population control. Table 2 shows March 2017 CPS coverage ratios by age and sex for certain race and Hispanic groups. The CPS coverage ratios can exhibit some variability from month to month.

	Table 2. CPS Coverage Ratios: March 2017										
		<u>Total</u>		Whit	te only	Blac	k only	Resid	ual race	His	<u>panic</u>
Age group	All people	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
0-15	0.86	0.86	0.86	0.91	0.92	0.73	0.66	0.78	0.77	0.84	0.85
16-19	0.85	0.87	0.83	0.90	0.87	0.77	0.69	0.82	0.77	0.84	0.87
20-24	0.77	0.75	0.79	0.78	0.82	0.59	0.71	0.76	0.74	0.72	0.81
25-34	0.82	0.79	0.85	0.83	0.89	0.65	0.69	0.71	0.78	0.74	0.82
35-44	0.90	0.88	0.91	0.92	0.94	0.70	0.78	0.81	0.84	0.80	0.88
45-54	0.91	0.89	0.93	0.92	0.96	0.73	0.80	0.81	0.87	0.86	0.87
55-64	0.92	0.91	0.93	0.91	0.94	0.91	0.88	0.86	0.84	0.81	0.85
65+	0.97	0.97	0.97	0.98	0.98	0.89	0.93	0.92	0.88	0.85	0.90
15+	0.89	0.88	0.90	0.90	0.93	0.75	0.79	0.80	0.82	0.80	0.86
0+	0.88	0.87	0.90	0.90	0.93	0.74	0.76	0.80	0.81	0.81	0.85

Notes: (1) The Residual race group includes cases indicating a single race other than White or Black, and cases indicating two or more races.

(2) Hispanics may be any race. For a more detailed discussion on the use of parameters for race and ethnicity, please see the "Generalized Variance Parameters" section.

<u>Comparability of Data</u>. Data obtained from the CPS and other sources are not entirely comparable. This results from differences in interviewer training and experience and in differing survey processes. This is an example of nonsampling variability not reflected in the standard errors. Therefore, caution should be used when comparing results from different sources.

Data users should be careful when comparing estimates for 2015 in *Income and Poverty in the* United States: 2015 and Health Insurance Coverage in the United States: 2015 (which reflect 2010 Census-based controls) with estimates for 1999 to 2010 (from March 2000 CPS to March 2011 CPS), which reflect Census 2000-based controls, and to 1992 to 1998 (from March 1993 CPS to March 1999 CPS), which reflect 1990 Census-based controls. Ideally, the same population controls should be used when comparing any estimates. In reality, the use of the same population controls is not practical when comparing trend data over a period of 10 to 20 years. Thus, when it is necessary to combine or compare data based on different controls or different designs, data users should be aware that changes in weighting controls or weighting procedures could create small differences between estimates. See the following discussion for information on comparing estimates derived from different controls or different sample designs.

Data users should be careful when comparing the data from this microdata file, which reflects 2010 Census-based controls, with microdata files from January 2003 through December 2011, which reflect Census 2000-based controls. Ideally, the same population controls should be used when comparing any estimates. In reality, the use of the same population controls is not practical when comparing trend data over a period of 10 to 20 years. Thus, when it is necessary to combine or compare data based on different controls or different designs, data users should be aware that changes in weighting controls or weighting procedures can create small differences between estimates. See the discussion following for information on comparing estimates derived from different controls or different sample designs.

Microdata files from previous years reflect the latest available census-based controls. Although the most recent change in population controls had relatively little impact on summary measures such as averages, medians, and percentage distributions, it did have a significant impact on levels. For example, use of 2010 Census-based controls results in about a 0.2 percent increase from the Census 2000-based controls in the civilian noninstitutionalized population and in the number of families and households. Thus, estimates of levels for data collected in 2012 and later years will differ from those for earlier years by more than what could be attributed to actual changes in the population. These differences could be disproportionately greater for certain population subgroups than for the total population.

Users should also exercise caution because of changes caused by the phase-in of the 2010 Census files (see "Basic CPS").<sup>4</sup> During this time period, CPS data were collected from sample designs based on different censuses. Two features of the new CPS design have the potential of affecting published estimates: (1) the temporary disruption of the rotation pattern from August 2014 through June 2015 for a comparatively small portion of the sample and (2) the change in sample areas. Most of the known effect on estimates during and after the sample redesign will be the result of changing from 2000 to 2010 geographic definitions. Research has shown that the national-level estimates of the metropolitan and nonmetropolitan populations should not change appreciably because of the new sample design. However, users should still exercise caution when comparing metropolitan and nonmetropolitan estimates across years with a design change, especially at the state level.

<sup>&</sup>lt;sup>4</sup> The phase-in process using the 2010 Census files began in April 2014.

Caution should also be used when comparing Hispanic estimates over time. No independent population control totals for people of Hispanic origin were used before 1985.

A Nonsampling Error Warning. Since the full extent of the nonsampling error is unknown, one should be particularly careful when interpreting results based on small differences between estimates. The Census Bureau recommends that data users incorporate information about nonsampling errors into their analyses, as nonsampling error could impact the conclusions drawn from the results. Caution should also be used when interpreting results based on a relatively small number of cases. Summary measures (such as medians and percentage distributions) probably do not reveal useful information when computed on a subpopulation smaller than 75,000.

For additional information on nonsampling error including the possible impact on CPS data when known, refer to references [2] and [3].

Estimation of Median Incomes. The Census Bureau has changed the methodology for computing median income over time. The Census Bureau has computed medians using either Pareto interpolation or linear interpolation--depending on the size of the income interval--Pareto for intervals larger than \$2,500 in width, linear otherwise. Currently, we are using linear interpolation to estimate all medians. Pareto interpolation assumes a decreasing density of population within an income interval, whereas linear interpolation assumes a constant density of population within an income interval. The Census Bureau calculated estimates of median income and associated standard errors for 1979 through 1987 using Pareto interpolation if the estimate was larger than \$20,000 for people or \$40,000 for families and households.

We calculated estimates of median income and associated standard errors for 1976, 1977, and 1978 using Pareto interpolation if the estimate was larger than \$12,000 for people or \$18,000 for families and households. This is because the width of the income interval containing the estimate is greater than \$1,000. All other estimates of median income and associated standard errors for 1976 through 2014 (2015 CPS ASEC) and almost all of the estimates of median income and associated standard errors for 1975 and earlier were calculated using linear interpolation.

Thus, use caution when comparing median incomes above \$12,000 for people or \$18,000 for families and households for different years. Median incomes below those levels are more comparable from year to year since they have always been calculated using linear interpolation. For an indication of the comparability of medians calculated using Pareto interpolation with medians calculated using linear interpolation, see reference [5].

Standard Errors and Their Use. The sample estimate and its standard error enable one to construct a confidence interval. A confidence interval is a range about a given estimate that has a specified probability of containing the average result of all possible samples. For example, if all possible samples were surveyed under essentially the same general conditions and using the same sample design, and if an estimate and its standard error were calculated from each sample, then approximately 90 percent of the intervals from 1.645 standard errors below the estimate to 1.645 standard errors above the estimate would include the average result of all possible samples.

A particular confidence interval may or may not contain the average estimate derived from all possible samples, but one can say with specified confidence that the interval includes the average estimate calculated from all possible samples.

Standard errors may also be used to perform hypothesis testing, a procedure for distinguishing between population parameters using sample estimates. The most common type of hypothesis is that the population parameters are different. An example of this would be comparing the percentage of men who were part-time workers to the percentage of women who were part-time workers.

Tests may be performed at various levels of significance. A significance level is the probability of concluding that the characteristics are different when, in fact, they are the same. For example, to conclude that two characteristics are different at the 0.10 level of significance, the absolute value of the estimated difference between characteristics must be greater than or equal to 1.645 times the standard error of the difference.

The Census Bureau uses 90-percent confidence intervals and 0.10 levels of significance to determine statistical validity. Consult standard statistical textbooks for alternative criteria.

<u>Estimating Standard Errors</u>. The Census Bureau uses replication methods to estimate the standard errors of CPS estimates. These methods primarily measure the magnitude of sampling error. However, they do measure some effects of nonsampling error as well. They do not measure systematic biases in the data associated with nonsampling error. Bias is the average over all possible samples of the differences between the sample estimates and the true value.

There are two ways to calculate standard errors for the 2017 CPS ASEC microdata file. They are:

- Direct estimates created from replicate weighting methods;
- Generalized variance estimates created from generalized variance function parameters a and b.

While replicate weighting methods provide the most accurate variance estimates, this approach requires more computing resources and more expertise on the part of the user. The Generalized Variance Function (GVF) parameters provide a method of balancing accuracy with resource usage as well as a smoothing effect on standard error estimates across time. For more information on calculating direct estimates, see reference [6]. For more information on GVF estimates refer to the "Generalized Variance Parameters" section.

Generalized Variance Parameters. While it is possible to compute and present an estimate of the standard error based on the survey data for each estimate in a report, there are a number of reasons why this is not done. A presentation of the individual standard errors would be of limited use, since one could not possibly predict all of the combinations of results that may be of interest to data users. Additionally, data users have access to CPS microdata files, and it is impossible to compute in advance the standard error for every estimate one might obtain from

those data sets. Moreover, variance estimates are based on sample data and have variances of their own. Therefore, some methods of stabilizing these estimates of variance, for example, by generalizing or averaging over time, may be used to improve their reliability.

Experience has shown that certain groups of estimates have similar relationships between their variances and expected values. Modeling or generalizing may provide more stable variance estimates by taking advantage of these similarities. The GVF is a simple model that expresses the variance as a function of the expected value of the survey estimate. The parameters of the GVF are estimated using direct replicate variances. These GVF parameters provide a relatively easy method to obtain approximate standard errors for numerous characteristics.

The GVF parameters to use in computing standard errors are dependent upon the race/ethnicity group of interest. Table 3 summarizes the relationship between the race/ethnicity group of interest and the GVF parameters to use in standard error calculations.

In this source and accuracy statement, Table 4 provides the GVF parameters for labor force estimates, and Table 5 provides GVF parameters for characteristics from the 2017 CPS ASEC supplement. Also, tables are provided that allow the calculation of parameters for prior years and parameters for states and regions. Tables 6 and 7 contain correlation coefficients for comparing estimates from consecutive years. Tables 8 and 9 provide factors and population controls to derive state and regional parameters.

The basic CPS questionnaire records the race and ethnicity of each respondent. With respect to race, a respondent can be White, Black, Asian, American Indian and Alaskan Native (AIAN), Native Hawaiian and Other Pacific Islander (NHOPI), or combinations of two or more of the preceding. A respondent's ethnicity can be Hispanic or non-Hispanic, regardless of race.

Table 3. Estimation Groups of Interest and Generalized Variance Parameters			
Race/ethnicity group of interest	GVF parameters to use in standard error calculations		
Total population	Total or White		
White alone, White AOIC, or White non-Hispanic population	Total or White		
Black alone, Black AOIC, or Black non-Hispanic population	Black		
Asian alone, Asian AOIC, or Asian non-Hispanic population	Asian, AIAN, NHOPI		
AIAN alone, AIAN AOIC, or AIAN non-Hispanic population			
NHOPI alone, NHOPI AOIC, or NHOPI non-Hispanic population			
Populations from other race groups	Asian, AIAN, NHOPI		
Hispanic population	Hispanic		
Two or more races – employment/unemployment and educational attainment characteristics	Black		
Two or more races – all other characteristics	Asian, AIAN, NHOPI		

Notes: (1) AIAN is American Indian and Alaska Native and NHOPI is Native Hawaiian and Other Pacific Islander.

- (2) AOIC is an abbreviation for alone or in combination. The AOIC population for a race group of interest includes people reporting only the race group of interest (alone) and people reporting multiple race categories including the race group of interest (in combination).
- (3) Hispanics may be any race.
- (4) Two or more races refers to the group of cases self-classified as having two or more races.

<u>Standard Errors of Estimated Numbers</u>. The approximate standard error,  $s_x$ , of an estimated number from this microdata file can be obtained by using the formula:

$$s_x = \sqrt{ax^2 + bx} \tag{1}$$

Here *x* is the size of the estimate and *a* and *b* are the parameters in Table 4 or 5 associated with the particular type of characteristic. When calculating standard errors from cross-tabulations involving different characteristics, use the set of parameters for the characteristic that will give the largest standard error.

#### Illustration 1

Suppose there were 3,274,000 unemployed females in the civilian labor force. Use Formula (1) and the appropriate parameters from Table 4 to get

Illustration 1	
Number of unemployed females in the civilian labor force ( <i>x</i> )	3,274,000
a-parameter (a)	-0.000028
b-parameter (b)	2,788
Standard error	94,000
90-percent confidence interval	3,119,000 to 3,429,000

The standard error is calculated as

$$s_x = \sqrt{-0.000028 \times 3,274,000^2 + 2,788 \times 3,274,000} = 94,000$$

and the 90-percent confidence interval is calculated as  $3,274,000 \pm 1.645 \times 94,000$ .

A conclusion that the average estimate derived from all possible samples lies within a range computed in this way would be correct for roughly 90 percent of all possible samples.

#### Illustration 2

Suppose there were 60,804,000 married-couple family households. Use Formula (1) and the appropriate parameters from Table 5 to get

Illustration 2				
Number of married-couple family	60,804,000			
households (x)	00,804,000			
a-parameter (a)	-0.000005			
b-parameter (b)	1,285			
Standard error	244,000			
90-percent confidence interval	60,403,000 to 61,205,000			

The standard error is calculated as

$$s_x = \sqrt{-0.000005 \times 60,804,000^2 + 1,285 \times 60,804,000} = 244,000$$

and the 90-percent confidence interval is calculated as  $60,804,000 \pm 1.645 \times 244,000$ .

A conclusion that the average estimate derived from all possible samples lies within a range computed in this way would be correct for roughly 90 percent of all possible samples.

Standard Errors of Estimated Percentages. The reliability of an estimated percentage, computed using sample data for both numerator and denominator, depends on both the size of the percentage and its base. Estimated percentages are relatively more reliable than the corresponding estimates of the numerators of the percentages, particularly if the percentages are 50 percent or more. When the numerator and denominator of the percentage are in different categories, use the parameter from Table 4 or 5 as indicated by the numerator.

The approximate standard error,  $s_{y,p}$ , of an estimated percentage can be obtained by using the formula:

$$s_{y,p} = \sqrt{\frac{b}{y} p(100 - p)}$$
 (2)

Here y is the total number of people, families, households, or unrelated individuals in the base or denominator of the percentage, p is the percentage 100\*x/y ( $0 \le p \le 100$ ), and b is the parameter in Table 4 or 5 associated with the characteristic in the numerator of the percentage.

#### Illustration 3

Suppose there were 219,804,000 out of 246,325,000 adults (aged 18 and older), or 89.2 percent, who graduated from high school. Use Formula (2) and the appropriate parameter from Table 5 to get

Illustration 3		
Percentage of adults who are high school graduates (p)	89.2	
Base (y)	246,325,000	
b-parameter (b)	1,473	
Standard error	0.08	
90-percent confidence interval	89.1 to 89.3	

The standard error is calculated as

$$s_{y,p} = \sqrt{\frac{1,473}{246,325,000} \times 89.2 \times (100 - 89.2)} = 0.08$$

The 90-percent confidence interval of the percentage of adults who graduated from high school is calculated as  $89.2 \pm 1.645 \times 0.08$ .

**Standard Errors of Estimated Differences**. The standard error of the difference between two sample estimates is approximately equal to

$$s_{x_1-x_2} = \sqrt{s_{x_1}^2 + s_{x_2}^2 - 2rs_{x_1}s_{x_2}}$$
 (3)

where  $s_{xI}$  and  $s_{x2}$  are the standard errors of the estimates,  $x_I$  and  $x_2$ . The estimates can be numbers, percentages, ratios, etc. Tables 7 and 8 contain the correlation coefficient, r, for CPS year-to-year comparisons. The correlations were derived for income, poverty, and health insurance estimates, but they can be used for other types of estimates where the year-to-year correlation between identical households is high. For making other comparisons, assume that r equals zero. Making this assumption will result in accurate estimates of standard errors for the difference between two estimates of the same characteristic in two different areas, or for the difference between separate and uncorrelated characteristics in the same area. However, if there is a high positive (negative) correlation between the two characteristics, the formula will overestimate (underestimate) the true standard error.

#### Illustration 4

Suppose there were 23,780,000 men over age 24 who were never married and 10,829,000 men over age 24 who were divorced. The apparent difference is 12,951,000. Use Formulas (1) and (3) with r = 0 and the appropriate parameters from Table 5 to get

Illustration 4				
	Never married $(x_1)$	Divorced $(x_2)$	Difference	
Number of males over age 24	23,780,000	10,829,000	12,951,000	
a-parameter (a)	-0.000010	-0.000010	-	
b-parameter (b)	3,240	3,240	-	
Standard error	267,000	184,000	324,000	
90-percent	23,341,000 to	10,526,000 to	12,418,000 to	
confidence interval	24,219,000	11,132,000	13,484,000	

The standard error of the difference is calculated as

$$s_{x_1-x_2} = \sqrt{267,000^2 + 184,000^2} = 324,000$$

The 90-percent confidence interval around the difference is calculated as  $12,951,000 \pm 1.645 \times 324,000$ . Since this interval does not include zero, we can conclude with 90-percent confidence that the number of never married men over age 24 was higher than the number of divorced men over age 24.

#### Illustration 5

Suppose that the percentage of children in poverty in 2016 was 18.0 percent out of 73,586,000 children, and the percentage of children in poverty in 2015 was 19.7 percent out of 73,647,000 children. The apparent difference is 1.7 percent. Use Formulas (2) and (3) and the appropriate parameter and correlation coefficient from Tables 5 and 6 to get

Illustration 5				
	$2015(x_1)$	$2016(x_2)$	Difference	
Percentage of children in poverty (p)	19.7	18.0	1.7	
Base	73,647,000	73,586,000	-	
b-parameter (b)	4,974	4,974	-	
Correlation coefficient (r)	-	-	0.45	
Standard error	0.33	0.32	0.34	
90-percent confidence interval	19.2 to 20.2	17.5 to 18.5	1.1 to 2.3	

The standard error of the difference is calculated as

$$s_{x_1-x_2} = \sqrt{0.33^2 + 0.32^2 - 2 \times 0.45 \times 0.33 \times 0.32} = 0.34$$

and the 90-percent confidence interval around the difference is calculated as  $1.7 \pm 1.645 \times 0.34$ . Since this interval does not include zero, we can conclude with 90-percent confidence that the percentage of children in poverty in 2016 is lower than the percentage of children in poverty in 2015.

<u>Standard Errors of Estimated Ratios</u>. Certain estimates may be calculated as the ratio of two numbers. Compute the standard error of a ratio, x/y, using

$$s_{x/y} = \frac{x}{y} \sqrt{\left(\frac{s_x}{x}\right)^2 + \left(\frac{s_y}{y}\right)^2 - 2r \frac{s_x s_y}{xy}}$$
 (4)

The standard error of the numerator,  $s_x$ , and that of the denominator,  $s_y$ , may be calculated using formulas described earlier. In Formula (4), r represents the correlation between the numerator and the denominator of the estimate.

For one type of ratio, the denominator is a count of families or households and the numerator is a count of people in those families or households with a certain characteristic. If there is at least

one person with the characteristic in every family or household, use 0.7 as an estimate of r. An example of this type is the average number of children per family with children.

For all other types of ratios, r is assumed to be zero. Examples are the average number of children per family and the family poverty rate. If r is actually positive (negative), then this procedure will provide an overestimate (underestimate) of the standard error of the ratio.

Note: For estimates expressed as the ratio of x per 100 y or x per 1,000 y, multiply Formula (4) by 100 or 1,000, respectively, to obtain the standard error.

#### Illustration 6

Suppose there were 10,818,000 males working part-time and 18,221,000 females working part-time. The ratio of males working part-time to females working part-time would be 0.594, or 59.4 percent. Use Formulas (1) and (4) with r = 0 and the appropriate parameters from Table 4 to get

Illustration 6				
	Males (x)	Females (y)	Ratio	
Number who work part-time	10,818,000	18,221,000	0.594	
a-parameter (a)	-0.000031	-0.000028	-	
b-parameter (b)	2,947	2,788	-	
Standard error	168,000	204,000	0.011	
90-percent confidence	10,542,000 to	17,885,000 to	0.576 to 0.612	
interval	11,094,000	18,557,000	0.570 10 0.012	

The standard error is calculated as

$$s_{x/y} = \frac{10,818,000}{18,221,000} \sqrt{\left(\frac{168,000}{10,818,000}\right)^2 + \left(\frac{204,000}{18,221,000}\right)^2} = 0.011$$

and the 90-percent confidence interval is calculated as  $0.549 \pm 1.645 \times 0.011$ .

#### Illustration 7

Suppose that the number of families below the poverty level was 8,081,000 and the total number of families was 82,854,000. The ratio of families below the poverty level to the total number of families would be 0.098 or 9.8 percent. Use the appropriate parameters from Table 5 and Formulas (1) and (4) with r = 0 to get

Illustration 7				
	In poverty ( <i>x</i> )	Total (y)	Ratio (in percent)	
Number of families	8,081,000	82,854,000	9.8	
a-parameter (a)	0.000052	-0.000005	-	
b-parameter (b)	1,518	1,285	-	
Standard error	125,000	269,000	0.15	
90-percent confidence interval	7,875,000 to 8,287,000	82,411,000 to 83,297,000	9.6 to 10.0	

The standard error is calculated as

$$s_{x/y} = \frac{8,081,000}{82,854,000} \sqrt{\left(\frac{125,000}{8,081,000}\right)^2 + \left(\frac{269,000}{82,854,000}\right)^2} = 0.0015 = 0.15\%$$

and the 90-percent confidence interval of the percentage is calculated as  $9.8 \pm 1.645 \times 0.15$ .

<u>Standard Errors of Estimated Medians</u>. The sampling variability of an estimated median depends on the form of the distribution and the size of the base. One can approximate the reliability of an estimated median by determining a confidence interval about it. (See "Standard Errors and Their Use" for a general discussion of confidence intervals.)

Estimate the 68-percent confidence limits of a median based on sample data using the following procedure:

- 1. Using Formula (2) and the base of the distribution, calculate the standard error of 50 percent.
- 2. Add to and subtract from 50 percent the standard error determined in step 1. These two numbers are the percentage limits corresponding to the 68-percent confidence interval about the estimated median.
- 3. Using the distribution of the characteristic, determine upper and lower limits of the 68-percent confidence interval by calculating values corresponding to the two points established in step 2.

Note: The percentage limits found in step 2 may or may not fall in the same characteristic distribution interval.

Use the following formula to calculate the upper and lower limits:

$$X_{p} = \frac{pN - N_{1}}{N_{2} - N_{1}} (A_{2} - A_{1}) + A_{1}$$
 (5)

where

 $X_p =$  estimated upper and lower bounds for the confidence interval  $(0 \le p \le 1)$ . For purposes of calculating the confidence interval, p takes on the values determined in step 2. Note that  $X_p$  estimates the median when p = 0.50.

 $N = \frac{\text{for distribution of numbers}}{\text{households, etc.}}$  the total number of units (people, households, etc.) for the characteristic in the distribution.

= for distribution of percentages: the value 100.

p = the values obtained in Step 2.

 $A_1, A_2 =$  the lower and upper bounds, respectively, of the interval containing  $X_p$ .

 $N_1, N_2 = \frac{\text{for distribution of numbers}}{\text{(people, households, etc.)}}$  the estimated number of units (people, households, etc.) with values of the characteristic less than or equal to  $A_1$  and  $A_2$ , respectively.

- =  $\frac{\text{for distribution of percentages}}{\text{(people, households, etc.)}}$  the estimated percentage of units (people, households, etc.) having values of the characteristic less than or equal to  $A_1$  and  $A_2$ , respectively.
- 4. Divide the difference between the two points determined in step 3 by 2 to obtain the standard error of the median.

Note: Median incomes and their standard errors calculated as below may differ from those in published tables and reports showing income, since narrower income intervals were used in those calculations.

#### Illustration 8

Suppose there were 126,224,000 households in 2017, and their income was distributed in the following way:

Illustration 8				
	Number of	Cumulative number of	Cumulative percent of	
Income level	households	households	households	
Under \$5,000	4,138,000	4,138,000	3.28%	
\$5,000 to \$9,999	3,878,000	8,016,000	6.35%	
\$10,000 to \$14,999	6,122,000	14,138,000	11.20%	
\$15,000 to \$24,999	12,083,000	26,221,000	20.77%	
\$25,000 to \$34,999	11,857,000	38,078,000	30.17%	
\$35,000 to \$49,999	16,303,000	54,381,000	43.08%	
\$50,000 to \$74,999	21,405,000	75,786,000	60.04%	
\$75,000 to \$99,999	15,473,000	91,259,000	72.30%	
\$100,000 and over	34,963,000	126,222,000	100.00%	

<sup>\*</sup>There may be a difference due to rounding.

- 1. Using Formula (2) with b = 1,393, the standard error of 50 percent on a base of 126,224,000 is about 0.17 percent.
- 2. To obtain a 68-percent confidence interval on an estimated median, add to and subtract from 50 percent the standard error found in step 1. This yields percentage limits of 49.83 and 50.17.
- 3. The lower and upper limits for the interval in which the percentage limits falls are \$50,000 and \$75,000, respectively.

Then the estimated numbers of households with an income less than or equal to \$50,000 and \$75,000 are 54,381,000 and 75,786,000, respectively.

Using Formula (5), the lower limit for the confidence interval of the median is found to be about

$$X_{0.4985} = \frac{0.4983 \times 126,224,000 - 54,381,000}{75,786,000 - 54,381,000} (75,000 - 50,000) + 50,000 = 59,947$$

Similarly, the upper limit is found to be about

$$X_{0.5015} = \frac{0.5017 \times 126,224,000 - 54,381,000}{75,786,000 - 54,381,000} (75,000 - 50,000) + 50,000 = 60,448$$

Thus, a 68-percent confidence interval for the median income for households is from \$59,947 to \$60,448.

4. The standard error of the median is, therefore,

$$\frac{60,448 - 59,947}{2} = 250.5$$

**Standard Errors of Averages for Grouped Data**. The formula used to estimate the standard error of an average for grouped data is

$$s_{\overline{x}} = \sqrt{\frac{b}{y} (S^2)} \tag{6}$$

In this formula, y is the size of the base of the distribution and b is the parameter from Table 4 or 5. The variance,  $S^2$ , is given by the following formula:

$$S^{2} = \sum_{i=1}^{c} p_{i} \bar{x}_{i}^{2} - \bar{x}^{2}$$
 (7)

where  $\bar{x}$ , the average of the distribution, is estimated by

$$\overline{x} = \sum_{i=1}^{c} p_i \overline{x}_i \tag{8}$$

where

c = the number of groups; i indicates a specific group, thus taking on values 1 through c.

 $p_i$  = estimated proportion of households, families, or people whose values for the characteristic being considered fall in group i.

 $\overline{x}_i = (Z_{Li} + Z_{Ui})/2$  where  $Z_{Li}$  and  $Z_{Ui}$  are the lower and upper interval boundaries, respectively, for group i.  $\overline{x}_i$  is assumed to be the most representative value for the characteristic of households, families, or people in group i. If group c is openended, i.e., no upper interval boundary exists, use a group approximate average value of

$$\bar{X}_c = \frac{3}{2} Z_{Lc} \tag{9}$$

#### Illustration 9

Suppose that there were 8,081,000 families in poverty and that the distribution of the income deficit (the difference between their family income and poverty threshold) for all families in poverty was

	Number of	Percentage of families in	Average income deficit
Income deficit	families in poverty	poverty $(p_i)$	$(\overline{x}_i)$
Under \$1000	424,000	5.2%	500
\$1000 to \$2,499	679,000	8.4%	1,750
\$2,500 to \$4,999	1,204,000	14.9%	3,750
\$5,000 to \$7,499	1,109,000	13.7%	6,250
\$7,500 to \$9,999	828,000	10.2%	8,750
\$10,000 to \$12,499	725,000	9.0%	11,250
\$12,500 to \$14,999	817,000	10.1%	13,750
\$15,000 and over	2,295,000	28.4%	22,500
Total	8,081,000	100%	

<sup>\*</sup>There may be a difference due to rounding

Using Formula (8),

$$\overline{x} = (0.052 \times 500) + (0.084 \times 1,750) + (0.149 \times 3,750) + (0.137 \times 6,250) + (0.102 \times 8,750) + (0.090 \times 11,250) + (0.101 \times 13,750) + (0.284 \times 22,500) = 11,272$$

and Formula (7),

$$S^{2} = (0.052 \times 500^{2}) + (0.084 \times 1,750^{2}) + (0.149 \times 3,750^{2}) + (0.137 \times 6,250^{2}) + (0.102 \times 8,750^{2}) + (0.090 \times 11,250^{2}) + (0.101 \times 13,750^{2}) + (0.284 \times 22,500^{2}) - 11,272^{2} = 62,729,000$$

Use the appropriate parameter from Table 5 and Formula (6) to get

Illustration 9		
Average income deficit for families in poverty $(\bar{x})$	\$11,272	
Variance $(S^2)$	62,729,000	
Base (y)	8,081,000	
b-parameter (b)	1,518	
Standard error	\$109	
90-percent confidence interval	\$11,093 to \$11,451	

The standard error is calculated as

$$s_{\bar{x}} = \sqrt{\frac{1,518}{8,081,000} (62,729,000)} = 109$$

and the 90-percent confidence interval is calculated as \$11,272  $\pm$  1.645  $\times$  \$109.

<u>Standard Errors of Estimated Per Capita Deficits</u>. Certain average values in reports associated with the CPS ASEC data represent the per capita deficit for households of a certain class. The average per capita deficit is approximately equal to

$$x = \frac{hm}{p} \tag{10}$$

where

h = number of households in the class.

m = average deficit for households in the class.

p = number of people in households in the class.

x = average per capita deficit of people in households in the class.

To approximate standard errors for these averages, use the formula

$$s_{x} = \frac{hm}{p} \sqrt{\left(\frac{s_{m}}{m}\right)^{2} + \left(\frac{s_{p}}{p}\right)^{2} + \left(\frac{s_{h}}{h}\right)^{2} - 2r\left(\frac{s_{p}}{p}\right)\left(\frac{s_{h}}{h}\right)}$$
(11)

In Formula (11), r represents the correlation between p and h.

For one type of average, the class represents households containing a fixed number of people. For example, h could be the number of 3-person households. In this case, there is an exact correlation between the number of people in households and the number of households. Therefore, r = 1 for such households. For other types of averages, the class represents households of other demographic types, for example, households in distinct regions, households in which the householder is of a certain age group, and owner-occupied and tenant-occupied households. In this and other cases in which the correlation between p and h is not perfect, use 0.7 as an estimate of r.

#### Illustration 10

Suppose there were 27,762,000 people living in families in poverty, and 8,081,000 families in poverty, with an average deficit income for families in poverty of \$11,272 with a standard error of \$109 (from Illustration 9). Use Formulas (1), (10), and (11) and the appropriate parameters from Table 5 and r = 0.7 to get

Illustration 10							
	Number ( <i>h</i> )	Number of	Average income	Average per capita			
	Nullibel (n)	people (p)	deficit (m)	deficit (x)			
Value for families in							
poverty	8,081,000	27,762,000	\$11,272	\$3,281			
a-parameter (a)	0.000052	-0.000020	-	-			
b-parameter (b)	1,518	6,452	-	-			
Correlation (r)	-	-	-	0.7			
Standard error	125,000	405,000	\$109	\$50			
90-percent							
confidence	7,875,000 to	27,096,000 to	\$11,093 to	\$3,199 to			
interval	8,287,000	28,428,000	\$11,451	\$3,363			

The estimate of the average per capita deficit is calculated as

$$x = \frac{8,081,000 \times 11,272}{27,762,000} = 3,281$$

and the standard error is calculated as

$$s_x = \frac{8,081,000 \times 11,272}{27,762,000} \sqrt{\left(\frac{109}{11,272}\right)^2 + \left(\frac{415,000}{27,762,000}\right)^2 + \left(\frac{125,000}{8,081,000}\right)^2 - 2 \times 0.7 \times \left(\frac{405,000}{27,762,000}\right) \times \left(\frac{125,000}{8,081,000}\right)}$$

$$= 50$$

The 90-percent confidence interval is calculated as  $\$3,281 \pm 1.645 \times \$50$ .

Accuracy of State Estimates. The redesign of the CPS following the 1980 census provided an opportunity to increase efficiency and accuracy of state data. All strata are now defined within state boundaries. The sample is allocated among the states to produce state and national estimates with the required accuracy while keeping total sample size to a minimum. Improved accuracy of state data was achieved with about the same sample size as in the 1970 design.

Since the CPS is designed to produce both state and national estimates, the proportion of the total population sampled and the sampling rates differ among the states. In general, the smaller the population of the state the larger the sampling proportion. For example, in Vermont approximately 1 in every 250 households is sampled each month. In New York the sample is about 1 in every 2,000 households. Nevertheless, the size of the sample in New York is four times larger than in Vermont because New York has a larger population.

Note: The Census Bureau recommends the use of 3-year averages to compare estimates across states and 2-year averages to evaluate changes in state estimates over time. See "Standard Errors of Data for Combined Years" and "Standard Errors of Differences of 2-Year Averages." The Census Bureau also recommends the American Community Survey microdata file as the preferred source for income and poverty state data in years 2006 (2005 estimates) to the present.

Standard Errors for State Estimates. The standard error for a state may be obtained by determining new state-level a- and b-parameters and then using these adjusted parameters in the standard error formulas mentioned previously. To determine a new state-level b-parameter ( $b_{state}$ ), multiply the b-parameter from Table 4 or 5 by the state factor from Table 8. To determine a new state-level a-parameter ( $a_{state}$ ), use the following:

- (1) If the a-parameter from Table 4 or 5 is positive, multiply it by the state factor from Table 8.
- (2) If the a-parameter in Table 4 or 5 is negative, calculate the new state-level aparameter as follows:

$$a_{\text{state}} = \frac{-b_{\text{state}}}{POP_{\text{state}}} \tag{12}$$

where  $POP_{state}$  is the state population found in Table 9.

#### Illustration 11

Suppose there were 14,731,000 people living in New York state who were born in the United States. Use Formulas (1) and (12) and the appropriate parameter, factor, and population from Tables 5 and 8 to get

Illustration 11					
Number of people in NY who were born in the U.S. $(x)$	14,731,000				
b-parameter (b)	3,240				
New York state factor	1.19				
State population	19,521,914				
State a-parameter ( $a_{state}$ )	-0.000198				
State b-parameter ( $b_{state}$ )	3,856				
Standard error	118,000				
90-percent confidence interval	14,537,000 to 14,925,000				

Obtain the state-level b-parameter by multiplying the b-parameter, 3,240, by the state factor, 1.19. This gives  $b_{state} = 3,240 \times 1.19 = 3,856$ . Obtain the needed state-level a-parameter by

$$a_{state} = \frac{-3,856}{19,521,914} = -0.000198$$

The standard error of the estimate of the number of people in New York state who were born in the United States can then be found by using Formula (1) and the new state-level *a*- and *b*-parameters, -0.000198 and 3,856, respectively. The standard error is given by

$$s_x = \sqrt{-0.000198 \times 14,731,000^2 + 3,856 \times 14,731,000} = 118,000$$

<u>Standard Errors of Regional Estimates</u>. To compute standard errors for regional estimates, follow the steps for computing standard errors for state estimates found in "Standard Errors for State Estimates" using the regional factors and populations found in Table 9.

#### Illustration 12

Suppose there were 17,028,000 of 120,855,591 people, or 14.1 percent, living in poverty in the South. Use Formulas (2) and (12) and the appropriate parameter, factor, and population from Tables 5 and 9 to get

Illustration 12				
Poverty rate in the South ( <i>p</i> )	14.1			
Base (y)	120,855,591			
b-parameter (b)	6,452			
South regional factor	1.13			
Regional b-parameter ( $b_{region}$ )	7,291			
Standard error	0.27			
90-percent confidence interval	13.7 to 14.5			

Obtain the region-level b-parameter by multiplying the b-parameter, 6,452, by the South regional factor, 1.13. This gives  $b_{region} = 6,452 \times 1.13 = 7,291$ .

The standard error of the estimate of the poverty rate for people living in the South can then be found by using Formula (2) and the new region-level b-parameter, 7,291. The standard error is given by

$$s_{y,p} = \sqrt{\frac{7,291}{120,855,591} \times 14.1 \times (100 - 14.1)} = 0.27$$

and the 90-percent confidence interval of the poverty rate for people living in the South is calculated as  $14.1 \pm 1.645 \times 0.27$ .

<u>Standard Errors of Groups of States</u>. The standard error calculation for a group of states is similar to the standard error calculation for a single state. First, calculate a new state group factor for the group of states. Then, determine new state group a- and b-parameters. Finally, use these adjusted parameters in the standard error formulas mentioned previously.

Use the following formula to determine a new state group factor:

$$state\ group\ factor = \frac{\sum_{i=1}^{n} POP_{i} \times state\ factor_{i}}{\sum_{i=1}^{n} POP_{i}}$$
 (13)

where  $POP_i$  and state factor<sub>i</sub> are the population and factor for state i from Table 8. To obtain a new state group b-parameter ( $b_{state\ group}$ ), multiply the b-parameter from Table 4 or 5 by the state

factor obtained by Formula (13). To determine a new state group a-parameter ( $a_{state\ group}$ ), use the following:

- (1) If the a-parameter from Table 4 or 5 is positive, multiply it by the state group factor determined by Formula (13).
- (2) If the a-parameter in Table 4 or 5 is negative, calculate the new state group aparameter as follows:

$$a_{\text{state group}} = \frac{-b_{\text{state group}}}{\sum_{i=1}^{n} POP_{i}}$$
(14)

#### Illustration 13

Suppose the state group factor for the state group Illinois-Indiana-Michigan was required. The appropriate factor would be

state group factor = 
$$\frac{12,595,529 \times 1.17 + 6,553,089 \times 1.11 + 9,829,697 \times 1.11}{12,595,529 + 6,553,089 + 9,829,697} = 1.14$$

<u>Standard Errors of Data for Combined Years</u>. Sometimes estimates for multiple years are combined to improve precision. For example, suppose  $\bar{x}$  is an average derived from n consecutive years' data, i.e.,  $\bar{x} = \sum_{i=1}^{n} \frac{x_i}{n}$ , where the  $x_i$  are the estimates for the individual years.

Use the formulas described previously to estimate the standard error,  $s_{x_i}$ , of each year's estimate. Then the standard error of  $\bar{x}$  is

$$s_{\bar{x}} = \frac{s_x}{n} \tag{15}$$

where

$$S_{x} = \sqrt{\sum_{i=1}^{n} S_{x_{i}}^{2} + 2r \sum_{i=1}^{n-1} S_{x_{i}} S_{x_{i+1}}}$$
 (16)

and  $s_{x_i}$  are the standard errors of the estimates  $x_i$ . Tables 6 and 7 contain the correlation coefficients, r, for the correlation between consecutive years i and i+1. Correlation between nonconsecutive years is zero. The correlations were derived for income and poverty estimates, but they can be used for other types of estimates where the year-to-year correlation between identical households is high.

The Census Bureau recommends the use of 3-year average estimates for certain small population subgroups<sup>5</sup> (see also "Accuracy of State Estimates.") Two-year moving averages are recommended for these small population subgroups for comparisons across adjacent years (see "Standard Errors of Differences of 2-Year Averages.")

#### Illustration 14

Suppose the 2014-2016 3-year average percentage of families with female householder, no husband present (FFH), in poverty was 28.5. Suppose the percentages and bases for 2014, 2015, and 2016 were 30.6, 28.2, and 26.6 percent and 15,553,000, 15,630,000, and 15,581,000, respectively. Use the appropriate parameters and correlation coefficients from Tables 5 and 6 and Formulas (2), (15), and (16) to get

Illustration 14						
	2014	2015	2016	2014-2016 avg		
Percentage of families with female						
householder, no husband present						
(FFH), in poverty (p)	30.6	28.2	26.6	28.5		
Base (y)	15,553,000	15,630,000	15,581,000	-		
b-parameter (b)	1,518	1,518	1,518	-		
Correlation ( <i>r</i> )	-	-	-	0.35, 0.35		
Standard error	0.46	0.44	0.44	0.31		
90-percent confidence interval	29.8 to 31.4	27.5 to 28.9	25.9 to 27.3	28.0 to 29.0		

The standard error of the 3-year average is calculated as

$$s_{\bar{x}} = \frac{0.94}{3} = 0.31$$

where

$$s_x = \sqrt{0.46^2 + 0.44^2 + 0.44^2 + (2 \times 0.35 \times 0.46 \times 0.44) + (2 \times 0.35 \times 0.44 \times 0.44)} = 0.94$$

The 90-percent confidence interval for the 3-year average percentage of families with a female householder, no husband present in poverty is  $28.4 \pm 1.645 \times 0.31$ .

<u>Standard Errors of Quarterly or Yearly Averages</u>. For information on calculating standard errors for labor force data from the CPS which involve quarterly or yearly averages, please see the "Explanatory Notes and Estimates of Error: Household Data" section in *Employment and Earnings*, a monthly report published by the U.S. Bureau of Labor Statistics.

<u>Year-to-Year Factors</u>. In past years, the Census Bureau published a table of year factors for the CPS ASEC Supplement in the Source and Accuracy Statement. User demand for these factors has diminished with the introduction of replicate weights. Data users producing estimates from

**SOURCE & ACCURACY** 

<sup>&</sup>lt;sup>5</sup> Estimates of characteristics of the American Indian and Alaska Native (AIAN) and Native Hawaiian and Other Pacific Islander (NHOPI) populations based on a single-year sample would be unreliable due to the small size of the sample that can be drawn from either population. Accordingly, such estimates are based on multiyear averages.

prior years should consult the Source and Accuracy Statements covering the years of their analysis to estimate standard errors.

<u>**Technical Assistance**</u>. If you require assistance or additional information, please contact the Demographic Statistical Methods Division via e-mail at <u>dsmd.source.and.accuracy@census.gov</u>.

Table 4. Parameters for Computation of Standard Errors for Labor Force Characteristics: March 2017

Characteristic	а	b
Total or White		
Civilian labor force, employed	-0.000013	2,481
Not in labor force	-0.000013	2,432
Unemployed	-0.000017	3,244
Civilian labor force, employed, not in labor force, and unemployed		
Men	-0.000031	2,947
Women	-0.000028	2,788
Both sexes, 16 to 19 years	-0.000261	3,244
Black		
Civilian labor force, employed, not in labor force, and unemployed	-0.000117	3,601
Men	-0.000249	3,465
Women	-0.000190	3,191
Both sexes, 16 to 19 years	-0.001425	3,601
Asian, American Indian and Alaska Native, Native Hawaiian and		
Other Pacific Islander		
Civilian labor force, employed, not in labor force, and unemployed	-0.000245	3,311
Men	-0.000537	3,397
Women	-0.000399	2,874
Both sexes, 16 to 19 years	-0.004078	3,311
Hispanic, may be of any race		
Civilian labor force, employed, not in labor force, and unemployed	-0.000087	3,316
Men	-0.000172	3,276
Women	-0.000158	3,001
Both sexes, 16 to 19 years	-0.000909	3,316

NOTES: (1) These parameters are to be applied to basic CPS monthly labor force estimates.

- (2) The Total or White, Black, and Asian, AIAN, NHOPI parameters are to be used for both alone and in combination race group estimates.
- (3) For nonmetropolitan characteristics, multiply the a- and b-parameters by 1.5. If the characteristic of interest is total state population, not subtotaled by race or ethnicity, the a- and b-parameters are zero.
- (4) For foreign-born and noncitizen characteristics for Total and White, the a- and b-parameters should be multiplied by 1.3. No adjustment is necessary for foreign-born and noncitizen characteristics for Black, Hispanic, and Asian, AIAN, NHOPI parameters.
- (5) For the groups self-classified as having two or more races, use the Asian, AIAN, NHOPI parameters for all employment characteristics.

Table 5. Parameters for Computation	of Standard	d Erro	rs for Peop	le and	Families:	2017 C	CPS ASEC	
Characteristics	Total or W	/hite	Black		Asian, AIAN, & NHOPI		Hispa	nic
	а	b	a	b	a	b	а	b
PEOPLE								
Educational attainment	-0.000005	1,473	-0.000023	1,666	-0.000042	1,345	-0.000020	1,126
Employment	-0.000012	3,748	-0.000057	4,220	-0.000122	3,907	-0.000073	4,220
People by family income	-0.000010	3,047	-0.000047	3,488	-0.000109	3,488	-0.000061	3,488
Income characteristics								
Total	-0.000005	1,526	-0.000024	1,747	-0.000055	1,747	-0.000030	1,747
Male	-0.000010	1,526	-0.000050		-0.000113	1,747	-0.000061	1,747
Female	-0.000009	1,526	-0.000045		-0.000106	1,747	-0.000061	1,747
Age				,		,		,
15 to 24	-0.000036	1,526	-0.000150	1,747	-0.000330	1,747	-0.000120	1,747
25 to 44	-0.000018	1,526	-0.000083		-0.000184	1,747	-0.000102	1,747
45 to 64	-0.000018	1,526	-0.000102		-0.000257	1,747	-0.000154	1,747
65 and over	-0.000031	1,526	-0.000230		-0.000572	1,747	-0.000430	1,747
Health insurance	-0.000010	3,240	-0.000063		-0.000146	4,653	-0.000081	4,653
Marital status, household and family				,		,		,
Some household members	-0.000010	3,240	-0.000063	4,653	-0.000146	4,653	-0.000081	4,653
All household members	-0.000012	3,936	-0.000093		-0.000215	6,861	-0.000119	6,861
Mobility (movers)				,		,		,
Educational attainment, labor force,								
Marital status, HH, family, and income	-0.000006	1,783	-0.000024	1,783	-0.000056	1,783	-0.000031	1,783
US, county, state, region, or MSA	-0.000015	4,843	-0.000066	4,843	-0.000152	4,843	-0.000084	4,843
Below poverty								
Total	-0.000020	6,452	-0.000087	6,452	-0.000202	6,452	-0.000112	6,452
Male	-0.000041	6,452	-0.000184	6,452	-0.000418	6,452	-0.000224	6,452
Female	-0.000040	6,452	-0.000166	6,452	-0.000391	6,452	-0.000224	6,452
Age								
Under 15	-0.000081	4,974	-0.000285	4,974	-0.000603	4,974	-0.000302	4,974
Under 18	-0.000061	4,974	-0.000221	4,974	-0.000490	4,974	-0.000245	4,974
15 and over	-0.000025	6,452	-0.000112	6,452	-0.000262	6,452	-0.000137	6,452
15 to 24	-0.000057	2,441	-0.000209	2,441	-0.000462	2,441	-0.000167	2,441
25 to 44	-0.000029	2,441	-0.000116	2,441	-0.000257	2,441	-0.000142	2,441
45 to 64	-0.000029	2,441	-0.000143		-0.000359	2,441	-0.000215	2,441
65 and over	-0.000050	2,441	-0.000321	2,441	-0.000799	2,441	-0.000601	2,441
Unemployment	-0.000012	3,782	-0.000057	4,220	-0.000122	3,907	-0.000073	4,220
FAMILIES, HOUSEHOLDS, OR UNRELATE	D INDIVID	UALS						
Income	-0.000006	1,393	-0.000028	1,521	-0.000068	1,521	-0.000028	1,521
Marital status, HH and family, educational								
attainment, population by age/sex	-0.000005	1,285	-0.000022	1,163	-0.000052	1,163	-0.000022	1,163
Poverty	0.000052	1,518	0.000052	1,518	0.000052	1,518	0.000052	1,518

NOTES: (1) These parameters are to be applied to the 2017 Annual Social and Economic Supplement data.

<sup>(2)</sup> AIAN, NHOPI are American Indian and Alaska Native, Native Hawaiian and Other Pacific Islander, respectively.

<sup>(3)</sup> Hispanics may be any race. For a more detailed discussion on the use of parameters for race and ethnicity, please see the "Generalized Variance Parameters" section.

- (4) The Total or White, Black, and Asian, AIAN, NHOPI parameters are to be used for both alone and in-combination race group estimates.
- (5) For nonmetropolitan characteristics, multiply the a- and b-parameters by 1.5. If the characteristic of interest is total state population, not subtotaled by race or ancestry, the a- and b-parameters are zero.
- (6) For foreign-born and noncitizen characteristics for Total and White, the a- and b-parameters should be multiplied by 1.3. No adjustment is necessary for foreign-born and noncitizen characteristics for Black, Asian, AIAN, NHOPI, and Hispanic.
- (7) For the group self-classified as having two or more races, use the Asian, AIAN, NHOPI parameters for all characteristics except employment, unemployment, and educational attainment, in which case use Black parameters.

Table 6. CPS Year-to-Year Correlation Coefficients for Income and Health Insurance Characteristics: 1961 to 2017						
Characteristics		2001 (basic) xpanded)-2017		(basic)- (expanded)		
	People	Families	People	Families		
Total	0.30	0.35	0.19	0.22		
White	0.30	0.35	0.20	0.23		
Black	0.30	0.35	0.15	0.18		
Other	0.30	0.35	0.15	0.17		
Hispanic	0.45	0.55	0.36	0.28		

- NOTES: (1) Correlation coefficients are not available for income data before 1961.
  - (2) Hispanics may be any race. For a more detailed discussion on the use of parameters for race and ethnicity, please see the "Generalized Variance Parameters" section.
  - (3) These correlation coefficients are for comparisons of consecutive years. For comparisons of nonconsecutive years, assume the correlation is zero.
  - (4) For households and unrelated individuals, use the correlation coefficient for families.

Table 7. CPS Year-to-Year Correlation Coefficients for Poverty Characteristics: 1971 to 2017										
Characteristics	1973-84, 1985- 2001 (basic) or 2001 (expanded)-2017		2000 (basic)- 2001 (expanded)		1 198/1-1985		1972	2-1973	1971	1-1972
	People	Families	People	Families	People	Families	People	Families	People	Families
Total White Black Other	0.45 0.35 0.45 0.45	0.35 0.30 0.35 0.35	0.29 0.23 0.23 0.22 0.52	0.22 0.20 0.18 0.17	<b>0.39</b> 0.30 0.39 0.30 0.56	0.30 0.26 0.30 0.30	<b>0.15</b> 0.14 0.17 0.17	<b>0.14</b> 0.13 0.16 0.16	0.31 0.28 0.35 0.35	0.28 0.25 0.32 0.32
Hispanic	0.65	0.55	0.52	0.40	0.56	0.47	0.17	0.16	0.35	0.32

- NOTES: (1) Correlation coefficients are not available for income data before 1961.
  - (2) Hispanics may be any race. For a more detailed discussion on the use of parameters for race and ethnicity, please see the "Generalized Variance Parameters" section.
  - (3) These correlation coefficients are for comparisons of consecutive years. For comparisons of nonconsecutive years, assume the correlation is zero.
  - (4) For households and unrelated individuals, use the correlation coefficient for families.

State	Factor	Population	State	Factor	Population
Alabama	1.11	4,791,427	Montana	0.21	1,032,607
Alaska	0.18	713,673	Nebraska	0.52	1,885,322
		/			
Arizona	1.25	6,889,336	Nevada	0.77	2,933,967
Arkansas	0.73	2,944,169	New Hampshire	0.33	1,319,871
California	1.28	38,897,317	New Jersey	1.15	8,853,596
Colorado	1.22	5,501,951	New Mexico	0.51	2,042,836
Connecticut	0.86	3,525,339	New York	1.19	19,521,914
Delaware	0.22	941,311	North Carolina	1.18	9,996,224
District of Columbia	0.17	677,845	North Dakota	0.17	742,066
Florida	1.14	20,519,984	Ohio	1.10	11,454,580
Georgia	1.15	10,180,747	Oklahoma	1.06	3,856,275
Hawaii	0.32	1,371,120	Oregon	1.07	4,095,432
Idaho	0.41	1,679,708	Pennsylvania	1.11	12,589,262
Illinois	1.17	12,595,529	Rhode Island	0.28	1,041,010
Indiana	1.11	6,553,089	South Carolina	1.07	4,899,206
Iowa	0.77	3,102,418	South Dakota	0.22	851,907
Kansas	0.82	2,847,512	Tennessee	1.10	6,585,858
Kentucky	1.13	4,362,460	Texas	1.32	27,634,076
Louisiana	1.01	4,583,832	Utah	0.53	3,062,284
Maine	0.39	1,319,057	Vermont	0.18	617,927
Maryland	1.15	5,933,998	Virginia	1.19	8,227,165
Massachusetts	1.10	6,757,918	Washington	1.18	7,250,909
Michigan	1.11	9,829,697	West Virginia	0.48	1,798,326
Minnesota	1.13	5,486,356	Wisconsin	1.13	5,715,406
Mississippi	0.69	2,922,688	Wyoming	0.16	574,177
Missouri	1.13	5,998,199	, oming	0.10	0, .,1,,

NOTES: (1) The state population counts in this table are for the 0+ population.

<sup>(2)</sup> For foreign-born and noncitizen characteristics for Total and White, the a- and b-parameters should be multiplied by 1.3. No adjustment is necessary for foreign-born and noncitizen characteristics for Black, Asian, AIAN, NHOPI, and Hispanic.

Table 9. Factors and Populations for Regional Standard Errors and Parameters: 2017 CPS ASEC				
Region	Factor	Population		
Midwest Northeast South West	1.06 1.07 1.13 1.12	67,062,081 55,545,894 120,855,591 76,045,317		

NOTES: (1) The state population counts in this table are for the 0+ population.
(2) For foreign-born and noncitizen characteristics for Total and White, the a- and b-parameters should be multiplied by 1.3. No adjustment is necessary for foreign-born and noncitizen characteristics for Black, Asian, AIAN, NHOPI, and Hispanic.

#### References

- [1] Bureau of Labor Statistics, April 2014, "Redesign of the Sample for the Current Population Survey." <a href="http://www.bls.gov/cps/sample\_redesign\_2014.pdf">http://www.bls.gov/cps/sample\_redesign\_2014.pdf</a>
- [2] U.S. Census Bureau. 2006. *Current Population Survey: Design and Methodology*. Technical Paper 66. Washington, DC: Government Printing Office. http://www.census.gov/prod/2006pubs/tp-66.pdf
- [3] Brooks, C.A. and Bailar, B.A. 1978. Statistical Policy Working Paper 3 An Error Profile: Employment as Measured by the Current Population Survey. Subcommittee on Nonsampling Errors, Federal Committee on Statistical Methodology, U.S. Department of Commerce, Washington, DC. <a href="https://s3.amazonaws.com/sitesusa/wp-content/uploads/sites/242/2014/04/spwp3.pdf">https://s3.amazonaws.com/sitesusa/wp-content/uploads/sites/242/2014/04/spwp3.pdf</a>
- [4] U.S. Census Bureau. 1993. *Money Income of Households, Families, and Persons in the United States: 1992*. Current Population Reports, P60-184. Washington, DC: Government Printing Office. <a href="http://www2.census.gov/prod2/popscan/p60-184.pdf">http://www2.census.gov/prod2/popscan/p60-184.pdf</a>
- [5] U.S. Census Bureau. 1978. *Money Income in 1976 of Families and Persons in the United States*. Current Population Reports, P60-114. Washington, DC: Government Printing Office. <a href="http://www2.census.gov/prod2/popscan/p60-114.pdf">http://www2.census.gov/prod2/popscan/p60-114.pdf</a>
- U.S. Census Bureau, July 15, 2009, "Estimating ASEC Variances with Replicate Weights Part I: Instructions for Using the ASEC Public Use Replicate Weight File to Create ASEC Variance Estimates."

  <a href="http://www.bls.census.gov/pub/cps/march/Use">http://www.bls.census.gov/pub/cps/march/Use</a> of the Public Use Replicate Weight File final PR.doc

All online references accessed September 1, 2017.

# **APPENDIX H**

### Countries and Areas of the World

### List A - Numerical List of Countries and Areas of the World

Code	Name	Code	Name
057	United States	155	Estonia
060	American Samoa	156	Latvia
066	Guam	157	Lithuania
069	Northern Marianas	158	Armenia
073	Puerto Rico	159	Azerbaijan
078	U.S. Virgin Islands	160	Belarus
100	Albania	161	Georgia
102	Austria	162	Moldova
103	Belgium	163	Russia
104	Bulgaria	164	Ukraine
105	Czechoslovakia	165	USSR
106	Denmark	166	Europe, not specified
108	Finland	168	Montenegro
109	France	200	Afghanistan
110	Germany	202	Bangladesh
116	Greece	203	Bhutan
117	Hungary	205	Myanmar (Burma)
119	Ireland	206	Cambodia
120	Italy	207	China
126	Netherlands	209	Hong Kong
127	Norway	210	India
128	Poland	211	Indonesia
129	Portugal	212	Iran
130	Azores	213	Iraq
132	Romania	214	Israel
134	Spain	215	Japan
136	Sweden	216	Jordan
137	Switzerland	217	Korea
138	United Kingdom	218	Kazakhstan
139	England	220	South Korea
140	Scotland	222	Kuwait
142	Northern Ireland	223	Laos
147	Yugoslavia	224	Lebanon
148	Czech Republic	226	Malaysia
149	Slovakia	228	Mongolia
150	Bosnia & Herzegovina	229	Nepal
151	Croatia	231	Pakistan
152	Macedonia	233	Philippines
154	Serbia	235	Saudi Arabia

Code	Name	Code	Name
236	Singapore	372	Uruguay
238	Sri Lanka	373	Venezuela
239	Syria	374	South America, not specified
240	Taiwan	399	Americas, not specified
242	Thailand	400	Algeria
243	Turkey	407	Cameroon
245	United Arab Emirates	408	Cape Verde
246	Uzbekistan	412	Congo
247	Vietnam	414	Egypt
248	Yemen	416	Ethiopia
249	Asia, not specified	417	Eritrea
300	Bermuda	421	Ghana
301	Canada	423	Guinea
303	Mexico	425	Ivory Coast
310	Belize	427	Kenya
311	Costa Rica	429	Liberia
312	El Salvador	430	Libya
313	Guatemala	436	Morocco
314	Honduras	440	Nigeria
315	Nicaragua	444	Senegal
316	Panama	447	Sierra Leone
321	Antigua and Barbuda	448	Somalia
323	Bahamas	449	South Africa
324	Barbados	451	Sudan
327	Cuba	453	Tanzania
328	Dominica	454	Togo
329	Dominican Republic	457	Uganda
330	Grenada	459	Zaire
332	Haiti	460	Zambia
333	Jamaica	461	Zimbabwe
338	St. KittsNevis	462	Africa, not specified
339	St. Lucia	501	Australia
340	St. Vincent and the Grenadines	508	Fiji
341	Trinidad and Tobago	511	Marshall Islands
343	West Indies, not specified	512	Micronesia
360	Argentina	515	New Zealand
361	Bolivia	523	Tonga
362	Brazil	527	Samoa
363	Chile	555	Elsewhere
364	Columbia		
365	Ecuador		
368	Guyana		
369	Paraguay		
370	Peru		

List B - Alphabetical List of Countries and Areas of the World

Code	Name	Code	Name
200	Afghanistan	139	England
462	Africa, not specified	417	Eritrea
100	Albania	416	Ethiopia
400	Algeria	166	Europe, not specified
399	Americas, not specified	508	Fiji
321	Antigua and Barbuda	108	Finland
360	Argentina	109	France
158	Armenia	161	Georgia
249	Asia, not specified	110	Germany
501	Australia	421	Ghana
102	Austria	116	Greece
159	Azerbaijan	330	Grenada
130	Azores	066	Guam
323	Bahamas	313	Guatemala
202	Bangladesh	368	Guyana
324	Barbados	332	Haiti
160	Belarus	314	Honduras
103	Belgium	209	Hong Kong
310	Belize	117	Hungary
300	Bermuda	210	India
361	Bolivia	211	Indonesia
150	Bosnia & Herzegovina	212	Iran
362	Brazil	213	Iraq
104	Bulgaria	119	Ireland
206	Cambodia	214	Israel
407	Cameroon	120	Italy
301	Canada	333	Jamaica
408	Cape Verde	215	Japan
363	Chile	216	Jordan
207	China	427	Kenya
364	Columbia	217	Korea
311	Costa Rica	167	Kosovo
151	Croatia	222	Kuwait
327	Cuba	223	Laos
208	Cyprus	156	Latvia
148	Czech Republic	224	Lebanon
105	Czechoslovakia	429	Liberia
106	Denmark	157	Lithuania
328	Dominica	152	Macedonia
329	Dominican Republic	226	Malaysia
365	Ecuador	303	Mexico
414	Egypt	162	Moldova
312	El Salvador	436	Morocco
555	Elsewhere	205	Myanmar (Burma)

Code	Name	Code	Name
229	Nepal	240	Taiwan
126	Netherlands	453	Tanzania
515	New Zealand	242	Thailand
315	Nicaragua	523	Tonga
440	Nigeria	341	Trinidad and Tobago
142	Northern Ireland	243	Turkey
127	Norway	078	U.S. Virgin Islands
528	Oceania, not specified	457	Uganda
096	Other U.S. Island Areas	164	Ukraine
231	Pakistan	138	United Kingdom
316	Panama	057	United States
369	Paraguay	372	Uruguay
370	Peru	165	USSR
233	Philippines	246	Uzbekistan
128	Poland	373	Venezuela
129	Portugal	247	Vietnam
073	Puerto Rico	141	Wales
132	Romania	343	West Indies, not specified
163	Russia	248	Yemen
527	Samoa	147	Yugoslavia
235	Saudi Arabia	461	Zimbabwe
140	Scotland		
444	Senegal		
154	Serbia		
447	Sierra Leone		
236	Singapore		
149	Slovakia		
448	Somalia		
449	South Africa		
374	South America, not specified		
220	South Korea		
134	Spain		
238	Sri Lanka		
338	St. KittsNevis		
339	St. Lucia		
340	St. Vincent and the Grenadines		
451	Sudan		
136	Sweden		
137	Switzerland		
239	Syria		

# **APPENDIX I**

### **User Notes**

### **User Note #1**

Data for noncash benefits values and after tax values are withheld from the 2017 ASEC public use file until the release of reports on alternative income and poverty measures, due out later. Data are withheld for the items listed below.

Household Record HFDVAL HOUSRET PROP_TAX	<u>Description</u> household value of food stamps return to home equity annual property taxes	Position 387 337 332
Person Record		
PRSWKXPNS	Work expenses	796
ACTC_CRD	additional child tax credit	740
AGI	adjusted gross income	755
CTC_CRD	child tax credit	726
DEP_STAT	dependency status pointer	734
EIT_CRED	earned income tax credit	736
EMCONTRB	employer contribution for health care	646
FED_RET	federal retirement payroll deduction	749
FEDTAX_BC	federal income tax liability, before credits	770
FEDTAX_AC	federal income tax liability, after credits	777
FICA	social security retirement tax	744
FILESTAT	tax filer status	733
MARG_TAX	marginal tax rate	724
STATETAX_AC	state income tax liability, after credits	790
STATETAX_BC	state income tax liability, before credits	784
TAX_INC	taxable income amount	763

September 2017

USER NOTES I-1

# **APPENDIX I**

## **User Notes**

### **User Note #2**

Data for noncash benefits and after-tax values have now been added to the 2017 ASEC public use file. Data are now available for the items listed below.

Household Record	<u>Description</u>	<u>Position</u>
HFDVAL HOUSRET PROP_TAX	household value of food stamps return to home equity annual property taxes	387 337 332
Person Record		
PRSWKXPNS ACTC_CRD AGI CTC_CRD DEP_STAT EIT_CRED EMCONTRB FED_RET FEDTAX_BC FEDTAX_AC FICA FILESTAT MARG_TAX STATETAX_AC	Work expenses additional child tax credit adjusted gross income child tax credit dependency status pointer earned income tax credit employer contribution for health care federal retirement payroll deduction federal income tax liability, before credits federal income tax liability, after credits social security retirement tax tax filer status marginal tax rate state income tax liability, after credits	796 740 755 726 734 736 646 749 770 777 744 733 724 790
STATETAX_BC TAX_INC	state income tax liability, before credits taxable income amount	784 763

October 2017

I-2 USER NOTES

### **APPENDIX I**

### **User Notes**

### User Note #3

### Correction to Appendix G – Source and Accuracy Statement

The Source and Accuracy Statement (Appendix G) contained an error to Table 4 – Parameters for Computation of Standard Errors for Labor Force Characteristics. Incorrect a and b parameters appeared in this table, released in September 2017. This revision of Appendix G has the corrected parameters for Table 4.

This error also occurred in the Source and Accuracy Statements released for the 2015, 2016, and 2018 Annual Social and Economic Survey (ASEC). Look for corrected versions to those documents simultaneous to this correction.

December 2018

I-3 USER NOTES